

**SBD 1: PART A  
INVITATION TO BID**

YOU ARE HEREBY INVITED TO BID FOR REQUIREMENTS OF THE SOUTH MARITIME SAFETY AUTHORITY				
RFQ NUMBER: HO – 1697.2		ISSUE DATE	10 June 2026	CLOSING TIME: 11h00
		CLOSING DATE	19 June 2026	
DESCRIPTION	Refer to annexure A for detailed specification <b>PUBLIC KEY INFRASTRUCTURE AND CERTIFICATE LIFECYCLE MANAGEMENT SERVICES FOR ONE YEAR</b>			
BRIEFING SESSION (If applicable)	N/A			
DELIVERY ADDRESS	SAMSA, 146 LUNNON ROAD, HILLCREST PRETORIA			
VALIDITY PERIOD	Price quoted should remain valid for at least thirty (60) days after the closing date.			
ALL BID RESPONSE DOCUMENTS MUST BE EMAILED TO:				
<a href="mailto:rfgresponses@samsa.org.za">rfgresponses@samsa.org.za</a> (EMAIL SUBJECT LINE MUST CLEARLY INDICATE THE RFQ NUMBER)				
BIDDING PROCEDURE AND TECHNICAL ENQUIRIES MAY BE DIRECTED TO:				
CONTACT PERSON	IVOR MOTHOANE			
TELEPHONE NUMBER	012 366 2600			
E-MAIL ADDRESS	imothoane@samsa.org.za			
SUPPLIER INFORMATION				
NAME OF BIDDER				
POSTAL ADDRESS				
STREET ADDRESS				
TELEPHONE NUMBER	CODE		NUMBER	
CELLPHONE NUMBER				
FACSIMILE NUMBER	CODE		NUMBER	
E-MAIL ADDRESS				
VAT REGISTRATION NUMBER				
SUPPLIER COMPLIANCE STATUS	TAXCOMPLIANCE SYSTEM PIN:	OR	CENTRAL SUPPLIER DATABASE No: MAAA	
ARE YOU THE ACCREDITED REPRESENTATIVE IN SOUTH AFRICA FOR THE GOODS /SERVICES OFFERED?	<input type="checkbox"/> Yes <input type="checkbox"/> No [IF YES ENCLOSE PROOF]	ARE YOU A FOREIGN BASED SUPPLIER FOR THE GOODS /SERVICES OFFERED?	<input type="checkbox"/> Yes <input type="checkbox"/> No IF YES, ANSWER THE QUESTIONNAIRE BELOW]	
QUESTIONNAIRE TO BIDDING FOREIGN SUPPLIERS				
IS THE ENTITY A RESIDENT OF THE REPUBLIC OF SOUTH AFRICA (RSA)?			<input type="checkbox"/> YES <input type="checkbox"/> NO	

DOES THE ENTITY HAVE A BRANCH IN THE RSA?

YES  NO

DOES THE ENTITY HAVE A PERMANENT ESTABLISHMENT IN THE RSA?

YES  NO

DOES THE ENTITY HAVE ANY SOURCE OF INCOME IN THE RSA?

YES  NO

IS THE ENTITY LIABLE IN THE RSA FOR ANY FORM OF TAXATION?

YES  NO

**IF THE ANSWER IS "NO" TO ALL OF THE ABOVE, THEN IT IS NOT A REQUIREMENT TO REGISTER FOR A TAX COMPLIANCE STATUS SYSTEM PIN CODE FROM THE SOUTH AFRICAN REVENUE SERVICE (SARS) AND IF NOT REGISTER AS PER 2.3 BELOW.**

