



INDUSTRIAL DEVELOPMENT CORPORATION

**SERVICE PROVIDER TO DEVELOP A FEASIBILITY STUDY AND BUSINESS CASE, PROVIDE ADVISORY SERVICES, AND ENSURE IMPLEMENTATION READINESS FOR THE RIETPOORT –DOORNFONTEIN BULK WATER SUPPLY SCHEME IN RAMOTSHERE MOILOA LOCAL MUNICIPALITY**

<b>RFP number</b>	<b>T32/06/26</b>
<b>Non-Compulsory briefing session</b>	<b>Date: 17 June 2026</b> <b>Time: 11h00</b> <b>Venue: Via Teams</b> <b>Meeting link:</b> <a href="https://teams.microsoft.com/meet/370036842558813?p=c0Khe7tDA4ALdXNSA6">https://teams.microsoft.com/meet/370036842558813?p=c0Khe7tDA4ALdXNSA6</a>
<b>Closing date and time</b>	<b>30 June 2026</b>
<b>Tender validity period</b>	<b>120 days</b>
<b>Responses to this RFP should ONLY be forwarded to:</b>	<a href="https://idcza-my.sharepoint.com/:f/g/personal/tinyikou_idc_co_za/IgBwdWPv89P9T74-nlaB0M0aAdDz6ECN2IyNSBV4QZtikZs">https://idcza-my.sharepoint.com/:f/g/personal/tinyikou_idc_co_za/IgBwdWPv89P9T74-nlaB0M0aAdDz6ECN2IyNSBV4QZtikZs</a>

**NB: All enquiries regarding this RFP must be forwarded to the Procurement Specialist Ntombifikile Mokgeseng at [ntombifikilem@idc.co.za](mailto:ntombifikilem@idc.co.za) within three (3) days after the RFP has been issued. No enquiries from bidders will be entertained after the closing date of this RFP and during the subsequent evaluation processes. IDC however reserves the right to clarify any information with any bidder regarding their response to this RFP.**

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**SECTION 1: GENERAL CONDITIONS OF BID**

## SECTION 1: GENERAL CONDITION OF BID

### 1. PROPRIETARY INFORMATION

Industrial Development Corporation of SA Ltd (IDC) considers this Request for Proposal (RFP) and all related information, either written or verbal, which is provided to the respondent, to be proprietary to IDC. It shall be kept confidential by the respondent and its officers, employees, agents and representatives. The respondent shall not disclose, publish, or advertise this RFP or related information to any third party without the prior written consent of IDC.

### 2. ENQUIRIES

2.1. All communication and attempts to solicit information of any kind relative to this RFP should be submitted **in writing** to:

Name: Ntombifikile Mokgeseng

Telephone Number: Office: 011 269 3767

Email address: [ntombifikilem@idc.co.za](mailto:ntombifikilem@idc.co.za)

2.2. Enquiries in relation to this RFP will not be entertained after **19 June 2026**.

2.3. The enquiries will be consolidated, and IDC will issue one response, and such response will be posted, within two days after the last day of enquiries, onto the IDC website ([www.idc.co.za](http://www.idc.co.za)) under tenders i.e., next to the same RFP document.

2.4. The IDC may respond to any enquiry in its absolute discretion and the bidder acknowledges that it will have no claim against the IDC on the basis that its bid was disadvantaged by lack of information, or inability to resolve ambiguities.

### 3. BID VALIDITY PERIOD

3.1. Responses to this RFP received from bidders will be valid for a period of **120** days counted from the bid closing date.

### 4. INSTRUCTIONS ON SUBMISSION OF BIDS

4.1. Bid responses must be submitted in electronic format only and must be e-mailed to the dedicated e-mail address as provided herein.

4.2. Bid responses should be in generally acceptable / standard electronic file format/s (i.e., Microsoft suite of products or pdf) to enable access thereto by the IDC for purposes of evaluating responses received. Where documents are presented in a format which cannot be accessed by the IDC through generally acceptable formats, such bid response will be disqualified.

4.3. The closing date for the submission of bids is **30 June 2026** not later than 11h00 AM (before midday). No late bids will be considered. Bids must only be sent to [https://idcza-my.sharepoint.com/:f/g/personal/tinyikou\\_idc\\_co\\_za/lqBwdWPv89P9T74-nlaB0M0aAdDz6ECN2lyNSBV4QZtikZs](https://idcza-my.sharepoint.com/:f/g/personal/tinyikou_idc_co_za/lqBwdWPv89P9T74-nlaB0M0aAdDz6ECN2lyNSBV4QZtikZs). Bids sent to any other email address other than the one specified herein will be disqualified and will not be considered for evaluation. It is the bidder's responsibility to ensure that the bid is sent to the correct email address and that this is received by the IDC before the closing date and time in IDC's dedicated tender e-mail inbox / address [https://idcza-my.sharepoint.com/:f/g/personal/tinyikou\\_idc\\_co\\_za/lqBwdWPv89P9T74-nlaB0M0aAdDz6ECN2lyNSBV4QZtikZs](https://idcza-my.sharepoint.com/:f/g/personal/tinyikou_idc_co_za/lqBwdWPv89P9T74-nlaB0M0aAdDz6ECN2lyNSBV4QZtikZs).

4.4. Bidders are advised to submit / send its bid responses at least 30 minutes before the 11h00 AM deadline to avoid any technical challenges in this regard which may result in bid responses being received late. IDC's e-mail servers are configured to receive e-mails with sizes up to 50MB.

- 4.5. The IDC will not be held responsible for any of the following:
- 4.5.1. bid responses sent to the incorrect email address.
  - 4.5.2. bid responses being inaccessible due to non-standard electronic file formats being utilised to submit responses by bidders.
  - 4.5.3. any security breaches and unlawful interception of tender / bid responses by third parties outside the IDC's IT network domain.
  - 4.5.4. bid responses received late due to any IT network related congestions and/or technical challenges; and
  - 4.5.5. bid responses with file size limits greater than IDC's e-mail receipt capacity of 50MB.
- 4.6. Only responses received via the specified email address will be considered.
- 4.7. Where a complete bid response (Inclusive of all relevant Schedules) is **not received** by the IDC in its electronic email tender box [https://idcza-my.sharepoint.com/:f/g/personal/tinyikou\\_idc\\_co\\_za/IqBwdWPv89P9T74-nlaB0M0aAddz6ECN2lyNSBV4QZtikZs](https://idcza-my.sharepoint.com/:f/g/personal/tinyikou_idc_co_za/IqBwdWPv89P9T74-nlaB0M0aAddz6ECN2lyNSBV4QZtikZs) by the closing date and time, such a bid response will be regarded as incomplete and late. Such late and / or incomplete bid will be disqualified. **It is the IDC's policy not to consider late bids for tender evaluation.**
- 4.8. Amended bids may be sent to the electronic tender box [https://idcza-my.sharepoint.com/:f/g/personal/tinyikou\\_idc\\_co\\_za/IqBwdWPv89P9T74-nlaB0M0aAddz6ECN2lyNSBV4QZtikZs](https://idcza-my.sharepoint.com/:f/g/personal/tinyikou_idc_co_za/IqBwdWPv89P9T74-nlaB0M0aAddz6ECN2lyNSBV4QZtikZs)) marked "Amendment to bid" and should be received by the IDC **before** the closing date and time of the bid.

## 5. PREPARATION OF BID RESPONSE

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- 5.1. All the documentation submitted in response to this RFP must be in English.
- 5.2. The bidder is responsible for all the costs that it shall incur related to the preparation and submission of the bid document.
- 5.3. Bids submitted by bidders which are companies or are comprised of companies must be signed by a person or persons duly authorised thereto by a resolution of the applicable Board of Directors, a copy of which Resolution, duly certified, must be submitted with the bid.
- 5.4. The bidder should check the numbers of the pages of its bid to satisfy itself that none are missing or duplicated. No liability will be accepted by IDC in regard to anything arising from the fact that pages of a bid are missing or duplicated.
- 5.5. Bidder's tax affairs with SARS must be in order (tax compliant status) and bidders must provide written confirmation to this effect as part of their tender response.
- 5.6. In the event that the bidding structure is a Prime Contractor with Sub-contractor/(s), then the Prime Contractor must not hold lower % of the contract value than **any** of the subcontractors.

