

## Technical Evaluation

### TECHNICAL EVALUATION THRESHOLD

Mandatory Technical Evaluation Criteria (gatekeepers) are ‘must meet’ criteria. These criteria shall not be weighted or point scored but shall be assessed on a Yes/No basis as to whether or not the criteria are met unless set otherwise. An assessment of ‘No’ against any criterion shall technically disqualify the tenderer and shall not be further evaluated against Qualitative Criteria.

Qualitative Technical Evaluation Criteria are weighted evaluation criteria used to identify the highest technically ranked tenderer after determining that all the Mandatory Evaluation Criteria have been met. The Qualitative Evaluation Criteria are weighted to reflect the relevant importance of each criterion. The minimum weighted final score (threshold) required for a tender to be considered from a technical perspective is 70%.

### Mandatory Technical Evaluation Criteria

**Table 1: Mandatory Technical Evaluation Criteria**

Not applicable.

*Note: A response of “NO” to any of the Mandatory Evaluation Criteria would result in a “NO”.*

### Qualitative Technical Evaluation Criteria

Score	(%)	Definition
5	100	<b>COMPLIANT</b> <ul style="list-style-type: none"> <li>• Meet technical requirement(s) AND;</li> <li>• No foreseen technical risk(s) in meeting technical requirements.</li> </ul>
4	80	<b>COMPLIANT WITH ASSOCIATED QUALIFICATIONS</b> Meet technical requirement(s) with; <ul style="list-style-type: none"> <li>• Acceptable technical risk(s) AND/OR;</li> <li>• Acceptable exceptions AND/OR;</li> <li>• Acceptable conditions.</li> </ul>
2	40	<b>NON-COMPLIANT</b> <ul style="list-style-type: none"> <li>• Does not meet technical requirement(s) AND/OR;</li> <li>• Unacceptable technical risk(s) AND/OR;</li> <li>• Unacceptable exceptions AND/OR;</li> <li>• Unacceptable conditions.</li> </ul>
0	0	<b>TOTALLY DEFICIENT OR NON-RESPONSIVE</b>
<b>Note 1:</b> The scoring table does not allow for scoring of 1 and 3. <b>Note 2:</b> Foreseen acceptable and unacceptable risk(s), exceptions and conditions shall be unambiguously defined in the relevant Tender Technical Evaluation Strategy.		

**Table 2: Qualitative Technical Evaluation Criteria**

	<b>Procurement Strategy</b> <b>(R50m up to R300m)</b>	<b>Document Identifier</b>	240-109836084	<b>Rev</b>	4
		<b>Effective Date</b>	31 May 2024		
		<b>Review Date</b>	May 2029		

	<b>Qualitative Technical Criteria Description</b>	<b>Reference to Technical Specification / Tender Returnable</b>	<b>Criteria Weighting (%)</b>	<b>Criteria Weighting (%)</b>	<b>Sub</b>
1	Experience of the tenderer: History of doing a similar service at any other business unit.	The contractor must have previous experience in the Maintenance of the Electrostatic Precipitator [ESP] or similar projects. (3 years work experience) <b>Official declaration/evidence to be submitted</b>	5 years = 20% 4 years = 16% 2 years = 8%	20%	
2	Repair Method statement	Service provider to submit 5 repair or maintenance method statements	5 statements=20% 4 statements=16% 2 statements= 8%	20%	
3	Procedures: - Welding procedures - MPI procedure	Document of all welding procedures that will be used during the project Compliance to Pressure Equipment Regulation	Not included = 0% Included =10%	10%	
4	Manpower: Supervisor	Certified copies of the following:	3 certificates plus 3yr exp for both=20%	20%	

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	Artisans: mechanical & electrical	Supervisor: National (N) Diploma with 3 Years Work experience on the ESP or trade test with a minimum of 5 years' experience. Artisan: trade test (3 years work experience)	3 certificates plus 3 yr for two =15% 3 certificates plus 3 yr for one= 10% 3 certificates no exp = 8% Not included =0%	
5	Provide Quality Control QCP detailing all maintenance activities in detail and intervention points to prevent rework and quality work according to the scope of work	Provided QCP with defined activities each maintenance activity:	5 QCPs = 10% 4 QCPs =8% 2 QCPs = 4%	10%
6	The Service Provider must be ISO 3834 accredited (Quality management system for welding)	ISO 3834-1:2005 provides criteria to be considered for the selection of the appropriate level of quality requirements for fusion welding of metallic materials.  <b>Valid ISO 3834 certificate submitted.</b>	Certificate submitted= 10% Proof of certification in progress=7% No certification=0%	10%
7	The Service Provider must have a Quality Management System (QMS) in accordance with 240-105658000 Supplier Quality Management: Specification	ISO 9001 is a globally recognized standard for quality management. It helps organizations of all sizes and sectors to improve their performance, meet customer	Certificate submitted= 10% Proof of in progress=5%	10%

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		expectations and demonstrate their commitment to quality.  <b>Valid ISO 9001 certificate to be submitted.</b>	No submissions= 0%	
			<b>TOTAL: 100</b>	

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