

	<p style="text-align: center;">Strategy</p>	<p style="text-align: center;">Engineering</p>
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Title: Tender Technical Evaluation Strategy for C&I maintenance Resources Contract: Units and Outside plants at Kendal Power Station

Unique Identifier: *1037660

Alternative Reference Number: N/A

Area of Applicability: Engineering





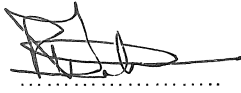
Documentation Type: Strategy

Revision: 1.0

Total Pages: 15

Next Review Date: As required

Disclosure Classification: CONTROLLED DISCLOSURE

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<p>Date: 9-06-2026</p>	<p>Date: 09/06/2026</p>	<p>Date: 09/06/2026</p>	<p>Date: 09/06/2026</p>	<p>Date: 9/6/2026</p>

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1. INTRODUCTION

This document outlines the Technical Evaluation Strategy for the C&I maintenance resources contract for Units and Outside plants, including Outages at Kendal Power Station over a period five years.

2. SUPPORTING CLAUSES

2.1 SCOPE

2.1.1 Purpose

The purpose of this tender technical evaluation strategy is to define the Mandatory Evaluation Criteria, Qualitative Evaluation Criteria and TET member responsibilities for tender technical evaluation. The technical evaluation strategy serves as basis for the tender technical evaluation process.

2.1.2 Applicability

This document applies to Kendal Power Station Maintenance, Outages and Procurement departments.

2.2 NORMATIVE/INFORMATIVE REFERENCES

Parties using this document shall apply the most recent edition of the documents listed in the following paragraphs.

2.2.1 Normative

- [1] 240-48929482: Tender Technical Evaluation Procedure
- [2] *1039926: Kendal C&I maintenance resources contract for Units and Outside plants

2.2.2 Informative

- [3] N/A

2.3 DEFINITIONS

N/A

2.3.1 Classification

Controlled Disclosure: Controlled Disclosure to external parties (either enforced by law, or discretionary).

2.4 ABBREVIATIONS

Abbreviation	Description
C&I	Control and Instrumentation
TET	Technical Evaluation Team

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2.5 ROLES AND RESPONSIBILITIES

As per 240-48929482: Tender Technical Evaluation Procedure

2.6 PROCESS FOR MONITORING

This document shall be monitored using the Procurement process.

2.7 RELATED/SUPPORTING DOCUMENTS

N/A

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3. TENDER TECHNICAL EVALUATION STRATEGY

3.1 TECHNICAL EVALUATION THRESHOLD

The minimum weighted final score (threshold) required for a tender to be considered from a technical perspective is 70%.

3.2 TET MEMBERS

Table 1: TET Members

TET number	TET Member Name	Designation
TET 1	Moipone Matlaila	C&I Engineer
TET 2	Thabo Magagula	C&I Engineer
TET 3	Super Ncongwane	Senior Advisor - C&I Maintenance OP

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3.3 MANADATORY TECHNICAL EVALUATION CRITERIA (GATE KEEPERS)

Table 2: Mandatory Technical Evaluation Criteria (Gate Keepers)

	Mandatory Technical Criteria Description	Reference to Technical Specification / Tender Returnable	Motivation for use of Criteria
	None		

3.4 QUALITATIVE TECHNICAL EVALUATION CRITERIA

Table 3: Qualitative Technical Evaluation Criteria

	Qualitative Technical Criteria Description		Reference to Technical Specification / Tender Returnable	Criteria Weighting (%)	Criteria Sub Weighting (%)
1.	Compliance to Technical Requirements				35%
	1 1	Tender shall demonstrate company years of experience	Contractor to provide proof of contracts/purchase orders executed and years of execution related to the scope of work issued	5= 5+ years of Experience 4= 3-4 Years of experience 2= Less than 3 years of experience 0= No submission or less than 2 years of experience	35%
2.	Compliance to Scope and Specifications				20%
	2 1	Compliance statement	A letter (signed by the tenderer) explicitly stating compliance to all the requirements, including standards, stated in the scope document. Any non-compliance, reservations, risks, deviations, exceptions or conditions must be stated	5 = Statement submitted and there are no foreseen technical risks 4 = Statement submitted and there are acceptable technical risks 2 = Statement submitted and does not meet requirements/unacceptable technical risks/unacceptable exceptions or unacceptable conditions 0 = Statement not submitted or response totally deficient	20%