## 6. SUPPLIER PERFORMANCE MANAGEMENT

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- 6.1. Supplier Performance Management is viewed by the IDC as a critical component in ensuring value for money acquisition and good supplier relations between the IDC and all its suppliers.
- 6.2. The successful bidder shall upon receipt of written notification of an award, be required to conclude a Service Level Agreement (SLA) with the IDC, which will form an integral part of the supply agreement. The SLA will serve as a tool to measure, monitor, and assess the supplier performance and ensure effective delivery of service, quality and value-add to IDC's business.
- 6.3. Successful bidders will be required to comply with the above condition and also provide a scorecard on how their product / service offering is being measured to achieve the objectives of this condition.

## **7. ENTERPRISE AND SUPPLIER DEVELOPMENT**

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The IDC promotes enterprise development. In this regard, successful bidders may be required to mentor SMMs and/ or Youth-Owned businesses. The implications of such arrangement will be subject to negotiations between the IDC and the successful bidder.

## **8. IDC'S RIGHTS**

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- 8.1.** The IDC is entitled to amend any bid condition, bid validity period, RFP specification, or extend the bid closing date, all before the bid closing date. All bidders, to whom the RFP documents have been issued and where the IDC have record of such bidders, may be advised in writing of such amendments in good time and any such changes will also be posted on the IDC's website under the relevant tender information. All prospective bidders should therefore ensure that they visit the website regularly and before they submit their bid response to ensure that they are kept updated on any amendments in this regard.
- 8.2.** The IDC reserves the right not to accept the lowest priced bid or any bid in part or in whole. It normally awards the contract to the bidder who proves to be fully capable of handling the contract and whose bid is functionally acceptable and financially advantageous to the IDC.
- 8.3.** The IDC reserves the right to conduct site visits at bidder's corporate offices and / or at client sites if so required.
- 8.4.** The IDC reserves the right to request all relevant information, agreements, and other documents to verify information supplied in the bid response. The bidder hereby gives consent to the IDC to conduct background checks, including FICA verification, on the bidding entity and any of its directors / trustees / shareholders / members.
- 8.5.** The IDC reserves the right, at its sole discretion, to appoint any number of vendors to be part of this panel of service providers, if applicable (i.e., where a panel is considered).
- 8.6.** The IDC reserves the right of final decision on the interpretation of its tender requirements and responses thereto.
- 8.7.** The IDC reserves the right to consider professional conduct and experiences it had with any bidder which rendered similar services to the IDC in the past 5 years over and above the references put forward by the bidder in its response.

## **9. UNDERTAKINGS BY THE BIDDER**

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- 9.1.** By submitting a bid in response to the RFP, the bidder will be taken to offer to render all or any of the services described in the bid response submitted by it to the IDC on the terms and conditions and in accordance with the specifications stipulated in this RFP document.
- 9.2.** The bidder shall prepare for a possible presentation should IDC require such and the bidder will be required to make such presentation within five (5) days from the date the bidder is notified of the presentation. Such presentation may include a practical demonstration of products or services as called for in this RFP.
- 9.3.** The bidder agrees that the offer contained in its bid shall remain binding upon him/her and receptive for acceptance by the IDC during the bid validity period indicated in this RFP and its acceptance shall be subject to the terms and conditions contained in this RFP document read with the bid.
- 9.4.** The bidder furthermore confirms that he/she has satisfied himself/herself as to the correctness and validity of his/her bid response; that the price(s) and rate(s) quoted cover all the work/item(s) specified in the bid response documents; and that the price(s) and rate(s) cover all his/her obligations under a resulting contract for the services contemplated in this RFP; and that he/she accepts that any mistakes regarding price(s) and calculations will be at his/her risk.
- 9.5.** The successful bidder accepts full responsibility for the proper execution and fulfilment of all obligations and conditions devolving on him/her under the supply agreement and SLA to be concluded with IDC, as the principal(s) liable for the due fulfilment of such contract.

- 9.6.** The bidder accepts that all costs incurred in the preparation, presentation and demonstration of the solution offered by it shall be for the account of the bidder. All supporting documentation and manuals submitted with its bid will become IDC property unless otherwise stated by the bidder/s at the time of submission.

## **10. REASONS FOR DISQUALIFICATION**

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- 10.1.** The IDC reserves the right to disqualify any bidder which does any one or more of the following, and such disqualification may take place without prior notice to the offending bidder:
- 10.1.1. bidder whose Tax Status is non-compliant, after they have been notified accordingly and remain non-compliant.
  - 10.1.2. bidder who submits incomplete information and documentation according to the requirements of this RFP document.
  - 10.1.3. bidder who submits information that is fraudulent, factually untrue, or inaccurate information.
  - 10.1.4. bidder who receives information not available to other potential bidders through fraudulent means.
  - 10.1.5. bidder who does not comply with any of the mandatory requirements as stipulated in the RFP document.
  - 10.1.6. bidder who fails to comply with POPIA requirements as listed herein.
  - 10.1.7. bidder, as the prime contractor, who holds a lower percentage in terms of the value of the contract than any of its subcontractor/(s).

## **11. RETURNABLE SCHEDULES**

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Bidders shall submit their bid responses in accordance with the returnable schedules specified below (each schedule must be clearly marked):

- 11.1. Cover Page:** (the cover page must clearly indicate the RFP reference number, bid description and the bidder's name)

**11.2. Schedule 1:**

Executive Summary (explaining how you understand the requirements of this RFP and the summary of your proposed solution)

**11.3. Schedule 2:**

- 11.3.1. Copy of Board Resolution, duly certified.
- 11.3.2. Originally certified copy of ID document for the Company Representative.
- 11.3.3. Annexure 2: Acceptance of Bid Conditions and Bidder's Details (duly completed and signed).
- 11.3.4. Annexure 3: Tax Compliance Requirements (duly completed and signed).
- 11.3.5. Annexure 4: Bidders Disclosure (duly completed and signed).
- 11.3.6. Annexure 5: Shareholders and Directors Information (duly completed and signed)
- 11.3.7. Annexure 6: BEE Commitment Plan.
  - 11.3.7.1. Bidders must submit a B-BBEE verification certificate. For Exempted Micro Enterprises (EME) with an annual revenue of less than R10 million and Qualifying Small Enterprises (QSE) with an annual revenue of between R10 million and R50 million per annum, a sworn affidavit confirming the annual total revenue and level of black ownership may be submitted. Any misrepresentation in terms of the declaration constitutes a criminal offence as set out in the B-BBEE Act as amended.
- 11.3.8. Annexure 7 Disclosure Statement (duly responded to).

- 11.3.9. Annexure 8 Privacy & Protection of Personal Information (duly completed and signed, if applicable).
- 11.3.10. Statement of Financial Position of the Bidder: Latest Audited Financial Statements (where applicable in terms of the Company's Act) and/or independently reviewed financial statements and/or Cashflow Budget for new entities with no financial records.
- 11.3.11. Copy of Joint Venture/ Consortium/ Subcontracting Agreement duly signed by all parties (if applicable).

**Note: If a bidder is a Consortium, Joint Venture or Prime Contractor with Subcontractor(s), the documents listed above must be submitted for each Consortium/ JV member or Prime Contractor and Subcontractor(s).**

#### **11.4. Schedule 3:**

Response to Section 2: Functional Requirements Specification, in line with the format indicated in this RFP document.

- 11.4.1. Annexure 1: Response format for section 2 of this RFP document duly completed and signed.

#### **11.5. Schedule 4:**

Price Proposal (response to Section 3 Cost Proposal of this RFP document).

**Note: Must be submitted as a separate file/document marked Schedule 4: Price/Cost Proposal)**

## **12. EVALUATION CRITERIA AND WEIGHTINGS**

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Bids shall be evaluated in terms of the following process:

- 12.1. Phase 1: Initial Screening Process:** During this phase, bid responses will be reviewed for purposes of assessing compliance with RFP requirements including the general bid conditions and also the Specific Conditions of Bid, which requirements include the following:
  - IDC will make use of the Central Supplier Database (CSD) to access key information which is required to conduct supplier vetting including Company Registration status, tax compliance status and any other relevant checks conducted on CSD.
  - In the event that the bidding structure is a Prime Contractor with Sub-contractor/(s), then IDC will evaluate the information provided in Annexure 2 (Acceptance of Bid Conditions and Bidder's Details) and if determined that the Prime Contractor holds a lower percentage in terms of the value of the contract than any of its subcontractor/(s), then the bid will be disqualified.
  - Submission of ID copy for the Company Representative as referenced in 11.3.2 above.
  - BEE Status Certification as referenced in 11.3.7.1 above.
  - Completion of all Standard Bidding Documents and other requirements, as reflected in this RFP, which covers the following:
    - Section 2: Functional Requirements Specification.
    - Section 3: Cost Proposal.
    - Annexure 1: Response Format for Section 2.
    - Annexure 2: Acceptance of Bid Conditions and Bidders Details.
    - Annexure 3: Tax Compliance Requirements.
    - Annexure 4: Bidder's Disclosure.
    - Annexure 5: Shareholders And Directors Information.
    - Annexure 6: BEE Commitment Plan.
    - Annexure 7: Disclosure Statement.