**SBD 1: PART B**  
**TERMS AND CONDITIONS FOR BIDDING**

**1. BID SUBMISSION:**

- 1.1. BIDS MUST BE EMAILED / DELIVERED BY THE STIPULATED TIME TO THE CORRECT ADDRESS. LATE BIDS WILL NOT BE ACCEPTED FOR CONSIDERATION.
- 1.2. ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS PROVIDED (NOT TO BE RE-TYPED) OR IN THE MANNER PRESCRIBED IN THE BID DOCUMENT.
- 1.3. THIS BID IS SUBJECT TO THE PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT, 2000 AND THE PREFERENTIAL PROCUREMENT REGULATIONS, THE GENERAL CONDITIONS OF CONTRACT (GCC) AND, IF APPLICABLE, ANY OTHER SPECIAL CONDITIONS OF CONTRACT.
- 1.4. THE SUCCESSFUL BIDDER MAY BE REQUIRED TO FILL IN AND SIGN A WRITTEN CONTRACT FORM (SBD7), FOR LONG TERM CONTRACTS / OR WERE DEEMED NECESSARY.
- 1.5. PROSPECTIVE BIDDERS MUST CONSIDER THE SPECIFICATION & ADDITIONAL SUPPORTING DOCUMENTATION WHEN RESPONDING.
- 1.6. ALL INFORMATION SUBMITTED AS EVIDENCE MUST BE CONSISTENT WITH DECLARATIONS MADE TO BE AWARDED POINTS. INCONSISTENT INFORMATION PROVIDED MAY RESULT IN 0 POINTS AWARDED FOR THE APPLICABLE GOAL/S.
- 1.7. SAMSA RESERVES THE RIGHT TO DISQUALIFY BIDDERS WITH SUPPORTING DOCUMENTS THAT ARE NOT DULY SUBMITTED IN TERMS OF THE BID CONDITIONS.
- 1.8. DELIVERY COSTS IN THE QUOTATION WILL NOT BE CONSIDERED SEPARATELY, BUT RATHER AS PART OF THE TOTAL QUOTATION DURING THE EVALUATION.

**2. TAX COMPLIANCE REQUIREMENTS**

- 2.1 BIDDERS MUST ENSURE COMPLIANCE WITH THEIR TAX OBLIGATIONS.
- 2.2 BIDDERS ARE REQUIRED TO SUBMIT THEIR UNIQUE PERSONAL IDENTIFICATION NUMBER (PIN) ISSUED BY SARS TO ENABLE THE ORGAN OF STATE TO VERIFY THE TAXPAYER'S PROFILE AND TAX STATUS.
- 2.3 APPLICATION FOR TAX COMPLIANCE STATUS (TCS) PIN MAY BE MADE VIA E-FILING THROUGH THE SARS WEBSITE WWW.SARS.GOV.ZA.
- 2.4 BIDDERS MAY ALSO SUBMIT A PRINTED TCS CERTIFICATE TOGETHER WITH THE BID.
- 2.5 IN BIDS WHERE CONSORTIA / JOINT VENTURES / SUB-CONTRACTORS ARE INVOLVED; EACH PARTY MUST SUBMIT A SEPARATE TCS CERTIFICATE / PIN / CSD NUMBER.
- 2.6 WHERE NO TCS PIN IS AVAILABLE BUT THE BIDDER IS REGISTERED ON THE CENTRAL SUPPLIER DATABASE (CSD), A CSD NUMBER MUST BE PROVIDED.
- 2.7 NO BIDS WILL BE CONSIDERED FROM PERSONS IN THE SERVICE OF THE STATE, COMPANIES WITH DIRECTORS WHO ARE PERSONS IN THE SERVICE OF THE STATE, OR CLOSE CORPORATIONS WITH MEMBERS PERSONS IN THE SERVICE OF THE STATE."

**NB: FAILURE TO PROVIDE / OR COMPLY WITH ANY OF THE ABOVE PARTICULARS MAY RENDER THE BID INVALID.**

TOTAL BID PRICE (INCLUDING VAT)	
SIGNATURE OF BIDDER	
DATE	

CAPACITY UNDER WHICH THIS BID IS SIGNED: .....

**SBD 4: BIDDER'S DISCLOSURE**

**1. PURPOSE OF THE FORM**

Any person (natural or juristic) may make an offer or offers in terms of this invitation to bid. In line with the principles of transparency, accountability, impartiality, and ethics as enshrined in the Constitution of the Republic of South Africa and further expressed in various pieces of legislation, it is required for the bidder to make this declaration in respect of the details required hereunder.

Where a person/s are listed in the Register for Tender Defaulters and / or the List of Restricted Suppliers, that person will automatically be disqualified from the bid process.

**2. Bidder's declaration**

2.1 Is the bidder, or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest<sup>1</sup> in the enterprise, employed by the state?