3.	Personnel CV's				15%
	3 1	Site Supervisor	<p>CV of the site supervisor to be submitted along with references and copies of all relevant certificates as evidence. Minimum requirements are:</p> <ul style="list-style-type: none"> - National Dip or National N Dip - 3 Years' experience in on-site supervising of work activities with evidence of proficiency/experience - Evidence of safety awareness (OSH Act compliance) - Evidence of quality management - Evidence of technical ability and experience - Evidence of relevant qualifications 	<p>5 = All minimum requirements are met with 4 or more years' on-site supervisory experience 4 = All minimum requirements are met (3 years' on-site supervisory experience with all other minimum requirements being met) 2 = Between 1 and 2 years' on-site supervisory experience with all other minimum requirements being met 0 = CV or supporting documents not submitted or candidate does not meet the requirements for a score of 2</p>	3%
	3 2	Technicians	<p>CV of the technicians to be submitted along with references and copies of all relevant certificates as evidence. Minimum requirements are:</p> <ul style="list-style-type: none"> - National Dip or National N Dip - 3 Years' experience in C&I maintenance and commissioning the control systems - Evidence of technical ability and experience - Evidence of relevant qualifications 	<p>5 = All minimum requirements are met with 4 or more years' on-site experience 4 = All minimum requirements are met (3 years' required experience with all other minimum requirements being met) 2 = Between 1 and 2 years' required experience with all other minimum requirements being met 0 = CV or supporting documents not submitted or candidate does not meet the requirements for a score of 2</p>	5%
	3 3	Artisans	<p>CV of the Artisans to be submitted along with references and copies of all relevant certificates as evidence. Minimum requirements are:</p> <ul style="list-style-type: none"> - N4 and Trade test certificate in Control and 	<p>5 = All minimum requirements are met with 4 or more years' on-site experience 4 = All minimum requirements are met (3 years' required experience with all other minimum requirements being met)</p>	5%

			Instrumentation - 3 Years' experience in C&I maintenance - Evidence of technical ability and experience - Evidence of relevant qualifications	2 = Between 1 and 2 years' required experience with all other minimum requirements being met 0 = CV or supporting documents not submitted or candidate does not meet the requirements for a score of 2	
	3 4	Safety officer	CV of the Safety officer to be submitted along with references and copies of all relevant certificates as evidence. Minimum requirements are. - National Diploma in Safety Management - Accredited qualification in Safety - 3 Years' experience - Evidence of technical ability and experience - Evidence of relevant qualifications	5 = All minimum requirements are met with 4 or more years' on-site experience 4 = All minimum requirements are met (3 years' required experience with all other minimum requirements being met) 2 = Between 1 and 2 years' on-site experience with all other minimum requirements being met 0 = CV or supporting documents not submitted or candidate does not meet the requirements for a score of 2	2%
4.	Implementation Methodology				30%
	4 1	Detailed Maintenance Execution methodology plan	The tenderer must provide a detailed maintenance execution plan based on the scope of work Minimum requirements are. - PM's and CM's execution plan - Standby coverage plan - Call-out response plan - Rework management strategy - Mean time repair plan strategy (Call-out)	5 = Maintenance plan submitted, all minimum requirements are met, and there are no foreseen technical risks 4 = Maintenance plan submitted, all minimum requirements are met, and there are acceptable technical risks 2 = Maintenance plan submitted, with any one of the minimum requirements being omitted or not being met, and does not meet requirements/unacceptable technical risks/unacceptable exceptions or unacceptable conditions 0 = Maintenance plan not submitted or response totally deficient	15%