- Annexure 8: Privacy & Protection of Personal Information Act 4 of 2013 Requirements.

**Note: Failure to comply with the requirements assessed in Phase 1 (compliance), may lead to disqualification of bids.**

## 12.2. Phase 2: Technical/ Functionality Evaluation

Bid responses will be evaluated in accordance with the Functional criteria as follows:

### 12.2.1. Mandatory Functional/ Technical Requirements

All bid responses that do not meet the Mandatory Functional Requirements will be disqualified and will not be considered for further evaluation on the Other Functional Requirements. The Mandatory Functional Requirements are stated in section 2 of this RFP document.

**Note: Failure to comply with the Mandatory Functional Requirements assessed in this phase will lead to disqualification of bids.**

### 12.2.2. Other Functional/ Technical Requirements

With regards to the other Functional Requirements, the following criteria (set out in more detail in section 2 of this RFP document) and the associated weightings will be applicable:

Number	ELEMENT	WEIGHT
1	Bidder's relevant experience	30
2	Bidder's proposed Methodology & approach	30
3	Bidder's proposed project plan	10
4	Qualifications, Skills and experience of key personnel	30
<b>TOTAL</b>		<b>100%</b>

**Note: The minimum qualifying score for functionality is 70%. All bidders that fail to achieve the minimum qualifying score on functionality shall not be considered for further evaluation on Price and Specific Goals.**

## 12.3. Phase 3: Preference Point System

All bids that achieve the minimum qualifying score for Functionality (acceptable bids) will be evaluated further in terms of the preference point system, as follows:

CRITERIA	POINTS
Price	80
Specific Goals <sup>1</sup>	20
<b>TOTAL</b>	<b>100</b>

<sup>1</sup>Specific Goals for this tender and points that may be claimed are indicated per table below:

SPECIFIC GOALS	POINTS
	(80/20 system)
Black ownership <sup>2</sup>	10
30% Black women ownership	5
Any % of ownership by Black Designated Groups <sup>3</sup>	2
Reconstruction Development Programme Objective: Promotion of SMMEs (Entities that are EME or QSE)	3
<b>TOTAL POINTS</b>	<b>20</b>

<sup>2</sup>Black ownership: 100% black owned entities will score the full 10 points (if 80/20 system), and between 51% - 99.99% black owned entities will score 4 points (if 80/20 system).

<sup>3</sup>Black Designated Groups has the meaning assigned to it in the codes of good practice issued in terms of section 9(1) of the Broad-Based Black Economic Act as amended.

**Note:** Only enterprises with direct Black shareholding that fall under the four categories below be considered for allocation of points on Specific Goal:

- Exercisable voting rights in the hands of Black people
- Exercisable voting rights in the hands of Black women
- Exercisable voting rights in the hands of Black Designated Groups
- Employee Share Ownership Programmes (“ESOPs”) with direct shareholding and exercisable voting rights in the hands of Black People, Black woman, and Black Designated Groups

#### **12.4. Phase 4: Objective Criteria**

This contract will be awarded to the bidder scoring the highest points unless an objective criterion justifies the award of the tender to a bidder other than the highest scoring bidder.

##### **12.4.1. Objective Criteria are:**

The bidder must pose less risk to the IDC. The risk will be assessed in terms of, but not limited to, the following:

- Reputational Risk: This will be assessed in line with the bidder’s disclosure (Refer to Annexure 7: Disclosure statement of this document) and the IDC Compliance and Regulatory Affairs Department (CRAD) screening report.
- Concentration Risk: Over exposure to a single bidder.
- The bidder’s financial capability in relation to the execution of the contract.
- The bidder’s past performance in IDC contracts.

### **13. PROMOTION OF EMERGING BLACK OWNED SERVICE PROVIDERS**

It is the IDC’s objective to promote transformation across all industries and/ or sectors of the South African economy and as such, bidders are encouraged to partner with a black owned entity (being 50%+1 black owned and controlled). Such partnership may include the formation of a Joint Venture and/ or subcontracting agreement etc., where a portion of the work under this tender would be undertaken by black owned entities. To give effect to this requirement, bidders are required to submit a partnership / subcontracting proposal detailing the portion of work to be outsourced, level of involvement of the black owned partner and where relevant, submit either a consolidated B-BBEE scorecard or each bidder of the partnership in their individual capacity to submit a BEE certificate or Sworn Affidavit in case of an EME or QSE which will be considered as part of the Specific Goals scoring listed in 12.3.

## **SECTION 2: FUNCTIONAL REQUIREMENTS SPECIFICATION**

## SECTION 2: FUNCTIONAL REQUIREMENTS

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### 1. SPECIAL INSTRUCTIONS TO BIDDERS

- 1.1. Should a bidder have reason to believe that the Functional Requirements are not open/fair and/or are written for a particular service provider; the bidder must notify IDC Procurement within five (5) days after publication of the RFP.
- 1.2. Bidders shall provide full and accurate answers to the questions posed in this RFP document, and, where required explicitly state “Comply/Not Comply” regarding compliance with the requirements. Bidders must substantiate their response to all questions, including full details on how their proposal/solution will address specific functional/ technical requirements; failure to substantiate may lead to the bidder being disqualified. All documents as indicated must be supplied as part of the bid response.
- 1.3. The scope is modular and phased. The IDC/ISA reserves the right to appoint for one or more phases and/or specific deliverables within a phase, subject to budget availability and procurement policy thresholds.

### 2. BACKGROUND INFORMATION

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#### 2.1. Background

- 2.1.1. Infrastructure South Africa (ISA) is a central government agency responsible for coordinating and driving the national infrastructure investment programme, with the intent of improving infrastructure investment and delivery. This is accomplished through, inter alia, the development and implementation of high-impact infrastructure projects. ISA derives its legal mandate from the Infrastructure Development Act (IDA). The IDA (Act 23 of 2014) is aimed at fast-tracking regulatory decision-making and speeding up the implementation processes of strategic infrastructure projects. ISA implements its mandate in partnership with project owners.
- 2.1.2. In line with one of the State’s priorities of the seventh administration, namely Priority 6 - A capable, ethical, and developmental state, ISA is cognisant of the need to enhance state capacity. This has necessitated the implementation of the Presidential Infrastructure Coordinating Commission (PICC) Council resolution of November 2024 that approved the implementation of the Adopt A Municipality Pilot Programme (AAM) in four (4) local municipalities, focusing on various sectors including waste management. ISA’s role is to assist the four local municipalities with technical support in developing business cases for identified projects and transaction advisory with the intention of assisting with securing of the programme/project finance and funding.
- 2.1.3. In this context, the Industrial Development Corporation (IDC), acting on behalf of Infrastructure South Africa (ISA), intends to appoint a suitably qualified and experienced service provider with demonstrated expertise across the built environment, financial, economic and transaction advisory disciplines to support the business case preparation of identified water and sanitation projects in the **Ramotshere Moiloa Local Municipality (RMLM)**.
- 2.1.4. The appointment is intended to support project preparation activities, including feasibility-level assessments, transaction advisory and implementation readiness, with the objective of enabling informed decision-making and facilitating the mobilisation of funding for the implementation of the identified water and sanitation projects in the **Ramotshere Moiloa Local Municipality (RMLM)**.
- 2.1.5. Ramotshere Moiloa Local Municipality is a Category B3 municipality, which is a local authority falling under the Ngaka Modiri Molema District. As a B3 municipality, it is

characterised by predominantly rural economy with agriculture and related service activities forming the main economic base, supported by retail and limited mining activities around the town of Zeerust, serving an estimated population of over 161,600 people across 52,565 households.

