

	Strategy	Generation Engineering
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Title: Tender Technical Evaluation Strategy for the supply and delivery of Unit 1 and Unit 4 ESP spares for a once off order

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1. INTRODUCTION

This technical evaluation strategy is for the establishment of a once off order for the supply and delivery of Unit 1 and Unit 4 spares.

2. SUPPORTING CLAUSES

2.1 SCOPE

Strategy to technically evaluate supplier tender returnable documentation for the supply and delivery of Unit 1 and Unit 4 ESP spares at Matla Power Station for a once off order.

2.1.1 Purpose

The purpose of this tender technical evaluation strategy is to define the Mandatory Evaluation Criteria, Qualitative Evaluation Criteria and TET member responsibilities for tender technical evaluation. The technical evaluation strategy serves as basis for the tender technical evaluation process.

2.1.2 Applicability

This document is applicable to all relevant stakeholders involved with the technical tender evaluation process at Matla Power Station.

2.2 NORMATIVE/INFORMATIVE REFERENCES

Parties using this document shall apply the most recent edition of the documents listed in the following paragraphs.

2.2.1 Normative

- [1] 240-168966153: Generation Tender Technical Evaluation Procedure
- [2] 240-48929482: Tender Technical Evaluation Procedure (Transmission and Distribution)
- [3] 32-1034 Eskom Procurement and Supply Chain Management Procedure
- [4] 32-1033 Eskom Procurement and Supply Chain Management Policy

2.2.2 Informative

N/A

2.3 DEFINITIONS

N/A

2.3.1 Classification

Controlled Disclosure: Controlled Disclosure to external parties (either enforced by law, or discretionary).

2.4 ABBREVIATIONS

Abbreviation	Description
ESP	Electrostatic Precipitators
ITP	Inspections and Test Plan
OEM	Original Equipment Manufacture
QCP	Quality Control Plan

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Abbreviation	Description
Rev	Revision
TET	Technical Evaluation Team

2.5 ROLES AND RESPONSIBILITIES

As per 240-168966153: Generation Tender Technical Evaluation Procedure for Generation

OR

240-48929482: Tender Technical Evaluation Procedure for Transmission and Distribution

2.6 PROCESS FOR MONITORING

N/A

2.7 RELATED/SUPPORTING DOCUMENTS

240-168966153: Tender Technical Evaluation Procedure

3. TENDER TECHNICAL EVALUATION STRATEGY

3.1 TECHNICAL EVALUATION THRESHOLD

The minimum weighted final score (threshold) required for a tender to be considered from a technical perspective is 70%.

3.2 TET MEMBERS

Table 1: TET Members

TET number	TET Member Name	Designation
TET 1		
TET 2		
TET 3		
TET 4		

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3.3 MANDATORY TECHNICAL EVALUATION CRITERIA

NOT APPLICABLE

Note: The submitted tender documentation shall be neatly sectioned and include a technical criteria divider with the same numbering index as per the tables above. The above technical criteria will only be scored in the technical criteria section of the submission.

QUALITATIVE TECHNICAL EVALUATION CRITERIA

Table 2 : Qualitative Technical Evaluation Criteria

	Qualitative Technical Criteria Description		Reference to Technical Specification / Tender Returnable	Criteria Weighting (%)	Criteria Sub Weighting (%)
1.	Verifiable reference that the supplier has successfully supplied similar equipment(s) to Power Stations/ similar industries in the last 10 years.		<u>Returnable:</u> Provide a list contract/purchase order of prior similar spares (especially the ones listed) completed by the company/supplier within the last 10 years. References shall include the customer's name, customer reference person with contact details, project scope and order number.	40%	100%
	1.1	List with 3 (each) or more of the below items purchase orders or contract numbers in the last 10 years: 1. Antisway insulators 2. Torque insulators 3. Conical insulators 4. Wall bush insulators	Purchase/contract list contains (4/4) of the listed insulators- 5 points(100%) Purchase/contract list contains (3/4) of the listed insulators- 4 points(80%) Purchase/contract list contains (2/4) of the listed insulators- 2 points(40%) Purchase/contract list contains (1/4) or (0/4) of the listed insulators, this also includes no submission- 0 points(0%)		

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2.	Quality control check sheet including all scoped ESP spares data sheets		<u>Returnable:</u> Valid data sheets	40%	100%
	2.1	The data sheets shall be supplied as per the provided bill of material of the scope of work	<p>Submitted 100% (24/24) of the scoped spares data sheets-5 points(100%)</p> <p>Submitted about 60% (14/24) of the scoped spares data sheets-4 points(80%)</p> <p>Submitted about 40% (9/24) of the scoped spares data sheets-2(40%)</p> <p>Submitted 8/24 or less of the scoped spares data sheets, this includes no submission-0 points(0%)</p>		
3.	Proposed lead times for tendered components		<u>Returnable:</u> Signed letter by the supplier indicating committed lead times	20%	100%
	3.1	Lead times shall cater for the supply of conical support insulator, torque insulators and antisway insulators	<p>Provided lead times ≤3 weeks-5 points(100%)</p> <p>Provided lead times between >3 and ≤5 weeks-4 points(80%)</p> <p>Provided lead times are >5 weeks-2 points(40%)</p> <p>Lead times not provided at all-0 points(0%)</p>		

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3.4 TET MEMBER RESPONSIBILITIES

Table 3: TET Member Responsibilities

Mandatory Criteria Number	TET 1	TET 2	TET 3
1.	X	X	X
2.	X	X	X
3.	X	X	X
4.	X	X	X

3.5 FORESEEN ACCEPTABLE / UNACCEPTABLE QUALIFICATIONS

3.5.1 Risks

Table 4: Acceptable Technical Risks

Risk	Description
1.	Supplier has not previously supplied Eskom with spares

Table 5: Unacceptable Technical Risks

Risk	Description
1.	Product not according to specification

3.5.2 Exceptions / Conditions

Table 6: Acceptable Technical Exceptions / Conditions



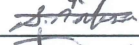



Risk	Description
1.	As per threshold and technical adherence in section 3.3 & 3.4

Table 7: Unacceptable Technical Exceptions / Conditions

Risk	Description
1.	As per threshold and technical adherence in section 3.3 & 3.4

4. AUTHORISATION

This document has been seen and accepted by:

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5. REVISIONS

Date	Rev.	Compiler	Remarks
April 2026	1	JG Khoza	New document

6. DEVELOPMENT TEAM

The following people were involved in the development of this document:

See section 4

7. ACKNOWLEDGEMENTS

N/A

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