


TENDER DOCUMENT GOODS AND SERVICES		 CITY OF CAPE TOWN ISIXEKO SASEKAPA STAD KAAPSTAD
SUPPLY CHAIN MANAGEMENT		
SCM - 542	Approved by Branch Manager: February 2024	Version: 10

TENDER NO: 284G/2025/26

TENDER DESCRIPTION: TERM TENDER FOR THE SUPPLY, DELIVERY AND TESTING OF NEW AND REGENERATED MINERAL INSULATING OIL AND LUBRICANTS FOR GENERATING POWER STATIONS.

**CONTRACT PERIOD: 36 MONTHS FROM THE COMMENCEMENT DATE OF THE CONTRACT
(Not before 01 July 2027)**

CLOSING DATE	05 August 2026
CLOSING TIME	10:00 am
TENDER BOX NUMBER	192
TENDER FEE	R 200.00

Non – refundable tender fee payable to the City of Cape Town (CCT) for a hard copy of the tender document. This fee is not applicable to website downloads of the tender document.

TENDERER	
NAME of Company/Close Corporation or Partnership / Joint Venture/ Consortium or Sole Proprietor /Individual (hereinafter the “Tenderer”)	
TRADING AS (if different from above)	
Registration number of Tenderer	
Physical address and chosen domicilium citandi et executandi of Tenderer	

NATURE OF TENDER OFFER (please indicate below)	
Main Offer (see clause 2.2.11.1)	
Alternative Offer (see clause 2.2.11.1)	

TENDER SERIAL NO.:
SIGNATURES OF CCT OFFICIALS AT TENDER OPENING
1
2
3

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THE TENDER

T.1 GENERAL TENDER INFORMATION

- TENDER ADVERTISED** : **19 June 2026**
- SITE VISIT/CLARIFICATION MEETING** : Time: 10H00 on Date: 07 July 2026
(Not compulsory, but strongly recommended)
- VENUE FOR SITE VISIT/CLARIFICATION MEETING** : (Not compulsory, but strongly recommended). Will be held via Microsoft Teams Meeting on the following link:
<https://teams.microsoft.com/meet/385919588074896?p=7jDVe70oR8Nh3baBKp>

Meeting ID: 385 919 588 074 896
Passcode: YU3DC3Fn
- TENDER BOX & ADDRESS** : **Tender Box as per front cover** at the **Tender & Quotation Boxes Office**, 2nd Floor (Concourse Level), Civic Centre, 12 Hertzog Boulevard, Cape Town.
- : The Tender Document (which includes the Form of Offer and Acceptance) completed and signed in all respects, plus any additional supporting documents required, must be submitted in a sealed envelope with the name and address of the tenderer, the endorsement "**TENDER NO. 284G/2025/26 - TENDER DESCRIPTION: TERM TENDER FOR THE SUPPLY, DELIVERY AND TESTING OF NEW AND REGENERATED MINERAL INSULATING OIL AND LUBRICANTS FOR GENERATING POWER STATIONS.**", the tender box number. and the closing date indicated on the envelope. The sealed envelope must be inserted into the appropriate official tender box before closing time. If the tender offer is too large to fit into the abovementioned box or the box is full, please enquire at the public counter (Tender Distribution Office) for alternative instructions. It remains the tenderer's responsibility to ensure that the tender is placed in either the original box or as alternatively instructed.
- CCT TENDER REPRESENTATIVE** : Email: SCM.Tenders12@capetown.gov.za

TENDERERS MUST NOTE THAT WHEREVER THIS DOCUMENT REFERS TO ANY PARTICULAR TRADE MARK, NAME, PATENT, DESIGN, TYPE, SPECIFIC ORIGIN OR PRODUCER, SUCH REFERENCE SHALL BE DEEMED TO BE ACCOMPANIED BY THE WORDS "OR EQUIVALENT"

T.2 CONDITIONS OF TENDER

2.1 General

2.1.1 Actions

2.1.1.1 The City of Cape Town (hereafter referred to as the "CCT") and each tenderer submitting a tender offer (hereinafter referred to as the "tenderer" or the "supplier") shall comply with item T.2 of this Tender Document Goods and Services (hereinafter referred to as these "Conditions of Tender"). The tenderer and the CCT shall collectively hereinafter be referred to as the "Parties" and individually a "Party"). In their dealings with each other, the Parties shall discharge their duties and obligations as set out in these Conditions of Tender, timeously and with integrity, and behave equitably, honestly and transparently, and shall comply with all legal obligations imposed on the Parties herein and in accordance with all applicable laws.

The Parties agree that this tender Tender Document Goods and Services (hereinafter referred to as the "Tender" / "Tender Document"), its evaluation and acceptance and any resulting contract shall also be subject to the CCT's Supply Chain Management Policy ('SCM Policy') that was applicable on the date the bid was advertised and as amended from time to time. If the CCT adopts a new SCM Policy which contemplates that any clause therein would apply to the Contract emanating from this tender (hereinafter referred to as the "Contract"), such clause shall also be applicable to that Contract. Please refer to this document contained on the CCT's website.

Abuse of the supply chain management system is not permitted and may result, inter alia, (1) in the tender being rejected; (2) cancellation of the contract; (3) restriction of the supplier, and/or (4) the exercise by the CCT of any other remedies available to it as provided for in the SCM Policy and/or the the Contract and/or this tender and/or any applicable laws .

2.1.1.2 The CCT, the tenderer and their agents and employees involved in the tender process shall avoid conflicts of interest and where a conflict of interest is perceived or known, declare any such conflict of interest, indicating the nature of such conflict. Tenderers shall declare any potential conflict of interest in their tender submissions. Employees, agents and advisors of the CCT shall declare any conflict of interest to the CCT at the start of any deliberations relating to the procurement process or as soon as they become aware of such conflict, and abstain from any decisions where such conflict exists or recuse themselves from the procurement process, as appropriate.

2.1.1.3 The CCT shall not seek, and a tenderer shall not submit a tender, without having a firm intention and capacity to proceed with the contract.

2.1.2 Interpretation

2.1.2.1 The additional requirements contained in Annexure F to the contract (hereinafter referred to as the "returnable documents" / "Returnable Schedules") are part of these Conditions of Tender and are specifically hereby incorporated into these Conditions of Tender.

2.1.2.2 These Conditions of Tender and returnable Documents which are required for CCT's tender evaluation purposes herein, shall form part of the Contract arising from the CCT's corresponding invitation to tender.

2.1.3 Communication during tender process

Verbal or any other form of communication, from the CCT, its employees, agents or advisors during site visits/clarification meetings or at any other time prior to the award of the Contract, will not be regarded as binding on the CCT, unless communicated by the CCT in writing to suppliers / tenderers by its Director: Supply Chain Management or his nominee. Similarly, any communication of the tenderer / supplier that is not reduced to writing by the tenderer / supplier, its employees, agents or advisors, shall not be regarded as binding on the CCT, unless communicated to the CCT in writing by the suppliers / tenderers, or their duly authorised representatives.

2.1.4 The CCT's right to accept or reject any tender offer

2.1.4.1 The CCT may accept or reject any tender offer and may cancel the corresponding tender process or reject all tender offers at any time before the formation of a contract. The CCT may, prior to the award of the tender, cancel a tender if:

- (a) due to changed circumstances, there is no longer a need for the services, works or goods requested;
or
- (b) funds are no longer available to cover the total envisaged expenditure; or
- (c) no acceptable tenders are received;
- (d) there is a material irregularity in the tender process; or
- (e) the Parties are unable to negotiate market related pricing.

The CCT shall not accept or incur any liability to a tenderer for such cancellation or rejection, but will give written reasons for such action upon receiving a written request to do so.

2.1.5 Procurement procedures

2.1.5.1 General

The City intends to appoints two tenderers the highest ranked tenderer ("the winner") and an alternative contractor per item (1, 2, 3, 4 and 5). The City of Cape Town however reserves the right to appoint more than one item (1, 2, 3, 4 and 5) to a contractor. The City of Cape Town reserves the right to appoint fewer tenderers, or not to appoint any tenderers at all.

Suppliers, once appointed and subject to operational requirements, will be invited to deliver the goods or services on a "winner-takes-all" basis, whereby the order will always be offered and, if accepted, allocated to the highest ranked tenderer ("the winner"), and only if he refuses will the work be offered to the next highest ranked tenderer from the standby tenderers).

The alternative contractor will only be appointed if the main contractor defaults during the contract period. The alternative contractor will be given one (1) months' notice to set up and commence with the contract.

The contract period shall be for a period of **36 months** from the commencement date of the contract, not before 01 July 2027.

2.1.5.2 Proposal procedure using the two stage-system

A two-stage system /will not be followed.

2.1.5.2.1 Tenderers shall submit in the first stage only technical proposals. The CCT shall invite all responsive tenderers to submit tender offers in the second stage, following the issuing of applicable procurement documents.

2.1.5.2.2 The CCT shall evaluate tenders received during the second stage in terms of the method of evaluation stated in the Conditions of Tender, and award the contract in terms of these Conditions of Tender.

2.1.5.3 Nomination of Standby Bidder

"Standby Bidder" means a bidder, identified by the CCT at the time of awarding a bid that will be considered for award should the contract be terminated for any reason whatsoever. In the event that a contract is terminated during the execution thereof, the CCT may consider the award of the contract, or non-award, to the Standby Bidder in terms of the procedures included its SCM Policy, as amended from time to time.

2.1.6 Objections, complaints, queries and disputes/ Appeals in terms of Section 62 of the Systems Act/ Access to court

2.1.6.1 Disputes, objections, complaints and queries

In terms of Regulations 49 and 50 of the Local Government: Municipal Finance Management Act, 56 of 2003 Municipal Supply Chain Management Regulations (Board Notice 868 of 2005):

- a) Persons aggrieved by decisions or actions taken by the CCT in the implementation of its supply chain management system, may lodge within 14 days of the decision or action, a written objection or complaint or query or dispute against the decision or action.

2.1.6.2 Appeals

- a) In terms of Section 62 of the Local Government: Municipal Systems Act, 32 of 2000 a person whose rights are affected by a decision taken by the CCT, may appeal against that decision by giving written notice of the appeal and reasons to the City Manager within 21 days of the date of the notification of the decision.
- b) An appeal must contain the following:
- i. Must be in writing
 - ii. It must set out the reasons for the appeal
 - iii. It must state in which way the Appellant's rights were affected by the decision;
 - iv. It must state the remedy sought; and
 - v. It must be accompanied with a copy of the notification advising the person of the decision
- c) The relevant CCT appeal authority must consider the appeal and **may confirm, vary or revoke** the decision that has been appealed, but no such revocation of a decision may detract from any rights that may have accrued as a result of the decision.

2.1.6.3 Right to approach the courts and rights in terms of Promotion of Administrative Justice Act, 3 of 2000 and Promotion of Access to Information Act, 2 of 2000

The sub- clauses above do not influence any affected person's rights to approach the High Court at any time or its rights in terms of the Promotion of Administrative Justice Act (PAJA) and Promotion of Access to Information Act (PAIA).

- 2.1.6.4** All requests referring to sub clauses 2.1.6.1 and 2.1.6.2 must be submitted in writing to:
The City Manager - C/o the Manager: Legal Compliance Unit, Legal Services Department, Office of the City Manager
Via hand delivery at: 20th Floor, Tower Block, 12 Hertzog Boulevard, Cape Town 8001
Via post at: Private Bag X918, Cape Town, 8000
Via email at: MSA.Appeals@capetown.gov.za

- 2.1.6.5** All requests referring to clause 2.1.6.3 must be submitted in writing to:
The City Manager - C/o the Manager: Access to Information Unit, Legal Service Department, Office of the City Manager
Via hand delivery at: 20th Floor, Tower Block, 12 Hertzog Boulevard, Cape Town 8001
Via post at: Private Bag X918, Cape Town, 8000
Via email at: Access2info.Act@capetown.gov.za

2.1.6.6 The minimum standards regarding accessing and 'processing' of any personal information belonging to another in terms of Protection of Personal Information Act, 2013 (POPIA).

For purposes of this clause 2.1.6.6, the contract and these Conditions of Tender, the terms "data subject", "Personal Information" and "Processing" shall have the meaning as set out in section 1 of POPIA, and "Process" shall have the corresponding meaning.

The CCT, its employees, representatives and sub-contractors may, from time to time, Process the tenderer's and/or its employees', representatives' and/or sub-contractors' Personal Information, for purposes of, and/or relating to, the tender, the contract and these Conditions of Tender, for research purposes, and/or as otherwise may be envisaged in the CCT's Privacy Notice and/or in relation to the CCT's Supply Chain Management Policy or as may be otherwise permitted by law. This includes the Processing of the latter Personal Information by the CCT's due diligence assurance provider, professional advisors and the Appeal Authority as applicable. The CCT's justification for the processing of such aforesaid Personal Information is based on section 11(1)(b) of POPIA, i.e., in terms of which the CCT's Processing of the said Personal Information is necessary to carry out actions for the conclusion and/or performance of the contract, to which the applicable data subject (envisaged in this clause 2.1.6.6 above) is a party.

All requests relating to data protection must be submitted in writing to:
The City Manager - C/o the Information Officer, Office of the City Manager
Via hand delivery at: 20th Floor, Tower Block, 12 Hertzog Boulevard, Cape Town 8001
Via post at: Private Bag X9181, Cape Town, 8000
Via email at: Popia@capetown.gov.za.

2.1.6.7 Compliance to the CCTs Appeals Policy.

In terms of the CCT's Appeals Policy, a fixed upfront administration fee will be charged. In addition, a surcharge may be imposed for vexatious and frivolous or otherwise manifestly inappropriate tender related appeals.

The current approved administration fee is R300.00 and may be paid at any of the Municipal Offices or at the Civic Centre in Cape Town using the GL Data Capture Receipt attached as Annexure F.13: Appeal Application Form. Alternatively, via EFT into the CCT's NEDBANK Account: CITY OF CAPE TOWN and using Reference number: 198158966. You are required to send proof of payment when lodging your appeal.

The current surcharge for vexatious and frivolous or otherwise manifestly inappropriate tender related appeals will be calculated as ½ (Administrative cost of the tender appeal) + 0.25 % (Appellant's tender price).

Should the payment of the administration fee of R300.00 or the surcharge not be received, such fee or surcharge will be added as a Sundry Tariff to the bidder's municipal account.

In the event where the bidder does not have a Municipal account with the CCT, the fee or surcharge may be recovered in terms of the CCT's Credit Control and Debt Collection By-law, 2006 (as amended) and its Credit Control and Debt Collection Policy.

2.1.7 CCT Supplier Database Registration

Tenderers are required to be registered on the CCT Supplier Database as a service provider. Tenderers must register as such upon being requested to do so in writing and within the period contained in such a request, failing which no orders can be raised or payments processed from the resulting contract. In the case of Joint Venture partnerships this requirement will apply individually to each party of the Joint Venture.

Tenderers who wish to register on the CCT's Supplier Database may collect registration forms from the Supplier Management Unit located within the Supplier Management / Registration Office, 2nd Floor (Concourse Level), Civic Centre, 12 Hertzog Boulevard, Cape Town (Tel 021 400 9242/3/4/5). Registration forms and related information are also available on the CCT's website www.capetown.gov.za (follow the Supply Chain Management link to Supplier registration).

It is each tenderer's responsibility to keep all the information on the CCT Supplier Database updated.

2.1.8 National Treasury Web Based Central Supplier Database (CSD) Registration

Tenderers are required to be registered on the National Treasury Web Based Central Supplier Database (CSD) as a service provider. Tenderers must register as such upon being requested to do so in writing and within the period contained in such a request, failing which no orders can be raised or payments processed from the resulting contract. In the case of Joint Venture partnerships this requirement will apply individually to each party of the Joint Venture.

Tenderers who wish to register on the National Treasury Web Based Central Supplier Database (CSD) may do so via the web address <https://secure.csd.gov.za>.

It is each tenderer's responsibility to keep all the information on the National Treasury Web Based Central Supplier Database (CSD) updated.

2.2 Tenderer's obligations

2.2.1 Eligibility Criteria

2.2.1.1 Tenderers are obligated to submit a tender offer that complies in all aspects to the conditions as detailed in this tender document and the Conditions of Tender. An 'acceptable tender must "COMPLY IN ALL" aspects with the tender, Conditions of Tender, all Specifications (i.e., item C.5 below, hereinafter the "Specifications"), pricing instructions herein and the Contract including its conditions.

2.2.1.1.1 Submit a tender offer

Only those tender submissions from which it can be established, *inter alia* that a clear, irrevocable and unambiguous offer has been made to CCT, by whom the offer has been made and what the offer constitutes, will be declared responsive.

2.2.1.1.2 Compliance with requirements of CCT SCM Policy and procedures

Only those tenders that are compliant with the requirements below will be declared responsive:

- a) A completed **Details of Tenderer** to be provided (applicable schedule below to be completed);
- b) A completed **Certificate of Authority for Partnerships/ Joint Ventures/ Consortiums** to be provided authorising the tender to be made and the signatory to sign the tender on the partnership /joint venture/consortium's (applicable schedule below to be completed);
- c) A copy of the partnership / joint venture / consortium agreement to be provided, where applicable.
- d) A completed **Declaration of Interest – State Employees** to be provided and which does not indicate any non-compliance with the legal requirements relating to state employees (applicable schedule below to be completed);
- e) A completed **Declaration – Conflict of Interest and Declaration of Bidders' past Supply Chain Management Practices** to be provided and which does not indicate any conflict or past practises that renders the tender non-responsive based on the conditions contained thereon (applicable schedules below to be completed);
- f) A completed **Certificate of Independent Bid Determination** to be provided and which does not indicate any non-compliance with the requirements of the schedule (applicable schedule below to be completed);
- g) The tenderer (including any of its representatives, directors or members), has not been restricted in terms of abuse of the Supply Chain Management Policy,
- h) The tenderer's tax matters with SARS are in order, or the tenderer is a foreign supplier that is not required to be registered for tax compliance with SARS;
- i) The tenderer is not an advisor or consultant contracted with the CCT whose prior or current obligations creates any conflict of interest or unfair advantage;
- j) The tenderer is not a person, advisor, corporate entity or a director of such corporate entity, who is directly or indirectly involved or associated with the bid specification committee;
- k) A completed **Authorisation for the Deduction of Outstanding Amounts Owed to the CCT** to be provided and which does not indicate any details that renders the tender non-responsive based on the conditions contained thereon (applicable schedules below to be completed);
- l) The tenderer (including any of its representatives, directors or members), has not been found guilty of contravening the Competition Act 89 of 1998, as amended from time to time;
- m) The tenderer (including any of its representatives, directors or members), has not been found guilty on any other basis listed in the Supply Chain Management Policy.

2.2.1.1.3 Compulsory clarification meeting

Not Applicable

2.2.1.1.4 Minimum score for functionality

Not Applicable

2.2.1.1.5 The following information shall be provided with the Tender:

Tenderer to provide all the necessary information as specified in Schedule F.13, with the tender submission or upon written request. Failure to provide proof of all the necessary information could / will result in the tender submission being deemed non-responsive.

13.1: Technical Data For New Mineral Insulating Oil (Uninhibited) Naphthenic (Type U)

13.2 Technical Data For Regenerated Mineral Insulating Oil (Previously Uninhibited) Naphthenic (Type U)

13.3 Technical Data for Lubricating Oil for use at the City's Power Stations

13.4 Technical Data / information required with tender submission.

2.2.1.1.7 Provision of samples

Only those tenders submitted by tenderers who provided acceptable samples as stated in the Tender Specifications will be declared responsive.

The City of Cape Town reserves the right to request a sample of the product tendered to conduct

independent quality tests during the evaluation period. The transport of the sample will be for the tenderers account.

Should the sample fail this test the tenderer then the tenderers submission may be deemed non responsive

2.2.2 Cost of tendering

The CCT will not be liable for any costs incurred in the preparation and submission of a tender offer, including the costs of any testing necessary to demonstrate that aspects of the offer complies with requirements.

2.2.3 Check documents

The documents issued by the CCT for the purpose of a tender offer are listed in the index of this tender document.

Before submission of any tender, the tenderer should check the number of pages, and if any are found to be missing or duplicated, or the figures or writing is indistinct, or if the Price Schedule contains any obvious errors, the tenderer must apply to the CCT at once to have the same rectified.

2.2.4 Confidentiality and copyright of documents

The tenderer shall treat as strictly confidential all matters arising in connection with the tender. Use and copy the documents issued by the CCT only for the purpose of preparing and submitting a tender offer in response to the invitation.

2.2.5 Reference documents

The tenderer shall obtain, as necessary for submitting a tender offer, copies of the latest versions of standards, specifications, Conditions of Contract and other publications, which are not attached but which are incorporated into the tender document(s) by reference.

2.2.6 Acknowledge and comply with notices

The tenderer shall acknowledge receipt of notices to the tender documents, which the CCT may issue, and shall fully comply with all instructions issued in the said notices, and if necessary, apply for an extension of the closing time stated on the front page of the tender document, in order to take the notices into account. Notwithstanding any requests for confirmation of receipt of the said notices issued, the tenderer shall be deemed to have received such notices if the CCT can show proof of transmission thereof via electronic mail, facsimile, or registered post or other lawful means.

2.2.7 Clarification meeting

The tenderer shall attend, where required, a clarification meeting at which tenderers may familiarise themselves with aspects of the proposed work, services or supply and pose questions. Details of the meeting(s) are stated in the General Tender Information (i.e., in item T.1 above).

Tenderers should be represented at the site visit/clarification meeting by a duly authorised person who is suitably qualified and experienced to comprehend the implications of the work involved.

2.2.8 Seek clarification

The tenderer shall request clarification of the tender documents, if necessary, by notifying the CCT at least one week before the closing time stated in the General Tender Information (i.e., in item T.1 above), where possible.

2.2.9 Pricing the tender offer

2.2.9.1 The tenderer shall comply with all pricing instructions as stated on the Price Schedule.

2.2.10 Alterations to documents

The tenderer shall not make any alterations or additions to the tender documents, except to comply with instructions issued by the CCT in writing, or necessary to correct errors made by the tenderer. All signatories to the tender offer shall initial all such alterations.

2.2.11 Alternative tender offers

2.2.11.1 Unless otherwise stated in the Conditions of Tender, the tenderers may submit alternative tender offers only if a main tender offer, strictly in accordance with all the requirements of the tender documents, is also submitted.

If a tenderer wishes to submit an alternative tender offer, he/she/it shall do so as a separate offer on a complete set of tender documents. The alternative tender offer shall be submitted in a separate sealed envelope clearly marked "Alternative Tender" in order to distinguish it from the main tender offer.

Only the alternative of the highest ranked acceptable main tender offer (that is, submitted by the same tenderer) will be considered, and if appropriate, recommended for award.

Alternative tender offers of any but the highest ranked main tender offer will not be considered.

An alternative tender offer to the highest ranked acceptable main tender offer that is priced higher than the main tender offer may be recommended for award, provided that the ranking of the alternative tender offer is higher than the ranking of the next ranked acceptable main tender offer.

The CCT will not be bound to consider alternative tenders and shall have sole discretion in this regard.

In the event that the alternative is accepted, the tenderer warrants that the alternative offer complies in all respects with the CCT's standards and requirements as set out in the tender document.

2.2.11.2 Acceptance of an alternative tender offer by the CCT may be based only on the criteria stated in the Conditions of Tender or applicable criteria otherwise acceptable to the CCT.

2.2.12 Submitting a tender offer

2.2.12.1 The tenderer is required to submit one tender offer only on the original tender documents as issued by the CCT, either as a single tendering entity or as a member in a joint venture to provide the whole of the works, services or supply identified in the Conditions of Contract and described in the Specifications. Only those tenders submitted on the tender documents as issued by the CCT together with all Tender Returnable Documents duly completed and signed will be declared responsive.

2.2.12.2 The tenderer shall return the entire tender document to the CCT after completing it in its entirety, either electronically (if they were issued in electronic format) or by writing legibly in non-erasable ink.

2.2.12.3 The tenderer shall sign the original tender offer where required in terms of the Conditions of Tender. The tender shall be signed by a person duly authorised by the tenderer to do so. Tenders submitted by joint ventures of two or more firms shall be accompanied by the document of formation / founding document of the joint venture or any other document signed by all Parties, in which is defined precisely the conditions under which the joint venture will function, its period of duration, the persons authorised to represent and obligate it, the participation of the several firms forming the joint venture, and any other information necessary to permit a full appraisal of its functioning. Signatories for tenderers proposing to contract as joint ventures shall state which of the signatories is the lead partner.

2.2.12.4 Where a two-envelope system is required in terms of the Conditions of Tender, place and seal the returnable documents listed in the Conditions of Tender in an envelope marked "financial proposal" and place the remaining returnable documents in an envelope marked "technical proposal". Each

envelope shall state on the outside the CCT's address and identification details stated in the General Tender Information (i.e., item T.1 above), as well as the tenderer's name and contact address.

2.2.12.5 The tenderer shall seal the original tender offer and copy packages together in an outer package that states on the outside only the CCT's address and identification details as stated in the General Tender Information. . If it is not possible to submit the original tender and the required copies (see 2.2.12.3) in a single envelope, then the tenderer must seal the original and each copy of the tender offer as separate packages marking the packages as "ORIGINAL" and "COPY" in addition to the aforementioned tender submission details.

2.2.12.6 The CCT shall not assume any responsibility for the misplacement or premature opening of the tender offer if the outer package is not sealed and marked as stated.

2.2.12.7 Tender offers submitted by facsimile or e-mail will be rejected by the CCT, unless stated otherwise in the Conditions of Tender.

2.2.12.8 By signing the offer part of the Form of Offer (**Section C.2**) the tenderer warrants and agrees that all information provided in the tender submission is true and correct.

2.2.12.9 Tenderers shall properly deposit its bid in the designated tender box (as detailed on the front page of this tender document) on or before the closing date and before the closing time, in the relevant tender box at the Tender & Quotation Boxes Office situated on the 2nd floor, Concourse Level, Civic Centre, 12 Hertzog Boulevard, Cape Town. If the tender submission is too large to fit in the allocated box, please enquire at the public counter for assistance.

2.2.12.10 The tenderer must record and reference all information submitted contained in other documents for example cover letters, brochures, catalogues, etc. in the Returnable Schedule titled **List of Other Documents Attached by Tenderer**.

2.2.13 Information and data to be completed in all respects

Tender offers, which do not provide all the data or information requested completely and in the form required, may be regarded by the CCT as non-responsive.

2.2.14 Closing time

2.2.14.1 The tenderer shall ensure that the CCT receives the tender offer, together with all applicable documents specified herein, at the address specified in the General Tender Information herein prior to the closing time stated on the front page of the tender document.

2.2.14.2 If the CCT extends the closing time stated on the front page of the tender document for any reason, the requirements of these Conditions of Tender apply equally to the extended deadline.

2.2.14.3 The CCT shall not consider tenders that are received after the closing date and time for such a tender (late tenders).

2.2.15 Tender offer validity and withdrawal of tenders

2.2.15.1 The tenderer shall warrant that the tender offer(s) remains valid, irrevocable and open for acceptance by the CCT at any time for a period of 120 days after the closing date stated on the front page of the tender document.

2.2.15.2 Notwithstanding the period stated in clause 2.2.15.1 above, bids shall remain valid for acceptance for a period of twelve (12) months after the expiry of the original validity period, unless the CCT is notified in writing of anything to the contrary by the bidder. The validity of bids may be further extended by a period of not more than six months subject to mutual agreement by the parties, administrative processes and upon approval by the City Manager, unless the required extension is as a result of an appeal process or court ruling.

In circumstances where the validity period of a tender has expired, and the tender has not been awarded, the tender process is considered "completed", despite there being no decision (award or

cancellation) made. This anomaly does not fall under any of the listed grounds of cancellation and should be treated as a "non award". A "non award" is supported as a recommendation to the CCT's Bod Adjudication Committee ("BAC") for noting.

2.2.15.3 A tenderer may request in writing, after the closing date, that its tender offer be withdrawn. Such withdrawal will be permitted or refused at the sole discretion of the CCT after consideration of the reasons for the withdrawal, which shall be fully set out by the tenderer in such written request for withdrawal. Should the tender offer be withdrawn in contravention hereof, the tenderer agrees that:

- a) it shall be liable to the CCT for any additional expense incurred or losses suffered by the CCT in having either to accept another tender or, if new tenders have to be invited, the additional expenses incurred or losses suffered by the invitation of new tenders and the subsequent acceptance of any other tender;
- b) the CCT shall also have the right to recover such additional expenses or losses by set-off against monies which may be due or become due to the tenderer under this or any other tender or contract or against any guarantee or deposit that may have been furnished by the tenderer or on its behalf for the due fulfilment of this or any other tender or contract. Pending the ascertainment of the amount of such additional expenses or losses, the CCT shall be entitled to retain such monies, guarantee or deposit as security for any such expenses or loss, without prejudice to the CCT's other rights and/or remedies available to it in accordance with any applicable laws.

2.2.16 Clarification of tender offer, or additional information, after submission

Tenderer's shall promptly provide clarification of its tender offer, or additional information, in response to a written request to do so from the CCT during the evaluation of tender offers within the time period stated in such request. No change in the competitive position of tenderers or substance of the tender offer is sought, offered, or permitted.

Note: This clause does not preclude the negotiation of the final terms of the contract with a preferred tenderer following a competitive selection process, should the CCT elect to do so.

Failure, or refusal, to provide such clarification or additional information within the time for submission stated in the CCT's written request may render the tender non-responsive.

2.2.17 Provide other material

2.2.17.1 Tenderer's shall promptly provide, upon request by the CCT, any other material that has a bearing on the tender offer, the tenderer's commercial position (including joint venture agreements), preferencing arrangements, or samples of materials, considered necessary by the CCT for the purpose of the evaluation of the tender. Should the tenderer not provide the material, or a satisfactory reason as to why it cannot be provided, by the time for submission stated in the CCT's request, the CCT may regard the tender offer as non-responsive.

2.2.17.2 The tenderer shall provide, on written request by the CCT, where the transaction value inclusive of VAT **exceeds R 10 million**:

- a) audited annual financial statement for the past 3 years, or for the period since establishment if established during the past 3 years, if required by law to prepare annual financial statements for auditing;
- b) a certificate signed by the tenderer certifying that the tenderer has no undisputed commitments for municipal services towards a municipality or other service provider in respect of which payment is overdue for more than 30 days;
- c) particulars of any contracts awarded to the tenderer by an organ of state during the past five years, including particulars of any material non-compliance or dispute concerning the execution of such contract;
- d) a statement indicating whether any portion of the goods or services are expected to be sourced from outside the Republic, and, if so, what portion and whether any portion of payment from the municipality or municipal entity is expected to be transferred out of the Republic.

Each entity to a Consortium/Joint Venture bid shall submit separate certificates/statements in the above regard.

2.2.17.3 Tenderers shall be required to undertake to fully cooperate with the CCT's external service provider appointed to perform a due diligence review and risk assessment upon receipt of such written instruction from the CCT.

2.2.18 Samples, Inspections, tests and analysis

Tenderers shall provide access during working hours to premises for inspections, tests and analysis as provided for in the Conditions of Tender or Specifications.

