

	<b>Invitation to Tender for supply &amp; delivery of various production working tools within Limlanga Cluster</b> <b>Tender Number – LP00142OM</b>	<b>Document Identifier</b>	240-114238630	<b>Rev</b>	16
		<b>Effective Date</b>	February 2023		
		<b>Review Date</b>	February 2028		

**ESKOM HOLDINGS SOC LTD**

**INVITATION TO TENDER**

**FOR**

**The supply and delivery of various production working tools within the Limlanga Cluster on an “as and when” required basis over a period of 60 months (5 years)**

<b>Tender number</b>	<b>LP00142OM</b>
<b>Issue date</b>	<b>08 March 2024</b>
<b>Closing date and time</b>	<b>03 April 2024 at 10h00 AM SAST (GMT+2)</b>
<b>Tender validity period</b>	<b>20 weeks from the closing date and time</b>
<b>Non- Compulsory Clarification meeting</b>	<b>Date: 18 March 2024</b> <b>Time: 10h00 AM SAST (GMT+2)</b> <b>Venue: Microsoft Teams</b> <b>Microsoft Teams meeting</b> <b>Join on your computer, mobile app or room device</b> <a href="#">Click here to join the meeting</a>
<b>Tenders are to be delivered to the following address on the stipulated closing date and time:</b>	<b>Eskom Tender Office Polokwane</b>  <b>Millenium building</b> <b>90 Hans Van Rensburg Street</b> <b>Polokwane</b> <b>0700</b>

**Controlled Disclosure**

**Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za**

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	<b>Invitation to Tender for supply &amp; delivery of various production working tools within Limlanga Cluster</b> <b>Tender Number – LP00142OM</b>	<b>Document Identifier</b>	240-114238630	<b>Rev</b>	16
		<b>Effective Date</b>	February 2023		
		<b>Review Date</b>	February 2028		

**Note:**

**Tenderers must be able to provide all the tools per category applied for during tender stage and the duration of this contract agreement.**

The outcome will result in the award of multiple contracts, one (1) supplier per OU per category (group) which equals to two (2) suppliers per category (group) for total of sixteen (16) suppliers to Limlanga Cluster which will be divided equally into 8 for (LOU) and 8 for (MOU). Qualifying suppliers will participate in reverse e-auction process. This will inform the award of the contract of a minimum of sixteen (16) suppliers for Limlanga Cluster.

The tenderer has to indicate which category (group) they tendered for and be able to supply and deliver all tools indicated under that particular category (group). Detailed list of tools is on the NEC contract documents.

<b>Category</b>	<b>Tick the category tendering for</b>
Mechanical	
Cable and conductor accessories	
Crimpers	
Petrol or diesel power tools	
Electrical tools	
Test equipment	
Bush Clearing	
PPM General tools	

**Controlled Disclosure**

**Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za**

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	<b>Invitation to Tender for supply &amp; delivery of various production working tools within Limlanga Cluster</b> <b>Tender Number – LP00142OM</b>	<b>Document Identifier</b>	240-114238630	<b>Rev</b>	16
		<b>Effective Date</b>	February 2023		
		<b>Review Date</b>	February 2028		

**Invitation to Tender**

Eskom Holdings SOC Ltd (hereinafter “Eskom”) invites you to submit a *tender* for the **supply and delivery of various production working tools within the Limlanga Cluster on an “as and when” required basis over a period of 60 months (5 years).**

The enquiry documents are supplied to you on the following basis:

1. Free of charge

Eskom has delegated the responsibility for this tender to the Eskom *Representative* whose name and contact details are set out in the Tender Data. A submission of a tender by you in response to this *invitation* will be deemed as your acceptance of the Eskom Standard Conditions of Tender (to be accessed via [www.eskom.co.za](http://www.eskom.co.za)).

Tender documentation can be downloaded from the following:

- <http://tenderbulletin.eskom.co.za/>
- [www.etenders.gov.za](http://www.etenders.gov.za)

Queries relating to these Invitation documents may be addressed to the Eskom *Representative*.