## **2.2. Project Detail – Ramotshere Moiloa Local Municipality**

The Rietpoort–Doornfontein Bulk Water Supply Scheme serves Zeerust and surrounding communities within the Ramotshere Moiloa Local Municipality, supplying approximately 9 MI/day. The scheme comprises 11 boreholes, with three located at Rietpoort Farm and eight at Doornfontein Farm, together with associated pump stations and approximately 30 km of bulk water pipeline conveying water to Zeerust.

The system is constrained by aging infrastructure, with boreholes and electro-mechanical components having been in operation for over 30 years, resulting in declining performance and an increased risk of breakdowns and supply interruptions. The existing asbestos cement bulk pipeline is prone to leaks and bursts, contributing to water losses and operational inefficiencies. In addition, the system is affected by limited bulk storage capacity and the absence of telemetry and monitoring systems, which restricts effective system control and groundwater management.

To address these baseline challenges, the municipality requires the structural formulation, development, and engineering justification of a holistic bulk water scheme. **Nothing has been executed on this project to date with regards to the pre-feasibility stage.**

Consequently, the core objective of this assignment is to develop from first principles the technical options, sizing parameters, and route alignments needed to refurbish and upgrade the wellfields (comprising 11 boreholes across Rietpoort and Doornfontein Farms), replace approximately 30 km of bulk pipeline, incorporate modern telemetry frameworks, and establish an optimally located 20 MI bulk reservoir between the wellfields and Zeerust.

The project is therefore intended to strengthen overall system performance, reduce water losses, support effective resource management, and enable the municipality to meet current and future water demand in Zeerust and surrounding communities.

The service provider will be responsible for defining these configurations during Phase 1 before subjecting them to detailed multi-criteria feasibility modelling in Phase 2.

## **3. SCOPE OF WORK/TERMS OF REFERENCE**

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### **3.1. Scope of work overview**

An overview of the four structured phases is outlined below:

- **Phase 1 – Data Audit, Baseline Profiling, and Technical Options Formulation**
  - Information Review, Field Reconnaissance.
  - Establish Infrastructure Demand Baseline & Profiling.
  - Engineering Options Formulation & Configuration.
  - Scoping and Gap Analysis Report.
  
- **Phase 2 – Comprehensive Project Feasibility Validation**
  - Technical Option Modelling & Preferred Engineering Solution Development.
  - Environmental & Statutory Pathway Engineering.
  - Economic & Financial Lifecycle Modelling.

- Institutional, Social & Operational Delivery Framework Design.
- Preliminary Engineering Design Package.
- Integrated Comprehensive Feasibility Study Report.
- **Phase 3 – Transaction Advisory and Implementation Readiness Framework**
  - Dynamic Financial Model Formulation.
  - Capital Mobilization Strategy and Funding Support.
  - Procurement Strategy and Implementation Readiness Report.
- **Phase 4 – Intermediate Business Case Compilation**
  - Compiling the 5-Case Model Intermediate Business Case (IBC).
  - A summarised (twenty (20) to twenty-five (25) pages summary document utilising the developed comprehensive feasibility study.

## 3.2. Detailed Scope of Work

### 3.2.1. Phase 1: Data Audit, Baseline Profiling, and Technical Options Formulation

The objective of this phase is to establish a verified information baseline from existing fragmented data, perform localized physical reconnaissance, and develop the foundational engineering infrastructure options from first principles where no prior pre-feasibility framework exists.

Deliverables include:

- **Information Review, Field Reconnaissance, and Gap Analysis Report:**
  - Source, assemble, and audit all fragmented data currently available from the municipality and relevant state organs, including localized borehole logs, historical pumping records, bulk pipeline repair logs, and regional spatial development frameworks.
  - Conduct initial site reconnaissance visits to ground-truth the current operational state of the 11 boreholes, pump stations, and the existing 30 km asbestos cement pipeline alignment.
  - Compile a formal **Scoping and Data Gap Analysis Report** documenting what historical data is reliable, identifying missing engineering or geohydrological datasets, and detailing the precise primary fieldwork (e.g., geotechnical or yield testing) required to advance the project.
- **Establish Infrastructure Demand Baseline:** Utilizing the validated data from the audit, determine and establish the current baseline water infrastructure needs, per capita consumption demands, and localized hydraulic capacity requirements within the project footprint where no formal demand modelling currently exists.
- **Engineering Options Formulation:** Formulate, sketch, and develop distinct, alternative technical infrastructure options, storage sizing variations, and pipeline routing configurations for the Rietpoort–Doornfontein scheme to systematically address the aging wellfield assets, pipeline burst profiles, and storage shortfalls described in the background.

### 3.2.2. Phase 2: Development of a Comprehensive Project Feasibility Validation

The objective of this phase is to systematically explore and refine the infrastructure options formulated in Phase 1 by evaluating them against technical, financial, environmental, and institutional criteria. This collaborative process ensures that the most viable configuration is selected and developed into a foundational preliminary engineering design package.

- **Technical Option Modelling & Preferred Engineering Solution Development:** Formally model, simulate, and stress-test the water infrastructure options developed in Phase 1. The service provider will establish engineering trade-offs to select and justify the single preferred technical configuration. This engineering work must simulate future demand growth curves over a 30-year lifecycle and define the precise hydraulic integration with the municipality's existing distribution network footprint.
- **Environmental and Statutory Pathway Engineering:** Map out environmental sensitivities, identify required statutory authorizations, water use licensing (WULA) constraints, and design clear legislative approval pathways for the newly developed engineering solutions.
- **Economic and Financial Lifecycle Modelling:** Conduct a complete financial build-up of capital expenditure (CAPEX) and operating expenditure (OPEX) for the formulated options. This includes modelling economic viability vectors via Cost-Benefit Analysis (CBA), establishing municipal affordability thresholds, and designing long-term tariff and financial sustainability structures. The service provider will develop specific, alternative funding or co-funding structures (grants, private capital, blending) tailored to the project's financial risk profile.
- **Institutional, Social, and Operational Delivery Framework Design:** Formulate the long-term operational framework for the scheme. This requires identifying municipal operational resource gaps, designing training or institutional capacity support strategies, conducting a comprehensive social stakeholder risk analysis, and structuring a formal risk mitigation matrix.
- **Preliminary Engineering Design Package:** Produce preliminary engineering drawings, process flow diagrams, hydraulic profiles, and site layouts for the selected preferred solution to a level of detail sufficient to lock down precise costing, enable statutory submissions, and construct procurement technical specifications.
- **Integrated Comprehensive Feasibility Study Report:** Consolidate and synthesize the technical, financial, environmental, institutional, and economic engineering outputs into an integrated, decision-grade feasibility report.

### 3.2.3. Phase 3: Transaction Advisory and Implementation Readiness Framework

The objective of this phase is to translate the validated feasibility designs into bankable, market-ready, and procurement-ready implementation deliverables.

- **Dynamic Financial Model Formulation:** Build a dynamic financial model that underpins project bankability. The model must clearly simulate project viability, tariff or grant affordability thresholds, fiscal sustainability, and structured risk-allocation matrix configurations necessary to secure formal capital funding.
- **Implementation Readiness Study (IRS):** Finalize and document the mechanisms for land securement, environmental approvals, municipal asset-management

delegations, and the optimal contracting strategy (e.g., traditional vs. turnkey frameworks) to establish overall readiness for physical construction.

- **Capital Mobilization Strategy and Funding Support:** Package the technical and financial model outputs into bankable submission files targeted at relevant funding institutions and state infrastructure funds to secure capital commitments.

#### **3.2.4. Phase 4: Intermediate Business Case (IBC) Compilation**

The outputs of Phase 2 and Phase 3 shall be structured such that they can be consolidated into ISA's 5-Case Intermediate Business Case (IBC) and a summarised (twenty (20) to twenty-five (25) pages) document, should this be required by a funding or approving authority.

- i. Compiling the Intermediate Business Case (IBC):** Compilation of a decision-ready IBC aligned to the 5-case Model to support approvals and funding applications. The IBC must provide a structured, evidence-based assessment across the five dimensions of the 5-case model (see annexure 1 below).
- ii. The abridged summary document** should effectively communicate the business case in twenty (20) to twenty-five (25) pages with additional information attached as annexures. The following items should be clearly explained in the business case document:
  - Description and objectives of the project.
  - Demand and Market analysis.
  - Options analysis.
  - Socio-economic analysis.
  - Financial model and budget statement.
  - Risk statement and management plan.
  - Procurement statement.
  - Institutional and operational readiness.