If the Specifications requires the tenderer to provide samples, these shall be provided strictly in accordance with the instructions set out in the Specification.

If such samples are not submitted as required in the bid documents or within any further time stipulated by the CCT in writing, then the bid concerned may be declared non-responsive.

The samples provided by all successful bidders will be retained by the CCT for the duration of any subsequent contract. Bidders are to note that samples are requested for testing purposes therefore samples submitted to the CCT may not in all instances be returned in the same state of supply and in other instances may not be returned at all. Unsuccessful bidders will be advised by the Project Manager or dedicated CCT Official to collect their samples, save in the aforementioned instances where the samples would not be returned.

2.2.19 Certificates

The tenderer must provide the CCT with all certificates as stated below:

2.2.19.1. Preference Points for Specific Goals

In order to qualify for preference points for HDI and/or Specific Goals, it is the responsibility of the tenderer to submit documentary proof (Company registration certification, Central Supplier Database report, BBBEE certificate, Proof of Disability, Financial Statements, commissioned sworn affidavits, etc.) in support of tenderer claims for such preference for that specific goal.

Tenderers are further referred to the content of the Preference Schedule for the full terms and conditions applicable to the awarding of preference points.

2.2.19.2 Evidence of tax compliance

Tenderers shall be registered with the South African Revenue Service (SARS) and their tax affairs must be in order and they must be tax compliant subject to the requirements of clause 2.2.1.1.2.h. In this regard, it is the responsibility of the Tenderer to submit evidence in the form of a valid Tax Compliance Status PIN issued by SARS to the CCT at the Supplier Management Unit located within the Supplier Management / Registration Office, 2nd Floor (Concourse Level), Civic Centre, 12 Hertzog Boulevard, Cape Town (Tel 021 400 9242/3/4/5), or included with this tender. The tenderer must record its Tax Compliance Status PIN number on the **Details of Tenderer** pages of the tender submission.

Each party to a Consortium/Joint Venture shall submit a separate Tax Compliance Status Pin.

Before making an award the CCT must verify the bidder's tax compliance status. Where the recommended bidder is not tax compliant, the bidder should be notified of the non-compliant status and be requested to submit to the CCT, within 7 working days, written proof from SARS that they have made arrangement to meet their outstanding tax obligations. The proof of tax compliance submitted by the bidder must be verified by the CCT via CSD or e-Filing. The CCT should reject a bid submitted by the bidder if such bidder fails to provide proof of tax compliance within the timeframe stated herein.

Only foreign suppliers who have answered "NO" to all the questions contained in the Questionnaire to Bidding Foreign Suppliers section on the **Details of Tenderer** pages of the tender submission, are not required to register for a tax compliance status with SARS.

2.2.20 Compliance with Occupational Health and Safety Act, 85 of 1993

Tenderers are to note the requirements of the Occupational Health and Safety Act, 85 of 1993. The Tenderer shall be deemed to have read and fully understood the requirements of the above Act and Regulations and to have allowed for all costs in compliance therewith.

In this regard the Tenderer shall submit **upon written request to do so by the CCT**, a Health and Safety Plan in sufficient detail to demonstrate the necessary competencies and resources to deliver the goods or services all in accordance with the Act, Regulations and Health and Safety Specification.

2.2.21 Claims arising from submission of tender

By responding to the tender herein, the tenderer warrants that it has:

- a) Inspected the Specifications and read and fully understood the Conditions of Contract.
- b) Read and fully understood the whole text of the Specifications and Price Schedule and thoroughly acquainted himself with the nature of the goods or services proposed and generally of all matters which may influence the Contract.
- c) visited the site(s) where delivery of the proposed goods will take place, carefully examined existing conditions, the means of access to the site(s), the conditions under which the delivery is to be made, and acquainted himself with any limitations or restrictions that may be imposed by the Municipal or other Authorities in regard to access and transport of materials, plant and equipment to and from the site(s) and made the necessary provisions for any additional costs involved thereby.
- d) requested the CCT to clarify the actual requirements of anything in the Specifications and Price Schedule, the exact meaning or interpretation of which is not clearly intelligible to the Tenderer.
- e) Received any notices to the tender documents which have been issued in accordance with the CCT's Supply Chain Management Policy.

The CCT will therefore not be liable for the payment of any extra costs or claims arising from the submission of the tender.

2.3 The CCT's undertakings

2.3.1 Respond to requests from the tenderer

2.3.1.1 Unless otherwise stated in the Conditions of Tender, the CCT shall respond to a request for clarification received up to one week (where possible) before the tender closing time stated on the front page of the tender document.

2.3.1.2 The CCT's duly authorised representative for the purpose of this tender is stated on the General Tender Information page above.

2.3.2 Issue Notices

If necessary, the CCT may issue addenda in writing that may amend or amplify the tender documents to each tenderer during the period from the date the tender documents are available until one week before the tender closing time stated in the Tender Data. The CCT reserves its rights to issue addenda less than one week before the tender closing time in exceptional circumstances. If, as a result a tenderer applies for an extension to the closing time stated on the front page of the tender document, the CCT may grant such extension and, shall then notify all tenderers who drew documents.

Notwithstanding any requests for confirmation of receipt of notices issued, the tenderer shall be deemed to have received such notices if the CCT can show proof of transmission thereof via electronic mail, facsimile or registered post.

2.3.3 Opening of tender submissions

2.3.3.1 Unless the two-envelope system is to be followed, CCT shall open tender submissions in the presence of tenderers' agents who choose to attend at the time and place stated in the Conditions of Tender.

Tenders will be opened immediately after the closing time for receipt of tenders as stated on the front

page of the tender document, or as stated in any Notice extending the closing date and at the closing venue as stated in the General Tender Information.

2.3.3.2 Announce at the meeting held immediately after the opening of tender submissions, at the closing venue as stated in the General Tender Information, the name of each tenderer whose tender offer is opened and, where possible, the prices indicated.

2.3.3.3 Make available a record of the details announced at the tender opening meeting on the CCT's website (<http://www.capetown.gov.za/en/SupplyChainManagement/Pages/default.aspx>.)

2.3.4 two-envelope system

2.3.4.1 Where stated in the Conditions of Tender that a two-envelope system is to be followed, the CCT shall open only the technical proposal of tenders in the presence of tenderers' agents who choose to attend at the time and place stated in the Conditions of Tender and announce the name of each tenderer whose technical proposal is opened.

2.3.4.2 The CCT shall evaluate the quality of the technical proposals offered by tenderers, then advise tenderers who have submitted responsive technical proposals of the time and place when the financial proposals will be opened. The CCT shall open only the financial proposals of tenderers, who have submitted responsive technical proposals in accordance with the requirements as stated in the Conditions of Tender, and announce the total price and any preference claimed. Return unopened financial proposals to tenderers whose technical proposals were non responsive.

2.3.5 Non-disclosure

The CCT shall not disclose to tenderers, or to any other person not officially concerned with such processes, information relating to the evaluation and comparison of tender offers and recommendations for the award of a contract, until after the award of the contract to the successful tenderer.

2.3.6 Grounds for rejection and disqualification

The CCT shall determine whether there has been any effort by a tenderer to influence the processing of tender offers and instantly disqualify a tenderer (and his tender offer) if it is established that he engaged in corrupt or fraudulent practices.

2.3.7 Test for responsiveness

2.3.7.1 Appoint a Bid Evaluation Committee and determine after opening whether each tender offer properly received:

- a) complies with the requirements of these Conditions of Tender,
- b) has been properly and fully completed and signed, and
- c) is responsive to the other requirements of the tender documents.

2.3.7.2 A responsive tender is one that conforms to all the terms, conditions, and specifications of the tender documents without material deviation or qualification. A material deviation or qualification is one which, in the CCT's opinion, would:

- a) Detrimentally affect the scope, quality, or performance of the goods, services or supply identified in the Specifications,
- b) Significantly change the CCT's or the tenderer's risks and responsibilities under the contract,
or
- c) affect the competitive position of other tenderers presenting responsive tenders, if it were to be rectified.

Reject a non-responsive tender offer, and not allow it to be subsequently made responsive by correction or withdrawal of any material deviation or qualification.

The CCT reserves the right to accept a tender offer which does not, in the CCT's opinion, materially and/or substantially deviate from the terms, conditions, and specifications of the tender documents.

2.3.8 Arithmetical errors, omissions and discrepancies

2.3.8.1 Check the responsive tenders for:

- a) The gross misplacement of the decimal point in any unit rate;
- b) Omissions made in completing the Price Schedule; or
- c) Arithmetic errors in:
 - i) line item totals resulting from the product of a unit rate and a quantity in the Price Schedule; or
 - ii) The summation of the prices; or
 - iii) Calculation of individual rates.

2.3.8.2 The CCT must correct the arithmetical errors in the following manner:

- a) Where there is a discrepancy between the amounts in words and amounts in figures, the amount in words shall govern.
- b) If pricing schedules apply and there is an error in the line item total resulting from the product of the unit rate and the quantity, the line item total shall govern and the rate shall be corrected. Where there is an obviously gross misplacement of the decimal point in the unit rate, the line item total as tendered shall govern, and the unit rate shall be corrected.
- c) Where there is an error in the total of the prices either as a result of other corrections required by this checking process or in the tenderer's addition of prices, the total of the prices shall govern and the tenderer will be asked to revise selected item prices (and their rates if Price Schedules apply) to achieve the tendered total of the prices.

Consider the rejection of a tender offer if the tenderer does not correct or accept the correction of the arithmetical error in the manner described above.

2.3.8.3 In the event of tendered rates or lump sums being declared by the CCT to be unacceptable to it because they are not priced, either excessively low or high, or not in proper balance with other rates or lump sums, the tenderer may be required to produce evidence and advance arguments in support of the tendered rates or lump sums objected to. If, after submission of such evidence and any further evidence requested, the CCT is still not satisfied with the tendered rates or lump sums objected to, it may request the tenderer to amend these rates and lump sums along the lines indicated by it.

The tenderer will then have the option to alter and/or amend the rates and lump sums objected to and such other related amounts as are agreed on by the CCT, but this shall be done without altering the tender offer in accordance with this clause.

Should the tenderer fail to amend his tender in a manner acceptable to and within the time stated by the CCT, the CCT may declare the tender as non-responsive.

2.3.9 Clarification of a tender offer

The CCT may, after the closing date, request additional information or clarification from tenderers, in writing on any matter affecting the evaluation of the tender offer or that could give rise to ambiguity in a contract arising from the tender offer, which written request and related response shall not change or affect their competitive position or the substance of their offer. Such request may only be made in writing by the Director: Supply Chain Management using any means as appropriate.

2.3.10 Evaluation of tender offers

2.3.10.1 General

2.3.10.1.1 The CCT may reduce each responsive tender offer to a comparative price and evaluate them using the tender evaluation methods and associated evaluation criteria and weightings that are specified in the Conditions of Tender.

2.3.10.1.2 For evaluation purposes only, the effects of the relevant contract price adjustment methods will be considered in the determination of comparative prices as follows:

- a) If the selected method is based on bidders supplying rates or percentages for outer years, comparative prices would be determined over the entire contract period based on such rates or percentages.
- b) If the selected method is based on a formula, indices, coefficients, etc. that is the same for all bidders during the contract period, comparative prices would be the prices as tendered for year one.
- c) If the selected method is based on a formula, indices, coefficients, etc. that varies between bidders, comparative prices would be determined over the entire contract period based on published indices relevant during the 12 months prior to the closing date of tenders.
- d) If the selected method includes an imported content requiring rate of exchange variation, comparative prices would be determined based on the exchange rates tendered for the prices as tendered for year one. The rand equivalent of the applicable currency 14 days prior to the closing date of tender will be used (the CCT will check all quoted rates against those supplied by its own bank).
- e) If the selected method is based on suppliers' price lists, comparative prices would be the prices as tendered for year one.
- f) If the selected method is based on suppliers' price lists and / or rate of exchange, comparative prices would be determined as tendered for year one whilst taking into account the tendered percentage subject to rate of exchange (see sub clause (d) for details on the calculation of the rate of exchange).

2.3.10.1.3 Where the scoring of functionality forms part of a bid process, each member of the Bid Evaluation Committee must individually score functionality. The individual scores must then be interrogated and calibrated if required where there are significant discrepancies. The individual scores must then be added together and averaged to determine the final score.

2.3.10.2 Decimal places

Score financial offers, preferences and functionality, as relevant, to two decimal places.

2.3.10.3 Scoring of tenders (price and preference)

[2.3.10.3.1 Points for price will be allocated in accordance with the formula set out in this clause based on the price per item / rates as set out in the **Price Schedule (Section C.4)**:

- based on the sum of the prices/rates in relation to historical volumes for item 1.
- based on the sum of the prices/rates in relation to the estimated quantities for items 2, 3, 4 and 5.

2.3.10.3.2 Points for preference will be allocated in accordance with the provisions of **Preference Schedule** and the table in this clause.

2.3.10.3.3 The terms and conditions of **Preference Schedule** as it relates to preference shall apply in all respects to the tender evaluation process and any subsequent contract.

2.3.10.3.4 Applicable formula:

The 80/20 preference point system will apply to this tender

The 80/20 price/preference points system will be applied to the evaluation of responsive tenders up to and including a Rand value of R50'000'000 (all applicable taxes included), whereby the order(s) will be placed with the tenderer(s) scoring the highest total number of adjudication points.

Price shall be scored as follows:

$$P_s = 80 \times \left(1 - \frac{(P_t - P_{min})}{P_{min}} \right)$$

Where:
Ps is the number of points scored for price;
Pt is the price of the tender under consideration;
Pmin is the price of the lowest responsive tender.

Preference points shall be based on the Specific Goal as per below:

Table B1: Awards above R750 000 and up to R50 mil (VAT Inclusive)

#	Specific goals allocated points	Preference Points (80/20) <i>Equal/ below R50 mil</i>	Evidence	Additional Guidance
<i>Persons, or categories of persons, historically disadvantaged- (HDI) by unfair discrimination on the basis of</i>				
1	Gender are women (ownership)* >75% - 100% women ownership: 5 points >50% - 75% women ownership: 4 points >25% - 50% women ownership: 3 points >0% - 25% women ownership: 2 points 0% women ownership = 0 points	5	<ul style="list-style-type: none"> Company Registration Certification Central Supplier Database report 	<ul style="list-style-type: none"> Issued by the Companies and Intellectual Property Commission Report name: CSD Registration report
2	Race are black persons (ownership)* >75% - 100% black ownership: 5 points >50% - 75% black ownership: 4 points >25% - 50% black ownership: 3 points >0% - 25% black ownership: 2 points 0% black ownership = 0 points	5	<ul style="list-style-type: none"> B-BBEE certificate; Company Registration Certification Central Supplier Database report 	<ul style="list-style-type: none"> South African National Accreditation System approved certificate or commissioned sworn affidavit Issued by the Companies and Intellectual Property Commission Report name: CSD Registration report
3	Disability are disabled persons (ownership)* WHO disability guideline >2% ownership: 3 points >0% - 2% ownership: 1.5 point 0% ownership = 0 points	3	<ul style="list-style-type: none"> Proof of disability Company Registration Certification 	<ul style="list-style-type: none"> Medical certificate/ South African Revenue Services disability registration Issued by the Companies and Intellectual Property Commission
<i>Reconstruction and Development Programme (RDP) as published in Government Gazette</i>				
4	Promotion of Micro and Small Enterprises <i>Micro with a turnover up to R20million and Small with a turnover up to R80 million as per National Small Enterprise Act, 1996 (Act No.102 of 1996)</i> <i>SME partnership, sub-contracting, joint venture or consortiums</i>	7	<ul style="list-style-type: none"> B-BBEE status level of contributor; South African owned enterprises; Financial Statement to determine annual turnover 	<ul style="list-style-type: none"> Specifically in line with the respective sector codes which the company operates, South African National Accreditation System approved certificate or commissioned sworn affidavit Certificate of incorporation or commissioned sworn affidavit Latest financial statements (1 Year)
	Total points	20		

*Ownership: main tendering entity

2.3.10.5 Risk Analysis

Notwithstanding compliance with regard to any requirements of the tender, the CCT will perform a risk analysis in respect of the following:

- a) reasonableness of the financial offer
- b) reasonableness of unit rates and prices
- c) the tenderer's ability to fulfil its obligations in terms of the tender document, that is, that the tenderer can demonstrate that he/she possesses the necessary professional and technical qualifications, professional and technical competence, financial resources, equipment and other physical facilities, managerial capability, reliability, capacity, experience, reputation, personnel to perform the contract, etc.; the CCT reserves the right to consider a tenderer's existing contracts with the CCT in this regard
- d) any other matter relating to the submitted bid, the tendering entity, matters of compliance, verification of submitted information and documents, etc.

The conclusions drawn from this risk analysis will be used by the CCT in determining the acceptability of the tender offer.

No tenderer will be recommended for an award unless the tenderer has demonstrated to the satisfaction of the CCT that he/she has the resources and skills required.

2.3.11 Negotiations with preferred tenderers

The CCT may negotiate the final terms of a contract with tenderers identified through a competitive tendering process as preferred tenderers provided that such negotiation:

- a) Does not allow any preferred tenderer a second or unfair opportunity;
- b) Is not to the detriment of any other tenderer; and
- c) Does not lead to a higher price than the tender as submitted.

If negotiations fail to result in acceptable contract terms, the City Manager (or his delegated authority) may terminate the negotiations and cancel the tender, or invite the next ranked tenderer for negotiations. The original preferred tenderer should be informed of the reasons for termination of the negotiations. If the decision is to invite the next highest ranked tenderer for negotiations, the failed earlier negotiations may not be reopened by the CCT.

Minutes of any such negotiations shall be kept for record purposes.

The provisions of this clause will be equally applicable to any invitation to negotiate with any other tenderers.

In terms of the CCT's SCM Policy, tenders must be cancelled in the event that negotiations fail to achieve a market related price with any of the three highest scoring tenderers.

2.3.12 Acceptance of tender offer

Notwithstanding any other provisions contained in the tender document, the CCT reserves the right to:

2.3.12.1 Accept a tender offer(s) which does not, in the CCT's opinion, materially and/or substantially deviate from the terms, conditions, and specifications of the tender document.

2.3.12.2 Accept the whole tender or part of a tender or any item or part of any item or items from multiple manufacturers, or to accept more than one tender (in the event of a number of items being offered), and the CCT is not obliged to accept the lowest or any tender.

2.3.12.3 Accept the tender offer(s), if in the opinion of the CCT, it does not present any material risk and only if the tenderer(s):

- a) is not under restrictions, has any principals who are under restrictions, or is not currently a supplier to whom notice has been served for abuse of the supply chain management system, preventing participation in the CCT's procurement,
- b) can, as necessary and in relation to the proposed contract, demonstrate that he or she possesses the professional and technical qualifications, professional and technical

competence, financial resources, equipment and other physical facilities, managerial capability, reliability, experience and reputation, expertise and the personnel, to perform the contract,

- c) has the legal capacity to enter into the contract,
- d) is not insolvent, in receivership, under Business Rescue as provided for in chapter 6 of the Companies Act, 2008, bankrupt or being wound up, has his affairs administered by a court or a judicial officer, has suspended his business activities, or is subject to legal proceedings in respect of any of the foregoing, complies with the legal requirements, if any, stated in the tender data, and
- e) is able, in the opinion of the CCT, to perform the contract free of conflicts of interest.

If an award cannot be made in terms of anything contained herein, the CCT reserves the right to consider the next ranked tenderer(s).

2.3.12.4 The CCT reserves the right not to make an award, or revoke an award already made, where the implementation of the contract may result in reputational risk or harm to the CCT as a result of (inter alia):

- a) reports of poor governance or unethical behaviour, or both;
- b) association with known notorious individuals and family of notorious individuals;
- c) poor performance issues, known to the CCT;
- d) negative media reports, including negative social media reports;
- e) adverse assurance (e.g. due diligence) report outcomes; and
- f) circumstances where the relevant vendor has employed, or is directed by, anyone who was previously employed in the service of the state (as defined in clause 1.53 of the SCM Policy), where the person is or was negatively implicated in any SCM irregularity.

2.3.12.5 The CCT reserves the right to nominate a Standby Bidder at the time when an award is made and in the event that a contract is terminated during the execution thereof, the CCT may consider the award of the contract, or non-award, to the Standby Bidder in terms of the procedures included in its SCM Policy.

2.3.13 Prepare contract documents

2.3.13.1 If necessary, revise documents that shall form part of the contract and that were issued by the CCT as part of the tender documents to take account of:

- a) Notices issued during the tender period,
- b) Inclusion of some of the returnable documents, and
- c) Other revisions agreed between the CCT and the successful tenderer.

2.3.13.2 Complete the schedule of deviations attached to the form of offer and acceptance, if any.


2.3.14 Notice to successful and unsuccessful tenderers

2.3.14.1 Before accepting the tender of the successful tenderer the CCT shall notify the successful tenderer in writing of the decision of the CCT's Bid Adjudication Committee to award the tender to the successful tenderer. No rights shall accrue to the successful tenderer in terms of this notice

2.3.14.2 The CCT shall, at the same time as notifying the successful tenderer of the Bid Adjudication Committee's decision to award the tender to the successful tenderer, also give written notice to the other tenderers informing them that they have been unsuccessful.

2.3.15 Provide written reasons for actions taken

Provide upon request written reasons to tenderers for any action that is taken in applying these Conditions of Tender, but withhold information which is not in the public interest to be divulged, which is considered to prejudice the legitimate commercial interests of tenderers or might prejudice fair competition between tenderers.

TENDER DOCUMENT GOODS AND SERVICES		 CITY OF CAPE TOWN ISIXEKO SASEKAPA STAD KAAPSTAD
SUPPLY CHAIN MANAGEMENT		
SCM - 542	Approved by Branch Manager: February 2024	Version: 10 Page 21 of 125

TENDER NO: 284G/2025/26
TENDER DESCRIPTION: TERM TENDER FOR THE SUPPLY, DELIVERY AND TESTING OF NEW AND REGENERATED MINERAL INSULATING OIL AND LUBRICANTS FOR GENERATING POWER STATIONS.
CONTRACT PERIOD: 36 MONTHS FROM THE COMMENCEMENT DATE OF THE CONTRACT (Not before 01 July 2027)

THE CONTRACT

THE CITY OF CAPE TOWN	
A metropolitan municipality, established in terms of the Local Government: Municipal Structures Act, 117 of 1998 read with the Province of the Western Cape: Provincial Gazette 5588 dated 22 September 2000, as amended ("the Purchaser") herein represented by	
AUTHORISED REPRESENTATIVE	

AND

SUPPLIER	
NAME of Company/Close Corporation or Partnership / Joint Venture/ Consortium or Sole Proprietor /Individual (The "Supplier" / "tenderer")	
TRADING AS (if different from above)	
REGISTRATION NUMBER	
PHYSICAL ADDRESS / CHOSEN DOMICILIUM CITANI ET EXECUTUANDI OF THE SUPPLIER	
AUTHORISED REPRESENTATIVE	
CAPACITY OF AUTHORISED REPRESENTATIVE	

(HEREINAFTER COLLECTIVELY REFERRED TO AS "THE PARTIES" AND INDIVIDUALLY A "PARTY")

NATURE OF TENDER OFFER (please indicate below)	
Main Offer (see clause 2.2.11.1)	
Alternative Offer (see clause 2.2.11.1)	

C.1 DETAILS OF TENDERER/SUPPLIER

1.1 Type of Entity (Please tick one box)

- Individual / Sole Proprietor
 Close Corporation
 Company
- Partnership or Joint Venture or Consortium
 Trust
 Other:

1.2 Required Details (Please provide applicable details in full):

Name of Company / Close Corporation or Partnership / Joint Venture / Consortium or Individual /Sole Proprietor	
Trading as (if different from above)	
Company / Close Corporation registration number (if applicable)	
Postal address	Postal Code _____
Physical address (Chosen Domicilium Citandi Et Executandi)	Postal Code _____
Contact details of the person duly authorised to represent the tenderer	Name: Mr/Ms _____ (Name & Surname) Telephone : (____) _____ Fax : (____) _____ Cellular Telephone: _____ E-mail address: _____
Income tax number	
VAT registration number	
SARS Tax Compliance Status PIN	
CCT Supplier Database Registration Number (See Conditions of Tender)	
National Treasury Central Supplier Database registration number (See Conditions of Tender)	
Is tenderer the accredited representative in South Africa for the Goods / Services / Works offered?	<input type="checkbox"/> Yes <input type="checkbox"/> No If yes, enclose proof
Is tenderer a foreign based supplier for the Goods / Services / Works offered?	<input type="checkbox"/> Yes <input type="checkbox"/> No If yes, answer the Questionnaire to Bidding Foreign Suppliers (below)
Questionnaire to Bidding Foreign Suppliers	a) Is the tenderer a resident of the Republic of South Africa or an entity registered in South Africa? <input type="checkbox"/> Yes <input type="checkbox"/> No
	b) Does the tenderer have a permanent establishment in the Republic of South Africa? <input type="checkbox"/> Yes <input type="checkbox"/> No
	c) Does the tenderer have any source of income in the Republic of South Africa? <input type="checkbox"/> Yes <input type="checkbox"/> No
	d) Is the tenderer liable in the Republic of South Africa for any form of taxation? <input type="checkbox"/> Yes <input type="checkbox"/> No

C.2 FORM OF OFFER AND ACCEPTANCE

TENDER 284G/2025/26 TERM TENDER FOR THE SUPPLY, DELIVERY AND TESTING OF NEW AND REGENERATED MINERAL INSULATING OIL AND LUBRICANTS FOR GENERATING POWER STATIONS

C.2.1 Offer (To Be Completed by the Tenderer as Part of Tender Submission)

The tenderer, identified in the offer signature table below,

HEREBY AGREES THAT by signing the *Form of Offer and Acceptance*, the tenderer:

1. confirms that it has examined the documents listed in the Index (including Schedules and Annexures) and has accepted all the Conditions of Tender;
2. confirms that it has received and incorporated any and all notices issued to tenderers issued by the CCT;
3. confirms that it has satisfied itself as to the correctness and validity of the tender offer; that the price(s) and rate(s) offered cover all the goods and/or services specified in the tender documents; that the price(s) and rate(s) cover all its obligations and accepts that any mistakes regarding price(s), rate(s) and calculations will be at its own risk;
4. offers to supply all or any of the goods and/or render all or any of the services described in the tender document to the CCT in accordance with the:
 - 4.1 terms and conditions stipulated in this tender document;
 - 4.2 specifications stipulated in this tender document; and
 - 4.3 at the prices as set out in the **Price Schedule**.
5. accepts full responsibility for the proper execution and fulfilment of all obligations and conditions devolving on it in terms of the Contract.

SIGNED AT _____ (PLACE) ON THE _____ (DAY) OF _____ (MONTH AND YEAR)

For and on behalf of the Supplier
(Duly Authorised)
Name and Surname:

Witness 1 Signature
Name and Surname:

Witness 2 Signature
Name and Surname:

INITIALS OF CCT OFFICIALS		
1	2	3

FORM OF OFFER AND ACCEPTANCE (continued)

TENDER 284G/2025/26 TERM TENDER FOR THE SUPPLY, DELIVERY AND TESTING OF NEW AND REGENERATED MINERAL INSULATING OIL AND LUBRICANTS FOR GENERATING POWER STATIONS

C.2.2 Acceptance (To Be Completed by the CCT)

By signing this part of this *Form of Offer and Acceptance*, the CCT accepts the tenderer's (if awarded the Supplier's) offer. In consideration thereof, the CCT shall pay the Supplier the amount due in accordance with the conditions of contract. Acceptance of the Supplier's offer shall form an agreement between the CCT and the Supplier upon the terms and conditions contained in this document.

The terms of the agreement are contained in the Contract (as defined) including drawings and documents or parts thereof, which may be incorporated by reference.

Deviations from and amendments to the documents listed in the tender data and any addenda thereto as listed in the *Tender Returnable Documents* as well as any changes to the terms of the offer agreed by the tenderer and the CCT during this process of offer and acceptance, are contained in the *Schedule of Deviations* attached to and forming part of this *Form of Offer and Acceptance*. No amendments to or deviations from said documents are valid unless contained in the *Schedule of Deviations*.

The Supplier shall within 2 (two) weeks after receiving a complete, copy of the Contract, including the *Schedule of Deviations* (if any), contact the CCT to arrange the delivery of any securities, bonds, guarantees, proof of insurance and any other documents to be provided in terms the *Special Conditions of Contract*. Failure to fulfil any of these obligations in accordance with those terms shall constitute a repudiation / breach of the agreement.

Notwithstanding anything contained herein, this agreement comes into effect on the Commencement Date, being the date upon which the Supplier confirms receipt from the CCT of 1 (one) complete, signed copy of the Contract, including amendments or deviations contained in the *Schedule of Deviations* (if any).

For and on behalf of the City of Cape Town
(Duly Authorised)
Name and Surname:

Witness 1 Signature
Name and Surname:

Witness 2 Signature
Name and Surname:

FORM OF OFFER AND ACCEPTANCE (continued)

TENDER 284G/2025/26 TERM TENDER FOR THE SUPPLY, DELIVERY AND TESTING OF NEW AND REGENERATED MINERAL INSULATING OIL AND LUBRICANTS FOR GENERATING POWER STATIONS

C.2.4 Confirmation of Receipt (To be Completed by Supplier upon Acceptance)

The Supplier identified in the offer part of the Contract hereby confirms receipt from the CCT of 1 (one) complete, signed copy of the Contract, including the *Schedule of Deviations* (if any) on:

The..... (Day)

Of..... (Month)

20..... (year)

At..... (Place)

For the Supplier: Signature(s)

Name(s)

Capacity

Signature and name of witness:

Signature Name

ONLY TO BE COMPLETED AT ACCEPTANCE STAGE

C.3 OCCUPATIONAL HEALTH AND SAFETY AGREEMENT

AGREEMENT MADE AND ENTERED INTO BETWEEN THE CCT (HEREINAFTER CALLED THE "CCT") AND

.....,
(Supplier/Mandatory/Company/CC Name)

IN TERMS OF SECTION 37(2) OF THE OCCUPATIONAL HEALTH AND SAFETY ACT, 85 OF 1993 AS AMENDED.

I,, representing

....., as an employer in its own right in its own right, do hereby undertake to ensure, as far as is reasonably practicable, that all work will be performed, and all equipment, machinery or plant used in such a manner as to comply with the provisions of the Occupational Health and Safety Act (hereafter "OHSA") and the Regulations promulgated thereunder.

I furthermore confirm that I am/we are registered with the Compensation Commissioner and that all registration and assessment monies due to the Compensation Commissioner have been fully paid or that I/We are insured with an approved licensed compensation insurer.

COID ACT Registration Number:

OR Compensation Insurer: Policy No:

I undertake to appoint, where required, suitable competent persons, in writing, in terms of the requirements of OHSA and the Regulations and to charge him/them with the duty of ensuring that the provisions of OHSA and Regulations as well as the Council's Special Conditions of Contract, Way Leave, Lock-Out and Work Permit Procedures are adhered to as far as reasonably practicable.

I further undertake to ensure that any subcontractors employed by me will enter into an occupational health and safety agreement separately, and that such subcontractors comply with the conditions set.

I hereby declare that I have read and understand the Occupational Health and Safety Specifications contained in this tender and undertake to comply therewith at all times.