Yours faithfully



Procurement Manager – Limlanga Cluster Limpopo

Madimetja Phalane

Date: 08/03/2024

**Controlled Disclosure**

**Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za**

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	<b>Invitation to Tender for supply &amp; delivery of various production working tools within Limlanga Cluster</b> <b>Tender Number – LP00142OM</b>	<b>Document Identifier</b>	240-114238630	<b>Rev</b>	16
		<b>Effective Date</b>	February 2023		
		<b>Review Date</b>	February 2028		

1.1 The following documents listed hereunder are attached to this enquiry.

Number	Description	Annexure/to be downloaded and attached	Attached (Y/N/ N/A)
1.1.1	*Acknowledgement form	Annexure A	Y
1.1.2	*Tenderer's particulars	Annexure B	Y
1.1.3	*Integrity Declaration Form (refer to <a href="http://www.eskom.co.za">www.eskom.co.za</a> for the Supplier Integrity Pact that suppliers are required to download and read)	Annexure C	Y
1.1.4	*CPA Requirements for Local Goods/Services	Annexure D	Y
1.1.5	*CPA(IG) for Foreign Goods/Services (if applicable)	Annexure E	N/A
1.1.6	SBD 6.2- Declaration Certificate for Local Production and Local Content (only applicable if designated materials are included).  Annexure C-Local Content Declaration-Summary Schedule  Annexure D-Imported Content Declaration – Supporting Schedule to Annexure C  Annexure E-Local Content Declaration-Supporting Schedule to Annexure C	Annexure F1  Annexure F2  Annexure F3  Annexure F4	N/A
1.1.7	*SBD 1 -Invitation to Bid must be filled out by all tenderers and submitted with the tender at tender submission deadline	Annexure G	Y
1.1.8	*SBD 6.1- Preference Points Claim Form in terms of PPPFA 2022 regulations	Annexure H	Y
1.1.9	*SBD 4 – Bidders Disclosure	Annexure I	Y
1.1.10	Tax Evaluation questionnaire to determine whether a company, close corporation (CC) or Trust is a personal service provider for purposes of PAYE		N/A

### Controlled Disclosure

**Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za**

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	<b>Invitation to Tender for supply &amp; delivery of various production working tools within Limlanga Cluster</b> <b>Tender Number – LP00142OM</b>	<b>Document Identifier</b>	240-114238630	<b>Rev</b>	16
		<b>Effective Date</b>	February 2023		
		<b>Review Date</b>	February 2028		

1.1.11	Reverse e-auction training acknowledgement form (if applicable)	Document attached separately as part of the tender pack	Y
1.1.12	Reverse e-auction process (if applicable)	Document attached separately as part of the tender pack	Y
1.1.13	Contract Skills Development Goals (CSDG) [if applicable]		N/A
1.1.14	Contract Participation Goals (CPG) [if applicable ]		N/A

### **Controlled Disclosure**

**Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za**

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	<b>Invitation to Tender for supply &amp; delivery of various production working tools within Limlanga Cluster</b> <b>Tender Number – LP00142OM</b>	<b>Document Identifier</b>	240-114238630	<b>Rev</b>	16
		<b>Effective Date</b>	February 2023		
		<b>Review Date</b>	February 2028		

1.2 The Tender Data makes several references to the **Eskom Standard Conditions of Tender** and in those instances, the clause numbers are referenced hereunder. If the **Eskom Standard Conditions of Tender** is not attached to the **Invitation to Tender**; then the tenderers are required to download this from [www.eskom.co.za](http://www.eskom.co.za). The “**Tender Data**” as detailed herein shall take precedence over the **Standard Conditions of Tender** in the event of any ambiguity or inconsistency between the two documents.