#### **3.3. General**

- a. Progress meetings shall be held with ISA and RMLM on a bi-weekly basis.
- b. The Service Provider shall inform ISA and RMLM prior to contacting any third parties to obtain information or discuss the project details.
- c. The Service Provider will be required to disclose any current work with ISA (active contracts).

#### **3.4. Additional Information**

- a. The following shall be provided to the appointed bidder at contracting stage:
  - Any available information from the municipality at the time of contracting.
- b. Available documents for all bidders:
  - ISA 5 Case Model Business Case Guideline [ISA-Journey\\_Navigating-Infrastructure-Project-Appraisal-Approval\\_2024.pdf](#)

### **4. PROJECT TIMELINES**

The appointed service provider(s) will be required to start immediately after the award and complete the assignment within a duration of 8 months.

**5. TECHNICAL EVALUATION CRITERIA**

**5.1 Other Technical Requirements**

The service provider must indicate their compliance / non-compliance to the following requirements and to substantiate as required. The bidder must respond in the format below, where additional information is provided/ attached somewhere else; such information must be clearly referenced.

<b>5.1.1. BIDDER’S EXPERIENCE</b>	<b>COMPLY</b>	<b>PARTIALLY COMPLY</b>	<b>NOT COMPLY</b>
<p>The bidder must demonstrate relevant experience in infrastructure project preparation, undertaking technical feasibility studies, transaction advisory, implementation readiness and business case development, particularly within the water and sanitation sector or similar infrastructure environments.</p> <p>The bidder must provide three (3) references of projects undertaken in similar projects; a contactable reference must be given (name, designation, and relationship in the project, email, and telephone). If such information is not given, the reference shall be deemed to be invalid.</p> <p>Refer to <b>Table (a) Annexure 1</b> of this document for the response format provided.</p>			
<p><b>Substantiate / Comments</b></p>			

5.1.2. BIDDER'S PROPOSED METHODOLOGY AND APPROACH	COMPLY	PARTIALLY COMPLY	NOT COMPLY
<p>The bidder shall submit a project-specific methodology demonstrating a clear, logical and coherent approach to delivering the scope of services set out in the Scope of work section 3.2 - 3.2.1 to 3.2.4</p> <p>The proposed methodology must be tailored to the objectives, phasing and deliverables of the Rietpoort-Doornfontein Borehole Scheme assignments and must demonstrate sufficient capacity to sufficiently carry out the work.</p> <p>As a minimum, the proposed methodology shall:</p> <ul style="list-style-type: none"> <li>• Clearly describe the overall approach to data auditing, baseline demand modelling, technical option formulation, detailed feasibility validation, transaction advisory, and implementation readiness.</li> <li>• Demonstrate how the methodology aligns with the newly structured, phased, and deliverable-based framework of the scope of work.</li> <li>• Explain how engineering (civil, structural, mechanical, electrical), geohydrological, environmental, economic, financial, and institutional inputs will be integrated to produce cohesive, decision-grade outputs.</li> <li>• Describe the bidder's quality assurance and quality control (QA/QC) processes to ensure the accuracy, consistency, and structural robustness of all engineering and financial modelling deliverables.</li> <li>• Describe the approach to risk identification, management, and mitigation throughout the assignment.</li> <li>• Demonstrate an understanding of key stakeholder interfaces, statutory approval pathways (including WULAs and environmental authorizations), and municipal decision points relevant to the assignment.</li> </ul>			
<b>Substantiate / Comments</b>			

5.1.3. BIDDER'S PROPOSED PROJECT PLAN	Comply	Partially Comply	Not Comply
<p>The bidder must submit a detailed project plan with an estimated duration up to 8 months from date of appointment. The project plan must be presented in the form of a High-Level Work Breakdown Structure (WBS), clearly aligned to the development-focused phases and/or deliverables described in the Terms of Reference (Phase 1 to Phase 4). The project plan must be supplemented by a high-level Gantt chart.</p> <p>The proposed project plan will be evaluated for clarity, realism and alignment with the scope of work.</p>			
<b>Substantiate / Comments</b>			

5.1.4. QUALIFICATIONS AND SKILLS OF KEY PERSONNEL	Comply	Partially Comply	Not Comply
<p>The bidder's personnel for the proposed team must have relevant qualifications, skills, and experience in infrastructure project preparation, undertaking technical feasibility studies, transaction advisory and implementation readiness, <b>particularly within the water and sanitation infrastructure sectors or similar infrastructure environments.</b></p> <p>Key personnel proposed for the assignment shall have a minimum of 5 years' post professional registration experience (for regulated professions). The bidder shall ensure that the proposed team provides appropriate coverage across the following competency areas. The Team must include the following as a minimum:</p> <ul style="list-style-type: none"> <li>i. <b>Project Lead</b> – must be registered with either Engineering Council of South Africa (ECSA) (Pr. Eng), or South African Institute of Chartered Accountants (SAICA) / South African Institute of Professional Accountants (SAIPA).</li> <li>ii. <b>Technical Lead (Civil / Structural Engineer)</b> – must be a registered Professional Engineer (Pr. Eng) with ECSA, demonstrating experience in civil or structural engineering infrastructure i.e. bulk hydraulic pipeline route layouts, and bulk reservoir structural configuration modelling.</li> <li>iii. <b>Finance Lead</b> – must be registered with SAICA/SAIPA. Financial Modelling and Valuation Analyst (FMVA) certification would be advantageous.</li> <li>iv. <b>Economics Lead</b> – with at least 10 years' experience in socio-economic impact assessment and infrastructure cost benefit analysis.</li> <li>v. Any additional resources that the bidder considers essential for the project must be included as part of the proposed team. These resources must possess relevant experience and maintain valid registration with the applicable statutory or professional bodies appropriate to their roles.</li> </ul> <p><b>Bidders shall submit, as part of their proposal:</b></p> <ul style="list-style-type: none"> <li>• The structure and composition of the proposed team, clearly outlining the main disciplines/ specialties of this project and the key personnel responsible for each specialty. Please refer to Table (b) Annexure 1 of this document for the format in which the required information must be provided.</li> <li>• Curriculum Vitae (CVs) of key personnel, clearly highlighting qualifications, professional registration (where applicable), and experience relevant to the scope of this assignment.</li> <li>• Proof of professional registration with applicable statutory bodies.</li> </ul>			
<b>Substantiate / Comments</b>			

### **SECTION 3: COST PROPOSAL**

**SECTION 3: COST PROPOSAL**

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1. **NOTE: All prices must be VAT inclusive (where applicable) and must be quoted in South African Rand (ZAR).**

2. Are the rates quoted firm for the full period of the contract? 

YES	NO
-----	----

**Important:** If not firm for the full period, provide details of the basis on which price adjustments shall be applied e.g., CPI etc.

3. All additional costs associated the bidder’s offer must be clearly specified and included in the Total Bid Price.

4. Is the proposed bid price linked to the exchange rate?	Yes	No
<i><b>If yes, the bidder must indicate CLEARLY which portion of the bid price is linked to the exchange rate:</b></i>		

5. Payments will be linked to specified deliverables after such deliverables have been approved by the IDC. Payments will be made within 30 days from date of invoice.	Comply	Not Comply

6. The IDC reserves the right to consider the guidelines on consultancy rates as set out in the <b>National Treasury Instruction 02 of 2016/2017: Cost Containment Measures</b> which took effect from 01 January 2014, where relevant.	Comply	Not Comply
The bidder must indicate if their proposed rates are in line with the provisions of the referenced National Treasury Instruction: Cost Containment Measures. <b>The “Guide on Hourly Fee Rates for Consultants” as issued by the Department of Public Service and Administration (DPSA); or Remuneration guidelines issued by professional service organisations or regulatory bodies, may be relevant.</b>		
Substantiate / Comments		