I hereby also undertake to comply with the Occupational Health and Safety Specification and Plan submitted and approved in terms thereof.

Signed aton the.....day of.....20....

Witness

Mandatory

Signed at..... on the.....day of.....20

Witness

for and on behalf of
CCT

C.4 PRICE SCHEDULE

Bid specifications may not make any reference to any particular trade mark, name, patent, design, type, specific origin or producer, unless there is no other sufficiently precise or intelligible way of describing the characteristics of the work, in which case such reference must be accompanied by the words "or equivalent".

TENDERERS MUST NOTE THAT WHEREVER THIS DOCUMENT REFERS TO ANY PARTICULAR TRADE MARK, NAME, PATENT, DESIGN, TYPE, SPECIFIC ORIGIN OR PRODUCER, SUCH REFERENCE SHALL BE DEEMED TO BE ACCOMPANIED BY THE WORDS 'OR EQUIVALENT'

Pricing Instructions:

- 5.1 State the rates and prices in Rand unless instructed otherwise in the Conditions of Tender.
- 5.2 Include in the rates, prices, and the tendered total of the prices (if any) all duties, taxes (except Value Added Tax (VAT), and other levies payable by the successful tenderer, such duties, taxes and levies being those applicable 14 days before the closing time stated in the General Tender Information.
- 5.3 All prices tendered must include all expenses, disbursements and costs (e.g. transport, accommodation etc.) that may be required for the execution of the tenderer's obligations in terms of the Contract, and shall cover the cost of all general risks, liabilities and obligations set forth or implied in the Contract as well as overhead charges and profit (in the event that the tender is successful). All prices tendered will be final and binding.
- 5.4 All prices shall be tendered in accordance with the units specified in this schedule.
- 5.5 Where a value is given in the Quantity column, a Rate and Price (the product of the Quantity and Rate) is required to be inserted in the relevant columns.
- 5.6 The successful tenderer is required to perform all tasks listed against each item. The tenderer must therefore tender prices/rates on all items as per the section in the Price Schedule. **An item against which no rate is/are entered, or if anything other than a rate or a nil rate (for example, a zero, a dash or the word "included" or abbreviations thereof) is entered against an item, it will also be regarded as a nil rate having been entered against that item, i.e. that there is no charge for that item. The Tenderer may be requested to clarify nil rates, or items regarded as having nil rates; and the CCT may also perform a risk analysis with regard to the reasonableness of such rates.**
- 5.7 Provide fixed rates and prices for the duration of the contract that are not subject to adjustment except as otherwise provided for in clause 17 of the Conditions of Contract and as amplified in the Special Conditions of Contract.
- 5.8 Tenderers may submit offers for all or any of the items (1, 2, 3, 4 and 5) in the pricing schedule.

The tenderer must however submit prices for all sub line items in the main items tendered for, where applicable to be considered responsive.
- 5.9 The tender will be evaluated as follows: -
Items 1, 2, and 3 per line item
Item 4 - the total of all sub line items i.e. a basket price for items 4.1 to 4.4.12.
Item 5 - the total of all sub line items i.e. a basket price for items 5.1 to 5.4.
- 5.10 The City intends to appoint a Main contractor and an Alternative contractor per item (1, 2, 3, 4 and 5). The City of Cape Town however reserves the right to appoint more than one item (1, 2, 3, and 5) to a contractor.

The Alternative Contractor will only be appointed if the Main Contractor defaults during the contract period. The Alternative Contractor will be given one (1) months' notice to set up and commence with the contract.

5.11 **In respect of Item 1, 2, 3, 4 and 5** the Prices below shall be subject to adjustment in accordance with Schedule F.1 Contract Price Adjustment. Firm prices will not be considered and the tender will be declared non-responsive.

ITEM 1 - NEW MINERAL INSULATING OIL

Item No.	Description	CCT Code	UoM (ℓ)	Price per ℓ Delivered (Incl Certification) (Excl. VAT) R	Delivery period within days from receipt of official Purchase Order (Preferred Delivery: 14 calendar days)	Main Oil Supplier
1	Supply and delivery of new mineral insulating oil as specified.	200011002	l			

ITEM 2 - REGENERATED MINERAL INSULATING OIL

Item No.	Description	CCT Code	UoM (ℓ)	Price per ℓ Delivered (Incl Certification) (Excl. VAT) R	Delivery period within days from receipt of official Purchase Order (Preferred Delivery: 14 calendar days)	Main Oil Supplier
2	Supply and delivery of regenerated mineral insulating oil as specified.	200004279	l			

ITEM 3 - REGENERATION OF THE CITY OF CAPE TOWNS RECYCLED MINERAL INSULATING OIL

Item No.	Description	CCT Code	UoM (ℓ)	Price per ℓ Delivered (Incl Certification) (Excl. VAT) R	Delivery period within days from receipt of official Purchase Order (Preferred Delivery: 14 calendar days)
3	Regenerating of the City of Cape Town's recycled mineral insulating oil off site as specified. (10 000 litre batches)	200025421	l		

ITEM 4 – MINERAL INSULATING OIL QUALITY CONTROL LABORATORY TESTS - OIL TYPE (TYPE U) UNINHIBITED

The City of Cape Town requires ad hoc independent testing to be done as and when it deems necessary for.

The test results must be produced by a SANAS accredited laboratory. Prices must be inserted for each sub line item in order to be responsive. (4.1 - 4.4.12)

Item No.	Test	Specification Reference	UoM	Price (Excl. VAT) R	Test Turn Around Time (Days)
4.1	SET 1 : NEW MINERAL INSULATING OIL	CLAUSE 12: TABLE 1	ea		
4.2	SET 2: PRE TEST REGENERATED OIL	CLAUSE 12: TABLE 3	ea		
4.3	SET 3: REGENERATED MINERAL INSULATING OIL	CLAUSE 12: TABLE 4	ea		
4.4	AD HOC QUALITY TESTS				
4.4.1	Dielectric strength, Breakdown Voltage	CLAUSE 12: TABLE 1	ea		
4.4.2	Moisture	CLAUSE 12: TABLE 1	ea		
4.4.3	Acidity Neutralization Value	CLAUSE 12: TABLE 1	ea		
4.4.4	Sediment and Sludge	CLAUSE 12: TABLE 1	ea		
4.4.5	DDF Dielectric Dissipation Factor 90°C	CLAUSE 12: TABLE 1	ea		
4.4.6	Interfacial tension at 25 °C	CLAUSE 12: TABLE 1	ea		
4.4.7	Contamination level	CLAUSE 12: TABLE 1	ea		
4.4.8	PCB Polychlorinated biphenyl	CLAUSE 12: TABLE 1	ea		
4.4.9	Corrosive sulphur	CLAUSE 12: TABLE 1	ea		
4.4.10	Silicone	CLAUSE 12: TABLE 1	ea		
4.4.11	Inhibitor and Anti oxidant	CLAUSE 12: TABLE 1	ea		
4.4.12	Flash Point	CLAUSE 12: TABLE 1	ea		

ITEM 5 – LUBRICANTS FOR THE CITY’S ELECTRICITY GENERATING POWER STATIONS

Item No.	Test	CCT Code	UoM (ℓ)	Price (Excl. VAT) R	Delivery period within days from receipt of official Purchase Order (Preferred Delivery: 7 calendar days)	Main Oil Supplier
5.1	Supply and delivery of SAE 80W90 or Equivalent (Mineral Gear Oil); 20L Drum / Pail; Gearboxes, differentials, transmissions		l			
5.2	Supply and delivery of SAE Synthetic ester 5 cSt aviation turbine oil; 5-gallon pail or 20L Drum / Pail; Aircraft gas turbine engines		l			
5.3	Supply and delivery of VG 32 circulating oil; Mineral-based; 20L Drum / Pail; Circulating systems, bearings		l			
5.4	Supply and delivery of ISO VG 100 class; Synthetic oil; 20L Drum / Pail; Rotary screw/vane compressors		l			
5.5	Supply and delivery of SAE 30 or monograde variant; Mineral Oil; 20L Drum / Pail; Diesel engines, stationary engines		l			
5.6	Supply and delivery of ISO VG 32 hydraulic oil; Mineral Oil; 20L Drum / Pail; Hydraulic systems		l			
5.7	Supply and delivery of ISO VG 68; Mineral Oil; 210L Drum; Hydro turbines		l			
5.8	Supply and delivery of ISO VG 68 circulating / R&O oil; Mineral Oil; 210L Drum or 20L Drum / Pail; Industrial gearboxes, General circulation, bearings, compressors		l			

INITIALS OF CCT OFFICIALS		
1	2	3

C.5 SPECIFICATION(S)

1. INTRODUCTION

Mineral insulating oil is widely used within The City of Cape Town electrical infrastructure and an integral material that is crucial to the transmission and distribution of electricity within the City. This tender document therefore focuses on the specifications and requirements of both new and regenerated mineral insulating oil and serves as a minimum requirement.

Lubricants required for the City's Electricity generating power stations are used in the hydro turbine lubrication systems. Lubricated components include the turbine white metal journal bearings; associated hydraulic governor control systems and ancillary equipment including reciprocating compressors, cooling water pumps and diesel driven generators and fire pumps.

2. SCOPE

This specification covers the provisions for the supply, delivery, off-loading, and analytical testing of new and regenerated uninhibited Naphthenic type mineral insulating oil for use in transformers, reactors, switchgear and similar electrical apparatus for insulation and heat transfer purposes at the City of Cape Town's Stores.

In addition, the specification covers the provisions for the supply, delivery and off-loading of lubricants for use at the City of Cape Town's Power Stations.

2.1. NEW MINERAL INSULATING OIL

- 2.1.1. The required suite of oil properties and their limits are drawn up from SANS 555-2. The resultant requirements are listed in clause 12.1 of this technical specification and the tenderer is to use these for bidding purposes.
- 2.1.2. The test results from a South African laboratory with a SANAS accreditations to be attached as corroboration.
- 2.1.3. Virgin uninhibited naphthenic mineral insulating oil (type U) shall be supplied in new hermetically sealed 210l drums as detailed elsewhere in this specification.

2.2. REGENERATED MINERAL INSULATING OIL

- 2.2.1. The required suite of oil properties and their limits are drawn up from SANS 555-4. The resultant requirements are listed in clause 12.4 of this technical specification and the tenderer is to use these for bidding purposes.
- 2.2.2. The test results from a South African SANAS accredited laboratory is to be attached as corroboration.
- 2.2.3. Regenerated previously uninhibited naphthenic mineral insulating oil (type U) to the specification outlined in clause 12.4 is supplied by road tanker and /or ISO Tanks (min 10 000 l) as detailed elsewhere in this specification.

2.3. REGENERATION OF RECYCLED MINERAL INSULATING OIL

- 2.3.1. Tenderers will be required to collect, regenerate and return uninhibited recycled insulating mineral oil extracted from the City of Cape Towns electrical infrastructure as detailed elsewhere in this specification in minimum quantities of 10000 litres.
- 2.3.2. The required suite of oil properties and their limits for the regenerated, recycled insulating mineral oil are drawn up from SANS 555-4. The resultant requirements are listed in clause 12.4 of this technical specification and the tenderer is to use these for bidding purposes.

- 2.3.3. The test results from a South African SANAS accredited laboratory is to be attached as corroboration.

2.4. LABORATORY SERVICES: AD HOC TESTS

- 2.4.1. As regards Item 4 of the Price Schedule, bids may be offered by tenderers / accredited laboratories with the necessary expertise, experience and analytical equipment on the testing of mineral insulating oil, for the quality control analysis services required by the City of Cape Town.

2.5. LUBRICATING OILS

- 2.5.1. The required suite of oil properties and their limits are drawn up from the standards listed under clause 3 in this technical specification. The resultant requirements are listed in clause 12.5 of this technical specification and the tenderer is to use these for bidding purposes.
- 2.5.2. Where a particular trade mark, name, patent, design, type, specific origin or producer has been indicated, such reference shall be deemed to be accompanied by the words 'or equivalent'.
Equivalent lubricants will be the same type with the same grade, designed to meet the intended application requirements at the power station within expected performance standards indicated in clause 12.5 (Table 6) – 12.8 (Table 9).
- 2.5.3. The tenderer shall ensure that the equivalent lubricants offered, when mixed in any proportion with other lubricants of the same viscosity grade and meeting the same performance requirements, is fully compatible with the current lubricants.
- 2.5.4. It remains the responsibility of the Bidder to state any potential compatibility restrictions. Any potential incompatibility that may affect the lubricant performance when mixed in any proportion with existing lubricants and or its compatibility with existing equipment must be declared at the time of tender under Schedule 13.3 Technical Data for Lubricating Oil for use at the City's Power Stations.
- 2.5.5. Compatibility testing, if required, shall comply with ASTM D7155-06 or an equivalent standard (as accepted by the responsible City Official) and will be for the tenderers account. Suppliers may be required to demonstrate backwards compatibility of the oils with existing formulations.

3. STANDARDS AND SPECIFICATIONS

- 3.1. **ISO 14000**
Environmental management.
- 3.2. **SANS 290**
Mineral insulating oils – Management of polychlorinated biphenyls (PCBs).
- 3.3. **SANS 555 - 2**
Unused uninhibited mineral insulating oils for transformers and switchgear
- 3.4. **SANS 555 - 4**
Used and reclaimed mineral insulating oils for transformers and switchgear.
- 3.5. **SANS 1022**
Packaging of dangerous goods for road and rail transportation in South Africa.

- 3.6. SANS 10140-5**
Identification colour marking Part 5: Containers for carrying lubricants and associated fluids.
- 3.7. SANS 10229-1**
Transport of dangerous goods – Packaging and large packaging for road and rail transport – Part 1: Packaging.
- 3.8. SANS 10231**
Transporting dangerous goods and hazardous materials
- 3.9. SANS 9001 / ISO 9001**
Quality management systems – Requirements
The emphasis of ISO 9001 is to establish compliance with quality management systems requirements. ISO/IEC 17025 includes additional technical requirements for laboratory personnel and operations. Being certified to ISO 9001 should not be interpreted to imply compliance to ISO / IEC 17025. A laboratory's fulfilment of the requirements of ISO/IEC 17025 means the laboratory meets both the technical competence requirements and management system requirements that are necessary for it to consistently deliver technically valid test results and calibrations. The management system requirements in ISO/IEC 17025 are written in language relevant to laboratory operations and meet the principles of ISO 9001 Quality Management System – Requirements and are aligned with its pertinent requirements.
- 3.10. NATIONAL ENVIRONMENTAL MANAGEMENT AMENDMENT ACT, 2008 (ACT NO 62 OF 2008).**
- 3.11. NATIONAL ENVIRONMENTAL MANAGEMENT ACT, 1998 (ACT NO. 107 OF 1998).**
- 3.12. NATIONAL ENVIRONMENTAL MANAGEMENT ACT: WASTE ACT, 2008 (ACT NO. 59 OF 2008).**
- In addition to those standards and specifications listed above, the following are relevant standards and specifications for lubricating oils for use at the City's power stations.
Parties using this document shall apply the most recent edition of the documents listed hereafter.
- 3.13. ASTM D92 (COC)**
Standard Test Method for Flash and Fire Points by Cleveland Open Cup Tester.
Universal screening for thermal safety across turbines, hydraulics, compressors, engines.
- 3.14. ASTM D93 (PMC)**
Standard Test Methods for Flash-Point by Pensky-Martens Closed Cup Tester.
Oils with volatile fractions; compressors/engines, gearboxes, hydraulic fluids where closed systems matter.
- 3.15. ASTM D97**
Standard Test Methods for Pour Point of Petroleum Products.
Cold start readiness for hydraulics, gearboxes, turbines in low ambient conditions.
- 3.16. ASTM D130**
Standard Test Method for Detection of Copper Corrosion from Petroleum Products by Copper Strip Tarnish Test.
Hydraulics, turbines, compressors where copper/bronze components are present.
- 3.17. ASTM D445**
Standard Test Method for Kinematic Viscosity of Transparent and Opaque liquids.
- 3.18. ASTM D665**
Standard Test Method for Rust-Preventing Characteristics of Inhibited Mineral Oil in the Presence of Water.

- 3.19. ASTM D892**
Standard Test Method for Foaming Characteristics of Lubricating Oils.
- 3.20. ASTM D943**
Standard Test Method for Oxidation Characteristics of Inhibited Mineral Oils.
- 3.21. ASTM D1298**
Standard Practice for Density, Relative Density (Specific Gravity), or API Gravity of Crude Petroleum and Liquid Petroleum Products by Hydrometer Method.
Identity check, mass balance & quality control on incoming lube deliveries.
- 3.22. ASTM D1401**
Standard Test Method for Water Separability of Petroleum Oils and Synthetic Fluids.
Critical for steam/gas turbines, paper machines, hydropower where water ingress is common.
- 3.23. ASTM D1500**
Standard Test Method for ASTM Color of Petroleum Products (ASTM Color Scale).
QA trending; batch control; early flags for contamination/oxidation in many systems.
- 3.24. ASTM D1744**
Standard Test Method for Determination of Water in Liquid Petroleum Products by Karl Fisher reagent.
General water contamination check in turbines, hydraulics, compressors (modern labs often use D6304).
- 3.25. ASTM D217**
Grease selection/QC for bearings, motors, gear couplings.
- 3.26. ASTM D2265**
Picking greases for high temp bearings, couplings, motors.
- 3.27. ASTM D2270**
Standard Practice for Calculating Viscosity Index from Kinematic Viscosity at 40 Degree Celsius, 100 Degree Celsius.
All lubricants; choose oils for multi temp duty (hydraulics, turbines, gearboxes).
- 3.28. ASTM D2272 (RPVOT)**
Standard Test Method for Oxidation Stability of Steam Turbine Oils by Rotating Bomb.
Steam/gas turbines; used with TAN/antioxidant data for oil change decisions.
- 3.29. ASTM D2532**
Aviation turbine oils (5 cSt class) to ensure cold start accessory performance.
- 3.30. ASTM D2896 (TBN)**
Engine oils (diesel/marine/stationary)—alkalinity reserve vs fuel sulfur/acid load.
- 3.31. ASTM D3247**
Standard Test Method for Air Release Properties of Petroleum Oils.
Turbines, hydraulics, compressors—avoids spongy controls, cavitation, pressure loss.
[savantlab.com]
- 3.32. ASTM D3524**
Diesel engines—detect over fuelling, injector leak by, late injection.
- 3.33. ASTM D4052**
QA and identity check; also used for turbine/compressor oils.

- 3.34. ASTM D445**
Universal base property—sizing viscosities for hydraulics, gears, turbines.
- 3.35. ASTM D471**
Checking seal compatibility when switching oil types or base stocks.
- 3.36. ASTM D5185 (ICP AES)**
Routine used oil analysis across engines, gearboxes, turbines, hydraulics.
- 3.37. ASTM D6304**
Primary water test for turbines/hydraulics/gearboxes; supersedes legacy D1744 in most labs.
- 3.38. ASTM D664 (TAN)**
Oxidation trend in turbine/hydraulic/gear oils and engines.
- 3.39. ASTM D665 A/B**
Corrosion protection screening for turbines, hydraulics, gear oils.
- 3.40. ASTM D6971 (RULER® LSV)**
Steam/gas turbines; pairs with RPVOT/MPC for varnish/oxidation risk calls. [mobilserv.mobil.com]
- 3.41. ASTM D7155 06 / D7155 20**
Standard Practice for Evaluating Compatibility of mixtures of Turbine lubricating Oil.
Compatibility of mixtures of turbine oils—tiered testing (visual → interfacial → physical/chemical → performance).
- 3.42. ASTM D7593**
All engines (light/heavy) to diagnose wash down/late injection; protects bearings.
- 3.43. ASTM D7684 (guide)**
Root cause on gearbox/turbine/hydraulic wear (particle ID & morphology).
- 3.44. ASTM D7843 (MPC)**
Membrane Patch Colorimetry—varnish potential (ΔE colour on 0.45 μm patch).
- 3.45. ASTM D892 (Seq I–III)**
Hydraulics, turbines, gear oils—reservoir / control stability and deaeration behavior.
- 3.46. ASTM D893**
Engines & gearboxes—soot, oxidation residues; flagging filter plugging/sludge risk.
- 3.47. ASTM E2412 (FT IR)**
Cross fleet condition monitoring for engines, turbines, hydraulics; fast screening.
- 3.48. BS 489:1999**
Gas/steam turbines (non AW); often cited in OEM approvals/PDs. [shell.com.qa]
- 3.49. DIN 51515 1 (L TD)**
Steam/gas turbines without high temp gears; also used in compressors.

3.50. DERR Method 4

Seal compatibility checks for turbines & aviation fluids (legacy equivalence to modern elastomer tests).

3.51. IP 19

Demulsification Number of Lubricating Oil.
Turbines and circulating systems where water separation is critical.

3.52. ISO 11158 (HV)

Selecting hydraulic oils with shear stable, wide temperature behavior.

3.53. ISO 11171

Ensures accurate ISO 4406 particle counts in hydraulics/turbines/engines. [beckman.com]

3.54. ISO 12185

Identity/QA check—all oils, especially turbines/industrial.

3.55. ISO 13357 1/ 2

Hydraulics & paper machines—predict filter clogging and varnish related plugging risk.

3.56. ISO 2592

Same as D92—thermal safety check across systems.

3.57. ISO 2909

All lubricants; choose for multi climate duty.

3.58. ISO 3016

Cold start assurance—hydraulics, turbines, gears.

3.59. ISO 3448

Classification for Viscosity grades of industrial liquid lubricants.
Universal viscosity selection across industrial oils.

3.60. ISO 4406

Hydraulic Fluid Power-Fluids-Method for Coding Level of Contamination by Solid Particles.
Hydraulics & turbines—servo/reliability protection; cleanliness KPIs.

3.61. ISO 6743 5

Mapping turbine oils to application families/specs; references into ISO 8068.

3.62. ISO 6743-5:2006

Lubricants, industrial oils and related products (class L) – Classification – Part 5: Family T (Turbines).

3.63. BS 489:1999

British Standard Specification for Turbine Oils.

3.64. DIN 51515-1

Normal-duty L-TD type lubricants and governor fluids for use in turbines.

3.65. ISO 8068

Lubricants, industrial oils and related products (class L) - Family T (Turbines) – Specification for lubrication oils for turbines.
Purchasing/acceptance spec for steam/gas/hydro turbines (non-wind).

- 3.66. ISO 8573 1**
Instrument/breathing/plant air; protects pneumatics, servo valves & cleanliness critical processes.
- 3.67. NAS 1638 (legacy)**
Instrument/breathing/plant air; protects pneumatics, servo valves & cleanliness critical processes.
- 3.68. PQ Index / RDE / ASTM D8184**
Ferrous debris (magnetometry)—mass of ferrous particles (PQ); RDE is elemental for larger particles.
- 3.69. SAE ARP5088**
Aviation turbine oils—acid build up tracking (with D664/D974 as supporting).
- 3.70. SAE J300**
Engines—viscosity selection & service grading.
- 3.71. SAE J306**
Axles, hypoids, industrial gears—viscosity mapping.
- 3.72. ALSTOM POWER GENERATION HTGD 90 117**
Lubricating and Control Oils for Turbines.
Streamlines turbine oil selection and vendor approval for steam & gas turbines (power generation).
- 3.73. Filter Debris Analysis (FDA)**
Turbines/hydraulics—diagnose varnish/particle mechanisms when ISO 4406 looks “clean” but valves stick.
- 3.74. FTIR/TGA—Soot % (engines)**
Diesel/gas engines—combustion quality, EGR/DPF health; viscosity rise risk.
- 3.75. SIEMENS TLV 9013-04**
OEM purchasing spec for turbine oils with normal thermal stability; includes approved oils lists

4. TERMS, DEFINITIONS AND ABBREVIATIONS

For the purposes of this document, the terms, definitions and abbreviations given in IEC 60296 - 2012 and the following apply.

- 4.1. Accredited Laboratory**
A laboratory with a SANAS accreditation or equivalent recognized accrediting body in South Africa. Such labs may offer bids on Item 4 of the Price Schedule.
- 4.2. Accredited Staff**
Persons who are suitably trained and can demonstrate their knowledge against a known procedure or evaluation to certify their knowledge
- 4.3. Main Oil Supplier**
- 4.3.1. In the case of new insulated mineral oil, this will be the importer and processor of nathenic uninhibited base stocks for supply to approved distributors to the standards as indicated in this technical specification.
- 4.3.2. In the case of regenerated insulated mineral oil this will be the processor of used or recycled insulated mineral oil to standards as indicated in this technical specification.
- 4.4. Approved Distributor**
A distributor who has a distribution agreement with a main oil supplier and who complies in all respects to the requirements of the main oil supplier and any applicable National and Local legislation as it pertains to the handling of dangerous goods and the protection of the environment.

- 4.5. Antioxidant Additive**
organic compound added to retard the oxidation process in an insulating oil
- 4.6. Clean-Up**
action of remediation that includes soil excavation, bioremediation, solvent soil wash, land farming or electrochemical treatment
- 4.7. Containment**
prevention of the spreading of oil spill
- 4.8. Corrosive Sulphur**
oil that contains reactive sulphur, and can cause corrosion problems in power equipment
- 4.9. Dielectric Dissipation Factor (Tan Delta) DDF (Tan Delta)**
measurement of the tangent of the phase angle or the tan of the loss angle based on the measurement of the leakage current through the oil, which in turn is a measure of the contamination or deterioration (or both) of oil
- 4.10. Dielectric Strength**
ability of oil to withstand electrical stress; influenced by the presence of moisture and particulate material in the oil
- 4.11. Electrical Equipment**
transformers (including a NEC, NECRT, voltage regulator, current transformer, voltage transformer and reactor, etc.) capacitor, re-closer, switchgear or cable that contains dielectric fluid
- 4.12. Filtered Oil**
purified oil, polished or reconditioned oil
oil that has been filtered to improve the dielectric strength and to decrease the moisture and particulate content
- 4.13. Flash Point**
temperature at which sufficient vapour is given off by the oil to support combustion
- 4.14. Furanic Compound**
compound normally produced by the solid insulation in power equipment due to ageing and fault conditions in the equipment; is a by-product of paper degradation and a residue of the refining process
- 4.15. Initial Type Acceptance Approval**
approval of a batch of tests that is carried out to ensure the product complies with the City of Cape Town requirements and is fit for the intended application or intended use
- NOTE :** These tests are performed before approval of the supplied mineral insulating oil. The tests are carried out by an accredited laboratory at the cost of the tenderer.
- 4.16. Insulating Oil**
mineral insulating oil used in transformers and other electrical equipment for insulation and cooling
- 4.17. Interfacial Tension IFT**
measure of the dipole concentration of a liquid
- 4.18. Moisture Content**
moisture dissolved in oil and measured in milligrams per kilogram
- 4.19. Neutralization Value, Acidity, Total Acid Number**
indication or a measure of the acidic constituent or contaminant in the oil
- 4.20. New Mineral Insulating Oil**
virgin mineral insulating oil or mineral insulating oil that has never been used in electrical equipment and that complies in all respects with SANS 555-2: 2017.

- 4.21. On-Site**
own site, road or property that belongs to the City of Cape Town of a particular item of electrical equipment
- 4.22. PCB**
any one of a number of 209 congeners that contains one to ten chlorine atoms attached to a biphenyl group; are synthetic products not known to occur naturally
- 4.23. PCB Contaminated Mineral Insulating Oil**
mineral insulating oil, including mineral insulating oil in electrical equipment, that has a measurable PCB concentration or contamination of 51 mg/kg or more but less than 500 mg/kg
- 4.24. PCB Free**
PCB level below the detection limit or zero (< 1 according to SANS 290)
- 4.25. Pour Point**
point at which oil loses its liquid properties
- 4.26. Quality Test**
test carried out when product is delivered to the customer or end user
NOTE Quality tests in this document refer to tests carried out to ensure the product received complies with the correct limits as set out in this specification.
- 4.27. Regenerated Mineral Insulating Oil**
reclaimed / recycled mineral insulating oil that has been re-processed and complies in all respects with SANS 555-4: 2017.
- 4.28. Uninhibited**
mineral insulating oil that contains no antioxidant additive but may contain other additives
- 4.29. Viscosity**
resistance to flow and/or the ability of a certain volume of oil to flow over a period of time at a given temperature
- 5. TENDERERS REQUIREMENTS (NEW AND REGENERATED MINERAL INSULATING OIL)**
- 5.1.** A tenderer submitting documents for this tender is expected to either: -
- 5.1.1. Have the plant and equipment and access to an accredited laboratory in South Africa, and able to import and process Naphthenic mineral insulating oil base stock to produce the required uninhibited new mineral insulating oil along with proper warehousing, quality management and logistics systems and procedures in place for supply to the City of Cape Town directly **OR**
- 5.1.2. Have the plant and equipment and access to an accredited laboratory in South Africa, and able to regenerate used and recycled Naphthenic mineral insulating oil to the required standards and have proper warehousing, quality management and logistics systems and procedures in place for supply to the City of Cape Town directly **OR**
- 5.1.3. Be an “approved distributor” of new / regenerated mineral insulating oil from local processing / refining proprietary plants in South Africa such as those listed in 5.1.1 and 5.1.2 under a distribution agreement along with the backup technical assistance from the main oil supplier, access to an accredited laboratory, proper warehousing, quality management and logistics systems and procedures in place.
- 5.1.3.1. It will be required that the tenderer submit documentary proof from his / her main oil supplier that he / she is indeed an “approved distributor” at the time of tender award. See Special Conditions of Contract Clause 36
- 5.1.4. The tenderer must attach a complete oil analysis document Clause 12 Table 1 for the oil tendered which is compiled by a recognized SANAS accredited laboratory.
The tenderer is to complete Schedule 15: Information to be provided with the tender for both new and regenerated mineral insulating oil in full.

- 5.1.5. As regards Item 4 of the Price Schedule, offers for such oil analysis laboratory services may be submitted by tenderers with SANAS accredited laboratories wishing to offer such services or by independent SANAS accredited laboratories

5.2. TENDERERS REQUIREMENTS (LUBRICATING OILS FOR USE AT POWER STATIONS)

A tenderer submitting documents for this tender is expected to: -

- 5.2.1. Be an “approved distributor” of lubricating oil with minimum requirements under Schedule 13.3 from local processing / refining proprietary plants in South Africa under a distribution agreement along with the backup technical assistance from the main oil supplier, access to an accredited laboratory, proper warehousing, quality management and logistics systems and procedures in place.
- 5.2.1.1. It will be required that the tenderer submit documentary proof from his / her main oil supplier that he / she is indeed an “approved distributor” at the time of tender award. See Special Conditions of Contract Clause 36.

5.3. QUALITY MANAGEMENT SYSTEM

- 5.3.1. The treatment facility where new base insulated oil stock is cleaned and polished and put into drums and tanks or where used oil is regenerated to the required standard is to have and maintain an effective quality management system along the lines of ISO 9001 or similar to ensure the quality of delivered new and regenerated mineral insulating oil to the City of Cape Town. Compliance to 5.3, 5.4 and 5.5 during the tenure of the contract is required.
- 5.3.2. The tenderer who is an approved distributor with warehousing and logistics facilities is to comply fully with 5.3, 5.4 and 5.5 during the tenure of the contract.