Clause Number from Standard Conditions of Tender	Tender Data
1.1 Parties	<p>The <i>Employer</i> is <b>Eskom Holdings SOC Ltd</b></p> <p>The Eskom <i>Representative</i> is:  Name: <b>Olebogeng Mathye</b>  Tel: <b>011 709 3743</b>  E-mail: <a href="mailto:mathyeo@eskom.co.za">mathyeo@eskom.co.za</a></p>
1.3 Enquiry documents	<p>The Invitation to tender number is: <b>LP00142OM</b></p> <p>See the content list above for the enquiry documents.</p>
1.4 Type of Invitation to Tender/RFP	This invitation to tender is: <b>An open Invitation to tender.</b>
1.6 Eskom's rights to accept or reject any tender	The tender shall be for the part of the contract.
2.1 Eligible tenders	<p>Submit a tender only if the tenderer (whether a single company or a structure similar to a Joint Venture) complies with the <i>eligibility criteria</i> stated in the Tender Data and the tenderer, or any of his principals, is not under any restriction to do business with Eskom/State Owned Companies.</p> <p>Tenderers are deemed <b>ineligible</b> to submit a <b>tender</b> if.</p> <ol style="list-style-type: none"> <li>1. Tenderers have the nationality of a country on any international sanctions list. A tenderer shall be deemed to have the nationality of a country if the tenderer is a national or is constituted, incorporated, or registered and operates in conformity with the provisions of the laws of that country. This criterion shall also apply to the determination of the nationality of proposed subcontractors or suppliers for any part of the Contract including related services.</li> <li>2. Tenderers submit more than one tender either individually or as a partner in a joint venture (JV) or consortium.</li> </ol>

### Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ [forensic@eskom.co.za](mailto:forensic@eskom.co.za)

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	<b>Invitation to Tender for supply &amp; delivery of various production working tools within Limlanga Cluster</b> <b>Tender Number – LP00142OM</b>	<b>Document Identifier</b>	240-114238630	<b>Rev</b>	16
		<b>Effective Date</b>	February 2023		
		<b>Review Date</b>	February 2028		

	<p>3. Tenders submitted by a JV or consortium where the JV/consortium agreement does not explicitly state that the parties of the JV or consortium shall be jointly and severally liable for the execution of the Contract in accordance with the Contract terms.</p> <p>4. A Tenderer must not have a conflict of interest. All Tenderers found to have a conflict of interest shall be disqualified. A Tenderer may be considered to have a conflict of interest with one or more parties in this tendering process, if:</p> <ol style="list-style-type: none"> <li>1. (a) they have a controlling partner/majority shareholder in common; or</li> <li>2. (b) they have a relationship with each other, directly or through common third parties, that puts them in a position to have access to information about or influence on the tender/proposal of another Tenderer or influence the decisions of the Employer regarding this bidding process.</li> </ol> <p>5. Tenders signed by non- authorized persons.</p> <p>6. Where the tenderers are not registered on National Treasury's Central Supplier Database (except Foreign Suppliers)</p> <p>7. Any tenderer that is restricted by National Treasury</p> <p>8. Any tenderer on the Tender Defaulters list.</p> <p>9. A tenderer that sub-contracts 100% Scope of Work.</p> <p style="text-align: center;"><b>Ineligible tenderers will be disqualified.</b></p>
<p>2.2 -2.5 Tender Closing</p>	<p>The deadline for Tender submission is:</p> <p>Date: <b>03 April 2024</b>  Time: <b>10h00 AM SAST (GMT+2)</b>  <b>Late Tenders will not be accepted.</b></p> <p>Tenders are to be submitted to the Eskom <i>tender box</i> at the following physical address:</p> <p><b>Eskom Tender Office Polokwane</b>  <b>Millenium building</b>  <b>90 Hans Van Rensburg Street</b>  <b>Polokwane</b>  <b>0700</b></p> <p><b>MARKED: CONFIDENTIAL TENDER NO: LP00142OM</b></p> <p><b>NB: No emailed or faxed tenders will be accepted. Tenders must be hand delivered to the above address.</b></p>

**Controlled Disclosure**

**Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za**

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	<b>Invitation to Tender for supply &amp; delivery of various production working tools within Limlanga Cluster</b> <b>Tender Number – LP00142OM</b>	<b>Document Identifier</b>	240-114238630	<b>Rev</b>	16
		<b>Effective Date</b>	February 2023		
		<b>Review Date</b>	February 2028		