4 2	Method statement	<p>High level method statement demonstrating the understanding of the full scope of work and including the following as a minimum:</p> <ul style="list-style-type: none"> - Complete scope of work covered - How the maintenance activities will be carried out, (this includes PM's, CM's, callouts, Outage works) - PSR, how authorisation on Eskom Plant Safety Regulations (PSR) will be carried out - Which resources and tools will be used, and how these resources and tools be used to execute the maintenance activities - Commissioning, i.e. how will Outage commissioning be carried out to ensure compliance to the scope of work - Testing, i.e. how testing of instruments will be performed and which tools will be used - Quality, i.e. how quality will be managed and controlled - Health and safety, i.e. how health and safety will be managed - Documentation, i.e. how will documentation be managed - Training, i.e. What training is offered and when/how training will be carried out <p>The method statement must be aligned with your maintenance execution plan. The successful tenderer will be expected to adhere to the contents of this method statement during execution. Content therefore needs to be well thought-out, accurate and realistic. Sections without content will be deemed as incomplete and scored accordingly.</p>	<p>5 = Statement submitted, all minimum requirements are met, and there are no foreseen technical risks 4 = Statement submitted, all minimum requirements are met, and there are acceptable technical risks 2 = Statement submitted, with any one of the minimum requirements being omitted or not being met, and does not meet requirements/unacceptable technical risks/unacceptable exceptions or unacceptable conditions 0 = Statement not submitted or response totally deficient</p>	15%
			TOTAL:	100%

Table 4: Qualitative Evaluation Criteria Scoring

Score	(%)	Definition
5	100	COMPLIANT Meet and exceed technical requirement(s) AND, No foreseen technical risk(s) in meeting technical requirements
4	80	COMPLIANT WITH ASSOCIATED QUALIFICATIONS Meet technical requirement(s) with, Acceptable technical risk(s) AND/OR, Acceptable exceptions AND/OR, Acceptable conditions
2	40	NON-COMPLIANT Does not meet technical requirement(s) AND/OR, Unacceptable technical risk(s) AND/OR, Unacceptable exceptions AND/OR, Unacceptable conditions
0	0	TOTALLY DEFICIENT OR NON-RESPONSIVE
<p>Note 1: The scoring table does not allow for scoring of 1 and 3</p> <p>Note 2: Foreseen acceptable and unacceptable risk(s), exceptions and conditions shall be unambiguously defined in the relevant Tender Technical Evaluation Strategy</p>		

3.5 TET MEMBER RESPONSIBILITIES

Table 5: TET Member Responsibilities

Mandatory Criteria Number	TET 1	TET 2	TET 3
1 1	X	X	X
Qualitative Criteria Number	TET 1	TET 2	TET 3
2 1	X	X	X
2 2	X	X	X
2.3	X	X	X
2 4	X	X	X
2 5	X	X	X

3.6 FORESEEN ACCEPTABLE / UNACCEPTABLE QUALIFICATIONS

3.6.1 Risks

Table 6: Acceptable Technical Risks

Risk	Description
1	None

Table 7: Unacceptable Technical Risks

Risk	Description
1	Tenderer's employees without Control and Instrumentation qualification and experience

3.6.2 Exceptions / Conditions

Table 8: Acceptable Technical Exceptions / Conditions

Risk	Description
1	None

Table 9: Unacceptable Technical Exceptions / Conditions

Risk	Description
1	None

4. AUTHORISATION

This document has been seen and accepted by:

Name	Designation
Thabo Magagula	C&I Engineer
Teboho Moleli	C&I Engineer
Yolisa Motsepe	C&I Engineer Manager
Phindile Takane	Engineer Manager
Sibongile Xaba	C&I Maintenance WTP Supervisor
Motlatsi Ntjana	C&I Maintenance Units Supervisor
Simanga Sithole	C&I Maintenance Units Supervisor
Abram Ndimande	C&I Maintenance OP Supervisor
Super Ncongwane	Senior Advisor C&I Maintenance OP
Thabo Mdluli	C&I Outage Controller
Lammie Maree	C&I Maintenance Manager - OP
Mapule Madingoane	C&I Maintenance Manager - Units
Zanele Maleka	Outage Execution Manager

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5. REVISIONS

Date	Rev.	Compiler	Remarks
June 2026	1.0	M. Matlaila	The TET members were changed and the Mandatory criteria was removed.
May 2026	0.0	M. Matlaila	Initial draft of the Technical Evaluation Criteria for the Provision of Control & Instrumentation Maintenance Units and Outages Services at Kendal Power Station.

6. DEVELOPMENT TEAM

The following people were involved in the development of this document:

- Angie Motlatla
- Moipone Matlaila

7. ACKNOWLEDGEMENTS

N/A

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