5.4. WASTE MANAGEMENT

- 5.4.1. The tenderer is to have and maintain an effective environmental management system to ensure compliance to the National Environmental Waste Management Act and local government by laws pertaining to the handling and transporting of dangerous goods and the protection of the environment.

5.5. WAREHOUSING

5.5.1. LEGAL COMPLIANCE

It is law that all warehouses in South Africa are to be compliant with the Occupational Health and Safety Act's standards and requirements in terms of SANS 10263-0:2017 The warehousing of dangerous goods Part 0: General requirements

- 5.5.1.1. Building and offices safety requirements
5.5.1.2. Spill kits and first aid kits
5.5.1.3. Policies and procedures documentation
5.5.1.4. Safety signage
- 5.5.2. It is essential that the tenderers warehouse is secure and that oil stocks are stored in such a way as to prevent any tampering and cross contamination of product.
- 5.5.3. All containers / tanks used for bulk deliveries of oil must be dedicated to the specific product being transported to prevent cross contamination.

5.6. LOGISTICS

- 5.6.1. The tenderer is to comply fully with The Transportation of Dangerous Goods Regulations as set out in the National Road Traffic Act 93 of 1996 with respect to promoting the safe transportation of hazardous material through the effective management of systems and processes.

- 5.6.2. The tenderer is to be conversant with SANS 10231 with respect to the safe operation and handling of all road vehicles that are used for the transport of Dangerous Goods in accordance with load restraints. In this context the following Transport of Dangerous goods national standards have reference: -

- 5.6.2.1. SANS 10232-1 Emergency information systems.
- 5.6.2.2. SANS 10232-3 Emergency response guides
- 5.6.2.3. SANS 10232-4 Transport emergency card
- 5.6.2.4. SANS 10244 Intermediate bulk containers for road and rail transport.

6. TECHNICAL EVALUATION (NEW AND REGENERATED MINERAL INSULATING OIL)

- 6.1. Tenderers who are deemed responsive by virtue of their tender document submission will be asked by the City of Cape Town to submit a certificate of compliance to all aspects of clause 12 of this technical specification by an accredited third party SANAS or equivalent approved laboratory sent to the City of Cape Town's technical representative.

6.1.1. In this context, the details entered by the tenderer into Schedule 15 will be confirmed by this certificate of compliance.

6.1.2. Any additional reports regarding the composition of the tendered insulating mineral oil may be offered in corroboration of compliance and will be considered by the City of Cape Town. The City of Cape Town reserves the right to request additional information pertaining to the compliance of the insulated mineral oil and such information must be sent as per agreed upon time frames.

- 6.2. The third party laboratory used for the suite of tests in 6.1 is to have a SANAS accreditation and their accreditation sent along with the report.

6.3. The City of Cape Town reserves the right to request a sample of the insulated mineral oil tendered to conduct independent quality tests during the evaluation period. The transport of the sample will be for the tenderers account.

6.4. Should the sample fail this test then the tenderers submission may be deemed non responsive.

7. NEW MINERAL INSULATING OIL REQUIREMENTS

7.1. New mineral insulating oil for transformers shall be classified as uninhibited mineral insulating oil (U), and shall contain no antioxidant in accordance with IEC 60666.

7.2. All virgin (new) mineral insulating oil supplied shall comply fully or exceed the requirements listed in clause 12.1 of this technical specification

7.3. All new mineral insulating oil shall be polychlorinated biphenyl (PCB) free when tested in accordance with IEC 61619.

8. REGENERATION OF MINERAL INSULATING OIL

8.1. MINERAL INSULATING OIL REGENERATION PROCESS

8.1.1. The process of regeneration shall entail the removal of water, suspended particles, inorganic acid, deleterious matter, dissolved acids and chemical materials and gases, as well as the adjustment of the chemical and physical properties of the reclaimed oil to ensure compliance to the limits listed in SANS 555-4: 2017.

8.1.2. Material removed includes any solids, polar material such as acids, alcohols, aldehydes, ketones, esters, soaps and aromatic material.

8.1.3. In the interests of keeping the tenderers oil pool's integrity, the following processes shall be followed before any used oil is regenerated.

8.1.3.1. As regards Item 2 in the Price Schedule, regenerated mineral insulating oil procured in terms of this tender shall be subject to **pre** and **post** regeneration mineral insulating oil analysis tests as prescribed in this technical specification. The City of Cape Town requires that copies of all pre and post regeneration tests be sent along with the delivery note.

8.1.3.2. Mineral insulating oil that does not comply with the limits stated in clause 12.3 of this technical specification shall be disposed of in accordance with The National Waste Management Act and Local Government by laws shall be adhered to.

8.1.4. Only **Batch Regeneration** is acceptable. The mineral insulating oil shall be regenerated batch-wise to comply in all respects with the requirements for “regenerated mineral insulating oil” as defined in the relevant tables contained in this specification.

8.2. OFF SITE REGENERATION OF THE CITY OF CAPE TOWNS RECYCLED UNINHIBITED MINERAL INSULATING OIL.

8.2.1. The successful tenderer will be contacted when a batch of around 10 000 litres of suitable recyclable mineral insulating oil is available for collection. The tenderer is to then arrange with the designated technical representative as regards the logistics of the procedure.

8.2.1.1. As regards Item 3 in the Price Schedule, the City of Cape Town's recycled mineral insulating oil requiring to be regenerated will be tested by the City of Cape Town to ensure that such oil is suitable for regeneration prior to being made available to the tenderer for the regeneration process.

8.2.2. The tenderer is expected to have all the fixed industrial plant available at his premises to perform the functions described in 8.1.1 and 8.1.2 above, for the efficient regeneration of the recycled mineral insulating oil to the City of Cape Towns expected standard.

8.2.3. The tenderer will extract the recycled oil from the City of Cape Town bulk storage tank into clean dedicated IBC containers or in a bulk container which shall be dedicated to the City of Cape Town for transportation to the tenderers premises. The tenderer shall be prepared with all the necessary environmental clean-up equipment such as spill clean kits and the like whilst the transfer takes place at the City of Cape Town's site.

8.2.4. The tenderer shall make as many passes through the regeneration equipment to bring the recycled oil to the standards required by this tender. Depending on the number of passes required to achieve the required level of regeneration it will be preferred that the whole process take no longer than 14 days after which the regenerated mineral insulating oil shall be returned to the City of Cape Town site.

8.2.5. After regeneration, the recycled mineral insulating oil shall match or exceed the requirements listed in clause 12.4 of this technical specification.

8.2.6. The tenderer will confirm the level of compliance to the standard required by means of an analysis conducted by a laboratory with a SANAS accreditation. A copy of the compliance report is to be sent to the City of Cape Town's technical representative.

9. LABORATORY REQUIREMENTS - EQUIPMENT, ACCREDITATION AND TESTING

9.1. All transformer oil / gas analyses shall only be conducted by an established accredited third party laboratory that is fully equipped with proprietary testing equipment suitable to undertake the analyses specified in Clause 12.

9.2. It is expected that such laboratory holds a professional laboratory certification such as the following or equivalent: -

9.2.1. ISO / IEC 17025

General requirements for the competence of testing and calibration laboratories

9.2.2. **SANAS** Accreditation for Conformity Assessment, Calibration and Good Laboratory Practice Act (Act 19 of 2006)

9.3. Copies of laboratory accreditation certificates are to be attached to the tender documents.

10. LABORATORY REQUIREMENTS – REPORTING

10.1. Any oil test reports required by the City of Cape Town shall, as a minimum, contain the following detail:

10.1.1. Method of testing (provide detail of applicable procedure/standard)

10.1.2. All the measurements derived from the analyses

10.1.3. Identify all measurements and ratios that do not comply or meet the limits specified.

10.1.4. Each report shall be signed by the Lab Manager or duly authorised person

10.1.5. The report shall be provided in the following formats:

10.1.5.1. a hard copy, and

10.1.5.2. a pdf file sent to the City of Cape Town technical representative

10.2. The tenderer is expected to maintain a secure record of all the measurements, ratios and comments provided for each oil quality test and the reports shall be made available to the City of Cape Town on request, as and when required, at no extra cost.

11. OPERATIONAL REQUIREMENTS DURING THE TENURE OF THE CONTRACT

11.1. The tenderer is to conduct a full suite of tests as depicted in clause 12 below on each new batch of new / regenerated mineral insulating oil warehoused by the tenderer. A copy of the test report must accompany the delivery note for each purchase made from the City of Cape Town from such batch. The batch number to which the test refers must be indicated on the delivery note.

11.1.1. All test certificates shall be issued by a third party laboratory with a SANAS accreditation.

11.1.2. All costs associated with the testing described above shall be borne by the tenderer and included in the quoted price of the new and regenerated mineral insulating oil. No claims in this respect shall be entertained by the City of Cape Town.

11.2. The City of Cape Town shall reserve the right to conduct a quality control analysis of this technical specification on any batch of oil using a SANAS accredited laboratory as and when it deems it necessary.

11.2.1. New and regenerated mineral insulating oil considered by the City of Cape Town as failing such quality tests will not be accepted for use in the City of Cape Town's electrical infrastructure.

11.2.2. The rejected mineral insulating oil must then be removed from the City of Cape Town site at the tenderers own expense.

11.2.3. Any tenderer who cannot meet his / her obligations in terms of this contract shall be considered to be in breach and shall incur any costs incurred by the City of Cape Town in obtaining mineral insulating oil to specification from the designated stand by supplier.

12. STANDARD TESTS AND OIL ANALYSIS

The limits found in the tables below reflects the operational acceptable benchmarks as derived from SANS 555-2: 2017

12.1. TABLE 1 - NEW MINERAL INSULATING OIL

LIMITS FOR OIL PROPERTIES OF NEW (VIRGIN) MINERAL INSULATING OIL UNINHIBITED OILS (TYPE U) DELIVERED IN DRUMS			
TEST DESCRIPTION	UNIT	SPECIFICATION	TEST METHOD
Mineral Insulating oil type		Naphthenic type U	(Type U) uninhibited
FUNCTIONAL			
Kinematic viscosity at 40 °C	mm ² /s	≤ 12	ASTM D445 ISO 3104
Pour point	°C	Max -40	ASTM D97 ASTM D93 IEC 3016
Moisture	mg/kg	≤ 30	IEC 60814 ASTM D1533
Dielectric strength Breakdown Voltage	kV/2,5 mm	≥ 50 min. At delivery	IEC 60156
Density at 20 °C	kg / dm ³	≤ 0.895 max.	ISO 3675 ISO12185 ASTM D1298
DDF - Dielectric Dissipation Factor @ 90°C		≤ 0.005	IEC 60247 IEC 61620
Contamination level	Particle count	≤ 17/15/12. To be discussed at award of tender	ISO 4406 (1999) IEC 60970 IEC 60422
REFINING AND STABILITY			
Appearance		Clear, free of sediment and suspended matter	IEC 60422
Acidity Neutralization Value	mg KOH/g	≤ 0,01 max.	IEC 62021-1
Interfacial tension at 25 °C	mN/m	≥ 40 min.	ASTM D971
Corrosive sulphur		Non-corrosive	IEC 62535 ASTM D1275 DIN 51353
Inhibitor Antioxidant additives	% by mass	Uninhibited	IEC 60666
2-Furfural and related compounds content	mg/kg	Not detectable <0,05 for each individual compound.	IEC 61198
Gassing tendency	mm ³ /min	± 5	IEC 60628 (method A) ASTM D2300
IN SERVICE PERFORMANCE			
Oxidation stability acidity	mg KOH/g	≤ 1.2 max.	IEC 61125 method C ASTM D2440-2004 ASTM D2112 (RBOT)

LIMITS FOR OIL PROPERTIES OF NEW (VIRGIN) MINERAL INSULATING OIL UNINHIBITED OILS (TYPE U) DELIVERED IN DRUMS			
TEST DESCRIPTION	UNIT	SPECIFICATION	TEST METHOD
Oxidation stability sludge	% by mass	≤ 0.8 max.	IEC 61125 method C ASTM D2440-2004 ASTM D2112 (RBOT)
HEALTH, SAFETY AND ENVIRONMENT			
Flash point	°C	≥ 135	ASTM D93 ISO 2719 (closed cup)
PCA Polyaromatic hydrocarbons	%	≤ 3,0 max.	IP 346 BS 2000
PCB Polychlorinated biphenyl	mg/kg	Not detectable	IEC 60619 EPA 600 ASTM D4059

12.2. TABLE 2 – MINERAL INSULATING OIL REGENERATION PRE TESTS

The following are typical maximum limits for mineral insulating oil requiring regeneration. Used oil outside these limits shall not be regenerated but shall be disposed of in accordance with the National Waste Management Act as well the local government by-laws.

LIMITS FOR OIL PROPERTIES MINERAL INSULATING OIL REGENERATION PRE TESTS			
TEST DESCRIPTION	UNIT	SPECIFICATION	TEST METHOD
Polychlorinated biphenyls	mg/kg	≤ 20	EPA 600
Silicon contamination	mg/kg	< 3	ASTM D6595
Acidity	mg KOH/g	0,3	IEC 62021-1
Polyaromatic hydrocarbon	%	≤ 3,0 max.	BS 2000-346
Inhibitor content	% by mass	Dependant on type. No additives. Type U or trace amounts of inhibitor type I	IEC 60666
Corrosive sulphur		Non-corrosive	IEC 62535

12.3. TABLE 3 - REGENERATED MINERAL INSULATING OIL (PREVIOUSLY UNINHIBITED) (TYPE U) AT DELIVERY

LIMITS FOR OIL PROPERTIES OF BULK SUPPLY REGENERATED MINERAL INSULATING OIL (PREVIOUSLY UNINHIBITED) (TYPE U) AT DELIVERY			
TEST DESCRIPTION	UNIT	SPECIFICATION	TEST METHOD
Oil type		Naphthenic type U	(Type U) uninhibited
FUNCTIONAL			
Kinematic viscosity at 40 °C	mm ² /s	≤ 12 max.	ASTM D445 ISO 3104
Pour point	°C	Max - 40	ASTM D97 ASTM D93
Moisture	mg/kg	≤ 30 max.	IEC 60814 ASTM D1533
Dielectric strength	kV/2,5 mm	≥ 50 min. At delivery	IEC 60156
Density at 20 °C	kg / dm ³	≤ 0,895 max.	ISO 3675 ISO12185 ASTM D1298
DDF - Dielectric Dissipation Factor @ 90°C		≤ 0.005	IEC 61620 IEC 60247
Contamination level	Particle count	≤ 17/15/12 or better. To be discussed on award.	ISO 4406 (1999) IEC 60970 IEC 60422
REFINING AND STABILITY			
Appearance		Clear, free of sediment and suspended matter	IEC 60422
Neutralization value Acidity	mg KOH/g	≤ 0,01 max.	IEC 62021-1
Interfacial tension at 25 °C	mN/m	≥ 35 min	ASTM D971
Corrosive sulphur		Non-corrosive	IEC 62535 DIN 51353
Inhibitor Antioxidant additives	%	< Not detectable	IEC 60666
2-Furfural and related compounds content	mg/kg	< 0,05 for each individual compound.	IEC 61198
IN SERVICE PERFORMANCE			
Oxidation stability acidity	mg KOH/g	≤ 1,2 max.	IEC 61125 method C ASTM D2440-2004 ASTM D2112 (RBOT)
Oxidation stability sludge	% by mass	≤ 0,8 max.	IEC 61125 method C ASTM D2440-2004 ASTM D2112 (RBOT)
Gassing tendency		± 5	IEC 60628 Method A
HEALTH, SAFETY AND ENVIRONMENT			
Flash point	°C	≥ 135 min.	ASTM D93 ISO 2719 (closed cup)

LIMITS FOR OIL PROPERTIES OF BULK SUPPLY REGENERATED MINERAL INSULATING OIL (PREVIOUSLY UNINHIBITED) (TYPE U) AT DELIVERY			
TEST DESCRIPTION	UNIT	SPECIFICATION	TEST METHOD
PCA Polyaromatic hydrocarbons	%	≤ 3,0 max.	IP 346 BS 2000
PCB Polychlorinated biphenyl	mg/kg	Not detected	EPA 600 ASTM D4059 IEC 61619

12.4. TABLE 4 – MINERAL INSULATING OIL QUALITY TESTS

LIMITS FOR OIL PROPERTIES OF MINERAL INSULATING OIL QUALITY TESTS			
ANALYSIS	TEST METHOD	NEW MINERAL INSULATING OIL SPECIFICATION	REGEN MINERAL INSULATING OIL SPECIFICATION
Dielectric strength	IEC 60156	≥ 50 kV / 2.5mm On delivery	≥ 50 kV / 2.5mm
Moisture content	IEC 60814 ASTM D1533	≤ 30 mg/kg On delivery	≤ 30 mg/kg On delivery
Kinematic Viscosity	ASTM D445 ISO 3104	≤ 12 mm ² /s	≤ 12 mm ² /s
Flash Point	ASTM D93 ISO 2719 (closed cup)	≥ 135 °C min	≥ 135 °C min
Acidity Neutralisation value	IEC 62021-1	≤ 0.01 mg KOH/g	≤ 0.01 mg KOH/g
Appearance	IEC 60422	Clear, free of sediment and suspended matter	Clear, free of sediment and suspended matter
Dielectric dissipation factor (tan delta)	IEC 61620 IEC 60247 BS 5737	≤ 0.005 max	≤ 0.005 max
Interfacial tension	ASTM D971	≥ 40 min	≥ 35 min
Particle contamination	ISO 4406 (1999) IEC 60970	ISO 17/15/12 or better	ISO 17/15/12 or better
Polychlorinated biphenyl (PCB)	IEC 60619 EPA 600 ASTM D4059	Not detectable	Not detectable
Corrosive sulphur	IEC 62535	Non corrosive	Non corrosive
Inhibitor content Antioxidant additives	IEC 60666	No additives	No additives

LUBRICANTS FOR GENERATING POWER STATIONS

12.5. TABLE 5 - SAE 80W90 OR EQUIVALENT (MINERAL GEAR OIL); GEARBOXES

LIMITS FOR OIL PROPERTIES OF SAE 80W90 OR EQUIVALENT (MINERAL GEAR OIL)			
PERFORMANCE SPECIFICATION	UNITS	SPECIFICATION (AGIP ROTRA MP 80W-90)	TEST METHOD
SAE Grade	–	80W-90	SAE J306
Density @ 15 °C	kg/L	0.900	ASTM D4052
Viscosity @ 40 °C	cSt	144	ASTM D445

Viscosity @ 100 °C	cSt	15	ASTM D445
Viscosity Index	–	104	ASTM D2270
Flash Point (COC)	°C	210	ASTM D92
Pour Point	°C	–27	ASTM D97
Water Separability	–	Not specified	ASTM D1401
Foaming (Tendency/Stability)	–	Antifoam properties stated, no numeric value	ASTM D892
Rust Prevention	–	Anti-rust properties stated, no numeric rating	ASTM D665
Copper Corrosion (3h @ 100°C)	–	Not specified	ASTM D130
Air Release @ 50 °C	–	Not specified	ASTM D3427
Particulate Contamination	ISO Code	Not specified	ISO 4406
EP Performance / Gear Protection	–	Meets API GL-5	API GL-5

12.6. TABLE 6 - SAE SYNTHETIC ESTER 5 CST AVIATION TURBINE OIL; AIRCRAFT GAS TURBINE ENGINES

LIMITS FOR OIL PROPERTIES OF SAE SYNTHETIC ESTER 5 CST AVIATION TURBINE OIL; AIRCRAFT GAS TURBINE ENGINES			
PERFORMANCE SPECIFICATION	UNITS	SPECIFICATION (EASTMAN 2380)	TEST METHOD
ISO Viscosity Grade	–	<i>Not ISO-classified (Aviation 5 cSt oil)</i>	–
Kinematic Viscosity @ 40°C	cSt	24.2	ASTM D445
Kinematic Viscosity @ 100°C	cSt	4.97	ASTM D445
Kinematic Viscosity @ –40°C (35 min)	cSt	7,950	ASTM D2532
Density @ 15°C	kg/L	0.9749	ASTM D1298
Flash Point	°C	265	ASTM D92
Pour Point	°C	–57	ASTM D97
Evaporation Loss (6.5 hrs @ 204°C)	%	3.0	ASTM D972
Foaming Sequence I (24°C)	ml/ml	9/0	ASTM D892
Foaming Sequence II (93°C)	ml/ml	8/0	ASTM D892
Foaming Sequence III (24°C)	ml/ml	8/0	ASTM D892
Copper Corrosion	–	<i>Not provided</i>	–
Rust Prevention (Sea Water)	–	<i>Not provided</i>	–
Air Release @ 50°C	Minutes	<i>Not provided</i>	ASTM D3427
Total Acid Number (TAN)	mg KOH/g	0.43	SAE ARP5088
Load Carrying (IAE Gear Machine @ 2000 rpm)	%	99	IP 166
Load Carrying (IAE Gear Machine @ 6000 rpm)	%	86	IP 166
Rubber Swell – Nitrile (192h @130°C)	%	10.5	DERD Method 4
Rubber Swell – Silicone (192h @175°C)	%	10.5	DERD Method 4
Rubber Swell – Viton (192h @200°C)	%	22.5	DERD Method 4
Rubber Swell – Viton LCS (192h @200°C)	%	14	

12.7. TABLE 7 - VG 32 CIRCULATING OIL; MINERAL-BASED; CIRCULATING SYSTEMS, BEARINGS

LIMITS FOR OIL PROPERTIES OF VG 32 CIRCULATING OIL; MINERAL-BASED; CIRCULATING SYSTEMS, BEARINGS			
PERFORMANCE SPECIFICATION	UNITS	SPECIFICATION (Gencirc 32)	TEST METHOD
ISO Viscosity Grade	–	32	ISO 3448
Viscosity @ 40°C	cSt	31	ASTM D445
Viscosity @ 100°C	cSt	5.3	ASTM D445
Density @ 20°C	kg/L	0.867	ASTM D4052
Flash Point (min)	°C	207	ASTM D92
Pour Point	°C	–9	ASTM D97
Water Separability	Minutes	Very good demulsibility (no numeric value provided)	ASTM D1401
Foaming Tendency/Stability	ml/ml	Contains defoamants (no numeric value provided)	ASTM D892
Rust Prevention (A & B Tests)	–	Pass	ASTM D665
Copper Corrosion (3h @ 100°C)	Rating	Not specified	ASTM D130
Air Release @ 50°C	Minutes	Not specified	ASTM D3427
Particulate Contamination	ISO Code	Not specified	ISO 4406

12.8. TABLE 8 - ISO VG 100 CLASS; SYNTHETIC OIL; ROTARY SCREW/VANE COMPRESSORS

LIMITS FOR OIL PROPERTIES OF ISO VG 100 CLASS; SYNTHETIC OIL; ROTARY SCREW/VANE COMPRESSORS			
PERFORMANCE SPECIFICATION	UNITS	SPECIFICATION – Shell Corena S2 P 100	TEST METHOD
ISO Viscosity Grade	–	100	ISO 3448
Kinematic Viscosity @ 40 °C	mm ² /s (cSt)	100	ASTM D445
Kinematic Viscosity @ 100 °C	mm ² /s (cSt)	9.2	ASTM D445
Density @ 15 °C	kg/m ³	899	ASTM D1298
Flash Point (COC)	°C	240	ASTM D92
Pour Point	°C	–33	ASTM D97

LIMITS FOR OIL PROPERTIES OF ISO VG 100 CLASS; SYNTHETIC OIL; ROTARY SCREW/VANE COMPRESSORS			
PERFORMANCE SPECIFICATION	UNITS	SPECIFICATION – Shell Corena S2 P 100	TEST METHOD
Neutralisation Value (TAN)	mg KOH/g	0.3	ASTM D974
Sulphated Ash	% m	0.06	DIN 51575
Oxidation Stability (Δ CCR)	% m	2	DIN 51352-2
Carbon Residue (20% Distillation Residue)	% m	0.3	DIN 51551
Residue Viscosity (20% Distillation Residue @ 40°C)	mm ² /s	160	DIN 51562
Rust Prevention (Synthetic Sea Water)	–	Pass	ASTM D665B
Water Separability @ 54 °C	Minutes	Not numerically stated	ASTM D1401
Water Separability @ 82 °C	Minutes	20	ASTM D1401
Foaming (Seq. I/II/III)	ml/ml	Not specified	ASTM D892
Air Release @ 50 °C	Minutes	Not specified	ASTM D3427
Particulate Contamination	ISO Code	Not specified	

12.9. TABLE 9 - SAE 30 OR MONOGRADE VARIANT; MINERAL OIL; DIESEL ENGINES, STATIONARY ENGINES

LIMITS FOR OIL PROPERTIES OF SAE 30 OR MONOGRADE VARIANT; MINERAL OIL; DIESEL ENGINES, STATIONARY ENGINES			
PERFORMANCE SPECIFICATION	UNITS	SPECIFICATION – Shell Rimula R3 30	TEST METHOD
SAE Grade	–	30	SAE J300
Kinematic Viscosity @ 40°C	mm ² /s (cSt)	93	ASTM D445
Kinematic Viscosity @ 100°C	mm ² /s (cSt)	11	ASTM D445
Viscosity Index	–	103	ISO 2909
Density @ 15°C	kg/m ³	890	ASTM D4052
Flash Point (COC)	°C	242	ISO 2592
Pour Point	°C	–18	ISO 3016

LIMITS FOR OIL PROPERTIES OF SAE 30 OR MONOGRADE VARIANT; MINERAL OIL; DIESEL ENGINES, STATIONARY ENGINES			
PERFORMANCE SPECIFICATION	UNITS	SPECIFICATION – Shell Rimula R3 30	TEST METHOD
Dynamic Viscosity @ –15°C	mPa·s	8910	ASTM D5293
Dynamic Viscosity @ –25°C	mPa·s	– (<i>not applicable to SAE 30</i>)	ASTM D5293
Sulphated Ash	–	Not listed in TDS	–
TBN	–	Not listed in TDS	–

12.10. TABLE 10 - ISO VG 32 HYDRAULIC OIL; MINERAL OIL; HYDRAULIC SYSTEMS

LIMITS FOR OIL PROPERTIES OF ISO VG 32 HYDRAULIC OIL; MINERAL OIL; HYDRAULIC SYSTEMS			
PERFORMANCE SPECIFICATION	UNITS	SPECIFICATION (Shell Tellus S2 V 32)	TEST METHOD
ISO Viscosity Grade	–	32	ISO 3448
Fluid Type	–	HV (High VI Hydraulic Fluid)	ISO 11158 (HV)
Viscosity @ –20°C	cSt	1300	ASTM D445
Viscosity @ 40°C	cSt	32	ASTM D445
Viscosity @ 100°C	cSt	6.1	ASTM D445
Viscosity Index	–	143	ISO 2909
Density @ 15°C	kg/L	0.872	ISO 12185
Flash Point (COC)	°C	210	ISO 2592
Pour Point	°C	–39	ISO 3016
Dielectric Strength	kV	>30 (<i>at point of manufacture</i>)	ASTM D877
Air Release	Minutes	Not specified in TDS	ASTM D3427
Water Separability	Minutes	Not specified	ASTM D1401
Foaming Sequence I (Tendency/Stability)	ml/ml	Not specified	ASTM D892
Rust Prevention (Sea Water)	–	Not specified	ASTM D665

LIMITS FOR OIL PROPERTIES OF ISO VG 32 HYDRAULIC OIL; MINERAL OIL; HYDRAULIC SYSTEMS			
PERFORMANCE SPECIFICATION	UNITS	SPECIFICATION (Shell Tellus S2 V 32)	TEST METHOD
Copper Corrosion (3h @ 100°C)	Rating	Not specified	ASTM D130
Particulate Cleanliness	ISO Code	21/19/16 (as filled)	ISO 4406
TOST Oxidation Life	Hours	Excellent stability (value not listed)	ASTM D943

12.11. TABLE 11 – ISO VG 68; HYDRO TURBINES

LIMITS FOR OIL PROPERTIES OF ISO VG 68; HYDRO TURBINES			
PERFORMANCE SPECIFICATION	UNITS	SPECIFICATION (Shell Turbo T 68)	TEST METHOD
ISO Viscosity Grade	–	68	ISO 3448
Viscosity @ 40°C	cSt	68.0	ASTM D445
Viscosity @ 100°C	cSt	8.95	ASTM D445
Viscosity Index	–	105	ASTM D2270
Density @ 15°C	kg/m ³	871	ASTM D4052
Flash Point (COC)	°C	240 (min)	ASTM D92
Pour Point	°C	–24	ASTM D97
Water Separability @ 54°C	Minutes	20	ASTM D1401
Foaming Sequence I (Tendency/Stability)	ml/ml	Not specified in TDS (<i>Low-foaming formulation stated</i>)	ASTM D892
Rust Preventing Characteristics (Sea Water)	–	Pass	ASTM D665B
Copper Corrosion, 3h @ 100°C	Rating	1 (maximum)	ASTM D130
Air Release @ 50°C	Minutes (max)	5	ASTM D3427
Total Acid Number (TAN)	mg KOH/g	0.10	ASTM D974
TOST Oxidation Life	Hours	7,000+	ASTM D943
RPVOT Oxidation Stability	Minutes	600	ASTM D2272

12.12. TABLE 12 - ISO VG 68 CIRCULATING / R&O OIL; MINERAL OIL; INDUSTRIAL GEARBOXES, GENERAL CIRCULATION, BEARINGS, COMPRESSORS

LIMITS FOR OIL PROPERTIES OF ISO VG 68 CIRCULATING / R&O OIL; MINERAL OIL; INDUSTRIAL GEARBOXES, GENERAL CIRCULATION, BEARINGS, COMPRESSORS			
PERFORMANCE SPECIFICATION	UNITS	SPECIFICATION (Shell Vitrea 68)	TEST METHOD
ISO Viscosity Grade	–	68	ISO 3448
Viscosity @ 40°C	cSt	68	ASTM D445
Viscosity @ 100°C	cSt	8.8	ASTM D445
Viscosity Index	–	95	ASTM D2270
Density (Specific Gravity @ 15°C)	kg/m ³	0.881	ASTM D4052
Flash Point (COC)	°C	223	ASTM D92
Pour Point	°C	–12	ASTM D97
Water Separability	Minutes	Not specified (<i>General “good water shedding properties” noted</i>)	ASTM D1401
Foaming Sequence I (Tendency/Stability)	ml/ml	Not specified	ASTM D892
Rust Preventing Characteristics (Sea Water)	–	Not specified individually (<i>Product intended for general circulation; no failure indications</i>)	ASTM D665
Copper Corrosion (3h @ 100°C)	Rating	Not specified	ASTM D130
Air Release @ 50°C	Minutes	Not specified	ASTM D3427
Particulate Contamination	ISO Code	Not specified	ISO 4406

13 PACKING, LABELLING AND BULK DELIVERIES

13.1 OIL SPILLAGE IN DELIVERY

13.1.1 The tenderer shall be fully responsible for the clean-up and rehabilitation of the City of Cape Town site for all oil spillages emanating during the oil supply process.