**YES/NO**

2.1.1 If so, furnish particulars of the names, individual identity numbers, and, if applicable, state employee numbers of sole proprietor/ directors / trustees / shareholders / members/ partners or any person having a controlling interest in the enterprise, in table below.

Full Name	Identity Number	Name of State institution

2.2 Do you, or any person connected with the bidder, have a relationship with any person who is employed by the procuring institution? **YES/NO**

2.2.1 If so, furnish particulars:

.....  
.....

2.3 Does the bidder or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest in the enterprise have any interest in any other related enterprise whether or not they are bidding for this contract? **YES/NO**

2.3.1 If so, furnish particulars:

.....  
.....

**3 DECLARATION**

I, the undersigned, (name)..... in submitting the accompanying bid, do hereby make the following statements that I certify to be true and complete in every respect:

3.1 I have read, and I understand the contents of this disclosure.

3.2 I understand that the accompanying bid will be disqualified if this disclosure is found not to be true and complete in every respect.

3.3 The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement, or arrangement with any competitor. However, communication between partners in a joint venture or consortium<sup>1</sup> will not be construed as collusive bidding.

3.4 In addition, there have been no consultations, communications, agreements, or arrangements with any competitor regarding the quality, quantity, specifications, prices, including methods, factors or formulas used to calculate prices, market allocation, the intention or decision to submit or not to submit the bid, bidding with the intention not to win the bid and conditions or delivery particulars of the products or services to which this bid invitation relates.

3.5 The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.

3.6 There have been no consultations, communications, agreements or arrangements made by the bidder with any official of the procuring institution in relation to this procurement process prior to and during the bidding process except to provide clarification on the bid submitted where so required by the institution; and the bidder was not involved in the drafting of the specifications or terms of reference for this bid.

3.7 I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.

I CERTIFY THAT THE INFORMATION FURNISHED IN PARAGRAPHS 1, 2 and 3 ABOVE IS CORRECT. I ACCEPT THAT THE STATE MAY REJECT THE BID OR ACT AGAINST ME IN TERMS OF PARAGRAPH 6 OF PFMA SCM INSTRUCTION 03 OF 2021/22 ON PREVENTING AND COMBATING ABUSE IN THE SUPPLY CHAIN MANAGEMENT SYSTEM SHOULD THIS DECLARATION PROVE TO BE FALSE.

.....  
Signature

.....  
Date

.....  
Position

.....  
Name of bidder

\_\_\_\_\_

## SBD 6.1

### PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2022

This preference form must form part of all bids invited. It contains general information and serves as a claim form for preference points for specific goals.

#### **NB: BEFORE COMPLETING THIS FORM, BIDDERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF THE BID AND PREFERENTIAL PROCUREMENT REGULATIONS, 2022**

#### **1. GENERAL CONDITIONS**

- 1.1 The following preference point systems are applicable to invitations to bid:
- the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and
  - the 90/10 system for requirements with a Rand value above R50 000 000 (all applicable taxes included).
- 1.2 Either the 90/10 or 80/20 preference point system will be applicable in this bid. The lowest/ highest acceptable bid will be used to determine the accurate system once bids are received.
- 1.3 Points for this bid (even in the case of a bid for income-generating contracts) shall be awarded for:
- (a) Price; and
  - (b) Specific Goals.
- 1.4 The preference point system application must not exceed 100 and must be applied as per below:
- 1.4.1 The 80/20 preference system:

The maximum points for this bid are allocated as follows:

	<b>POINTS</b>
<b>PRICE</b>	80
<b>SPECIFIC GOALS**</b>	20
<b>Total points for Price and SPECIFIC GOALS</b>	<b>100</b>

\*\* Point allocation break down provide below

1.4.1.1 SPECIFIC GOALS: 80/20

SPECIFIC GOAL	Points
<b>Goal 1: Historically Disadvantaged Individuals (14)</b>	
a) who had no franchise in national elections before the 1983 and 1993 Constitutions	7
b) who is a female	5
c) who has a disability	2
<b>Goal 2: who is youth</b>	<b>3</b>
<b>Goal 3: Locality</b>	<b>3</b>
<b>TOTAL</b>	<b>20</b>

1.4.2 The 90/10 preference system:  
The maximum points for this bid are allocated as follows:

	POINTS
<b>PRICE</b>	90
<b>SPECIFIC GOALS**</b>	10
<b>Total points for Price and SPECIFIC GOALS</b>	<b>100</b>