2.9 Copy of original tender	<p>The tenderer must submit the tender as a complete original tender, plus one (1) <b>hard copy</b> of the original tender at tender submission deadline.</p> <p>Where a Tenderer does not submit 1 hard copy of the original tender at tender submission deadline, the tenderer will be disqualified.</p>
2.13 Tender Validity Period	The tender validity period is <b>20 weeks</b> .
2.16 Non-compulsory clarification meetings	<p>A non- compulsory <b>clarification meeting</b> with representatives of the <i>Employer</i> will take place as follows:</p> <p><b>Date:18 March 2024</b>  <b>Time: 10h00</b></p> <p>Tenderers interested to participate in the clarification meeting through online Microsoft teams must click on the link below:</p> <p><b>Microsoft Teams meeting</b>  <b>Join on your computer, mobile app or room device</b>  <a href="#">Click here to join the meeting</a></p> <p>Tenderers must confirm their intention to attend with the Eskom Representative stating the name, position and contact details of each proposed attendee.</p>
2.17 Clarification on enquiry documents	The tenderer will notify the <i>Employer</i> of any clarifications required before the closing time for clarification queries, which is <b>05</b> working days before the deadline for tender submission.
2.23 Alternative tenders	Alternative tenders are not allowed.
2.31 Provision of security for performance	Not applicable
3.4 Opening of tenders	<p>Tenders will be opened at the same date and time as the tender deadline.</p> <p>Tenders will be opened on:  Place: <b>Eskom Tender Office Polokwane</b>  <b>Millenium building</b>  <b>90 Hans Van Rensburg Street</b>  <b>Polokwane</b>  <b>0700</b>  Date: <b>03 April 2024</b>  Time: <b>10h00</b></p>

### Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	<b>Invitation to Tender for supply &amp; delivery of various production working tools within Limlanga Cluster</b> <b>Tender Number – LP00142OM</b>	<b>Document Identifier</b>	240-114238630	<b>Rev</b>	16
		<b>Effective Date</b>	February 2023		
		<b>Review Date</b>	February 2028		

3.5 Prices to be read out	Prices will <b>not be read out</b> .								
3.9 Basic Compliance	<p><b>Stage 1: Commercial Basic Compliance</b> Basic compliance for this invitation to tender are:</p> <ol style="list-style-type: none"> <li>1. Meet the eligibility criteria for a tenderer.</li> <li>2. Submit two (2) hard copies of the tender (an original tender and one (1) additional hard copy of the original tender)</li> <li>3. Central Supplier Database (CSD) number (MAA.....)</li> </ol> <p>Tenderers who do not meet this requirement will not be evaluated further.</p>								
3.10 Mandatory tender returnables	<p><b>Stage 2: Mandatory requirements</b></p> <p><b>Commercial:</b></p> <p>A tenderer that does not submit mandatory documents/information required in mandatory documents by the required deadlines as stipulated as below, will be deemed non-responsive:</p> <ol style="list-style-type: none"> <li>a) CPA for local goods/services</li> <li>b) Completed NEC 3 Supply Contract pricing schedule and contract.</li> <li>c) Completed and signed declaration of authority form / submit the signed resolution by the board confirming the duly authorized personnel to sign all documents in connection with this tender.</li> </ol> <p><b>Technical mandatory requirements:</b></p> <p>All evidence stated below must be included in the tender returnable for the submission to be considered complete. All returns must be submitted at tender closing and cannot be requested or submitted after tender closing.</p> <table border="1"> <thead> <tr> <th>No</th> <th>Criteria</th> <th>Mandatory</th> <th>Returnable (Evidence)</th> </tr> </thead> <tbody> <tr> <td>1.</td> <td>Completed and signed Technical A&amp;B Schedules per item.</td> <td>Y</td> <td>Returnable: Completed and signed Technical A&amp;B Schedules per item. <b>Notes:</b> The A&amp;B Schedule documents will be provided by Eskom. Each SAP number will require the submission of its respective schedule. The SAP number must be stated on the schedule. Evidence for any other SAP number will not be accepted. Where the item is non sap item, the technical schedules shall still be completed with the exception of SAP number. This schedule is considered completed when the Supplier includes the product</td> </tr> </tbody> </table>	No	Criteria	Mandatory	Returnable (Evidence)	1.	Completed and signed Technical A&B Schedules per item.	Y	Returnable: Completed and signed Technical A&B Schedules per item. <b>Notes:</b> The A&B Schedule documents will be provided by Eskom. Each SAP number will require the submission of its respective schedule. The SAP number must be stated on the schedule. Evidence for any other SAP number will not be accepted. Where the item is non sap item, the technical schedules shall still be completed with the exception of SAP number. This schedule is considered completed when the Supplier includes the product
No	Criteria	Mandatory	Returnable (Evidence)						
1.	Completed and signed Technical A&B Schedules per item.	Y	Returnable: Completed and signed Technical A&B Schedules per item. <b>Notes:</b> The A&B Schedule documents will be provided by Eskom. Each SAP number will require the submission of its respective schedule. The SAP number must be stated on the schedule. Evidence for any other SAP number will not be accepted. Where the item is non sap item, the technical schedules shall still be completed with the exception of SAP number. This schedule is considered completed when the Supplier includes the product						