13.2 MINERAL INSULATING OIL SUPPLIED IN DRUMS (NEW OIL) - ITEM 1 PRICE SCHEDULE

13.2.1 All new mineral insulating oil shall be supplied in new 210 litre drums.

13.2.2 The drums are to be sealed at the point of filling at the tenderers processing facility.

13.2.3 The drums shall become the property of the City of Cape Town.

13.2.4 The drums shall not be galvanised on any surfaces which are in contact with the oil.

13.2.5 The drum colour will be decided upon award and marked as per SANS 10140-5 as OTE (electric mineral insulating oil) with the prescribed signage as per the SANS 10140-5 standard (orange lightning bolt).

13.2.6 The following additional labelling is required on each drum as a minimum;

13.2.6.1 Tenderer and tender number

13.2.6.2 Certification identification

13.2.6.3 Batch number and initial test certificate reference

13.2.6.4 PCB free identification

13.2.6.5 Main Oil Supplier / Refinery

13.2.6.6 Compliant to SANS 555-2: 2017

13.2.7 Local decanting into drums at the City of Cape Town stores depots from a tanker is not permitted for the supply of new mineral insulating oil.

13.2.8 Drums shall be positioned with the two bungs in a horizontal line position. Drums to be palletized with four drums per pallet, each pallet is to be shrink-wrapped and strapped inside and over the shrink-wrap with PVC strapping jointing with metal crimp seal.

13.2.9 The City of Cape Town reserves the right to do random quality control checks on the mineral insulating oil delivered.

13.3 LUBRICATING OIL SUPPLIED IN DRUMS - ITEM 5 PRICE SCHEDULE

13.3.1 Package sizing shall be as specified.

13.3.1.1 Turbine hydraulic oil – 210 litre drum

13.3.1.2 Gearbox oil – 20 litre drum

13.3.1.3 Mono Grade API Diesel Engine Oil – 20 litre drum

13.3.1.4 Reciprocating Air Compressor Oil – 20 litre drum

13.3.2 The drums are to be sealed at the point of filling at the tenderers processing facility.

13.3.3 The drums shall become the property of the City of Cape Town.

13.3.4 Only new, clean drums and pails shall be used to package City of Cape Town lubricants.

13.3.5 Packaging shall be of such a nature as to ensure the lubricant's quality and condition is maintained during transportation and storage.

13.3.6 All information required shall be clearly visible and legible on the container.

13.3.7 Packaging shall reflect the following information:

- 13.3.7.1 The lubricant brand name and supplier name.
- 13.3.7.2 The batch number and/or the date of manufacture.
- 13.3.7.3 The quantity in kilograms or litres.
- 13.3.7.4 The ISO Viscosity Grade.

14 OIL SUPPLIED IN TANKERS / ISO TANKS (REGEN OIL) - ITEM 2 PRICE SCHEDULE

- 14.1 The tenderer shall guarantee that, at the point of loading into dedicated supplier tankers, the mineral insulating oil complies with the requirements of “regenerated mineral insulating oil” as defined in the relevant tables contained in this specification.
- 14.2 This guarantee shall be in the form of a certificate issued by a registered SANAS accredited laboratory of which a copy shall accompany the delivery note. Records of the certificate shall be kept by the tenderer for auditing purposes.

15 REGENERATION OF THE CITY OF CAPE TOWNS RECYCLED MINERAL INSULATING OIL - ITEM 3 PRICE SCHEDULE

- 15.1 All regenerated recycled mineral insulating oil shall be supplied in new 210 litre drums.
- 15.2 The drums are to be sealed at the point of filling at the tenderers processing facility.
- 15.3 The drums shall become the property of the City of Cape Town.
- 15.4 The drums shall not be galvanised on any surfaces which are in contact with the oil.
- 15.5 The drums are to be a factory standard colour utilised where decanting occurs and marked as per SANS 10140-5 as OTE (electric mineral insulating oil) with the prescribed signage as per the SANS 10140-5 standard (orange lightning bolt). A band is to be placed on the drum (spray or shrink wrapped) colours to be decided on award, of a minimum width of 100 mm on which is clearly stated REGENERATED RECYCLED MINERAL INSULATING OIL in bold black letters.
- 15.6 The following additional labelling is required on each drum as a minimum;
 - 15.6.1 Tenderer and tender number
 - 15.6.2 Certification identification
 - 15.6.3 Batch number and initial test certificate reference
 - 15.6.4 PCB free identification
 - 15.6.5 Main Oil Supplier
 - 15.6.6 Regenerated Mineral Insulating Oil**
 - 15.6.7 Compliant to SANS 555-4:2017
- 15.6.8 Local decanting into drums at the City of Cape Town stores depots from a tanker is not permitted for the supply of regenerated mineral insulating oil.
- 15.6.9 Drums shall be positioned with the two bungs in a horizontal line position. Drums to be palletized with four drums per pallet, each pallet is to be shrink-wrapped and strapped inside and over the shrink-wrap with PVC strapping jointing with metal crimp seal.
- 15.6.10 The City of Cape Town reserves the right to do random quality control checks on the regenerated mineral insulating oil delivered.

16 QUALITY ASSURANCE, CONTROL, AUDITS, AND RESPONSIBILITIES

- 16.1 The tenderers business processes should include a process flow diagram indicating all steps taken and standards followed in the regeneration process from source stockholding to finished product. The quality check points used at each stage of the process should clearly

elaborated upon. The City of Cape Town reserves the right to request such documents as and when it is deemed necessary.

- 16.2 The City of Cape Town reserves the right to carry out quality audits at the tenderers warehouse / premises and / or at the source where base stock is processed / old oil is regenerated to verify that all health / environmental / quality requirements as specified are adhered to.
- 16.3 These audits would include at the sole discretion of the City of Cape Town, but not limited to, repeat tests either internally or by independent accredited laboratory, audit trails from source to supply, or any other such tests, documentation and/or evidence that may be deemed pertinent. The audit could include the latest valid testing equipment calibration certificates indicating calibration date, of all instruments used in service provider's laboratory.
- 16.4 The tenderer shall submit along with the tender documentation: -
- 16.4.1 Recent oil test certificates
 - 16.4.2 Quality management policy
 - 16.4.3 Health and safety plan
 - 16.4.4 Environmental management policy.
- 16.5 Audits may be planned or at short notice at the sole discretion of the City of Cape Town.
- 16.6 Mineral insulating oil which failed the City of Cape Town's quality control checks will necessitate that such stock be removed from site at the tenderers own cost and a full credit for the defective stock. Any labour, materials or transport related costs shall be for the service providers account.

17 APPOINTMENT OF CONTRACTORS

- 17.1 The City intends to appoint a Main contractor and a Standby contractor per item (1, 2, 3, 4 and 5).
The City of Cape Town however reserves the right to appoint more than one item (1, 2, 3, 4 and 5) to a contractor. The City of Cape Town reserves the right to appoint fewer tenderers, or not to appoint any tenderers at all.
- 17.2 The Standby Contractor will only be appointed if the Main Contractor defaults during the contract period. The standby Contractor will be given one (1) months' notice to set up and commence with the contract.

18 TRADE NAMES OR PROPRIETARY PRODUCTS

- 18.1 Bid specifications may not make any reference to any particular trade mark, name, patent, design, type, specific origin or producer, unless there is no other sufficiently precise or intelligible way of describing the characteristics of the work, in which case such reference must be accompanied by the words "or equivalent".

TENDERERS MUST NOTE THAT WHEREVER THIS DOCUMENT REFERS TO ANY PARTICULAR TRADE MARK, NAME, PATENT, DESIGN, TYPE, SPECIFIC ORIGIN OR PRODUCER, SUCH REFERENCE SHALL BE DEEMED TO BE ACCOMPANIED BY THE WORDS 'OR EQUIVALENT'

19 EMPLOYMENT OF SECURITY PERSONNEL

All security staff employed by the supplier on behalf of the CCT or at any CCT property must be registered with Private Security Industry Regulatory Authority (PSiRA). Proof of such registration must be made available to the CCT's agent upon request.

20 FORMS FOR CONTRACT ADMINISTRATION

The supplier shall complete, sign and submit with each invoice, the following:

a) Monthly Project Labour Report (**Annexed**).

The Monthly Project Labour Report must include details of all labour (including that of sub-contractors) that are South African citizens earning less than R350.00 per day, as adjusted from time to time (excluding any benefits), who are employed on a temporary or contract basis on this contract in the month in question.

In addition to the Monthly Project Labour Report the Supplier shall simultaneously furnish the CCT's Agent with copies of the employment contracts entered into with such labour, together with certified copies of identification documents, proof of attendance in the form of attendance register or timesheets as well as evidence of payments to such labour in the form of copies of payslips or payroll runs. If the worker is paid in cash or by cheque, this information must be recorded on the envelope and the worker must acknowledge receipt of payment by signing for it and proof of such acknowledgement shall be furnished to the CCT's Agent.

C.6 SPECIAL CONDITIONS OF CONTRACT

The following Special Conditions of Contract, referring to the National Treasury – Conditions of Contract (revised July 2010), are applicable to this agreement.

1. Definitions

Insert new clause 1.1A with the following:

- 1.1A “Commencement Date” means the date the Supplier confirms receipt from the Purchaser of 1 (one) complete, signed copy of the Contract, the *Schedule of Deviations* (if any).
- 1.1B “Conditions of Contract” means the general conditions of contract and special conditions of contract including all other contract data incorporated by reference.

Delete Clause 1.15 and substitute with the following

- 1.15 The word ‘Goods’ is to be replaced everywhere it occurs in the GCC with the phrase ‘Goods and / or Services’ which means all of the equipment, machinery, materials, services, products, consumables, etc. that the Supplier is required to deliver to the Purchaser under the agreement. This definition shall also be applicable, as the context requires, anywhere where the words “supplies” and “services” occurs in the GCC.

Delete Clause 1.19 and substitute with the following

- 1.19 The word ‘Order’ is to be replaced everywhere it occurs in the GCC with the words ‘Purchase Order’ which means the official purchase order authorised and released on the Purchaser’s SAP System.

Delete Clause 1.21 and substitute with the following:

- 1.21 ‘Purchaser’ means the City of Cape Town. The address of the Purchaser is 12 Hertzog Boulevard, Cape Town, 8001 (chosen domicilium citandi et executandi).

Add the following after Clause 1.25:

- 1.26 ‘Supplier’ means the provider of Goods and / or Services with whom the Contract is concluded also referred to as “contractor” in the GCC.
- 1.27 "Intellectual Property" means any and all intellectual property rights of any nature anywhere in the world whether registered, registerable or otherwise, including patents, trademarks, registered designs and domain names, applications for any of the foregoing, trade or business names, copyright and rights in the nature of copyright, design rights, rights in databases, know-how, trade secrets and any other intellectual property rights which subsist in computer software, computer programs, websites, documents, information, techniques, business methods, drawings, logos, instruction manuals, lists and procedures and particulars of customers, marketing methods and procedures and advertising literature, including the "look and feel" of any websites
- 1.28 “Working Day” means Monday to Friday excluding weekends and Public Holidays (in the Republic of Sotuh Africa).

3. General Obligations

Delete Clause 3.2 in its entirety and replace with the following clauses.

- 3.2 The Parties will be liable to each other arising out of or in connection with any breach of the obligations detailed or implied in this contract, subject to clause 28.
- 3.3 If the Supplier is a joint venture, all parties in a joint venture or consortium shall be jointly and severally liable to the Purchaser in terms of the Contract and shall carry individually the minimum levels of insurance stated in the Contract, if any.

- 3.4 The Parties shall comply with all laws, regulations and bylaws of local or other authorities having jurisdiction regarding the Delivery of the Goods and/or Services and give all notices and pay all charges required by such authorities.
- 3.4.1 The Parties agree that this Contract shall also be subject to the CCT's Supply Chain Management Policy ("SCM Policy") that was applicable on the date the bid was advertised as amended from time to time. If the Purchaser adopts a new SCM Policy which contemplates that any clause therein would apply to the Contract emanating from this tender, such clause shall also be applicable to the Contract. Please refer to this document contained on the CCT's website.
- 3.4.2 Abuse of the supply chain management system is not permitted and may result in termination of the Contract, restriction of the Supplier, and/or the exercise by the CCT of any other remedies available to it as described in the SCM Policy or in law.
- 3.5 The Supplier shall:
- 3.5.1 Arrange for the documents listed below to be provided to the Purchaser prior to the issuing of the Purchase Order by the Purchaser and no later than the periods as set out in the Contract:
- a) Proof of Insurance (Refer to Clause 11) or Insurance Broker's Warrantee,
 - b) Letter of good standing from the Compensation Commissioner, or a licensed compensation insurer (Refer to Clause 11),
 - c) Initial delivery programme, and
 - d) Other requirements as detailed in the Contract.
- 3.5.2 Only when notified of the acceptance of the bid on the Date of Commencement of Contract, the Supplier shall commence with and carry out the Delivery of the Goods and/or Services in accordance with the Contract, to the satisfaction, of the Purchaser.
- 3.5.3 Provide all of the necessary materials, labour, plant and equipment required for the delivery of the Goods and/or Services including any temporary services that may be required.
- 3.5.4 Insure his workmen and employees against death or injury arising out of the delivery of the Goods.
- 3.5.5 Be continuously represented during the Delivery of the Goods and/or Services by a competent representative duly authorised to execute instructions.
- 3.5.6 In the event of a loss resulting in a claim against the insurance policies stated in clause 11, pay the first amount (excess) as required by the insurance policy.
- 3.5.7 Comply with all written instructions from the Purchaser subject to clause 18.
- 3.5.8 Complete and Deliver the goods within the period stated in clause 10, or any extensions thereof in terms of clause 21.
- 3.5.9 Make good at his own expense, all incomplete and defective Goods during the warranty period.
- 3.5.10 Pay to the Purchaser any penalty for delay as due on demand by the Purchaser. The Supplier hereby consents to such amounts being deducted from any payment due to the Supplier.
- 3.5.11 Comply with the provisions of the OHAS Act & all relevant regulations.
- 3.5.12 Comply with all laws relating to wages and conditions generally governing the employment of labour in the Cape Town area and any applicable Bargaining Council agreements.
- 3.5.13 Deliver the Goods in accordance with the Contract and with all reasonable care, diligence and skill in accordance with generally accepted professional techniques and standards.
- 3.6 The Purchaser shall:
- 3.6.1 Issue Purchaser Orders for the Goods and/or Services required under this Contract. No liability for payment will ensue for arising out of the Delivery of the Goods and/or Services, unless a Purchase Order has been issued to the Supplier.

- 3.6.2 Make payment to the Supplier for the Goods and/or Services as set out herein.
- 3.6.3 Take possession of the Goods and /or Services upon Delivery by the Supplier.
- 3.6.4 Regularly inspect the Goods to establish that it is being delivered in compliance with the Contract.
- 3.6.5 Give any instructions and/or explanations and/or variations to the Supplier including any relevant advice to assist the Supplier to understand the Contract.
- 3.6.6 Grant or refuse any extension of time requested by the Supplier of the period stated in clause 10.
- 3.6.7 Inspect the Goods and/or Services to determine if, in the opinion of the Purchaser, it has been delivered in compliance with the Contract, alternatively in such a state that it can be properly used for the purpose for which it was intended.
- 3.6.8 Brief the Supplier and issue all documents, information, etc. in accordance with the contract.

5. Use of contract documents and information; inspection, copyright, confidentiality, etc.

Add the following after clause 5.4:

- 5.5 Copyright of all documents prepared by the Supplier in accordance with the relevant provisions of the Copyright Act (Act 98 of 1978) relating to the Contract shall be vested in the Purchaser. Where copyright is vested in the Supplier, the Purchaser shall be entitled to use the documents or copy them only for the purposes for which they are intended in regard to the agreement and need not obtain the Supplier's permission to copy it for such use. Where copyright is vested in the Purchaser, the Supplier shall not be liable in any way for the use of any of the information other than as originally intended in terms of the agreement and the Purchaser hereby indemnifies the Supplier against any claim which may be made against it by any person / entity, arising from the use of such documentation for other purposes.

The ownership of data and factual information collected by the Supplier and paid for by the Purchaser shall, after payment, vest with the Purchaser.

- 5.6 **Publicity and publication**
The Supplier shall not release public or media statements or publish material related to the services or agreement within two (2) years of Delivery of the Goods, without the written approval of the Purchaser, which approval shall not be unreasonably withheld.
- 5.7 **Confidentiality**
Both Parties shall keep all information obtained by them in the context of the agreement, confidential and shall not divulge it without the written approval of the other Party.
- 5.8 **Intellectual Property**
 - 5.8.1 The Supplier acknowledges that it shall not acquire any right, title or interest in or to the Intellectual Property of the Purchaser.
 - 5.8.2 The Supplier hereby assigns to the Purchaser, all Intellectual Property created, developed or otherwise brought into existence by it for the purposes of the agreement, unless the Parties expressly agree otherwise in writing.
 - 5.8.3 The Supplier shall, and warrants that it shall:
 - 5.8.3.1 Not be entitled to use the Purchaser's Intellectual Property for any purpose other than as contemplated in the agreement;
 - 5.8.3.2 not modify, add to, change or alter the Purchaser's Intellectual Property, or any information or data related thereto, nor may the Supplier produce any product as a result of, including and/or arising from any such information, data and Intellectual Property, and in the event that it does produce any such product, the product shall be, and be deemed in law to be, owned by the Purchaser;

- 5.8.3.3 Not apply for or obtain registration of any domain name, trademark or design which is similar to any Intellectual Property of the Purchser;
- 5.8.3.4 Comply with all reasonable directions or instructions given to it by the Purchaser in relation to the form and manner of use of the CCT Intellectual Property, including without limitation, any brand guidelines which the Purchaser may provide to the Supplier from time to time;
- 5.8.3.5 Ensure that its employees, directors, members and contractors comply strictly with the provisions of this Clause 5.5.8.4 above unless the Purchaser expressly agrees to the contrary, in writing and only after obtaining due internal authority for such agreement.
- 5.8.4 The Supplier represents and warrants to the Purchaser that, in providing Goods and/or Services for the duration of the agreement it will not infringe or make unauthorised use of the Intellectual Property rights of any third party and hereby indemnifies the Purchaser from any claims, liability, loss, damages, costs, and expenses arising from the infringement or unauthorised use by the Supplier of any third party's Intellectual Property rights.
- 5.8.5 Upon expiry of the contract period and in the event that the Contract is terminated, ended or is declared void, any and all of the Purchaser's Intellectual Property, and any and all information and data related thereto, shall be immediately handed over to the Purchaser by the Supplier and no copies thereof shall be retained by the Supplier unless the Purchaser expressly and in writing, after obtaining due internal authority, agrees otherwise.

Add the following after clause 5.8:

5.9 **Protection of Personal Information Act of 2013**

By submitting a tender to the Purchaser, (and by concluding any ensuing related agreement with the City of Cape Town, if applicable), the Tenderer thereby acknowledges and unconditionally agrees:

- 5.9.1 that the tenderer has been informed of the purpose of the collection and processing of its personal information as defined in the Protection of Personal Information Act of 2013 ("POPIA"), which, for the avoidance of doubt is for, and in relation to, the tender process and the negotiation, conclusion, performance and enforcement of the ensuing agreement, if applicable, as well as for the City of Cape Town's reporting purposes;
- 5.9.2 to the collection and processing of the tenderer's personal information by the City of Cape Town and agrees to make available to the City of Cape Town, all information reasonably required by the City of Cape Town for the above purposes;
- 5.9.3 that the personal information the City of Cape Town collects from the tenderer or about the tenderer may be further processed for other activities and/or purposes which are lawful, reasonable, relevant and not excessive in relation to the purposes set out above, for which it was originally collected;
- 5.9.4 that, the tenderer indemnifies the City of Cape Town and its officials, employees, and directors and undertakes to keep the City of Cape Town and its officials, employees, and directors indemnified in respect of any claim, loss, demands, liability, costs and expenses of whatsoever nature which may be made against the City of Cape Town (including the costs incurred in defending or contesting any such claim) in relation to the tenderer or the tenderer's employees', representatives' and/or sub-Suppliers' non-compliance with POPIA and/or the City of Cape Town's failure to obtain the tenderer's consent or to notify the tenderer of the reason for the processing of the tenderer's personal information;
- 5.9.5 to the disclosure of the tenderer's personal information by the City of Cape Town to any third party, where the City of Cape Town has a legal or contractual obligation to disclose such personal information to the third party (or a legitimate interest exists therein);
- 5.9.6 that, under POPIA, the tenderer may request to access, confirm, request the correction, destruction, or deletion of, or request a description of, personal information held by the City of Cape Town in relation to you, subject to applicable law; and that under POPIA, subject to applicable law, the tenderer also has the right to be notified of a personal information breach and the right to object to, or restrict, the City of Cape Town's processing of its personal information.

5.10 PERFORMANCE MONITORING

- 5.10.1 As required by section 116(2)(b) of the Local Government: Municipal Financial Management Act 56 of 2003, the CCT shall monitor the performance of the Supplier on at least a monthly basis, and the Supplier agrees to provide the CCT with its full cooperation in this regard.

7. Performance Security

Delete clause 7.1 to 7.4 and replace with the following:

Not Applicable.

Tenders must disregard the **Pro Forma Performance Security/ Guarantee** and are not required to furnish same.

8. Inspections, tests and analyses

Delete Clause 8.2 and substitute with the following:

- 8.2 If it is a bid condition that Goods and/or Services to be produced or services to be rendered should at any stage during production or execution or on completion be subject to inspection, the premises of the bidder or Supplier shall be open, at all reasonable hours, for inspection by a representative of the Purchaser or an organisation acting on behalf of the Purchaser.

10. Delivery and documents

Delete clauses 10.1 and 10.2 and replace with the following:

- 10.1 Delivery of the goods shall be made by the Supplier in accordance with the terms specified in the contract. The time for Delivery of the goods shall be the date as stated on the Purchase Order. In the case of agreements for Delivery of goods in terms of framework or panel agreements, Purchase Orders for the supply and delivery of goods may be raised up until the expiry of a framework or panel agreement, provided that the goods can be delivered within 30 (thirty) days of expiry of the framework or panel agreement. In this context, the "goods" does not include services and carries its ordinary meaning. All Purchase Orders other than for the supply and Delivery of goods (i.e. supply of services, professional services or constructions works), must be completed prior to the expiry of the contract period.
- 10.2 The Purchaser shall determine, in its sole discretion, whether the Goods and/or Services have been delivered in compliance with the Contract, alternatively in such a state that it can be properly used for the purpose for which it was intended. When the Purchaser determines that the Goods and/or Services have been satisfactorily delivered, the Purchaser must issue an appropriate certification, or written approval, to that effect. Invoicing may only occur, and must be dated, on or after the date of such written acceptance of the Goods.

11. Insurance

Add the following after clause 11.1:

- 11.2 Without limiting the obligations of the Supplier in terms of this Contract, the Supplier shall effect and maintain the following additional insurances:
- 11.2.1 Public liability insurances, in the name of the Supplier, covering the Supplier and the Purchaser against liability for the death of or injury to any person, or loss of or damage to any property, arising out of or in the course of this Contract, in an amount not less than **[R20 million]** for any single claim;
- 11.2.2 Motor Vehicle Liability Insurance, in respect of all vehicles owned and / or leased by the Supplier, comprising (as a minimum) "Balance of Third Party" Risks including Passenger Liability Indemnity;
- 11.2.3 Registration / insurance in terms of the Compensation for Occupational Injuries and Disease Act, Act 130 of 1993. This can either take the form of a certified copy of a valid Letter of Good Standing issued by the Compensation Commissioner, or proof of insurance with a licenced compensation insurer, from either the Supplier's broker or the insurance company itself (see the Pro Forma Insurance Broker's Warranty).

[11.2.4 In the case of Contracts for delivery of professional services, Professional indemnity insurance providing cover in an amount of not less than **[R5 million]** in respect of each and every claim during the contract period.

11.2.5 In the event of under insurance or the insurer's repudiation of any claim for whatever reason, the Purchaser will retain its right of recourse against the Supplier.

11.3 The Supplier shall be obliged to furnish the Purchaser with proof of such insurance as the Purchaser may require from time to time for the duration of this Contract. Evidence that the insurances have been effected in terms of this clause, shall be either in the form of an insurance broker's warranty worded precisely as per the pro forma version contained in the Pro forma Insurance Broker's Warranty or copies of the insurance policies.

15. Warranty

Add to Clause 15.2:

Not applicable

15.2 The warranty for this Contract shall remain valid for six (6) months from date of Delivery of the Goods and/or Services.

16. Payment

Delete Clause 16.1 in its entirety and replace with the following:

16.1 Payment of invoices will be made:

16.1.1 Within 30 (thirty) days of receiving the relevant invoice or statement from the Supplier, unless otherwise prescribed for certain categories of expenditure or specific contractual requirements in accordance with any other applicable policies of the Purchaser.

16.1.2 Notwithstanding anything contained above, the Purchaser shall not be liable for payment of any invoice that pre-dates the date of delivery of any Goods and/or Services.

Delete Clause 16.2 in its entirety and replace with the following:

16.2 The Supplier shall furnish the purchaser's Accounts Payable Department with an original tax invoice, clearly showing the amount due in respect of each and every claim for payment.

Add the following after clause 16.4

16.5 Notwithstanding any amount stated on the Purchase Order, the Supplier shall only be entitled to payment for Goods and/or Services actually delivered in terms of the Specification and Drawings, or any variations thereof made in accordance with clause 18. Any contingency sum included shall be for the sole use, and at the discretion, of the Purchaser.

16.6 The Purchaser will only make advanced payments to the Supplier in strict compliance with the terms and conditions as contained in the Pro forma Advanced Payment Guarantee and only once the authenticity of such guarantee has been verified by the Purchaser's Treasury Department.

16.6.1 The Advance Payment Schedule applicable to this Contract is set out below. The items of plant and materials which have been identified by the Purchaser as being suitable for advance payment in terms of this Contract are listed in the table below, and for which the Purchaser is prepared to make advance payment to the Supplier, subject to the conditions below. Should an item or items be added to the list at tender stage by a tenderer, no obligation to advance payment shall be incurred by the Purchaser, for such items added by the tenderer except as provided for herein.

Plant and materials which have been manufactured and are stored by the supplier	Plant and materials yet to be manufactured and for which a deposit with order is required from the supplier by a third party manufacturer/supplier, and which may be stored by the supplier:

- 16.6.2 The Supplier can only rely on advance payment being permitted by the Purchaser in respect of the plant and materials listed in the table above. The Purchaser may, however, permit advance payment for other plant and materials in exceptional circumstances and at its sole discretion, during the course of the Contract, and upon reasonable request from the Supplier.
- 16.6.3 Advance payment for the purposes of deposits will only be provided up to a limit of **0%** of the value of any one item being claimed.
- 16.6.4 The Supplier shall provide the Purchaser with documentary evidence of the terms and conditions for which a deposit with order is required by a third party manufacturer/supplier, together with the advance payment guarantee.
- 16.6.5 The Supplier will also be permitted to obtain advance payment for the balance of the value of the plant and materials in respect of which he has paid a deposit, for an item which after manufacture is stored by the Supplier. The Supplier shall, in respect of such payment, provide an advance payment guarantee, either for such balance or, if the advance payment guarantee in respect of the deposit is to be returned by the Purchaser upon request, for the whole value of the item.

17. Prices

Add the following after clause 17.1

- 17.2 If as a result of an award of a contract beyond the original tender validity period, the contract execution will be completed beyond a period of twelve (12) months from the expiry of the original tender validity period, then the contract may be subject to contract price adjustment for that period beyond such twelve (12) months. An appropriate contract price adjustment formula will be determined by the Purchaser delegated authority if such was not included in the bid documents.
- 17.3 If as a result of any extension of time granted, the contract execution will be completed beyond a period of twelve (12) months from the expiry of the original tender validity period, then contract price adjustment may apply to that period beyond such twelve (12) months. An appropriate contract price adjustment formula will be determined by the Director: Supply Chain Management if such was not included in the bid documents.
- 17.4 The prices for the goods and/or Services delivered and services performed shall be subject to contract price adjustment in terms of Schedule F.1 Contract Price Adjustment.

18. Contract Amendments

Delete the heading of clause 18 and replace with the following:

18. Contract Amendments and Variations

Add the following to clause 18.1:

Variations means changes to the Goods and/or Services, extension of the contract period or increases in the value of the Contract as a result of written instructions issued by the Purchaser to the Supplier. Such changes are subject to prior approval by the Purchaser's delegated authority. Should the Supplier deliver any Goods not described in a written instruction from the Purchaser, the Purchaser's liability for payment shall not arise until such time as the change has been duly approved and such approval communicated to the Purchaser.

20. Subcontracts

Add the following after clause 20.1:

- 20.2 The Supplier shall be liable for the acts, defaults and negligence of any subcontractor, his agents or employees as fully as if they were the acts, defaults or negligence of the Supplier.
- 20.3 Any appointment of a subcontractor shall not amount to a contract between the Purchaser and the subcontractor, or a responsibility or liability on the part of the Purchaser to the subcontractor and shall not relieve the Supplier from any liability or obligation under the Contract.

21. Delays in the supplier's performance

Delete Clause 21.2 in its entirety and replace with the following:

- 21.2 If at any time during the performance of obligations contained in the Contract the Supplier or its subcontractors should encounter conditions beyond their reasonable control which impede the timely delivery of the Goods and/or Services, the Supplier shall notify the Purchaser in writing, within 7 (seven) days of first having become aware of these conditions, of the facts of the delay, its cause(s) and its probable duration. As soon as practicable after receipt of the Supplier's notice, the Purchaser shall evaluate the situation, and may at his discretion extend the time for Delivery.

Where additional time is granted, the Purchaser shall also determine whether or not the Supplier is entitled to payment for additional costs in respect thereof. The principle to be applied in this regard is that where the Purchaser or any of its agents are responsible for the delay, reasonable costs shall be paid. In respect of delays that were beyond the reasonable control of both the Supplier and the Purchaser, additional time only (no costs) will be granted.

The Purchaser shall notify the Supplier in writing of his decision(s) in the above regard.

- 21.3 No provision in this Contract shall be deemed to prohibit the obtaining of Goods and/or Services from a national department, provincial department, or a local authority.

22. Penalties

Delete clause 22.1 and replace with the following:

- 22.1 Subject to GCC Clause 25, if the Supplier fails to deliver any or all of the Goods and/or Services within the period(s) specified in the Contract, the Purchaser shall, without prejudice to its other remedies under the Contract, deduct from amounts payable, as a penalty, a sum as stated herein for each day of the delay until actual Delivery or performance.

In the event that the actual delivery period for goods ordered in terms of this tender exceeds the agreed upon delivery period, a penalty of 2% per day of the value of the Purchase Order will be imposed. No such penalties shall exceed 10% of the Purchase order value.

- 22.2 The Purchaser shall, without prejudice to its other remedies under the contract, deduct from amounts payable, financial penalties as contained on the Preference Schedule for breaches of the conditions upon which preference points were awarded.

23. Termination for default

Delete the heading of clause 23 and replace with the following:

23. Termination

Add the following to the end of clause 23.1:

If the Supplier fails to remedy the breach in terms of such notice.

Add the following after clause 23.7:

23.8 In addition to the grounds for termination due to default by the Supplier, the Contract may also be terminated:

23.8.1 Upon the death of the Supplier who was a Sole Proprietor, or a sole member of a Close Corporation, in which case the contract will terminate forthwith.