\*\* Point allocation break down provide below

1.4.2.1 SPECIFIC GOALS: 90/10

SPECIFIC GOAL	Points
<b>Goal 1: Historically Disadvantaged Individuals (7)</b>	
a) who had no franchise in national elections before the 1983 and 1993 Constitutions	4
b) who is a female	2
c) who has a disability	1
<b>Goal 2: who is youth</b>	<b>1</b>
<b>Goal 3: Locality</b>	<b>2</b>
<b>TOTAL</b>	<b>10</b>

1.5 Failure on the part of a bidder to submit proof or documentation required in terms of this bid to claim points for specific goals with the bid, will be interpreted to mean that preference points for specific goals are not claimed.

1.6 SAMSA reserves the right to require of a bidder, either before a bid is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by SAMSA.

**2. DEFINITIONS**

- (a) **“locality”** means the promotion of SMMEs located within the specific area;
- (b) **“bid”** means a written offer in the form determined by an organ of state in response to an invitation to provide goods or services through price quotations, competitive bidding process or any other method envisaged in legislation;
- (c) **“price”** means an amount of money bided for goods or services, and includes all applicable taxes less all

- unconditional discounts;
- (d) **“rand value”** means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;
  - (e) **“bid for income-generating contracts”** means a written offer in the form determined by an organ of state in response to an invitation for the origination of income-generating contracts through any method envisaged in legislation that will result in a legal agreement between SAMSA and a third party that produces revenue for SAMSA, and includes, but is not limited to, leasing and disposal of assets and concession contracts, excluding direct sales and disposal of assets through public auctions; and
  - (f) **“the Act”** means the Preferential Procurement Policy Framework Act, 2000 (Act No. 5 of 2000).

### 3. FORMULAE FOR PROCUREMENT OF GOODS AND SERVICES

#### 3.1. POINTS AWARDED FOR PRICE

##### 3.1.1 THE 80/20 OR 90/10 PREFERENCE POINT SYSTEMS

A maximum of 80 or 90 points is allocated for price on the following basis:

$$\mathbf{80/20 \quad or \quad 90/10}$$

$$P_s = 80 \left(1 - \frac{P_t - P}{P}\right) \quad or \quad P_s = 90 \left(1 - \frac{P_t - P}{P}\right)$$

Where

- P<sub>s</sub> = Points scored for price of bid under consideration
- P<sub>t</sub> = Price of bid under consideration
- P<sub>min</sub> = Price of lowest acceptable bid

#### 3.2. FORMULAE FOR DISPOSAL OR LEASING OF STATE ASSETS AND INCOME GENERATING PROCUREMENT

##### 3.2.1. POINTS AWARDED FOR PRICE

A maximum of 80 or 90 points is allocated for price on the following basis:

$$\mathbf{80/20 \quad or \quad 90/10}$$

$$P_s = 80 \left(1 + \frac{P_t - P}{P}\right) \quad or \quad P_s = 90 \left(1 + \frac{P_t - P}{P_{max}}\right)$$

Where

- P<sub>s</sub> = Points scored for price of bid under consideration
- P<sub>t</sub> = Price of bid under consideration
- P<sub>max</sub> = Price of highest acceptable bid

### 4. POINTS AWARDED FOR SPECIFIC GOALS

The preferential procurement point system applicable for this bid is:

Preferential Point System	Mark
80/20	X
90/10	

- 4.1. Specific goals for the bid and points claimed are indicated per the table below: 80/20 preference system.

4.1.1. EQUITY OWNERSHIP CLAIMED IN TERMS OF PARAGRAPH 1.4

	<b>SPECIFIC GOAL (SUPPORTING DOCUMENTS FOR VERIFICATION)</b>	<b>Maximum points that can be scored</b>	<b>Points being claimed by supplier</b>
HDI	Equity ownership <b>by persons who</b> had no franchise in the national elections. (ID copies of ALL listed owner/s, as per the CSD, CK1 registration document (CIPC), BBBEE certificate)	7	
	Equity ownership <b>by women</b> (ID copies of ALL listed owner/s, BBBEE certificate)	5	
	Equity ownership <b>by disabled persons</b> (Medical certificate/ Assessment)	2	
	Equity ownership <b>by youth</b> (ID copies of ALL listed owner/s, BBBEE certificate)	3	
	Locality (CIPC / SARS or valid proof of address utility bill, bank statement, account statement, municipal councillor's letter)	3	
	<b>TOTAL</b>	<b>20</b>	

\*\* Claimed points can only be allocated where supporting documents have been provided.