## 7. COSTING MODEL

Activity/ Deliverable	Resource(s)*	Rate/Hour per resource	Number of hours	Total Cost (VAT Excl.)
<b>PHASE 1 – DATA AUDIT, BASELINE PROFILING &amp; OPTIONS FORMULATION (Ref. to SOW 3.2.1)</b>				
i. Information Review, Field Reconnaissance & Gap Analysis Report				
ii. Establish Infrastructure Demand Baseline Profile				
iii. Engineering Options Formulation & Configuration Designs				
<b>Disbursements (Phase 1)</b>				
<b>Sub-Total VAT excl. (Phase 1)</b>				
<b>VAT @ 15%</b>				
<b>Total Vat incl. (Phase 1)</b>				
<b>PHASE 2 – COMPREHENSIVE (TECHNICAL) FEASIBILITY STUDY (Ref. to SOW 3.2.2)</b>				
i. Technical Option Modelling & Preferred Solution Development				
ii. Environmental & Statutory Pathway Engineering				
iii. Economic & Financial Lifecycle Modelling Feasibility				
iv. Institutional, Social & Operational Feasibility Assessment				
v. Preliminary Engineering Design Package				
vi. Integrated Comprehensive (Technical) Feasibility Study Report				
<b>Disbursements (Phase 2)</b>				
<b>Sub-Total VAT excl. (Phase 2)</b>				
<b>VAT @ 15%</b>				
<b>Total Vat incl. (Phase 2)</b>				
<b>PHASE 3 – TRANSACTION ADVISORY (BANKABLE FEASIBILITY) AND IMPLEMENTATION READINESS (Ref. to SOW 3.2.3)</b>				
i. Dynamic Financial Model Formulation				
ii. Implementation Readiness Study (IRS)				
iii. Transaction Advisory and Funding Mobilization Strategy				
<b>Disbursements (Phase 3)</b>				
<b>Sub-Total VAT excl. (Phase 3)</b>				
<b>VAT @ 15%</b>				
<b>Total Vat incl. (Phase 3)</b>				
<b>PHASE 4 – INTERMEDIATE BUSINESS CASE COMPILATION (Ref. to SOW 3.2.4)</b>				
Compiling the Intermediate Business Case (IBC)				
Twenty (20) to twenty-five (25) page summary document, with additional information attached as annexures				
<b>Disbursements (Phase 4)</b>				
<b>Sub-Total VAT excl. (Phase 4)</b>				
<b>VAT @ 15%</b>				
<b>Total Vat incl. (Phase 4)</b>				

The bidder must provide a detailed breakdown of the Disbursements as follows:

Cost Element	Cost (VAT Excl.)
<b>Sub-Total Disbursements</b>	

**Note on pricing:**

Disbursements (incidental expenses other than professional fees e.g., travel and accommodation, printing costs, etc.) must be clearly defined, outlining all assumptions. It is of utmost importance to submit clear and comprehensive cost proposals to allow the IDC to fairly compare bid price / cost proposals. If there is no additional fee envisaged for Disbursements, then the bidder must clearly indicate “No Charge / Free of Charge”. Failure to clearly indicate this, would result in IDC penalising your bid response by taking the cost of the highest bidder and adding 50% thereto and apply this rate for purposes of price comparisons. Bidders are therefore requested to respond clearly and comprehensively on this aspect of their bid response.

TOTAL COST FOR PHASE 1 (VAT Incl.)	
TOTAL COST FOR PHASE 2 (VAT Incl.)	
TOTAL COST FOR PHASE 3 (VAT Incl.)	
TOTAL COST FOR PHASE 4 (VAT Incl.)	
<b>TOTAL BID COST (VAT Incl.)</b>	

**8. SUMMARY OF THE PROPOSAL**

DESCRIPTION	BIDDER’S PROPOSAL
Number of resources (personnel)	
Project duration (in hours)	
Project duration (in months)	
Commencement Date	

**PRICE DECLARATION FORM**

Dear Sir,

Having read through and examined the Request for Proposal (RFP) Document, **T32/06/26** the General Conditions, The Requirement and all other Annexures to the RFP Document, we offer **To Develop Feasibility, A Business Case, Provide Advisory Services, And Ensure Implementation Readiness For The Rietpoort - Doornfontein Bulk Water Supply Scheme Project - Ramotshere Moiloa LM** to the IDC, at a total amount of:

R..... VAT incl.)

**In words**

R..... VAT incl.)

We confirm that this price covers all activities associated with the project management and consulting service, as called for in the Tender document. We confirm that IDC will incur no additional costs whatsoever over and above this amount in connection with the provision of this service.

We undertake to hold this offer open for acceptance for a period of 120 days from the date of submission of offers. We further undertake that upon final acceptance of our offer; we will commence with the provision of service when required to do so by the IDC.

We understand that you are not bound to accept the lowest or any offer and that we must bear all costs which we have incurred in connection with preparing and submitting this tender.

We hereby undertake for the period during which this tender remains open for acceptance not to divulge to any persons, other than the persons to which the tender is submitted, any information relating to the submission of this tender or the details therein except where such is necessary for the submission of this tender.

**SIGNED** \_\_\_\_\_ **DATE** \_\_\_\_\_

(Print name of signatory) \_\_\_\_\_  
Designation \_\_\_\_\_

**FOR AND ON BEHALF OF:** COMPANY NAME \_\_\_\_\_  
Tel No \_\_\_\_\_  
Fax No \_\_\_\_\_  
Cell No \_\_\_\_\_

## **SECTION 4: ANNEXURES**



**Table (b) Details of the key personnel of the bidders' proposed team: (please refer to par 5.1.4 of Section 2 of this RFP document):**

Name	Position	Role / Duties in this Project	Relevant Project Experience	
			Project description, Client, Project period	Project Cost

**ANNEXURE 2: ACCEPTANCE OF BID CONDITIONS AND BIDDER'S DETAILS**

Request for Proposal No: \_\_\_\_\_  
 Name of Bidder: \_\_\_\_\_  
 Authorised signatory: \_\_\_\_\_  
 Name of Authorised Signatory \_\_\_\_\_  
 Position of Authorised Signatory \_\_\_\_\_

By signing above the bidder hereby accept full responsibility for the proper execution and fulfilment of all obligations and conditions devolving on him/her under this RFP.

**[Note to the Bidder: The Bidder must complete all relevant information set out below.]**

**CENTRAL SUPPLIER DATABASE (CSD) INFORMATION**

<b>Bidders that are registered on the Central Supplier Database (CSD) of National Treasury are required to submit as part of this proposal both their CSD supplier number and CSD unique registration reference numbers below:</b>	
<b>Supplier Number</b>	_____

**BIDDING STRUCTURE**

<b>Indicate the type of Bidding Structure by marking with an 'X':</b>	
<b>Individual Bidder</b>	_____
<b>Joint Venture/ Consortium</b>	_____
<b>Prime Contractor with Subcontractors</b>	_____
<b>Other</b>	_____

**REQUIRED INFORMATION**

<b>If Individual Bidder:</b>	
Name of Company	_____
Registration Number	_____
Vat registration Number	_____
Contact Person	_____
Telephone Number	_____
cell phone Number	_____
Email address	_____
Postal Address	_____
Physical Address	_____

<b>If Joint Venture or Consortium, indicate the following for each partner:</b>	
<b>Partner 1</b>	
Name of Company	_____
Registration Number	_____
Vat registration Number	_____
Contact Person	_____
Telephone Number	_____
Cell phone Number	_____
Email address	_____
Postal Address	_____
Physical Address	_____

Scope of work and the value as a % of the total value of the contract	
<b>Partner 2</b>	
Name of Company	
Registration Number	
Vat registration Number	
Contact Person	
Telephone Number	
Cell phone Number	
Email address	
Postal Address	
Physical Address	
Scope of work and the value as a % of the total value of the contract	

<b>If bidder is a Prime Contractor using Sub-contractors, indicate the following:</b>	
<b>Prime Contractor</b>	
Name of Company	
Registration Number	
Vat registration Number	
Contact Person	
Telephone Number	
Cell phone Number	
Email address	
Postal Address	
Physical Address	
<b>Work as a % of the total value of the contract and description of the work</b>	
<b>Sub-contractors</b>	
Name of Company	
Company Registration Number	
Vat registration Number	
Contact Person	
Telephone Number	
Cell phone Number	
Email address	
Postal Address	
Physical Address	
<b>Subcontracted work as a % of the total value of the contract and description of the work</b>	