23.8.2 If the Parties, by mutual agreement, terminate the Contract.

23.8.3 If a material irregularity vitiates the procurement process leading to the conclusion of the Contract, rendering the procurement process and the conclusion of the resulting Contract unfair, inequitable, non-transparent, uncompetitive or not cost-effective the Contract may be terminated by the Purchaser (upon conclusion of applicable processes by the City Manager as described in the Purchaser's SCM Policy).

23.8.4 Reputational risk or harm to the Purchaser

The Purchaser, without prejudice to any other remedy for breach of contract, by written notice of default sent to the Supplier, may terminate the contract if the implementation of the contract may result in reputational risk or harm to the Purchaser as a result of (inter alia):

- a) reports of poor governance and/or unethical behaviour;
- b) association with known notorious individuals and family of notorious individuals;
- c) poor performance issues, known to the Purchaser
- d) negative social media reports;
- e) adverse assurance (e.g. due diligence) report outcomes; or
- f) circumstances where the relevant vendor has employed, or is directed by, anyone who was previously employed in the service of the state (as defined in clause 1.53), where the person is or was negatively implicated in any SCM irregularity.

By or in relation to the Supplier, the Contract may be terminated by the Purchaser after providing notice to the Supplier.

23.9 If the Contract is terminated in terms of clause 23.8, all obligations that were due and enforceable prior to the date of the termination, must be performed by the relevant Party.

26. Termination for insolvency

Delete clause 26.1 and replace with the following:

26.1 In the event of the Supplier becoming bankrupt or otherwise insolvent the Purchaser may elect to:

26.1.1 At any time, terminate the Contract by giving written notice to the Supplier; or

26.1.2 Accept a Supplier's proposal (via the liquidator) to render delivery utilising the appropriate contractual mechanisms or takes steps to ensure its rights are protected and any negative impact on service delivery is mitigated.

26.2 In the event of the Purchaser electing to cancel the Contract in accordance with clause 26.1.1 above, the Purchaser shall make payment of all verified and signed off invoices. In the event of there being any dispute in respect of any outstanding invoices such dispute shall be dealt with in accordance with the dispute resolution mechanism in the Contract.

27. Settlement of Disputes

Amend clause 27.1 as follows:

27.1 If any dispute or difference of any kind whatsoever, with the exception of termination in terms of clause 23 arises between the Purchaser and the Supplier in connection with or arising out of the Contract, the Parties shall make every effort to resolve such dispute or difference amicably, by mutual consultation.

Delete Clause 27.2 in its entirety and replace with the following:

27.2 Should the Parties fail to resolve any dispute by way of mutual consultation, either party shall be entitled to refer the matter for mediation before an independent and impartial person appointed by the City Manager in accordance with Regulation 50(1) of the Local Government: Municipal Finance Management Act, 56 of 2003 – Municipal Supply Chain Management Regulations (Notice 868 of 2005). Such referral shall be done by either party giving written notice to the other of its intention to commence with mediation. No mediation may be commenced unless such notice is given to the other party.

Irrespective whether the mediation resolves the dispute, the Parties shall bear their own costs concerning the mediation and share the costs of the mediator and related costs equally.

The mediator shall agree the procedures, representation and dates for the mediation process with the Parties. The mediator may meet the Parties together or individually to enable a settlement.

Where the Parties reach settlement of the dispute or any part thereof, the mediator shall record such agreement and on signing thereof by the Parties the agreement shall be final and binding.

Save for reference to any portion of any settlement or decision which has been agreed to be final and binding on the Parties, no reference shall be made by or on behalf of either party in any subsequent court proceedings, to any outcome of an amicable settlement by mutual consultation, or the fact that any particular evidence was given, or to any submission, statement or admission made in the course of amicable settlement by mutual consultation or mediation.

28. Limitation of Liability

Delete clause 28.1 (a) and (b) and replace with the following:

- (a) notwithstanding any provision to the contrary contained in this contract, neither the supplier nor any of its officers, directors, employees, agents contractors, consultants or other representatives shall be liable to the purchaser, whether in contract, tort, or otherwise, for any indirect, incidental, special or consequential loss or damage of any kind, including without limitation the loss of use, loss of production, or loss of profits or interest costs, loss of goodwill, lost or damaged data or software, costs of substitute products/services and/or loss of business or business opportunities (whether foreseeable or unforeseeable), provided that this exclusion shall not apply to any obligation of the supplier to pay penalties and/or damages to the purchaser;
- (b) the aggregate liability of the Supplier to the Purchaser, whether under the Contract, in tort or otherwise, shall not exceed the sums insured in terms of clause 11 in respect of insurable events, or where no such amounts are stated, to an amount equal to twice the Contract price, provided that this limitation shall not apply to the cost of repairing or replacing defective equipment.

Add the following after clause 28.1:

28.2 Without detracting from, and in addition to, any of the other indemnities in this Contract, the Supplier shall be solely liable for and hereby indemnifies and holds harmless the Purchaser against all claims, charges, damages, costs, actions, liability, demands and/or proceedings and expense in connection with:

- a) personal injury or loss of life to any individual;
- b) loss of or damage to property;

arising from, out of, or in connection with the performance by the Supplier in terms of this Contract, save to the extent caused by the gross negligence or wilful misconduct of the Purchaser.

28.3 The Supplier and/or its employees, agents, concessionaires, suppliers, sub-contractors or customers shall not have any claim of any nature against the purchaser for any loss, damage, injury or death which any of them may directly or indirectly suffer, whether or not such loss, damages, injury or death is caused through negligence of the Purchaser or its agents or employees.

28.4 Notwithstanding anything to the contrary contained in this Contract, under no circumstances whatsoever, including as a result of its negligent (including grossly negligent) acts or omissions or those of its servants, agents or contractors or other persons for whom in law it may be liable, shall any party or its servants (in whose favour this constitutes a *stipulatio alteri*) be liable for any indirect, extrinsic, special, penal, punitive,

exemplary or consequential loss or damage of any kind whatsoever, whether or not the loss was actually foreseen or reasonably foreseeable), sustained by the other party, its directors and/or servants, including but not limited to any loss of profits, loss of operation time, corruption or loss of information and/or loss of contracts.

28.5 Each party agrees to waive all claims against the other insofar as the aggregate of compensation which might otherwise be payable exceeds the aforesaid maximum amounts payable.

31. Notices

Delete clauses 31.1 and 31.2 and replace with the following:

31.1 Any notice, request, consent, approvals or other communications made between the Parties pursuant to the Contract shall be in writing and forwarded to the addresses specified in the Contract and may be given as set out hereunder and shall be deemed to have been received when:

- a) hand delivered – on the day delivery of delivery or the next Working Day,
- b) sent by registered mail – five (5) Working Days after mailing,
- c) sent by email or telefax – one (1) Working Day after transmission.

32. Taxes and Duties

Delete the final sentence of 32.3 and replace with the following:

. In this regard, it is the responsibility of the Tenderer to submit evidence in the form of a valid Tax Compliance Status PIN issued by SARS to the CCT at the Supplier Management Unit located within the Supplier Management / Registration Office, 2nd Floor (Concourse Level), Civic Centre, 12 Hertzog Boulevard, Cape Town (Tel 021 400 9242/3/4/5), or included with this tender.

Add the following after clause 32.3:

32.4 The VAT registration number of the CCT is 4500193497.

ADDITIONAL CONDITIONS OF CONTRACT

Add the following Clause after Clause 34:

35. Reporting Obligations

35.1 The Supplier shall complete, sign and submit with each delivery note, all the documents as required in the Specifications. Any failure in this regard may result in a delay in the processing of payments.

36: Approved Distributor

36.1 It will be required that the successful tenderer submit documentary proof on request from the City of Cape Town, that he/she is indeed an “approved distributor” of mineral insulating oil and/or lubricating oils.

C.7 GENERAL CONDITIONS OF CONTRACT

(National Treasury - General Conditions of Contract (revised July 2010))

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1. Definitions

1. The following terms shall be interpreted as indicated:

- 1.1 'Closing time' means the date and hour specified in the bidding documents for the receipt of bids.
- 1.2 'Contract' means the written agreement entered into between the purchaser and the supplier, as recorded in the contract form signed by the Parties, including all attachments and appendices thereto and all documents incorporated by reference therein.
- 1.3 'Contract price' means the price payable to the supplier under the contract for the full and proper performance of his or her contractual obligations.
- 1.4 'Corrupt practice' means the offering, giving, receiving, or soliciting of anything of value to influence the action of a public official in the procurement process or in contract execution.
- 1.5 'Countervailing duties' are imposed in cases in which an enterprise abroad is subsidised by its government and encouraged to market its products internationally.

- 1.6 'Country of origin' means the place where the goods were mined, grown or produced or from which the services are supplied. Goods are produced when, through manufacturing, processing or substantial and major assembly of components, a commercially recognised new product results that is substantially different in basic characteristics or in purpose or utility from its components.
- 1.7 'Day' means calendar day.
- 1.8 'Delivery' means delivery in compliance with the conditions of the contract or order.
- 1.9 'Delivery ex stock' means immediate delivery directly from stock actually on hand.
- 1.10 'Delivery into consignee's store or to his site' means delivered and unloaded in the specified store or depot or on the specified site in compliance with the conditions of the contract or order, the supplier bearing all risks and charges involved until the supplies are so delivered and a valid receipt is obtained.
- 1.11 'Dumping' occurs when a private enterprise abroad markets its goods on its own initiative in the RSA at lower prices than that of the country of origin, and which action has the potential to harm the local industries in the RSA.
- 1.12 'Force majeure' means an event beyond the control of the supplier, not involving the supplier's fault or negligence, and not foreseeable. Such events may include, but are not restricted to, acts of the purchaser in its sovereign capacity, wars or revolutions, fires, floods, epidemics, quarantine restrictions and freight embargoes.
- 1.13 'Fraudulent practice' means a misrepresentation of facts in order to influence a procurement process or the execution of a contract to the detriment of any bidder, and includes collusive practice among bidders (prior to or after bid submission) designed to establish bid prices at artificial, non-competitive levels and to deprive the bidder of the benefits of free and open competition.
- 1.14 'GCC' means the General Conditions of Contract.
- 1.15 'Goods' means all of the equipment, machinery, and/or other materials that the supplier is required to supply to the purchaser under the contract.
- 1.16 'Imported content' means that portion of the bidding price represented by the cost of components, parts or materials which have been or are still to be imported (whether by the supplier or his subcontractors) and which costs are inclusive of the costs abroad, plus freight and other direct importation costs such as landing costs, dock dues, import duty, sales duty or other similar tax or duty at the South African place of entry as well as transportation and handling charges to the factory in the Republic where the supplies covered by the bid will be manufactured.
- 1.17 'Local content' means that portion of the bidding price which is not included in the imported content, provided that local manufacture does take place.
- 1.18 'Manufacture' means the production of products in a factory using labour, materials, components and machinery, and includes other, related value-adding activities.
- 1.19 'Order' means an official written order issued for the supply of goods or works or the rendering of a service.
- 1.20 'Project site', where applicable, means the place indicated in bidding documents.
- 1.21 'Purchaser' means the organisation purchasing the goods.
- 1.22 'Republic' means the Republic of South Africa.
- 1.23 'SCC' means the Special Conditions of Contract.
- 1.24 'Services' means those functional services ancillary to the supply of the goods, such as transportation and any other incidental services, such as installation, commissioning, provision of technical assistance,

training, catering, gardening, security, maintenance, and other such obligations of the supplier covered under the contract.

1.25 'Written' or 'in writing' means handwritten in ink or any form of electronic or mechanical writing.

2. Application

- 2.1 These general conditions are applicable to all bids, contracts and orders, including bids for functional and professional services, sales, hiring, letting and the granting or acquiring of rights, but excluding immovable property, unless otherwise indicated in the bidding documents.
- 2.2 Where applicable, special conditions of contract are also laid down to cover specific supplies, services or works.
- 2.3 Where such special conditions of contract are in conflict with these general conditions, the special conditions shall apply.

3. General

- 3.1 Unless otherwise indicated in the bidding documents, the purchaser shall not be liable for any expense incurred in the preparation and submission of a bid. Where applicable, a non-refundable fee for documents may be charged.
- 3.2 With certain exceptions, invitations to bid are only published in the Government Tender Bulletin. The Government Tender Bulletin may be obtained directly from the Government Printer, Private Bag X85, Pretoria 0001, or accessed electronically from www.treasury.gov.za.

4. Standards

- 4.1 The goods supplied shall conform to the standards mentioned in the bidding documents and specifications.

5. Use of contract documents and information; inspection.

- 5.1 The supplier shall not, without the purchaser's prior written consent, disclose the contract, or any provision thereof, or any specification, plan, drawing, pattern, sample, or information furnished by or on behalf of the purchaser in connection therewith, to any person other than a person employed by the supplier in the performance of the contract. Disclosure to any such employed person shall be made in confidence and shall extend only as far as may be necessary for the purposes of such performance.
- 5.2 The supplier shall not, without the purchaser's prior written consent, make use of any document or information mentioned in GCC clause 5.1, except for purposes of performing the contract.
- 5.3 Any document, other than the contract itself, mentioned in GCC clause 5.1 shall remain the property of the purchaser and shall be returned (all copies) to the purchaser on completion of the supplier's performance under the contract if so required by the purchaser.
- 5.4 The supplier shall permit the purchaser to inspect the supplier's records relating to the performance of the supplier and to have them audited by auditors appointed by the purchaser, if so required by the purchaser.

6. Patent rights

- 6.1 The supplier shall indemnify the purchaser against all third-party claims of infringement of patent, trademark, or industrial design rights arising from the use of the goods or any part thereof by the purchaser.

7. Performance Security

- 7.1 Within 30 (thirty) days of receipt of the notification of contract award, the successful bidder shall furnish to the purchaser the performance security of the amount specified in the SCC.

- 7.2 The proceeds of the performance security shall be payable to the purchaser as compensation for any loss resulting from the supplier's failure to complete his obligations under the contract.
- 1.3 The performance security shall be denominated in the currency of the contract or in a freely convertible currency acceptable to the purchaser, and shall be in one of the following forms:
- a) a bank guarantee or an irrevocable letter of credit issued by a reputable bank located in the purchaser's country or abroad, acceptable to the purchaser, in the form provided in the bidding documents or another form acceptable to the purchaser; or
 - b) A cashier's or certified cheque.
- 7.4 The performance security will be discharged by the purchaser and returned to the supplier not later than 30 (thirty) days following the date of completion of the supplier's performance obligations under the contract, including any warranty obligations, unless otherwise specified in the SCC.

8. Inspections, tests and analyses

- 8.1 All pre-bidding testing will be for the account of the bidder.
- 8.2 If it is a bid condition that supplies to be produced or services to be rendered should at any stage during production or execution or on completion be subject to inspection, the premises of the bidder or contractor shall be open, at all reasonable hours, for inspection by a representative of the Department or an organisation acting on behalf of the Department.
- 8.3 If there are no inspection requirements indicated in the bidding documents and no mention of such is made in the contract, but during the contract period it is decided that inspections shall be carried out, the purchaser shall itself make the necessary arrangements, including payment arrangements with the testing authority concerned.
- 8.4 If the inspections, tests and analyses referred to in clauses 8.2 and 8.3 show the supplies to be in accordance with the contract requirements, the cost of the inspections, tests and analyses shall be defrayed by the purchaser.
- 8.5 Where the supplies or services referred to in clauses 8.2 and 8.3 do not comply with the contract requirements, irrespective of whether such supplies or services are accepted or not, the cost in connection with these inspections, tests or analyses shall be defrayed by the supplier.
- 8.6 Supplies and services which are referred to in clauses 8.2 and 8.3 and which do not comply with the contract requirements may be rejected.
- 8.7 Any contract supplies may on or after delivery be inspected, tested or analysed and may be rejected if found not to comply with the requirements of the contract. Such rejected supplies shall be held at the cost and risk of the supplier, who shall, when called upon, remove them immediately at his own cost and forthwith substitute them with supplies which do comply with the requirements of the contract. Failing such removal, the rejected supplies shall be returned at the suppliers cost and risk. Should the supplier fail to provide the substitute supplies forthwith, the purchaser may, without giving the supplier further opportunity to substitute the rejected supplies, purchase such supplies as may be necessary at the expense of the supplier.
- 8.8 The provisions of clauses 8.4 to 8.7 shall not prejudice the right of the purchaser to cancel the contract on account of a breach of the conditions thereof, or to act in terms of Clause 23 of the GCC.

9. Packing

- 9.1 The supplier shall provide such packing of the goods as is required to prevent their damage or deterioration during transit to their final destination, as indicated in the contract. The packing shall be sufficient to withstand, without limitation, rough handling during transit and exposure to extreme temperatures, salt and precipitation during transit, and open storage. Packing, case size and weights shall take into consideration, where appropriate, the remoteness of the goods' final destination and the absence of heavy handling facilities at all points in transit.

- 9.2 The packing, marking, and documentation within and outside the packages shall comply strictly with such special requirements as shall be expressly provided for in the contract, including additional requirements, if any, specified in the SCC, and in any subsequent instructions ordered by the purchaser.

10. Delivery and documents

- 10.1 Delivery of the goods shall be made by the supplier in accordance with the terms specified in the contract. The details of shipping and/or other documents to be furnished by the supplier are specified in the SCC.
- 10.2 Documents to be submitted by the supplier are specified in the SCC.

11. Insurance

- 11.1 The goods supplied under the contract shall be fully insured, in a freely convertible currency, against loss or damage incidental to manufacture or acquisition, transportation, storage and delivery in the manner specified in the SCC.

12. Transportation

- 12.1 Should a price other than an all-inclusive delivered price be required, this shall be specified in the SCC.

13. Incidental Services

- 13.1 The supplier may be required to provide any or all of the following services, including additional services (if any) specified in the SCC:
- (a) performance or supervision of on-site assembly, and/or commissioning of the supplied goods;
 - (b) furnishing of tools required for the assembly and/or maintenance of the supplied goods;
 - (c) furnishing of a detailed operations and maintenance manual for each appropriate unit of the supplied goods;
 - (d) performance or supervision or maintenance and/or repair of the supplied goods, for a period of time agreed by the Parties, provided that this service shall not relieve the supplier of any warranty obligations under this contract; and
 - (e) training of the purchaser's personnel, at the supplier's plant and/or on-site, in assembly, start-up, operation, maintenance, and/or repair of the supplied goods.
- 13.2 Prices charged by the supplier for incidental services, if not included in the contract price for the goods, shall be agreed upon in advance by the Parties and shall not exceed the prevailing rates charged to other Parties by the supplier for similar services.

14. Spare parts

- 14.1 As specified in the SCC, the supplier may be required to provide any or all of the following materials, notifications, and information pertaining to spare parts manufactured or distributed by the supplier:
- (a) such spare parts as the purchaser may elect to purchase from the supplier, provided that this election shall not relieve the supplier of any warranty obligations under the contract; and
 - (b) in the event of termination of production of the spare parts:
 - (i) Advance notification to the purchaser of the pending termination, in sufficient time to permit the purchaser to procure needed requirements; and
 - (ii) following such termination, furnishing at no cost to the purchaser, the blueprints, drawings, and specifications of the spare parts, if requested.

15. Warranty

- 15.1 The supplier warrants that the goods supplied under the contract are new, unused, of the most recent or current models, and that they incorporate all recent improvements in design and materials unless provided otherwise in the contract. The supplier further warrants that all goods supplied under this contract shall have no defect arising from design, materials, or workmanship (except when the design and/or material is required by the purchaser's specifications), or from any act or omission of the supplier, that may develop under normal use of the supplied goods in the conditions prevailing in the country of final destination.

15.2 This warranty shall remain valid for 12 (twelve) months after the goods, or any portion thereof, as the case may be, have been delivered to and accepted at the final destination indicated in the contract, or for 18 (eighteen) months after the date of shipment from the port or place of loading in the source country, whichever period concludes earlier, unless specified otherwise in the SCC.

15.3 The purchaser shall notify the supplier promptly, in writing, of any claims arising under this warranty.

15.4 Upon receipt of such notice, the supplier shall, within the period specified in the SCC and with all reasonable speed, repair or replace the defective goods or parts thereof, without costs to the purchaser.

15.5 If the supplier, having been notified, fails to remedy the defect(s) within the period specified in the SCC, the purchaser may proceed to take such remedial action as may be necessary, at the supplier's risk and expense and without prejudice to any other rights which the purchaser may have against the supplier under the contract.

16. Payment

16.1 The method and conditions of payment to be made to the supplier under this contract shall be specified in the SCC.

16.2 The supplier shall furnish the purchaser with an invoice accompanied by a copy of the delivery note and upon fulfilment of any other obligations stipulated in the contract.

16.3 Payments shall be made promptly by the purchaser, but in no case later than 30 (thirty) days after submission of an invoice or claim by the supplier.

16.4 Payment will be made in Rand unless otherwise stipulated in the SCC.

17. Prices

17.1 Prices charged by the supplier for goods delivered and services performed under the contract shall not vary from the prices tendered by the supplier in his bid, with the exception of any price adjustments authorized in the SCC or in the purchaser's request for bid validity extension, as the case may be.

18. Contract Amendments

18.1 No variation in or modification of the terms of the contract shall be made except by written amendment signed by the Parties concerned.

19. Assignment

19.1 The supplier shall not assign, in whole or in part, its obligations to perform under the contract, except with the purchaser's prior written consent.

20. Subcontracts

20.1 The supplier shall notify the purchaser in writing of all subcontracts awarded under this contract if not already specified in the bid. Such notification, in the original bid or later, shall not relieve the supplier from any liability or obligation under the contract.

21. Delays in the supplier's performance

21.1 Delivery of the goods and performance of services shall be made by the supplier in accordance with the time schedule prescribed by the purchaser in the contract.

21.2 If at any time during the performance of the contract, the supplier or its subcontractor(s) should encounter conditions impeding timely delivery of the goods and performance of services, the supplier shall promptly notify the purchaser in writing of the fact of the delay, its likely duration and its cause(s). As soon as practicable after receipt of the supplier's notice, the purchaser shall evaluate the situation and may at his or her discretion extend the supplier's time for performance, with or without the imposition of penalties, in which case the extension shall be ratified by the Parties by amendment of contract.

- 21.3 No provision in a contract shall be deemed to prohibit the obtaining of supplies or services from a national department, provincial department, or a local authority.
- 21.4 The right is reserved to procure, outside of the contract, small quantities of supplies; or to have minor essential services executed if an emergency arises, or the supplier's point of supply is not situated at or near the place where the supplies are required, or the supplier's services are not readily available.
- 21.5 Except as provided under GCC Clause 25, a delay by the supplier in the performance of its delivery obligations shall render the supplier liable to the imposition of penalties, pursuant to GCC Clause 22, unless an extension of time is agreed upon pursuant to GCC Clause 21.2 without the application of penalties.
- 21.6 Upon any delay beyond the delivery period in the case of a supplies contract, the purchaser shall, without cancelling the contract, be entitled to purchase supplies of a similar quality and up to the same quantity in substitution of the goods not supplied in conformity with the contract and to return any goods delivered later at the supplier's expense and risk, or to cancel the contract and buy such goods as may be required to complete the contract and, without prejudice to his other rights, be entitled to claim damages from the supplier.

22. Penalties

- 22.1 Subject to GCC Clause 25, if the supplier fails to deliver any or all of the goods or to perform the services within the period(s) specified in the contract, the purchaser shall, without prejudice to its other remedies under the contract, deduct from the contract price, as a penalty, a sum calculated on the delivered price of the delayed goods or unperformed services, using the current prime interest rate, calculated for each day of the delay until actual delivery or performance. The purchaser may also consider termination of the contract pursuant to GCC Clause 23.

23. Termination for default

- 23.1 The purchaser, without prejudice to any other remedy for breach of contract, by written notice of default sent to the supplier, may terminate this contract in whole or in part:
- (a) if the supplier fails to deliver any or all of the goods within the period(s) specified in the contract, or within any extension thereof granted by the purchaser pursuant to GCC Clause 21.2;
 - (b) if the supplier fails to perform any other obligation(s) under the contract; or
 - (c) if the supplier, in the judgment of the purchaser, has engaged in corrupt or fraudulent practices in competing for or in executing the contract.
- 23.2 In the event the purchaser terminates the contract in whole or in part, the purchaser may procure, upon such terms and in such manner as it deems appropriate, goods, works or services similar to those undelivered, and the supplier shall be liable to the purchaser for any excess costs for such similar goods, works or services. However, the supplier shall continue performance of the contract to the extent not terminated.
- 23.3 Where the purchaser terminates the contract in whole or in part, the purchaser may decide to impose a restriction penalty on the supplier by prohibiting such supplier from doing business with the public sector for a period not exceeding 10 years.
- 23.4 If a purchaser intends imposing a restriction on a supplier or any person associated with the supplier, the supplier will be allowed a time period of not more than 14 (fourteen) days to provide reasons why the envisaged restriction should not be imposed. Should the supplier fail to respond within the stipulated 14 (fourteen) days the purchaser may regard the intended penalty as not objected against and may impose it on the supplier.
- 23.5 Any restriction imposed on any person by the Accounting Officer/Authority will, at the discretion of the Accounting Officer/Authority, also be applicable to any other enterprise or any partner, manager, director or other person who wholly or partly exercises or exercised or may exercise control over the enterprise of the first-mentioned person, and with which enterprise or person the first-mentioned person is or was, in the opinion of the Accounting Officer/Authority, actively associated.

- 23.6 If a restriction is imposed, the purchaser must, within 5 (five) working days of such imposition, furnish the National Treasury with the following information:
- (i) the name and address of the supplier and/or person restricted by the purchaser;
 - (ii) the date of commencement of the restriction;
 - (iii) the period of restriction; and
 - (iv) the reasons for the restriction.

These details will be loaded in the National Treasury's central database of suppliers or persons prohibited from doing business with the public sector.

- 23.7 If a court of law convicts a person of an offence as contemplated in sections 12 or 13 of the Prevention and Combating of Corrupt Activities Act, Act 12 of 2004, the court may also rule that such person's name be endorsed on the Register for Tender Defaulters. When a person's name has been endorsed on the Register, the person will be prohibited from doing business with the public sector for a period of not less than five years and not more than 10 years. The National Treasury is empowered to determine the period of restriction, and each case will be dealt with on its own merits. According to section 32 of the Act the Register must be open to the public. The Register can be perused on the National Treasury website.

24. Anti-dumping and countervailing duties and rights

- 24.1 When, after the date of bid, provisional payments are required, or anti-dumping or countervailing duties are imposed, or the amount of a provisional payment or anti-dumping or countervailing right is increased in respect of any dumped or subsidised import, the State is not liable for any amount so required or imposed, or for the amount of any such increase. When, after the said date, such a provisional payment is no longer required or any such anti-dumping or countervailing right is abolished, or where the amount of such provisional payment or any such right is reduced, any such favourable difference shall, on demand, be paid forthwith by the contractor to the State, or the State may deduct such amounts from moneys (if any) which may otherwise be due to the contractor in regard to supplies or services which he or she delivered or rendered, or is to deliver or render in terms of the contract or any other contract or any other amount which may be due to him or her.

25. Force majeure

- 25.1 Notwithstanding the provisions of GCC Clauses 22 and 23, the supplier shall not be liable for forfeiture of its performance security, damages, or termination for default if, and to the extent that, his delay in performance or other failure to perform his obligations under the contract is the result of an event of force majeure.
- 25.2 If a force majeure situation arises, the supplier shall notify the purchaser promptly, in writing, of such condition and the cause thereof. Unless otherwise directed by the purchaser in writing, the supplier shall continue to perform its obligations under the contract as far as is reasonably practical, and shall seek all reasonable alternative means for performance not prevented by the force majeure event.

26. Termination for insolvency

- 26.1 The purchaser may at any time terminate the contract by giving written notice to the supplier if the supplier becomes bankrupt or otherwise insolvent. In this event, termination will be without compensation to the supplier, provided that such termination will not prejudice or affect any right of action or remedy which has accrued or will accrue thereafter to the purchaser.

27. Settlement of Disputes

- 27.1 If any dispute or difference of any kind whatsoever arises between the purchaser and the supplier in connection with or arising out of the contract, the Parties shall make every effort to resolve such dispute or difference amicably, by mutual consultation.
- 27.2 If, after 30 (thirty) days, the Parties have failed to resolve their dispute or difference by such mutual consultation, then either the purchaser or the supplier may give notice to the other party of his intention to commence with mediation. No mediation in respect of this matter may be commenced unless such notice is given to the other party.

27.3 Should it not be possible to settle a dispute by means of mediation, it may be settled in a South African court of law.

27.4 Mediation proceedings shall be conducted in accordance with the rules of procedure specified in the SCC.

27.5 Notwithstanding any reference to mediation and/or court proceedings herein,

- (a) the Parties shall continue to perform their respective obligations under the contract unless they otherwise agree; and
- (b) the purchaser shall pay the supplier any monies due to the supplier.

28. Limitation of Liability

28.1 Except in cases of criminal negligence or wilful misconduct, and in the case of infringement pursuant to Clause 6:

- (a) the supplier shall not be liable to the purchaser, whether in contract, tort, or otherwise, for any indirect or consequential loss or damage, loss of use, loss of production, or loss of profits or interest costs, provided that this exclusion shall not apply to any obligation of the supplier to pay penalties and/or damages to the purchaser; and
- (b) the aggregate liability of the supplier to the purchaser, whether under the contract, in tort or otherwise, shall not exceed the total contract price, provided that this limitation shall not apply to the cost of repairing or replacing defective equipment.

29. Governing language

29.1 The contract shall be written in English. All correspondence and other documents pertaining to the contract that is exchanged by the Parties shall also be written in English.

30. Applicable Law

30.1 The contract shall be interpreted in accordance with South African laws, unless otherwise specified in the SCC.

31. Notices

31.1 Every written acceptance of a bid shall be posted to the supplier concerned by registered or certified mail, and any other notice to him shall be posted by ordinary mail, to the address furnished in his bid or to the address notified later by him in writing; and such posting shall be deemed to be proper service of such notice.

31.2 The time mentioned in the contract documents for performing any act after such aforesaid notice has been given, shall be reckoned from the date of posting of such notice.

32. Taxes and Duties

32.1 A foreign supplier shall be entirely responsible for all taxes, stamp duties, licence fees, and other such levies imposed outside the purchaser's country.

32.2 A local supplier shall be entirely responsible for all taxes, duties, licence fees, etc., incurred until delivery of the contracted goods to the purchaser.

32.3 No contract shall be concluded with any bidder whose tax matters are not in order. Prior to the award of a bid the Department must be in possession of a tax clearance certificate submitted by the bidder. This certificate must be an original issued by the South African Revenue Services.

33. National Industrial Participation (NIP) Programme

33.1 The NIP Programme administered by the Department of Trade and Industry shall be applicable to all contracts that are subject to the NIP obligation.