\*\* Ownership points will be awarded on a pro-rata using share certificates / CSD / SBD

\*\* Specific goal points are allocated to natural persons and will be awarded in accordance with company/ consortium or joint venture ownership allocation

\*\* Locality goal points will only be awarded to suppliers within the province of delivery

\*\* Refer to checklist attached to ensure correct document submission

4.2. Specific goals for the bid and points claimed are indicated per the table below: 90/10 preference system.

4.2.1. EQUITY OWNERSHIP CLAIMED IN TERMS OF PARAGRAPH 1.4

	<b>SPECIFIC GOAL (SUPPORTING DOCUMENTS FOR VERIFICATION)</b>	<b>Maximum points that can be scored</b>	<b>Points being claimed by supplier</b>
HDI	Equity ownership <b>by persons who</b> had no franchise in the national elections. (ID copies of ALL listed owner/s, as per the CSD, CK1 registration document (CIPC), BBBEE certificate)	4	
	Equity ownership <b>by women</b> (ID copies of ALL listed owner/s, BBBEE certificate)	2	
	Equity ownership <b>by disabled persons</b> (Medical certificate/ Assessment)	1	
	Equity ownership <b>by youth</b> (ID copies of ALL listed owner/s, BBBEE certificate)	1	
	Locality (CIPC / SARS or valid proof of address utility bill, bank statement, account statement, municipal councillor's letter)	2	
	<b>TOTAL</b>	<b>10</b>	

\*\* Claimed points can only be allocated where supporting documents have been provided.

\*\* Ownership points will be awarded on a pro-rata using share certificates / CSD / SBD

\*\* Specific goal points are allocated to natural persons and will be awarded in accordance with company/ consortium or joint venture ownership allocation

\*\* Locality goal points will only be awarded to suppliers within the province of delivery

\*\* Refer to checklist attached to ensure correct document submission

**5. SUBMISSIONS BY CONSORTIUMS AND JOINT VENTURES**

5.1. If a submission is a consortium or joint venture, the points claimed for ownership must be detailed separately, as per annexure A and sent back with the bidding documents. The information will define the following:

The percentage (%) of the contract allocated to each JV member or consortium member. This should also be included in an agreement to be made available on request by SAMSA.

The percentage ownership of each JV member or consortium member in each of the specific goals relevant to this bid, with supporting documents.

The total points claimed will be the sum of the percentage contract allocation for each partner multiplied by the percentage weighting for each category, multiplied by the percentage ownership in the relevant specific goal.

**6. DECLARATION WITH REGARD TO COMPANY/FIRM**

- 6.1. Name of company/firm.....
- 6.2. Company registration number: .....
- 6.3. Company/ firm physical address (for claiming locality points):

.....  
.....

TYPE OF COMPANY/ FIRM [Tick applicable box]

- Partnership/Joint Venture / Consortium (Please refer to Annexure C)
- One-person business/sole propriety
- Close corporation
- Public Company
- Personal Liability Company
- Pty) Limited
- Non-Profit Company
- State Owned Company

6.4. DESCRIBE PRINCIPAL BUSINESS ACTIVITIES

.....  
.....

6.5. TOTAL NUMBER OF YEARS THE COMPANY/ FIRM HAS BEEN IN BUSINESS? .....

6.6. List of shareholder/s information to be used to calculate the points claimed in paragraph 4.3.

NAME	ID NUMBER	HDI** (**Yes / No)			Youth** (**Yes/ No)	% of company / firm owned
		No franchise prior to elections	Women	Disabled		

6.7. I, the undersigned, who is duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the specific goals as advised in the bid, qualifies the company/ firm for the preference(s) shown and I acknowledge that:

- i) The information furnished is true and correct;
- ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;
- iii) In the event of a contract being awarded as a result of points claimed as shown in paragraphs 4.1 and 5.6, the contractor may be required to furnish documentary proof to the satisfaction of SAMSA that the claims are correct;
- iv) If the specific goals have been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, SAMSA may, in addition to any other remedy it may have –
  - (a) disqualify the person from the bidding process;
  - (b) recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;
  - (c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
  - (d) recommend that the bidder or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted from obtaining business from any organ of state for a period not exceeding 10 years, after the *audi alteram partem* (hear the other side) rule has been applied; and
  - (e) forward the matter for criminal prosecution, if deemed necessary.