**ANNEXURE 3: TAX COMPLIANCE REQUIREMENTS**

<b>1. TAX COMPLIANCE REQUIREMENTS</b>			
1.1 BIDDERS MUST ENSURE COMPLIANCE WITH THEIR TAX OBLIGATIONS.			
1.2 BIDDERS ARE REQUIRED TO SUBMIT THEIR UNIQUE PERSONAL IDENTIFICATION NUMBER (PIN) ISSUED BY SARS TO ENABLE THE ORGAN OF STATE TO VIEW THE TAXPAYER'S PROFILE AND TAX STATUS.			
1.3 APPLICATION FOR TAX COMPLIANCE STATUS (TCS) OR PIN MAY ALSO BE MADE VIA E-FILING. IN ORDER TO USE THIS PROVISION, TAXPAYERS WILL NEED TO REGISTER WITH SARS AS E-FILERS THROUGH THE WEBSITE WWW.SARS.GOV.ZA.			
1.4 BIDDERS MAY ALSO SUBMIT A PRINTED TCS TOGETHER WITH THE BID.			
1.5 IN BIDS WHERE CONSORTIA / JOINT VENTURES / SUB-CONTRACTORS ARE INVOLVED, EACH PARTY MUST SUBMIT A SEPARATE PROOF OF TCS / PIN / CSD NUMBER.			
1.6 WHERE NO TCS IS AVAILABLE BUT THE BIDDER IS REGISTERED ON THE CENTRAL SUPPLIER DATABASE (CSD), A CSD NUMBER MUST BE PROVIDED.			
<b>2. QUESTIONNAIRE TO BIDDING FOREIGN SUPPLIERS</b>			
2.1 IS THE BIDDER A RESIDENT OF THE REPUBLIC OF SOUTH AFRICA (RSA)?		<input type="checkbox"/>	YES <input type="checkbox"/>
2.2 DOES THE BIDDER HAVE A BRANCH IN THE RSA?		<input type="checkbox"/>	YES <input type="checkbox"/>
2.3 DOES THE BIDDER HAVE A PERMANENT ESTABLISHMENT IN THE RSA?		<input type="checkbox"/>	YES <input type="checkbox"/>
2.4 DOES THE BIDDER HAVE ANY SOURCE OF INCOME IN THE RSA?		<input type="checkbox"/>	YES <input type="checkbox"/>
<p><b>IF THE ANSWER IS "NO" TO ALL OF THE ABOVE, THEN, IT IS NOT A REQUIREMENT TO OBTAIN A TAX COMPLIANCE STATUS / TAX COMPLIANCE SYSTEM PIN CODE FROM THE SOUTH AFRICAN REVENUE SERVICE (SARS) AND IF NOT REGISTER AS PER 1.3 ABOVE.</b></p>			
SUPPLIER STATUS	COMPLIANCE	TAX COMPLIANCE SYSTEM PIN:	

**ANNEXURE 4: BIDDER'S DISCLOSURE**

**1. PURPOSE OF THE FORM**

Any person (natural or juristic) may make an offer or offers in terms of this invitation to bid. In line with the principles of transparency, accountability, impartiality, and ethics as enshrined in the Constitution of the Republic of South Africa and further expressed in various pieces of legislation, it is required for the bidder to make this declaration in respect of the details required hereunder.

Where a person/s are listed in the Register for Tender Defaulters and / or the List of Restricted Suppliers, that person will automatically be disqualified from the bid process.

**2. BIDDER'S DECLARATION**

2.1 Is the bidder, or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest <sup>1</sup> in the enterprise, employed by the state? **YES/NO**

2.1.1 If so, furnish particulars of the names, individual identity numbers, and, if applicable, state employee numbers of sole proprietor/ directors / trustees / shareholders / members/ partners or any person having a controlling interest in the enterprise, in table below.

Full name	Identity Number	Name of State Institution

2.2 Do you, or any person connected with the bidder, have a relationship with any person who is employed by the procuring institution? **YES/NO**

2.2.1 If so, furnish particulars:  
.....  
.....

2.3 Does the bidder or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest in the enterprise have any interest in any other related enterprise whether they are bidding for this contract? **YES/NO**

2.3.1 If so, furnish particulars:  
.....  
.....

---

<sup>1</sup> the power, by one person or a group of persons holding the majority of the equity of an enterprise, alternatively, the person/s having the deciding vote or power to influence or to direct the course and decisions of the enterprise.

**3 DECLARATION**

I, the undersigned, (name)..... in submitting the accompanying bid, do hereby make the following statements that I certify to be true and complete in every respect:

- 3.1 I have read, and I understand the contents of this disclosure.
- 3.2 I understand that the accompanying bid will be disqualified if this disclosure is found not to be true and complete in every respect.
- 3.3 The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement, or arrangement with any competitor. However, communication between partners in a joint venture or consortium<sup>2</sup> will not be construed as collusive bidding.
- 3.4 In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications, prices, including methods, factors or formulas used to calculate prices, market allocation, the intention or decision to submit or not to submit the bid, bidding with the intention not to win the bid and conditions or delivery particulars of the products or services to which this bid invitation relates.
- 3.5 The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.
- 3.6 There have been no consultations, communications, agreements, or arrangements made by the bidder with any official of the procuring institution in relation to this procurement process prior to and during the bidding process except to provide clarification on the bid submitted where so required by the institution; and the bidder was not involved in the drafting of the specifications or terms of reference for this bid.
- 3.7 I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.

I CERTIFY THAT THE INFORMATION FURNISHED IN PARAGRAPHS 1, 2 and 3 ABOVE IS CORRECT. I ACCEPT THAT THE STATE MAY REJECT THE BID OR ACT AGAINST ME IN TERMS OF PARAGRAPH 6 OF PFMA SCM INSTRUCTION 03 OF 2021/22 ON PREVENTING AND COMBATING ABUSE IN THE SUPPLY CHAIN MANAGEMENT SYSTEM SHOULD THIS DECLARATION PROVE TO BE FALSE.

.....	.....
Signature	Date
.....	.....
Position	Name of bidder

<sup>2</sup> Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.

**ANNEXURE 5: SHAREHOLDERS AND DIRECTORS INFORMATION**

[Note to the bidder: the bidder must complete the information set out below. If the bidder requires more space than is provided below it must prepare a document in substantially the same format setting out all the information referred to below and return it with Returnable Schedule 2.]

**1. Shareholders/ Members**

Name of the shareholder	ID Number	Race	Gender	% Shares

**Note: The bidder must also attach the detailed Company/ Group Structure where relevant.**

**2. Trust Information**

Should a trust form part of the Company / Group structure then the following must be submitted as part of your proposal.

<b>Documents necessary to verify the Identity of a Trust</b>	<input type="checkbox"/> Copy of trust deed or other founding document by which trust is created.
	<input type="checkbox"/> Letters of authority (as issued by the Master of the High Court)
	<input type="checkbox"/> Personal details of each Trustee, each Beneficiary, the Founder, and the person authorised to act on behalf of the Trust

**3. Black Shareholders/ Members as per the B-BBEE Certificate**

Name of the shareholder	ID Number	Race	Gender	% Shares
<b>Total Black Shareholding % as per the current and valid B-BBEE Certificate</b>				

**4. Directors**

Name of the shareholder	ID Number	Race	Gender

I, THE UNDERSIGNED (NAME).....

CERTIFY THAT THE INFORMATION FURNISHED ABOVE IS CORRECT.

.....  
Signature

.....  
Date

.....  
Position

.....  
Name of bidder

## **ANNEXURE 6: BEE COMMITMENT PLAN**

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The IDC encourages existing vendors and prospective bidders to support the objectives of B-BBEE and as far as possible strive to improve their B-BBEE contribution status. For bid evaluation purposes, bidders are allocated points in terms of a preference point system based on the Specific Goals which requires the bidder to have a valid B-BBEE certificate or a sworn affidavit in case of a EME or QSE.

Bidders are therefore required to submit a B-BBEE improvement plan in view of the new B-BBEE Codes of Good Practice. Bidders must indicate the extent to which their ownership, management control, employment equity, preferential procurement and enterprise development will be maintained or improved over the contract period in the event that they are successful in this bid process.