34 Prohibition of Restrictive practices

- 34.1 In terms of section 4 (1) (b) (iii) of the Competition Act, Act 89 of 1998, as amended, an agreement between or concerted practice by firms, or a decision by an association of firms, is prohibited if it is between Parties in a horizontal relationship and if a bidder(s) is/are or a contractor(s) was/were involved in collusive bidding (or bid rigging).
- 34.2 If a bidder(s) or contractor(s), based on reasonable grounds or evidence obtained by the purchaser, has/have engaged in the restrictive practice referred to above, the purchaser may refer the matter to the Competition Commission for investigation and possible imposition of administrative penalties as contemplated in the Competition Act, Act 89 of 1998.
- 34.3 If a bidder(s) or contractor(s) has/have been found guilty by the Competition Commission of the restrictive practice referred to above, the purchaser may, in addition and without prejudice to any other remedy provided for, invalidate the bid(s) for such item(s) offered, and/or terminate the contract in whole or part, and/or restrict the bidder(s) or contractor(s) from conducting business with the public sector for a period not exceeding 10 (ten) years and/or claim damages from the bidder(s) or contractor(s) concerned.

C.8 ANNEXURES

Annexure A – Pro Forma Insurance Broker’s Warranty



Letterhead of supplier’s Insurance Broker

Date _____

CCT
City Manager
Civic Centre
12 Hertzog Boulevard
Cape Town
8000

Dear Sir

TENDER NO.: 284G/2025/26

TENDER DESCRIPTION: TERM TENDER FOR THE SUPPLY, DELIVERY AND TESTING OF NEW AND REGENERATED MINERAL INSULATING OIL AND LUBRICANTS FOR GENERATING POWER STATIONS.

NAME OF SUPPLIER: _____

I, the undersigned, do hereby confirm and warrant that all the insurances required in terms of the abovementioned contract have been issued and/or in the case of blanket/umbrella policies, have been endorsed to reflect the interests of the CCT with regard to the abovementioned contract, and that all the insurances and endorsements, etc., are all in accordance with the requirements of the contract.

I furthermore confirm that all premiums in the above regard have been paid.

Yours faithfully

Signed: _____

For: _____ (Supplier’s Insurance Broker)

Annexure B – Monthly Project Labour Report

ANNEX 1

CITY OF CAPE TOWN MONTHLY PROJECT LABOUR REPORT



Instructions for completing and submitting forms

General

- 1 The Monthly Project Labour Reports must be completed in full, using typed, proper case characters; alternatively, should a computer not be available, handwritten in black ink.
- 2 Incomplete / incorrect / illegible forms will not be accepted.
- 3 Any conditions relating to targeted labour stipulated in the Contract (in the case of contracted out services or works) shall apply to the completion and submission of these forms.
- 4 This document is available in Microsoft Excel format upon request from the City's EPWP office, tel 021 400 9406, email EPWPLR@capetown.gov.za.

Project Details

- 5 If a field is not applicable insert the letters: NA
- 6 Only the Project Number supplied by the Corporate EPWP Office must be inserted.
The Project Number can be obtained from the Coordinator or Project Manager or from the e-mail address in point 4 above.
- 7 On completion of the contract or works project the anticipated end date must be updated to reflect the actual end date.

Beneficiary Details and Work Information

- 8 Care must be taken to ensure that beneficiary details correspond accurately with the beneficiary's ID document.

- 9 A new beneficiary is one in respect of which a new employment contract is signed in the current month. A certified ID copy must accompany this labour report on submission.
- 10 Was the beneficiary sourced from the City's job seeker database?
- 11 The contract end date as stated in the beneficiary's employment contract.
- 12 Where a beneficiary has not worked in a particular month, the beneficiary's name shall not be reflected on this form at all for the month in question.
- 13 Training will be recorded separately from normal working days and together shall not exceed the maximum of 23 days per month
- 14 Workers earning more than the maximum daily rate (currently R450 excluding any benefits) shall not be reflected on this form at all.

Submission of Forms

- 15 Signed hardcopy forms must be scanned and submitted to the City's project manager in electronic (.pdf) format, together with the completed form in Microsoft Excel format.
- 16 Scanned copies of all applicable supporting documentation must be submitted along with each monthly project labour report. Copies of employment contracts and ID documents are only required in respect of new beneficiaries.
- 17 If a computer is not available hardcopy forms and supporting documentation will be accepted.

PROJECT DETAILS

Numbers in cells below e.g (6) refer to the relevant instruction above for completing and submitting forms

CONTRACT OR WORKS PROJECT NAME: (6)		EPWP SUPPLIED PROJECT NUMBER: (6)																
DIRECTORATE:		DEPARTMENT:																
CONTRACTOR OR VENDOR NAME:		CONTRACTOR OR VENDOR E-MAIL ADDRESS:																
CONTRACTOR OR VENDOR CONTACT PERSON:		CONTRACTOR OR VENDOR TEL. NUMBER:																
PROJECT LABOUR REPORT CURRENT MONTH (mark with "X")		CELL WORK																
JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	YEAR						

ACTUAL START DATE (yyyy/mm/dd)						ANTICIPATED / ACTUAL END DATE (yyyy/mm/dd) (7)					
TOTAL PROJECT EXPENDITURE / VALUE OF WORK DONE TO-DATE (INCLUDING ALL COSTS, BUT EXCLUDING VAT)											
R											

ANNEX 1 (continued)

MONTHLY PROJECT LABOUR REPORT



BENEFICIARY DETAILS AND WORK INFORMATION

CONTRACT OR WORKS PROJECT NUMBER:	
-----------------------------------	--

Year	Month

Sheet		
1	of	

	(8)	(8)	(8)	(9)			(10)		(11)	(12)	(13)	(14)
No.	First name	Surname	ID number	New Beneficiary (Y/N)	Gender (M/F)	Disabled (Y/N)	Job seeker database (Y/N)	Contract start date (DDMMYY)	Contract end date (DDMMYY)	No. days worked this month (excl. training)	Training days	Rate of pay per day (R - c)
1												
2												
3												
4												
5												
6												
7												
8												
9												
10												
11												
12												
13												
14												
15												
16												
17												
18												
19												
20												

0 0 R -

Declared by Contractor or Vendor to be true and correct:	Name		Signature	
	Date			

Received by Employer's Agent / Representative:	Name		Signature	
	Date			

Annexure C - Pro Forma Performance Security/ Guarantee

NOT APPLICABLE

Approved Financial Institution as at 13 August 2025:

1.1 National Banks

ABSA Bank Limited
Firststrand Bank Limited
Investec Bank Limited
Nedbank Limited
Standard Bank of South Africa Limited

1.2 International Banks (with branches in South Africa)

Barclays Bank PLC
Citibank NA
Credit Agricole Corporate and Investment Bank
HSBC Bank PLC
JPMorgan Chase Bank
Societe Generale
Standard Chartered Bank

1.3 Insurance Companies

American International Group Inc (AIG)
Bryte Insurance Company Limited
Coface SA
Compass Insurance Company Limited
Credit Guarantee Insurance Corporation of Africa Limited
Guardrisk Insurance Company Limited
Hollard Insurance Company Limited
Infiniti Insurance Limited
Lombard Insurance Company Limited
Old Mutual Alternative Risk Transfer Insure Limited (OMART Insure)
New National Assurance Company Limited
PSG Konsult Ltd (previously Absa Insurance)
Regent Insurance Company Limited
Renasia Insurance Company Limited
Santam Limited

Annexure D - Pro Forma Advance Payment Guarantee

NOT APPLICABLE

Annexure F - Tender Returnable Documents

Schedule F.1: Contract Price Adjustment

1. TENDER CONDITIONS

- 1.1 The Contract Price Adjustment (CPA) mechanism, contained in this schedule is compulsory and binding on all Tenderers/Suppliers and this schedule (the parts relevant to the particular tender) must be completed by all Tenderers / Suppliers.
- 1.2 Tenderers/Suppliers are not permitted to amend, vary, alter or delete this schedule or any part thereof unless otherwise stated in this schedule.
- 1.3 Tenderers are not permitted to offer fixed and firm prices except as provided for in the Price Schedule.

2. CPA PROVISIONS SELECTION

- 2.1 The prices stipulated on the Price Schedule are subject to adjustment as set out below.
- 2.2 Tenderer to indicate the specific CPA provisions applicable to their bid by marking the relevant checkboxes below. Tenderers to note that the CPA are not exclusive and multiple CPA Types can exist if the bid contains both local and foreign exchange based pricing. In such cases the CPA provision applies only to that particular portion of the tendered price.
- 2.3 The CPA provisions applicable to this tender and resulting contract are to be indicated below by checking the relevant boxes (with multiple selections only where indicated permissible):

	<u>Indicate option</u>	<u>CPA Type</u>	<u>Period</u>	<u>Refer to Section</u>
A	<input type="checkbox"/> N/A	FIRM PRICES as per Pricing Schedule	Annual	<i>Pricing Schedule C.4 and Schedule F.1 (A)</i>
<u>LOCAL (RSA) TENDER CONTENT:</u>				
EITHER				
B	<input type="checkbox"/>	SEIFSA Index based CPA	Monthly	<i>Schedule F.1 (B)</i>
OR				
C	<input type="checkbox"/>	Pricelist / Quotation Based CPA	Ad-Hoc	<i>Schedule F.1 (C)</i>
OR				
D	<input type="checkbox"/> N/A	STATS SA CPI Index Based CPA	Annually	<i>Schedule F.1 (D)</i>
OR/AND				
E	<input type="checkbox"/> N/A	Sectorial Determination 1:Contract Cleaning Sector	Annually	<i>Schedule F.1 (E)</i>
OR				
E	<input type="checkbox"/> N/A	Sectorial Determination 6: Private Security Sector	Annually	<i>Schedule F.1 (E)</i>
<u>IMPORTED GOODS AND / OR COMPONENTS (IF APPLICABLE)</u>				
F	<input type="checkbox"/> N/A	ROE based CPA	Ad-Hoc	<i>Schedule F.1 (F)</i>
OR (IF REQUIRED), EITHER				
G	<input type="checkbox"/> N/A	Pricelist / Quotation based CPA	Ad-Hoc / Periodic	<i>Schedule F.1 (G)</i>
OR				

H	N/A	Overseas CPI / PPI index based CPA	Ad-Hoc / Periodic	<i>Schedule F.1 (H)</i>
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2.4 CPA and/or RoE provisions marked as **not applicable** is not relevant and will not apply to this tender and resulting contract.

3. CONTRACT CPA APPLICATIONS AND ADMINISTRATION

3.1 Any claim for variation in the contract price (either CPA or RoE adjustments) must be submitted in writing:

- i. By letter to: Director Electricity Generation and Distribution, City of Cape Town,
P O Box 655, Cape Town, 8000 or
- ii. By email to: ISS.TendersandContracts@capetown.gov.za

at least 14 days prior to the month upon which the adjustment would become effective in the case of prices being set in advance, and as soon as relevant indices are available and no later than 60 days after the date of delivery of goods or the completion of the project (i.e. date of issue of the Taking-Over Certificate, if applicable) in the case of adjustments being claimed retrospectively for Goods or Services. The latter case is only applicable where specifically provided for in the CPA provisions.

- 3.2 When submitting a request for CPA adjustment the Supplier shall indicate the Rand Value claimed for each item listed on C.4 - Price Schedule, clearly indicating the item number as per C.4 - Price Schedule. Percentage increases will not be considered. A mere notification of a request for CPA without stating the new price claimed for each item shall, for the purpose of this clause, not be regarded as a valid request.
- 3.3 The CCT reserves the right to request the Supplier to submit auditor's certificates or such other documentary proof as it may require in order to verify a claim for CPA adjustments. Price adjustments will not be processed until such time as the Supplier submits such auditor's certificates or other documentary proof to the CCT. Should the Supplier fail to submit the auditor's certificates or other documentary proof to the CCT within 30 days from the written request, it shall be presumed that the Supplier has abandoned his request.
- 3.4 The CCT reserves the right to withhold payment of any claim for adjustment while only provisional figures are available and until such time as the final (revised) figures are issued by the relevant authority.
- 3.5 The CCT will confirm in writing once processing of the CPA adjustments have been completed including the effective date of the adjustments.
- 3.6 Where pricelist-based and other non-index based CPA requests are investigated and found to be not reasonable and market related, the CCT reserves the right to reject such requests. Where disputes arise with respect to such rejected requests the CCT reserves the right to procure the Goods from other available Suppliers until such time as the dispute is resolved.
- 3.7 Unless indicated otherwise in the relevant schedule below, all Purchase Orders issued on or after the effective date of the adjustment shall be issued at, and the Goods or Services supplied, invoiced and paid for at the adjusted prices. The relevant adjustment will not be applied to Purchase Orders issued prior to the effective date.

F.1 (A) – FIRM PRICES

NOT APPLICABLE

F.1 (B) LOCAL SOUTH AFRICAN CONTENT – SEIFSA INDICES

1. Tenderers/Suppliers that are manufacturers of the tendered goods and that indicate CPA provision above based on SEIFSA Indices shall comply with the conditions specified below and shall complete Table F.1 (B).1: SEIFSA Base Material and Labour Prices in full.
2. Material, labour and / or road freight price variation shall be calculated based upon the SEIFSA base material, labour and / or road freight prices / indices and the price proportions indicated by the Tenderer/Supplier for the Goods tendered, as detailed in Table F.1 (B).1: SEIFSA Base Material and Labour Prices.
3. For items that are also subject to RoE and / or Overseas Pricelist / Quotation based CPA, the SEIFSA index based CPA **shall apply only to the South African Content portion**.
4. A 10% of the **South African Content portion** of the tender price shall be fixed and free of variation for the duration of the contract.
5. The contract price per item shall be adjusted **monthly** in advance of placement of orders, and the adjusted contract price shall be applicable for purchase orders placed during the following full calendar month.
6. Fluctuations in the prices of raw materials, labour and road freight will be acceptable for the item price in C.4 Price Schedule, CPA calculations.
7. The base month for CPA calculations shall be the calendar month prior to the month of the closing date for tenders, and SEIFSA indices published in this month shall be used.
8. Adjusted contract prices per item shall be calculated based upon the SEIFSA indices published in the calendar month of application for the amended item contract prices.
9. Material and labour price variation shall be calculated based upon the SEIFSA base material and labour indices and the stipulated price proportions as detailed in Table F.1 (B).1.
10. The process to be followed by Tenderers/Suppliers for claims for CPA in terms of SEIFSA shall be as follows:
 - a) The Tenderers/Suppliers shall approach the CCT in writing during the week following the third Friday of each month with an application for the adjustment of the contract prices in C.4 Price Schedule and the amended prices to be applicable to the contract during the following calendar month.
 - b) The application shall be based upon the SEIFSA indices published during the calendar month of application (those published on the Monday following the third Friday of the month and detailing the latest available indices) and shall detail the proposed adjusted unit prices for the Items and include detailed calculations indicating how the adjusted unit prices per item have been established.
 - c) Calculations of the CPA shall use the original tendered unit rates, the base indices, the indices published in the calendar month of application and the SEIFSA formula and shall contain no other factors or adjustments.
 - d) The CCT will check and approve the proposed unit prices for the following month prior to the last day of the month of application. The CCT will notify the Tenderers/Suppliers in writing of approval of the proposed prices.
 - e) All purchase orders for the contracted Items issued during a month shall be issued, invoiced and paid at the contract unit prices approved for that month and no further SEIFSA based contract price adjustment claims will be considered, irrespective of the actual month of delivery and whether or not deliveries were subject to any manufacturing or delivery delays.
 - f) The required delivery dates for orders placed by the Employer for the contracted Items will be determined based upon the date of issue of the purchase order and the contract delivery period. Delays in the delivery of the Items for orders placed by the CCT shall not entitle the Tenderers /Suppliers to any amendment of the approved contract price adjustment applicable to that order.
 - g) Failure by the Tenderers/Suppliers to submit claims for CPA within the timeframes detailed above will result in the unit rates for the items concerned being determined by the CCT in accordance with the published SEIFSA indices. The CCT however reserves the right in such a case not to amend the unit

rates for the item if it is not to the CCT's advantage.

- h) The successful Tenderers/Suppliers shall immediately upon notification of commencement date of contract (or date of issue of first PO) submit written application for approval of adjustment to the contract prices in C.4 Price Schedule that shall be applicable during the first calendar month of the contract. This application will be assessed in accordance with the process laid out above in order to determine approved contract prices for the first calendar month of the contract.
- i) Failure to submit such application within two working weeks of commencement of contract shall result in the tendered unit prices in C.4 Price Schedule being applied for orders placed during the first calendar month of the contract.
- j) Application for CPA thereafter shall follow the process detailed above.

TABLE F.1 (B).1: SEIFSA BASE MATERIAL AND LABOUR PRICES

Where Tender prices are subject to adjustment the prices quoted shall be subject to price variation based upon the SEIFSA base prices or indices for materials and labour detailed below.

For the purposes of this tender the **base month** shall be the calendar **month prior to tender closing**.

ITEM	DESCRIPTION	SEIFSA Table No:	Base Month Price / Index:
Labour Cost	All Hourly-Paid Employees	C-3	
Road Freight Costs (Transport)		L-1 (B)	
Distribution Transformer Indices	Transformer Oil	J-3 (A)	
Engineering Input price indices	Mechanical Engineering	G-1	
Stats SA PPI	Coke, petroleum, chemical, rubber and plastic products	O-2	
Other: _____			

TENDERER/SUPPLIER TO NOTE:

- a) **This Schedule is only applicable if the Tenderer/Supplier is the Manufacturer of the Goods**
- b) **A Minimum of 10% of the tendered local South African price must remain fixed.**

TABLE F.1 (B). (Cont'd): SEIFSA BASE MATERIAL AND LABOUR PRICES

Item No.	Particulars of Item in C.4 Pricing Schedule	Material					Labour	Fixed Portion of Tender Price (Min 10%) (%)
		The percentage contribution of the specific materials to the total price per item are as follows:-					Proportion of Item Price Attributed to Labour Cost (%)	
		Road Freight Cost	Transformer Oil	Mechanical Engineering	Coke, petroleum, chemical, rubber and plastic products	Other:		
Proportion of Item Price (%)	Proportion of Item Price (%)	Proportion of Item Price (%)	Proportion of Item Price (%)	Proportion of Item Price (%)	Proportion of Item Price (%)			
1	Supply and Delivery of New Mineral Insulating Oil							
2	Supply and Delivery of Regenerated Mineral Insulating Oil							
3	Regenerating of the City of Cape Town's Recycled Mineral Insulating Oil							
4	Quality Control Laboratory Tests (Item 4.1 to 4.4)							
5	Lubricants for The City's Electricity Generating Power Stations (Item 5.1 to 5.8)							

F.1 (C) LOCAL SOUTH AFRICAN CONTENT - SUPPLIER/ MANUFACTURER PRICE LIST/QUOTATIONS

1. Tenderers /Suppliers that are not the manufacturer or original supplier of the tendered goods and whose tender prices are based on the price list/quotation of another company (manufacturer or other supplier) may apply Supplier / Manufacturer Pricelist / Quotation based CPA.
2. In such cases the Tenderer is required to submit with his tender a copy of the original Supplier / Manufacturer Pricelist / Quotation upon which his tender prices are based. Such pricelist / Quotation is required to be on the Letterhead of the Supplier / Manufacture, is to be dated, referenced and signed, and is to provide clear reference to the tender number and is required to clearly reference each item quoted to the respective Tender Item Number indicated in C.4 Price Schedule.
3. The tenderer shall further confirm the Manufacturer / supplier, Quotation date and reference number and applicable tender Items by completing Table F.1(C).1 below.

Table F.1(C).1: Price Schedule information for Manufacturers/Suppliers Price List(s)/Quotation

Manufacturer/ Supplier Name	Price List Information		
	Price List/Quotation Date.	Price List/Quotation Reference Number	Pricelist applicable to Items as per C.4 Price Schedule

4. During the contract period, the Tenderer (now Supplier) must submit the request for price adjustment based on increases in pricelists of manufacturers/suppliers prior to the effective date of the increase in the pricelist.
5. The effective date of any price adjustment granted will be the first day of the month following the month during which the fully substantiated application for contract price adjustment is submitted or, by agreement between the Tenderer/Supplier and the CCT, a subsequent date on which the price adjustment will become effective.
6. In instances where the Supplier's price adjustment claimed is less than entitled, the lesser price will be accepted.
7. Purchase orders placed prior to the effective date of any price increase shall be placed at the previously agreed price, not the claimed adjusted price.
8. Only the difference in source supplier / manufacturer pricelist (actual cost, not percentage) may be adjusted and under no circumstances may the Tenderer/Supplier increase their profit margin.
9. The Tenderer/Supplier shall, when submitting claims for contract price adjustment, submit all of the documentation indicated below a minimum of two weeks prior to the effective date of the contract price adjustment:
 - a) Copies of price lists upon which original tender prices were based (refer to clause 2, Table F.1(C).1 above) clearly indicating the item(s) according to C.4 Price Schedule.
 - b) The new price list (*from the same Supplier / Manufacturer as originally tendered*) on the relevant manufacturer/suppliers letterhead (with pamphlets, brochures and e-mail communication) clearly indicating the item(s) according to C.4 Price Schedule.

- c) Detailed calculations indicating how the “adjusted” price was calculated. The calculations must be submitted in Excel, together with a signed, “PDF” version of the Excel spreadsheet. The example below – Table F.1(C).2, is what is required.
 - d) A covering letter on the Supplier’s letterhead requesting the CPA with the effective date of the claim.
10. The CCT will consider the request and either refer the request back for correction or additional information or approve the request.
 11. The CCT will assess such pricelist based CPA claims against market pricing and indices and other input pricing indicators and will only approve such claims that are confirmed to be reasonable and market related with reference to the source pricing information provided with the tender and with the CPA application
 12. Approval of the CPA request including confirmation of the effective date, will be communicated to the Supplier in writing together with a list of the approved adjusted rates. The effective date will be as per clause 3 above.
 13. The successful Tenderer/Supplier shall immediately upon notification of the commencement date of contract submit written application for approval of any adjusted unit prices for the Goods that may have been notified by the Supplier / Manufacturer of the Goods, together with the required supporting documentation. This application will be assessed in accordance with the process laid out above in order to determine approved contract prices at the commencement of the contract.
 14. Failure to submit such application within two working weeks of commencement of contract shall result in the tendered unit prices being applied for initial orders placed following commencement of the contract.
 15. In the event of a Supplier changing their Supplier / Manufacturer during the tenure of the contract, no request for price variations will be considered unless the Supplier has obtained prior approval from the City for the change of Supplier / Manufacturer. Such approval shall include technical approval by the Engineer of the goods supplied by the replacement Supplier / Manufacturer. Technical approval by the Engineer shall be a prerequisite for any change of Supplier / Manufacturer.

Table F.1(C).2 – Pro Forma Table for Adjustments in price where the Supplier is not the Manufacturer)

C.4 Price Schedule Item No.	Original Tender Price	Previous and New Price List Information					New Contract Price (Excl. VAT)
		Manufacturer/Supplier	Material no.	Price as per previous Manufacturer/Supplier Price List (Excl. Vat) Price List Date: _____	Price as per new Supplier/Manufacturer Price List (Excl. Vat) Price List Date: _____	Difference between the previous and new manufacturer Price list (C)-(B)	
	(A)			(B)	(C)	(D)	(A)+(D)

**When submitting the first request for price adjustment, use the tender price as per C.4 Price Schedule.*

F.1 (D) LOCAL SOUTH AFRICAN CONTENT - STATS SA CONSUMER PRICE INDEX

NOT APPLICABLE

F.1. (E) LOCAL SOUTH AFRICAN CONTENT – SECTORIAL DETERMINATION

NOT APPLICABLE

**F.1. (F) GOODS AND/OR COMPONENTS IMPORTED FROM OUTSIDE OF SOUTH AFRICA
RATE OF EXCHANGE PRICE VARIATIONS**

NOT APPLICABLE

**F.1. (G) GOODS AND/OR COMPONENTS IMPORTED FROM OUTSIDE OF SOUTH AFRICA -
MANUFACTURER/SUPPLIER PRICE/QUOTATION LIST**

NOT APPLICABLE

**F.1. (H) GOODS AND/OR COMPONENTS IMPORTED FROM OUTSIDE OF SOUTH AFRICA - BASED
ON FOREIGN INDICES**

NOT APPLICABLE

Schedule F.2: Certificate of Authority for Partnerships/ Joint Ventures/ Consortiums

This schedule is to be completed if the tender is submitted by a partnership/joint venture/ consortium.

1. We, the undersigned, are submitting this tender offer as a partnership/ joint venture/ consortium and hereby authorize Mr/Ms _____, of the authorised entity _____, acting in the capacity of Lead Partner, to sign all documents in connection with the tender offer and any contract resulting from it on the partnership/joint venture/ consortium’s behalf.

2. By signing this schedule the partners to the partnership/joint venture/ consortium:
 - 2.1 warrant that the tender submitted is in accordance with the main business and objectives of the partnership/joint venture/ consortium;
 - 2.2 agree that the CCT shall make all payments in terms of this Contract into the following bank account of the Lead Partner:
 Account Holder: _____
 Financial Institution: _____
 Branch Code: _____
 Account No.: _____
 - 2.3 agree that in the event that there is a change in the partnership/ joint venture/ consortium and/or should a dispute arise between the partnership/joint venture/ consortium partners, that the CCT shall continue to make any/all payments due and payable in terms of the Contract into the aforesaid bank account until such time as the CCT is presented with a Court Order or an original agreement (signed by each and every partner of the partnership/joint venture/ consortium) notifying the CCT of the details of the new bank account into which it is required to make payment.
 - 2.4 agree that they shall be jointly and severally liable to the CCT for the due and proper fulfilment by the successful tenderer/supplier of its obligations in terms of the Contract as well as any damages suffered by the CCT as a result of breach by the successful tenderer/supplier. The partnership/joint venture/ consortium partners hereby renounce the benefits of excussion and division.

SIGNED BY THE PARTNERS OF THE PARTNERSHIP/ JOINT VENTURE/ CONSORTIUM		
NAME OF FIRM	ADDRESS	DULY AUTHORISED SIGNATORY
Lead partner		Signature..... Name..... Designation.....
		Signature..... Name..... Designation.....
		Signature..... Name..... Designation.....
		Signature..... Name..... Designation.....

Note: A copy of the Joint Venture Agreement shall be appended to *List of Other Documents Attached by Tenderer Schedule*.

Schedule F.3: Declaration for Procurement above R10 million

If the value of the transaction is expected to exceed R10 million (VAT included) the tenderer shall complete the following questionnaire, attach the necessary documents and sign this schedule:

1. Are you by law required to prepare annual financial statements for auditing? **(Please mark with X)**

YES		NO	
-----	--	----	--

If YES, submit audited annual financial statements:

- (i) For the past three years, or
- (ii) Since the date of establishment of the tenderer (if established during the past three years)

By attaching such audited financial statements to **List of Other Documents Attached by Tenderer Schedule**.

2. Do you have any outstanding undisputed commitments for municipal services towards the CCT or other municipality in respect of which payment is overdue for more than 30 (thirty) days? **(Please mark with X)**

YES		NO	
-----	--	----	--

2.1 If NO, this serves to certify that the tenderer has no undisputed commitments for municipal services towards any municipality for more than three (3) (three) months in respect of which payment is overdue for more than 30 (thirty) days.

2.2 If YES, provide particulars:

3. Has any contract been awarded to you by an organ of state during the past five (5) years? **(Please mark with X)**

YES		NO	
-----	--	----	--

If YES, insert particulars in the table below including particulars of any material non-compliance or dispute concerning the execution of such contract. Alternatively attach the particulars to **List of Other Documents Attached by Tenderer** schedule in the same format as the table below:

Organ of State	Contract Description	Contract Period	Non-compliance/dispute (if any)

4. Will any portion of the goods or services be sourced from outside the Republic, and if so, what portion and whether any portion of payment from the CCT is expected to be transferred out of the Republic? **(Please mark with X)**

YES		NO	
-----	--	----	--

If YES, furnish particulars below

The tenderer hereby certifies that the information set out in this schedule and/or attached hereto is true and correct, and acknowledges that failure to properly and truthfully complete this schedule may result in steps being taken against the tenderer, the tender being disqualified, and/or (in the event that the tenderer is successful) the cancellation of the contract, restriction of the tenderer or the exercise by the CCT of any other remedies available to it.

Signature
Print name:
On behalf of the tenderer (duly authorised)

Date

Schedule F.4: Preference Points Claim Form In Terms Of the Preferential Procurement Regulations 2022

1. GENERAL CONDITIONS

- 1.1 The following preference point systems are applicable to invitations to tender:
- the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and
 - the 90/10 system for requirements with a Rand value above R50 000 000 (all applicable taxes included).

1.2 **To be completed by the organ of state**

The applicable preference point system for this tender is the 80/20 preference point system.

- 1.3 Points for this tender (even in the case of a tender for income-generating contracts) shall be awarded for:
- (a) Price; and
 - (b) Specific Goals.

1.4 **To be completed by the organ of state:**

The maximum points for this tender are allocated as follows:

	POINTS
PRICE	80
SPECIFIC GOALS	20
Total points for Price and SPECIFIC GOALS	100

- 1.5 Failure on the part of a tenderer to submit proof or documentation required in terms of this tender to claim points for specific goals with the tender, will be interpreted to mean that preference points for specific goals are not claimed.
- 1.6 The organ of state reserves the right to require of a tenderer, either before a tender is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the organ of state.

2. DEFINITIONS

The following definitions shall apply to this schedule:

- (a) "tender" means a written offer in the form determined by an organ of state in response to an invitation to provide goods or services through price quotations, competitive tendering process or any other method envisaged in legislation;
- (b) "price" means an amount of money tendered for goods or services, and includes all applicable taxes less all unconditional discounts;
- (c) "rand value" means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;
- (d) "tender for income-generating contracts" means a written offer in the form determined by an organ of state in response to an invitation for the origination of income-generating contracts through any method envisaged in legislation that will result in a legal agreement between the organ of state and a third party that produces revenue for the organ of state, and includes, but is not limited to, leasing and disposal of assets and concession contracts, excluding direct sales and disposal of assets through public auctions; and
- (e) "The Act" means the Preferential Procurement Policy Framework Act, 2000 (Act No. 5 of 2000).

3. FORMULAE FOR PROCUREMENT OF GOODS AND SERVICES

POINTS AWARDED FOR PRICE

THE 80/20 OR 90/10 PREFERENCE POINT SYSTEMS

A maximum of 80 or 90 points is allocated for price on the following basis:

80/20

Or

Where

Ps = Points scored for price of tender under consideration

Pt = Price of tender under consideration

Pmin = Price of lowest acceptable tender

4. POINTS AWARDED FOR SPECIFIC GOALS

4.1 In terms of Regulation 4(2); 5(2); 6(2) and 7(2) of the Preferential Procurement Regulations, preference points must be awarded for specific goals stated in the tender. For the purposes of this tender the tenderer will be allocated points based on the goals stated in table 1 below as may be supported by proof/ documentation stated in the conditions of this tender:

4.2 In cases where organs of state intend to use Regulation 3(2) of the Regulations, which states that, if it is unclear whether the 80/20 or 90/10 preference point system applies, an organ of state must, in the tender documents, stipulate in the case of—

- (a) an invitation for tender for income-generating contracts, that either the 80/20 or 90/10 preference point system will apply and that the highest acceptable tender will be used to determine the applicable preference point system; or
- (b) any other invitation for tender, that either the 80/20 or 90/10 preference point system will apply and that the lowest acceptable tender will be used to determine the applicable preference point system,

then the organ of state must indicate the points allocated for specific goals for both the 90/10 and 80/20 preference point system.