<p>.....</p> <p><b>SIGNATURE(S) OF TENDERER(S)</b></p>
<p><b>SURNAME AND NAME:</b> .....</p> <p><b>DATE:</b> .....</p> <p><b>ADDRESS:</b> .....</p> <p>.....</p> <p>.....</p> <p>.....</p> <p>.....</p>



## ANNEXURE A: SPECIFICATION / DESCRIPTION OF GOODS

DETAIL	INFORMATION
BIDDING & TECHNICAL ENQUIRIES MAY BE DIRECTED TO THE SCM CONTACT PERSON	SCM CONTACT PERSON Name: IVOR MOTHOANE Contact number: 012 366 2600 Email address: <a href="mailto:imothoane@samsa.org.za">imothoane@samsa.org.za</a>
SHORT DESCRIPTION OF SERVICES / GOODS REQUIRED	<b>PUBLIC KEY INFRASTRUCTURE AND CERTIFICATE LIFECYCLE MANAGEMENT SERVICES FOR ONE YEAR</b>
SERVICE / GOODS DELIVERY ADDRESS	SAMSA PRETORIA 146 LUNNON ROAD, HILLCREST, PRETORIA

DESCRIPTION OF SERVICES / GOODS REQUIRED:

**TERMS OF REFERENCE FOR THE PROCUREMENT AND IMPLEMENTATION OF PUBLIC KEY INFRASTRUCTURE AND CERTIFICATE LIFECYCLE MANAGEMENT SERVICES INCLUDING MAINTENANCE AND SUPPORT FOR A PERIOD OF ONE (1) YEARS.**

### BACKGROUND

The high increase in cyber incidents which are becoming common occurrences require organisations to implement adequate controls to protect their organisations against imminent cyber threats. To counter against such threats, cryptography form part of the controls required to be implemented towards ensuring a resilient ICT environment. The South African Maritime Safety Authority (SAMSA) would like to appoint a suitable service provider for implementation of Public Key Infrastructure (PKI) and Certificate Lifecycle Management (CLM) including maintenance and support for a period of one (1) year.

PKI encrypts sensitive communications, ensuring information protection during transit. PKI is fundamental in ensuring data confidentiality and maintaining information integrity. CLM is an integration within cryptographic security necessary to provide a centralized view of PKI certificates, automated discovery and renewal, and policy enforcement across diverse environments. CLM automates the processes of issuing, provisioning, validating, renewing, revoking, and destroying certificates, to minimizing errors and enabling efficiency at scale.

## 1. Procurement, Provisioning and Implementation of Public Key Infrastructure (PKI) and Certificate Lifecycle Management (CLM)

The appointed service provider shall deliver a fully functional PKI and CLM products and services for the period of one (1) year that includes and not limited to the following:

- 1.1 Provision and implementation of PKI and CLM capabilities.
- 1.2 Enabling secure communication, confidentiality, and data integrity.
- 1.3 Ensuring the protection of data in transit, at rest, and in use.
- 1.4 Strong encryption (minimum 256-bit).
- 1.5 Provision of digital identities using trusted certificates.
- 1.6 A crypto-agile, scalable solution supporting Quantum and Post-Quantum Cryptography.
- 1.7 Seamless integration between PKI and CLM platforms.
- 1.8 Integration with SAMSA's Internal Certificate Authority (CA).
- 1.9 Integration with a Key Management System (KMS) and Hardware Security Module (HSM), for future.
- 1.10 Secure and efficient key generation, distribution, and storage.
- 1.11 Development of processes to guide management of keys throughout the key lifecycle.
- 1.12 Automation of certificate and key management processes (e.g., auto-renewal, key rotation).
- 1.13 High availability of keys and guaranteed backup mechanisms.
- 1.14 Comprehensive audit logging.
- 1.15 Bidder to configure and implement PKI and CLM solution.