**ANNEXURE 7: DISCLOSURE STATEMENT**

**In terms of the tender condition 8.4, which allows the IDC to conduct background checks on bidders and its shareholders and directors, the IDC hereby requires bidders to provide the following additional information:**

1. The IDC considers the integrity of its appointed service providers to be of critical importance. The IDC reserves the right to apply its objective criteria to award any bidders whose integrity, based on past conduct (during the 5 years immediately preceding the bid submission date), it considers questionable.
2. To this end, the IDC requires each bidder to include in its bid, a disclosure statement which details the following (sufficient information and supporting documentation for the IDC to make its own assessment as to the materiality or seriousness of allegations regarding the bidder's integrity or conduct): any criminal charges made against the bidder or any of its directors, shareholders, or management officials regarding their professional conduct;
  - 2.1. any civil proceedings initiated against the bidder or any of its directors, shareholders, or management officials regarding their professional conduct; and
  - 2.2. any other enquiry or similar proceedings initiated or threatened against the bidder or any of its directors, shareholders, or management officials regarding their professional conduct.
3. Where the bidder is a consortium, the disclosure statement referred to in paragraph 2.2 above must be made separately in respect of each consortium partner.
4. In the event that the bidder's circumstances change, after submission of its bid, regarding any matter referred to in paragraph 2.2 above or in regard to any matter referred to in its disclosure statement, the bidder must submit a written notification to IDC indicating the nature and extent of such changed circumstances.
5. The IDC reserves the right to seek such additional information from any bidder, in respect of the disclosure statement referred to in paragraph 2.2 above, as it may, in its sole discretion, determine, whether such information has been requested under this RFP or otherwise, and may require the bidder to make oral presentations for clarification purposes or to present supplementary information, in respect of the disclosure statement if so required by the IDC.
6. Based on its own assessment of the contents of the bidder's disclosure statement and any publicly available information which is relevant to the contents of such disclosure statement, the IDC will decide whether the bidder's conduct or any allegations relating thereto pose a risk, reputational or otherwise, to the IDC; and if it reaches an adverse conclusion the IDC will in its sole discretion have the right not to award a contract or order.

**SIGNED** \_\_\_\_\_ **DATE** \_\_\_\_\_

(Print name of signatory) \_\_\_\_\_

Designation \_\_\_\_\_

**FOR AND ON BEHALF** COMPANY \_\_\_\_\_

**OF:** NAME \_\_\_\_\_

Tel No \_\_\_\_\_

Fax No \_\_\_\_\_

Cell No \_\_\_\_\_

**ANNEXURE 8: PRIVACY & PROTECTION OF PERSONAL INFORMATION ACT 4 OF 2013 REQUIREMENTS**

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<b>Request for Proposal No:</b>	
<b>Name of Bidder:</b>	
<b>Authorised signatory:</b>	

Protecting personal information is important to the Industrial Development Corporation (IDC). To do so, IDC follows general principles in accordance with applicable privacy laws and the Protection of Personal Information Act 4 of 2013 (POPIA).

IDC’s role as a responsible party, is amongst others to process personal information for the intended purpose for which it was obtained and in line with legal agreements with its respective/prospective clients, third parties, suppliers, and operators.

Who is an Operator? A person or body/ entity which processes personal information for the IDC in terms of a contract or mandate.

Who is a Supplier? a natural or juristic person that provides a product or renders a service to the IDC. A supplier could also be considered as an operator, an independent responsible party or (together with IDC) a joint responsible party.

If the supplier or business partner provides IDC with its related persons’ personal information, the supplier or business partner warrants that the related persons are aware of and have consented to the sharing and processing of their personal information with/by IDC. IDC will process the personal information of related persons as stated under a contractual agreement or as required by any related legislation.

Examples of the personal information of the supplier or business partner where relevant may include (but are not limited to): financial information, including bank statements provided to the IDC; invoices issued by the supplier or business partner; the contract/ legal agreement between the IDC and the supplier or business partner; other identifying information, which includes company registration numbers, VAT numbers, tax numbers and contact details; marital status and matrimonial property regime (e.g. married in community of property); nationality; age; language; date of birth; education; financial history; identifying numbers (e.g. an account number, identity numbers or passport numbers); email address; physical address (e.g. residential address, work address or physical location); information about the location (e.g. geolocation or GPS location); telephone numbers; online and other unique identifiers; social media profile/s; biometric information (like fingerprints, facial recognition signature; race; gender; sex; criminal history).

Example of Special personal information is personal information about the following: · criminal behaviour, or any proceedings in respect of any offence allegedly committed by a data subject or the disposal of such proceedings; religious and philosophical beliefs; trade union membership; political beliefs; health, including physical or mental health, disability, and medical history; or biometric information (e.g. to verify identity).

**RESPONSIBILITIES OF SUPPLIERS AND BUSINESS PARTNERS WHO ARE OPERATORS UNDER POPIA**

Where a supplier or business partner, in terms of a contract or mandate, processes personal information for the IDC and is considered an operator of the IDC, the supplier or the business partner will be required to adhere to the obligations set out in the IDC data privacy or POPIA policy. This policy sets out the rules of engagement in relation to how personal information is processed by suppliers and business partners on behalf of the IDC as well as the minimum legal requirements that IDC requires the suppliers and business partners to adhere to, including compliance with POPIA as summarised in the below table.

ITEM	GUIDING CONDITIONS FOR PROCESSING PERSONAL INFORMATION	YES	NO
1.	<p><b>Accountability</b></p> <p>The respective clients, third parties, suppliers and operators and its members will ensure that the provisions of POPIA, the guiding principles outlined in the policy and all the measures that give effect to such provisions are complied with at the time of the determination of the purpose and means of the processing and during the processing itself. In the event that an employee of the IDC or any person acting on behalf of the corporation who through their intentional or negligent actions and/or omissions fail to comply with the principles and responsibilities outlined, proper corrective measures will be applied.</p>	Yes <input type="checkbox"/>	No <input type="checkbox"/>
2.	<p><b>Processing Limitation</b></p> <p>The respective clients, third parties, suppliers and operators and their members will ensure that information is only processed for a justifiable reason and processing is compatible with the purpose of the collection.</p>	Yes <input type="checkbox"/>	No <input type="checkbox"/>
3.	<p><b>Purpose Specification</b></p> <p>All respective clients, third parties, suppliers and operators and their members will process personal information only for specific, explicitly defined, and legitimate reasons. The respective clients, third parties, suppliers and operators will inform IDC of reasons prior to collecting or recording their PI.</p>	Yes <input type="checkbox"/>	No <input type="checkbox"/>
4.	<p><b>Further Processing Limitation</b></p> <p>Personal information will not be processed for a secondary purpose unless that processing is compatible with the original purpose. Thus, where the respective clients, third parties, suppliers and operators seek to process personal information it holds for a purpose for which it was originally collected, and where this secondary purpose is not compatible with the original purpose, respective clients, third parties, suppliers and operators will first obtain additional consent from the IDC.</p>	Yes <input type="checkbox"/>	No <input type="checkbox"/>
5.	<p><b>Information Quality</b></p> <p>The respective clients, third parties, suppliers and operators will take reasonable steps to ensure that all personal information collected is complete, accurate and not misleading. Where PI is collected or received from third parties, the respective clients, third parties, suppliers and operators will take reasonable steps to confirm that the information is correct by verifying the accuracy of the information directly with the data subject or by way of independent sources.</p>	Yes <input type="checkbox"/>	No <input type="checkbox"/>

ITEM	GUIDING CONDITIONS FOR PROCESSING PERSONAL INFORMATION	YES	NO
6.	<b>Open Communication</b> Reasonable steps will be taken by the respective clients, third parties, suppliers and operators to ensure that the IDC is notified of the purpose for which the information is being collected, used, and processed.	Yes <input type="checkbox"/>	No <input type="checkbox"/>
7.	<b>Security Safeguards</b> It is a requirement of POPIA for responsible parties, business partners and operators to adequately protect personal information. IDC will need to review suppliers or business partner security controls and processes to ensure that personal Information is compliant with the conditions of the lawful processing of personal information as set out in the POPIA. This would be continuous monitoring and review that will be conducted by the IDC at its discretion.	Yes <input type="checkbox"/>	No <input type="checkbox"/>
8.	<b>Data Subject Participation</b> A data subject whose PI has been collected, stored, and processed by the respective clients, third parties, suppliers and operators must have communication channels to attend to may request for the correction or deletion of such information.	Yes <input type="checkbox"/>	No <input type="checkbox"/>

I, \_\_\_\_\_ (print name) hereby certify that the information, facts, and representations are correct and that I am duly authorized to sign on behalf of the company.

Name of Company/ Entity: \_\_\_\_\_

Company/ Entity Registration Number: \_\_\_\_\_

Company/ Entity VAT Registration Number: \_\_\_\_\_

\_\_\_\_\_  
Signature (Company/ Entity Representative)

\_\_\_\_\_  
Date