Table 1: Specific goals for the tender and points claimed are indicated per the table below.

(Note to organs of state: Where either the 90/10 or 80/20 preference point system is applicable, corresponding points must also be indicated as such.

Note to tenderers: The tenderer must indicate how they claim points for each preference point system.)

The specific goals allocated points in terms of this tender	To be Completed by the Organ of State	To be Completed by the Tenderer
	Number of points Allocated (80/20 system)	Number of points claimed (80/20 system)
Gender	5	
Race	5	
Disability	3	
Promotion of Micro and Small Enterprises	7	

DECLARATION WITH REGARD TO COMPANY/FIRM

4.3 Name of company/firm.....

4.4 Company registration number:

4.5 TYPE OF COMPANY/ FIRM

- Partnership/Joint Venture / Consortium
- One-person business/sole propriety
- Close corporation
- Public Company
- Personal Liability Company
- (Pty) Limited
- Non-Profit Company
- State Owned Company

[Tick applicable box]

- 4.6 I, the undersigned, who is duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the specific goals as advised in the tender, qualifies the company/ firm for the preference(s) shown and I acknowledge that:
- i) The information furnished is true and correct;
 - ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;
 - iii) In the event of a contract being awarded as a result of points claimed as shown in paragraphs 4.1 and 4.2, the Supplier may be required to furnish documentary proof to the satisfaction of the organ of state that the claims are correct;
 - iv) If the specific goals have been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the organ of state may, in addition to any other remedy it may have –
 - (a) disqualify the person from the tendering process;
 - (b) recover costs, losses or damages it has incurred or suffered as a result of that person’s conduct;
 - (c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
 - (d) recommend that the tenderer or Supplier, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted from obtaining business from any organ of state for a period not exceeding 10 years, after the audi alteram partem (hear the other side) rule has been applied; and
 - (e) forward the matter for criminal prosecution, if deemed necessary.

<i>Signature of Tenderer</i>	<i>Date</i>	<i>Name and Surname</i>	<i>Address</i>

For official use.		
SIGNATURE OF CCT OFFICIALS AT TENDER OPENING		
1.	2.	3.

Schedule F.5: Declaration of Interest – State Employees (MBD 4 amended)

1. No bid will be accepted from:
 - 1.1 persons in the service of the state¹, or
 - 1.2 if the person is not a natural person, of which any director, manager or principal shareholder or stakeholder is in the service of the state, or
 - 1.3 from persons, or entities of which any director, manager or principal shareholder or stakeholder, has been in the service of the City of Cape Town (CCT) during the previous twelve (12) months, or
 - 1.4 from an entity who has employed a former CCT employee who was at a level of T14 or higher at the time of leaving the CCT's employ and involved in any of the CCT's bid committees for the bid submitted, if:
 - 1.4.1 the CCT employee left the CCT's employment voluntarily, during the previous twelve (12) months;
 - 1.5 a person who was a CCT employee, or an entity that employs a CCT employee, if
 - 1.5.1 the CCT employee left the CCT's employment whilst under investigation for alleged misconduct, or
 - 1.5.2 was facing disciplinary action or potential disciplinary action by the CCT, or
 - 1.5.3 was involved in a dispute against the CCT during the previous thirty six (36) months.

2. Any person, having a kinship with persons in the service of the state, including a blood relationship, may make an offer or offers in terms of this invitation to bid. In view of possible allegations of favouritism, should the resulting bid, or part thereof, be awarded to persons connected with or related to persons in service of the state, it is required that the tenderer or their authorised representative declare their position in relation to the evaluating/adjudicating authority.

3. In order to give effect to the above, the following questionnaire must be completed and submitted with the bid.
 - 3.1 Full Name of tenderer or his or her representative: _____
 - 3.2 Identity Number: _____
 - 3.3 Position occupied in the Company (director, trustee, shareholder²): _____
 - 3.4 Company or Close Corporation Registration Number: _____
 - 3.5 Tax Reference Number: _____
 - 3.6 VAT Registration Number: _____
 - 3.7 The names of all directors / trustees / shareholders members, their individual identity numbers and state employee numbers must be indicated in paragraph 4 below.
 - 3.8 Are you presently in the service of the state? **YES / NO**
 - 3.8.1 If yes, furnish particulars: _____
 - 3.9 Have you been in the service of the state for the past twelve months? **YES / NO**
 - 3.9.1 If yes, furnish particulars: _____
 - 3.10 Do you have any relationship (family, friend, other) with persons in the service of the state and who may be involved with the evaluation and or adjudication of this bid? **YES / NO**
 - 3.10.1 If yes, furnish particulars: _____
 - 3.11 Are you, aware of any relationship (family, friend, other) between any other tenderer and any persons in the service of the state who may be involved with the evaluation and or adjudication of this bid? **YES / NO**
 - 3.11.1 If yes, furnish particulars: _____
 - 3.12 Are any of the company's directors, trustees, managers, principle shareholders or stakeholders in service of the state? **YES / NO**
 - 3.12.1 If yes, furnish particulars: _____

- 3.13 Are any spouse, child or parent of the company’s directors, trustees, managers, principle shareholders or stakeholders in service of the state? **YES / NO**
 3.13.1 If yes, furnish particulars: _____
- 3.14 Do you or any of the directors, trustees, managers, principle shareholders, or stakeholders of this company have any interest in any other related companies or business whether or not they are bidding for this contract? **YES / NO**
 3.14.1 If yes, furnish particulars: _____
- 3.15 Have you, or any of the directors, trustees, managers, principle shareholders, or stakeholders of this company been in the service of the CCT in the past twelve months? **YES / NO**
 3.15.1 If yes, furnish particulars: _____
- 3.16 Do you have any employees who was in the service of the CCT at a level of T14 or higher at the time they left the employ of the CCT, and who was involved in any of the CCT’s bid committees for this bid? **YES / NO**
 3.16.1 If yes, furnish particulars: _____

4. Full details of directors / trustees / members / shareholders

Full Name	Identity Number	State Employee Number

If the above table does not sufficient to provide the details of all directors / trustees / shareholders, please append full details to the tender submission.

The tenderer hereby certifies that the information set out in this schedule and/or attached hereto is true and correct, and acknowledges that failure to properly and truthfully complete this schedule may result in steps being taken against the tenderer, the tender being disqualified, and/or (in the event that the tenderer is successful) the cancellation of the contract, restriction of the tenderer or the exercise by the CCT of any other remedies available to it.

 Signature
 Print name: _____ Date
 On behalf of the tenderer (duly authorised)

- ‘MSCM Regulations: “in the service of the state” means to be –**
- (a) **a member of –**
 - (i) **any municipal council;**
 - (ii) **any provincial legislature; or**
 - (iii) **the national Assembly or the national Council of provinces;**
 - (b) **a member of the board of directors of any municipal entity;**
 - (c) **an official of any municipality or municipal entity;**
 - (d) **an employee of any national or provincial department, national or provincial public entity or constitutional institution within the meaning of the Public Finance Management Act, 1999 (Act No.1 of 1999);**
 - (e) **an executive member of the accounting authority of any national or provincial public entity; or**
 - (f) **an employee of Parliament or a provincial legislature.**

² **Shareholder” means a person who owns shares in the company and is actively involved in the management of the company or business and exercises control over the company.**

Schedule F.6: Conflict of Interest Declaration

1. The tenderer shall declare whether it has any conflict of interest in the transaction for which the tender is submitted. **(Please mark with X)**

YES		NO	
-----	--	----	--

1.1 If yes, the tenderer is required to set out the particulars in the table below:

2. The tenderer shall declare whether it has directly or through a representative or intermediary promised, offered or granted:

2.1 Any inducement or reward to the CCT for or in connection with the award of this contract; or

2.2 Any reward, gift, favour or hospitality to any official or any other role player involved in the implementation of the supply chain management policy. **(Please mark with X)**

YES		NO	
-----	--	----	--

If yes, the tenderer is required to set out the particulars in the table below:

Should the tenderer be aware of any corrupt or fraudulent transactions relating to the procurement process of the CCT, please contact the following:

The CCT's anti-corruption hotline at 0800 32 31 30 (toll free)

The tenderer hereby certifies that the information set out in this schedule and/or attached hereto is true and correct, and acknowledges that failure to properly and truthfully complete this schedule may result in steps being taken against the tenderer, the tender being disqualified, and/or (in the event that the tenderer is successful) the cancellation of the contract, restriction of the tenderer or the exercise by the CCT of any other remedies available to it.

 Signature
 Print name:
 On behalf of the tenderer (duly authorised)

 Date

Schedule F.7: Declaration of Tenderer's Past Supply Chain Management Practices (MBD 8)

Where the entity tendering is a partnership/joint venture/consortium, each party to the partnership/joint venture/consortium must sign a declaration in terms of the Municipal Finance Management Act, Act 56 of 2003, and attach it to this schedule.

- 1 The tender offer of any tenderer may be rejected if that tenderer or any of its directors/members have:**
- a) abused the municipality's / municipal entity's supply chain management system or committed any fraudulent conduct in relation to such system;
 - b) been convicted for fraud or corruption during the past five years;
 - c) willfully neglected, reneged on or failed to comply with any government, municipal or other public sector contract during the past five years; or
 - d) been listed in the Register for Tender Defaulters in terms of section 29 of the Prevention and Combating of Corrupt Activities Act (No 12 of 2004) or Database of Restricted Suppliers.
- 2 In order to give effect to the above, the following questionnaire must be completed and submitted with the bid.**

Item	Question	Yes	No
2.1	<p>Is the tenderer or any of its directors/members listed on the National Treasury's Database of Restricted Suppliers as companies or persons prohibited from doing business with the public sector?</p> <p>(Companies or persons who are listed on this Database were informed in writing of this restriction by the Accounting Officer/Authority of the institution that imposed the restriction after the <i>audi alteram partem</i> rule was applied).</p> <p>The Database of Restricted Suppliers now resides on the National Treasury's website (www.treasury.gov.za) and can be accessed by clicking on its link at the bottom of the home page.</p>	Yes <input type="checkbox"/>	No <input type="checkbox"/>
2.1.1	If so, furnish particulars:		
2.2	<p>Is the tenderer or any of its directors/members listed on the Register for Tender Defaulters in terms of section 29 of the Prevention and Combating of Corrupt Activities Act (No 12 of 2004) or Database of Restricted Suppliers?</p> <p>The Register for Tender Defaulters can be accessed on the National Treasury's website (www.treasury.gov.za) by clicking on its link at the bottom of the home page.</p>	Yes <input type="checkbox"/>	No <input type="checkbox"/>
2.2.1	If so, furnish particulars:		
2.3	<p>Was the tenderer or any of its directors/members convicted by a court of law (including a court of law outside the Republic of South Africa) for fraud or corruption during the past five years?</p>	Yes <input type="checkbox"/>	No <input type="checkbox"/>
2.3.1	If so, furnish particulars:		

Item	Question	Yes	No
2.4	Does the tenderer or any of its directors owe any municipal rates and taxes or municipal charges to the municipality / municipal entity, or to any other municipality / municipal entity, that is in arrears for more than three months?	Yes <input type="checkbox"/>	No <input type="checkbox"/>
2.4.1	If so, furnish particulars:		
2.5	Was any contract between the tenderer and the municipality / municipal entity or any other organ of state terminated during the past five years on account of failure to perform on or comply with the contract?	Yes <input type="checkbox"/>	No <input type="checkbox"/>
2.5.1	If so, furnish particulars:		

The tenderer hereby certifies that the information set out in this schedule and/or attached hereto is true and correct, and acknowledges that failure to properly and truthfully complete this schedule may result in steps being taken against the tenderer, the tender being disqualified, and/or (in the event that the tenderer is successful) the cancellation of the contract,, restriction of the tenderer or the exercise by the CCT of any other remedies available to it.

Signature
Print name:
On behalf of the tenderer (duly authorised)

Date

Schedule F.8: Authorisation for the Deduction of Outstanding Amounts Owed to the CCT

To: THE CITY MANAGER, City of Cape Town

From: _____
(Name of tenderer)

RE: AUTHORISATION FOR THE DEDUCTION OF OUTSTANDING AMOUNTS OWED TO THE CCT

The tenderer:

- a) hereby acknowledges that according to SCM Regulation 38(1)(d)(i) the City Manager may reject the tender of the tenderer if any municipal rates and taxes or municipal service charges owed by the tenderer (or any of its directors/members/partners) to the CCT, or to any other municipality or municipal entity, are in arrears for more than 3 (three) months; and
- b) therefore hereby agrees and authorises the CCT to deduct the full amount outstanding by the Tenderer or any of its directors/members/partners from any payment due to the tenderer; and
- c) confirms the information as set out in the tables below for the purpose of giving effect to b) above;

Physical Business address(es) of the tenderer	Municipal Account number(s)	Inside the CCT municipal boundary (Yes/No)

If there is not enough space for all the names, please attach the information to **List of other documents attached by tenderer** schedule in the same format:

Name of Director / Member / Partner	Identity Number	Physical residential address of Director / Member / Partner	Municipal Account number(s)	Inside the CCT municipal boundary (Yes/No)

The tenderer hereby certifies that the information set out in this schedule and/or attached hereto is true and correct, and acknowledges that failure to properly and truthfully complete this schedule may result in steps being taken against the tenderer, the tender being disqualified, and/or (in the event that the tenderer is successful) the cancellation of the contract, restriction of the tenderer or the exercise by the CCT of any other remedies available to it.

Signature
Print name:
On behalf of the tenderer (duly authorised)

Date

Schedule F.9: Certificate of Independent Tender Determination

I, the undersigned, in submitting this tender number **284G/2025/26** and tender description: **TERM TENDER FOR THE SUPPLY, DELIVERY AND TESTING OF NEW AND REGENERATED MINERAL INSULATING OIL AND LUBRICANTS FOR GENERATING POWER STATIONS** in response to the tender invitation made by THE CCT, do hereby make the following statements, which I certify to be true and complete in every respect:

I certify, on behalf of: _____ (Name of tenderer) that:

1. I have read and I understand the contents of this Certificate;
2. I understand that this tender will be disqualified if this Certificate is found not to be true and complete in every respect;
3. I am authorised by the tenderer to sign this Certificate, and to submit this tender, on behalf of the tenderer;
4. Each person whose signature appears on this tender has been authorised by the tenderer to determine the terms of, and to sign, the tender on behalf of the tenderer;
5. For the purposes of this Certificate and this tender, I understand that the word 'competitor' shall include any individual or organisation other than the tenderer, whether or not affiliated with the tenderer, who:
 - (a) has been requested to submit a tender in response to this tender invitation;
 - (b) could potentially submit a tender in response to this tender invitation, based on their qualifications, abilities or experience; and
 - (c) provides the same goods and services as the tenderer and/or is in the same line of business as the tenderer.
6. The tenderer has arrived at this tender independently from and without consultation, communication, agreement or arrangement with any competitor. However, communication between partners in a joint venture or consortium¹ will not be construed as collusive price quoting.
7. In particular, without limiting the generality of paragraphs 5 and 6 above, there has been no consultation, communication, agreement or arrangement with any competitor regarding:
 - (a) prices;
 - (b) geographical area where product or service will be rendered (market allocation);
 - (c) methods, factors or formulas used to calculate prices;
 - (d) the intention or decision to submit or not to submit a tender;
 - (e) the submission of a tender which does not meet the specifications and conditions of the tender; or
 - (f) tendering with the intention not to win the contract.
8. In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications and conditions or delivery particulars of the products or services to which this tender invitation relates.
9. The terms of this tender have not been and will not be disclosed by the tenderer, directly or indirectly, to any competitor, prior to the date and time of the official tender opening or of the awarding of the contract.
10. I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to tenders and contracts, tenders that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act, Act 89 of 1998, and/o/r may be reported to the National Prosecuting Authority (NPA) for criminal investigation, and/or may be restricted from conducting business with the public sector for a period not exceeding 10 (ten) years in terms of the Prevention and Combating of Corrupt Activities Act, Act 12 of 2004, or any other applicable legislation.

Signature

Print name:

On behalf of the tenderer (duly authorised)

(¹ Consortium: Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.)

Date

Schedule F.11: List of Other Documents Attached By Tenderer
--

The tenderer has attached to this schedule, the following additional documentation:

	Date of Document	Title of Document or Description (refer to clauses / schedules of this tender document where applicable)
1.		
2.		
3.		
4.		
5.		
6.		
7.		
8.		
9.		
10.		
11.		
12.		
13.		
14.		
15.		
16.		
17.		

Attach additional pages if more space is required.

 Signature
 Print name:
 On behalf of the tenderer (duly authorised)

 Date

Schedule F.12: Record of Addenda to Tender Documents

We confirm that the following communications received from the CCT before the submission of this tender offer, amending the tender documents, have been taken into account in this tender offer:

	Date	Title or Details
1.		
2.		
3.		
4.		
5.		
6.		
7.		
8.		
9.		
10.		

Attach additional pages if more space is required.

 Signature
 Print name:
 On behalf of the tenderer (duly authorised)

 Date

Schedule F.13: Information to Be Provided With the Tender
--

The following information shall be provided with the Tender:

Tenderer to provide all the necessary information as specified in Schedule F.13, with the tender submission or upon written request. Failure to provide proof of all the necessary information could / will result in the tender submission being deemed non-responsive.

13.1: Technical Data For New Mineral Insulating Oil (Uninhibited) Naphthenic (Type U)

The tenderer is to indicate on each line item whether the offered new mineral insulating oil complies with each requirement listed below.

The required suite of mineral insulating oil properties and their limits are drawn up from SANS 555-2: 2017

Typical test results from a South African laboratory with a SANAS accreditation on oil offered is to be attached as corroboration.

Technical Data For New Mineral Insulating Oil (Uninhibited) Naphthenic (Type U)					
No.	Test For	Units	Specification	Test Method	Comply Y/N
1.	Oil type		Naphthenic type U	(Type U) uninhibited	
2.	Appearance		Clear, free of sediment and suspended matter	IEC 60422	
3.	Density at 20 °C	kg / dm ³	≤ 0.895 max.	ISO 3675/ ISO12185 ASTM D1298	
4.	Kinematic viscosity at 40 °C	mm ² /s	≤ 12 max.	ASTM D445 ISO 3104	
5.	Flash point	°C	≥ 135	ASTM D93 ISO 2719 (closed cup)	
6.	Pour point	°C	-40 max.	ASTM D97 ASTM D93 IEC 3016	
7.	Furans and Furfural	mg/kg	Not detectable < 0,05 max per compound	IEC 61198	
8.	Total furans and furfural	mg/kg	< 0,1 max	IEC 61198	
9.	PCA Polyaromatic hydrocarbons	%	≤ 3,0 max.	IP 346 BS 2000	
10.	Interfacial tension at 25 °C	mN/m	≥ 40 min.	ASTM D971	
11.	Acidity Neutralization Value	mg KOH/g	≤ 0,01 max.	IEC 62021-1	
12.	Corrosive sulphur		Non-corrosive	IEC 62535 ASTM D1275 DIN 51353	
13.	Moisture	mg/kg	≤ 30 at delivery	IEC 60814 ASTM D1533	

Technical Data For New Mineral Insulating Oil (Uninhibited) Naphthenic (Type U)					
No.	Test For	Units	Specification	Test Method	Comply Y/N
14.	Inhibitors Antioxidant additives	mg/kg	No additives	IEC 60666	
15.	Oxidation stability (acidity)	mg KOH/g	≤ 1.2 max.	ASTM D2440-2004 IEC 61125 method C ASTM D2112 (RBOT)	
16.	Oxidation stability (sludge)		≤ 0.8 max.		
17.	Dielectric strength Breakdown Voltage	kV / 2,5 mm	≥ 50 min. (On delivery)	IEC 60156	
18.	DDF - Dielectric Dissipation Factor @ 90OC		≤ 0.005	IEC 60247 IEC 61620	
19.	Gassing Tendency	mm ³ /min	± 5	IEC 60628 Method A ASTM D2300	
20.	PCB Polychlorinated biphenyl	mg/kg	Not detectable	IEC 61619 ASTM D4059	
21.	Contamination level	Particle count	≤ 19/17/14 to be discussed at tender award.	ISO 4406 IEC 60970 IEC 60422	

22.	Main Oil Supplier				
23.	Accredited Laboratory				
24.	Location Of Accredited Laboratory				
25.	Lab Accreditation	Certificate No.	Additional Comments In Support		
26.	SANAS				
27.	ISO / IEC 17025				
28.	OTHER				

SIGNED ON BEHALF OF TENDERER:

13:2 Technical Data For Regenerated Mineral Insulating Oil (Previously Uninhibited) Naphthenic (Type U)

The tenderer is to indicate on each line item whether the offered regenerated mineral insulating oil complies with each requirement listed below.

The required suite of mineral insulating oil properties and their limits are drawn up from SANS 555-4: 2017.

Typical test results from a South African laboratory with a SANAS accreditation on regenerated mineral insulating oil offered is to be attached as corroboration.

Technical Data For Regenerated Mineral Insulating Oil (Previously Uninhibited) Naphthenic (Type U)					
No.	Test For	Units	Specification	Test Method	Comply Y/N
1.	Oil type		Naphthenic type U	(Type U) uninhibited	
2.	Appearance		Clear, free of sediment and suspended matter	IEC 60422	
3.	Density at 20 °C	kg / dm ³	≤ 0,895	ISO 3675/ ISO12185 ASTM D1298	
4.	Kinematic viscosity at 40 °C	mm ² /s	≤ 12	ASTM D445 ISO 3104	
5.	Flash point	°C	≥ 135	ASTM D93 ISO 2719 (closed cup)	
6.	Pour point	°C	≤ -40	ASTM D97 ASTM D93 IEC 3016	
7.	Furans and Furfural	mg/kg	Not detectable < 0,05 max per compound	IEC 61198	
8.	PCA Polyaromatic hydrocarbons	%	≤ 3,0 max.	IP 346 BS 2000	
9.	Interfacial tension at 25 °C	mN/m	≥ 35 min.	ASTM D971	
10.	Acidity Neutralization Value	mg KOH/g	≤ 0,01 max.	IEC 62021-1	
11.	Corrosive sulphur		Non-corrosive	IEC 62535 ASTM D1275 DIN 51353	
12.	Moisture	mg/kg	≤ 30 On delivery	IEC 60814 ASTM D1533	
13.	Inhibitors Antioxidant additives	mg/kg	No additives	IEC 60666	
14.	Oxidation stability acidity	mg KOH/g	≤ 1,2 max.	ASTM D2440-2004 IEC 61125 Meth C ASTM D2112 (RBOT)	
15.	Oxidation stability sludge	% by mass	≤ 0,8 max.	ASTM D2440-2004 IEC 61125 method C ASTM D2112 (RBOT)	
16.	Dielectric strength Breakdown Voltage	kV / 2,5 mm	≥ 50 At delivery	IEC 60156	

Technical Data For Regenerated Mineral Insulating Oil (Previously Uninhibited) Naphthenic (Type U)					
No.	Test For	Units	Specification	Test Method	Comply Y/N
17.	DDF - Dielectric Dissipation Factor @ 90OC		≤ 0.005	IEC 60247 IEC 61620	
18.	Gassing Tendency	mm ³ /min	± 5	IEC 60628 Method A ASTM D2300	
19.	PCB Polychlorinated biphenyl	mg/kg	Not detectable	IEC 61619 ASTM D4059	
20.	Contamination level	Particle count	≤ 19/17/14 to be discussed at tender award.	ISO 4406 IEC 60970 IEC 60422	

21.	Main Oil Supplier				
22.	Accredited Laboratory				
23.	Location Of Accredited Laboratory				
24.	Lab Accreditation	Certificate No.	Lab Accreditation		
25.	SANAS				
26.	ISO / IEC 17025				
27.	OTHER				

SIGNED ON BEHALF OF TENDERER:

13.3 Technical Data for Lubricating Oil for use at the City's Power Stations

The tenderer is to indicate on each line item whether the offered lubricating oil complies with each requirement listed below.

Technical Data For Turbine Hydraulic Oil – Shell Turbo Oil T 68 or Equivalent					
No.	Test For	Units	Specification	Test Method	Comply Y/N
1.	ISO Viscosity Grade	-	68	ISO 3448	
2.	Viscosity	cSt @ 40°C	68	ASTM D 445	
3.	Density	kg/m ³	865 - 871	ASTM D 4052	
4.	Flash Point °C min.	°C	230	ASTM D 93	
5.	Pour Point, °C	°C	-6 to -25	ASTM D 97	
6.	Water Separability Min. to 0 ml emulsion @ 54°C	Minutes	15 to 20	ASTM D 1401	
7.	Foaming Sequence I, Tendency/Stability	ml/ml	30/0 to 50/0	ASTM D 892	
8.	Rust Preventing Characteristics (Sea Water)	-	Nil	ASTM D 665	Bidder to report status here: Pass or Fail
9.	Copper Corrosion, 3 h at 100°C max.	-	1	ASTM D 130	
10.	Air release @ 50°C	Minutes Max.	2	ASTM D 3427	
11.	Particulate contamination, max.	Particles/mL > 6 µm / Particles/mL > 14 µm	17/14	ISO 4406	

Technical Data For Gearbox Oil – Shell Vitrea 68 or Equivalent					
No.	Test For	Units	Specification	Test Method	Comply Y/N
1.	ISO Viscosity Grade	-	68	ISO 3448	
2.	Viscosity	cSt @ 40°C	68	ASTM D 445	
3.	Density @ 15°C kg/m ³	kg/m ³	881	ASTM D 1298	
4.	Flash Point °C min	°C	220	ASTM D 92	
5.	Pour Point, °C	°C	-10 to -15	ASTM D 97	
6.	Particulate contamination, max.	Particles/mL > 6 µm / Particles/mL > 14 µm	17/14	ISO 4406	

Technical Data For Mono Grade API Diesel Engine Oil – Shell SAE 30 Monograde Conventional Motor Oil or Equivalent					
No.	Test For	Units	Specification	Test Method	Comply Y/N
1.	ISO Viscosity Grade	-	30	ISO 3448	
2.	Viscosity	cSt @ 40°C	95	ASTM D 445	
3.	Density @ 15°C kg/m ³	kg/m ³	873	ASTM D 4052	
4.	Flash Point °C min	°C	232	ASTM D 93	
5.	Pour Point, °C	°C	-25 to -35	ASTM D 97	
6.	Particulate contamination, max.	Particles/mL > 6 µm / Particles/mL > 14 µm	17/14	ISO 4406	
7.	API Service Category	-	SN	-	

Technical Data For Reciprocating Air Compressor Oil – Shell Corena S2 P100 or Equivalent					
No.	Test For	Units	Specification	Test Method	Comply Y/N
1.	ISO Viscosity Grade	-	100	ISO 3448	
2.	Viscosity	cSt @ 40°C	100	ASTM D 445	
3.	Density	kg/m ³	899	ASTM D 4052	
4.	Flash Point °C min.	°C	240	ASTM D 92	
5.	Pour Point, °C	°C	-15 to -35	ASTM D 97	
6.	Neutralisation Value	mg KOH/g	0.3	ASTM D 974	
7.	Particulate contamination, max.	Particles/mL > 6 µm / Particles/mL > 14 µm	17/14	ISO 4406	

Compatibility of lubricant oil offered

It remains the responsibility of the Bidder to state any potential compatibility restrictions. Any potential incompatibility that may affect the lubricant performance when mixed in any proportion with existing lubricants and or its compatibility with existing equipment must be declared at the time of tender.

Compatibility testing, if required, shall comply with ASTM D7155-06 or an equivalent standard (as accepted by the responsible City Official) and will be for the tenderers account. Suppliers may be required to demonstrate backwards compatibility of the oils with existing formulations.

State any possible compatibility restrictions for lubricants under **13.3 Technical Data for Lubricating Oil for use at the City's Power Stations** hereunder:

Lubricant	Comments regarding any compatibility restrictions
Turbine Hydraulic Oil	
Gearbox Oil	
Mono Grade API Diesel Engine Oil	
Reciprocating Air Compressor Oil	

SIGNED ON BEHALF OF TENDERER:

13:4 Technical Data / information required with tender submission.**NOTE TO TENDERER:**

THE FOLLOWING DOCUMENTS / INFORMATION MUST BE ATTACHED TO THE TENDER SUBMISSION.

	TITLE OF DOCUMENT OR DESCRIPTION
1.	Laboratory accreditation certificate
2.	"Approved distributor" certificate from bulk oil supplier
3.	Recent oil analysis report on new / regenerated mineral insulating oil offered.
4.	List of industrial plant available for processing new / regenerated mineral insulating oil.
5.	List of bulk oil containers / IBC containers / tankers available for use in this tender
6.	Details of bulk oil supplier / refinery used.
7.	Warehouse address / oil storage capacity
8.	Trucks available for logistics support / delivery / collection of oil
9.	Quality Management policy
10.	Health and Safety Plan
11.	Environmental Management Policy
ITEM 5 OF PRICE SCHEDULE: LUBRICANTS FOR THE CITY'S ELECTRICITY GENERATING POWER STATIONS	
12.	Technical Data Sheet for each lubricant offered by the bidder that indicates, at minimum, compliance to oil properties and performance requirements under 13.3 Technical Data for Lubricating Oil for use at the City's Power Stations
13.	Material Safety Data Sheets (MSDS) for each lubricant oil type offered by bidder
14.	Valid retail license with respect to The Petroleum Products Amendment Act, 2003 (Act No 58, 2003)
15.	"Approved distributor" certificate from bulk oil supplier
16.	Details of bulk oil supplier / refinery used.
17.	Warehouse address / oil storage capacity
18.	Quality Management policy
19.	Health and Safety Plan
20.	Environmental Management Policy

SIGNED ON BEHALF OF TENDERER:

Signature
Print name:
On behalf of the tenderer (duly authorised)

Date

Schedule F.14: Appeal Application

OFFICIAL RECEIPT
(Valid only if printed
by official cash
receiving machine)

IRISITI ESESIKWENI
(Isemthethweni kuphela
xa ishicilelwe
ngumatshini wokuhupa
irisiti osesikweni.)

AMPTELIKE KWITANSIE
(Geldig alleenlik indien deur
amptelike kontantvangs
masjien gedruk.)

**GL DATA CAPTURE RECEIPT
(CASHIER TO RETAIN A COPY)**

RECEIPT NO:

DATE: _____

SAP GL:

8	1	0	1	0	0
---	---	---	---	---	---

PROFIT CENTRE:

1	3	0	5	0	0	0	1
---	---	---	---	---	---	---	---

NAME/COMPANY NAME:

AMOUNT:

						R	3	0	0	-	0	0
--	--	--	--	--	--	---	---	---	---	---	---	---

SERVICE DEPARTMENT DETAILS-

DEPARTMENT: LEGAL SERVICES; APPEALS UNIT

EMAIL; MSA.Appeals@capetown.gov.za

CIVIC CENTRE IZIKO LOLUNTU BURGERSENTRUM
12 HERTZOG BOULEVARD CAPE TOWN 8001 P O BOX 298 CAPE TOWN 8000
www.capetown.gov.za

Making progress possible. Together.