## 2. Public Key Infrastructure (PKI)

- 2.1 The PKI component must include:
  - 2.1.1 Provisioning of a publicly trusted Certificate Authority (CA) capable of issuing:
    - Standard Certificates.
    - Multi-Domain Certificates.
    - Wildcard Certificates.
    - S/MIME Certificates.
    - Private Certificates
  - 2.1.2 Support for Quantum and Post-Quantum Cryptography.
  - 2.1.3 Scalability to support organizational growth.
- 2.2 Integration with KMS and HSM for secure key handling (for future).

### **3. Certificate Lifecycle Management (CLM)**

- 3.1.1 Centralised Certificate Signing Request (CSR) management.
  - 3.1.2 Automated certificate discovery, issuance, inventory, renewal, and revocation.
  - 3.1.3 Comprehensive Key Management capabilities, including:
    - Key generation
    - Secure distribution
    - Revocation
    - Destruction
    - Recovery
    - Secure storage
    - Automated key rotation
  - 3.1.4 Policy enforcement (validity periods, key size, naming conventions, trusted CAs).
  - 3.1.5 Secure storage of keys and certificates.
  - 3.1.6 Integration with KMS.
  - 3.1.7 Reporting and auditing capabilities:
    - Compliance reports
    - Certificate history
    - Key usage audits
    - Reporting of compromised certificates
    - Alerts via email, SMS, etc.
4. The service provider to assist with configuration and implementation of the solution (PKI and CLM).

### **5. Support and Maintenance**

- 5.1 The OEM to provide:
  - 5.1.1 Technical support.
  - 5.1.2 Provision of maintenance.
  - 5.1.3 Software updates and patches.
  - 5.1.4 Incident resolution and root-cause analysis

### **6. Skills Transfer and Training**

- 6.1 The service provider must provide training, and skills transfer to designated SAMSA ICT personnel to ensure proper administration and operation of the PKI and CLM systems.

## REQUIREMENTS:

1. Provide the services of a Service Manager / Account Manager with access to competent technical resources.
2. Align with best practices, industry standards (NIST, ISO, POPIA, ECT Act, etc) and regulations to data security and privacy.

## TECHNICAL MANDATORY REQUIREMENT

### **VALID ACCREDITATION**

Bidders are required to submit a valid accreditation certificate or an official partner confirmation letter issued by SECTIGO or DigiCert as part of their RFQ submission.

Failure to submit the required documentation, or submission of invalid, expired, or non-verifiable documentation, will result in the bid being deemed non-responsive and automatically disqualified from further evaluation.

SAMSA reserves the right to verify all information and documentation submitted by bidders at any stage of the procurement process.

**ANNEXURE B: PRICING TABLE**

**(THE TOTAL PRICE MUST BE INCLUSIVE OF VAT)**

Name of bidder..... RFQ NUMBER: .....
DESCRIPTION OF GOODS OR SERVICES: .....

**PRICING SCHEDULE**

<b>Description</b>	<b>Quantity</b>	<b>Unit Price</b>	<b>Total Price (Including VAT)</b>
CLM	1		
Standard Domain certificates	12		
Multi Domain certificates	1		
Wildcard	1		
Private certificates	80		
S/MIME (Organization)	20		
Configuration and implementation cost (once Off)	1		
<b>Total</b>			

## REQUIRED SUPPORTING DOCUMENTS & CHECKLIST

No.	Document description	Submitted (Yes / No)
1	Quotation	
2	Signed SBD (RFQ) Forms	
3	Recent CSD, not older than 3 months	
4	Tax pin certificate	
5	Valid B-BBEE	
6	CK1 registration document (CIPC)	
7	ID copies of ALL listed owner/s as per CSD report	
8	Proof of address not older than 3 months	
9	Medical certificate/ Assessment (if applicable)	
10	Consortiums and Joint Ventures Form (if applicable)	

**\*\*ALL INFORMATION SUBMITTED WILL BE TREATED AS EVIDENCE FOR AWARDED POINTS FOR THE SAMSA GOALS AND MUST BE CONSISTENT WITH DECLARATIONS MADE. INCONSISTENT INFORMATION PROVIDED MAY RESULT IN 0 POINTS AWARDED FOR THE APPLICABLE GOAL. SAMSA RESERVES THE RIGHT TO DISQUALIFY BIDDERS WITH SUPPORTING DOCUMENTS THAT ARE NOT DULY SUBMITTED IN TERMS OF THE BID CONDITIONS.**

## GUIDELINES FOR DOCUMENTS REQUIRED FOR THE VERIFICATION OF THE SAMSA GOALS

SPECIFIC GOAL	DOCUMENTS THAT WILL BE USED TO VERIFY THE INFORMATION SUPPLIED
<p>Equity ownership <b>by persons who</b> had no franchise in the national elections</p> <p><i>Points for persons or categories of persons historically disadvantaged on the basis of race (black people)</i></p>	<p>ID copies of all listed owner/s as per CSD report</p> <p>CK1 registration document (CIPC)</p> <p>BBBEE certificate</p>
<p>Equity ownership <b>by women</b></p> <p><i>Points for persons or categories of persons historically disadvantaged on the basis of gender (women)</i></p>	<p>ID copies of all listed owner/s as per CSD report</p> <p>BBBEE certificate</p>
<p>Equity ownership <b>by disabled persons</b></p> <p><i>Points for persons or categories of persons historically disadvantaged on the basis of disability (persons living with disabilities).</i></p>	<p>Medical certificate/ Assessment</p>
<p>Equity ownership <b>by youth</b></p>	<p>ID copies of all listed owner/s as per CSD report</p>
<p>Locality</p>	<p>Address listed on the company registration CIPC / SARS document is acceptable for claiming locality points.</p> <p>Should you want to claim locality points, for an address not listed on the CIPC / SARS document, that address must be listed on the CSD, accompanied by a valid proof of residence, reflecting one of the listed owners' names and physical address. e.g. Utility bill, bank/ account statement, Municipal councillor's letter.</p>

**ANNEXURE C: Only if selected Partnership/Joint Venture / Consortium”**  
 6.4 (TYPE OF COMPANY/ FIRM)

**APPLICABLE FOR CONSORTIUMS AND JOINT VENTURES (JV)**

**CONSORTIUMS AND JOINT VENTURES OWNERSHIP FORM**

(This form is only applicable for consortiums & JVs only)

- a) The percentage (%) of the contract allocated to each JV member or consortium member. This should also be included in an agreement to be made available on request by SAMSA, should a need arise.

NO	JV or consortium company name	PERCENTAGE FOR EACH MEMBER
1		
2		
3		
	TOTAL	100%

\*\* Additional lines can be added for more

- b) The percentage ownership of each JV member or consortium member in each of the specific goals relevant to this bid, with supporting documents. The total points claimed will be the sum of the percentage contract allocation for each partner multiplied by the percentage weighting for each category, multiplied by the percentage ownership in the relevant specific goal.

**JV or consortium: 1**

NAME	ID NUMBER	HDI** (**Yes / No)			Youth** (**Yes/ No)	% of company / firm owned
		No franchise prior to elections	Women	Disabled		

**JV or consortium: 2**

NAME	ID NUMBER	HDI** (**Yes / No)			Youth** (**Yes/ No)	% of company / firm owned
		No franchise prior to elections	Women	Disabled		

\*\* Additional lines / tables may be added if necessary

## CLARIFICATIONS

1. Private Certificates- Are these internal/private SSL certificates, or are there SSL certificates that need to be publicly trusted?

**Answer:**

- a. 80 Internal Private Certificates
- b. 12 Standard Domain Certificates (Publicly trusted)
- c. 1 Multi-Domain Certificate (Publicly trusted)
- d. 1 Wildcard Certificate
- e. 20 S/MIME Certificates

2. Certificate Lifecycle Management (CLM) - Will the automation requirement be for public certificates, private certificates, or both?

**Answer:** The automation will be for both public and private.

3. Please confirm the total number of certificates that require automation.

**Answer:** ALL

- a. 80 Internal Private Certificates
- b. 12 Public Standard Domain Certificates (Publicly trusted)
- c. 1 Multi-Domain Certificate (Publicly trusted)
- d. 1 Wildcard Certificate (publicly trusted)
- e. 20 S/MIME Certificates

4. Please also provide the total number of endpoints these certificates need to be deployed to, as a single certificate may be deployed across multiple endpoints.

**Answer:**

- a. SSL cert approximately 88 endpoints.