**Controlled Disclosure**

**Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za**

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30



**Invitation to Tender for supply & delivery of various production working tools within Limlanga Cluster**  
**Tender Number – LP00142OM**

<b>Document Identifier</b>	240-114238630	<b>Rev</b>	16
<b>Effective Date</b>	February 2023		
<b>Review Date</b>	February 2028		

			specific information into the Schedule B column for all criteria. Schedules will be considered incomplete if any criteria in Column B is returned blank or with non-technical responses such as “N/A”, “TBD”, “Will be submitted later” etc. Specific omissions to the Schedule A requirements are to be clearly stated in the Omission Schedule with details related to the omission and motivation for Eskom to consider a concession.
2.	Completed and signed Omission Schedules per item.	Y	Returnable: Completed and signed Omission Schedules per item. <b>Notes:</b> The Omission schedule shall be provided by Eskom. Each SAP number shall require the submission of its respective omission schedule. The SAP number must be stated on the schedule. Evidence for any other SAP number will not be accepted. <b>If no omissions exist then none need to be listed, however the evidence of the Omission Schedule must still be signed and submitted with a “nil” record.</b> Omissions stated on the Omission Schedule may relate to omissions stated on the Technical A&B Schedule or omissions to the testing requirements stated in the Test Report Schedule.
3.	Completed and approved (signed) Manufacturer Drawings per item.	Y	Returnable: Completed and approved (signed) Manufacturer Drawings per item. <b>Notes:</b> The drawings must be provided for each unique SAP number. The SAP number may be stated on the drawing, or the document title can describe the product. The drawings must have the Manufacturer’s name included. “Approved” means there is an approval signature on the drawing. Evidence for any other SAP number will not be accepted.
4.	Completed and signed Test Report Schedules per item.	Y	Returnable: Completed and signed Test Report Schedules per item. <b>Notes:</b> The Test Schedule Template will be provided by Eskom. Each SAP number will require the submission of its respective test schedule. The SAP number is stated on the schedule. Evidence for any other SAP number will not be accepted.

**Controlled Disclosure**

**Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za**

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	<b>Invitation to Tender for supply &amp; delivery of various production working tools within Limlanga Cluster</b> <b>Tender Number – LP00142OM</b>	<b>Document Identifier</b>	240-114238630	<b>Rev</b>	16
		<b>Effective Date</b>	February 2023		
		<b>Review Date</b>	February 2028		

	<p>Test Schedules will be considered incomplete if any test report number is left blank. If the test report is not available (e.g., the specific test has not been executed on the specific product) then state "Not Available". Where "Not Available" is stated, this omission (per test) is to be clearly stated in the Omission Schedule with details related to the omission and motivation for Eskom to consider a concession for the testing requirements.</p> <p>Tenderers who do not meet this requirement will not be evaluated further.</p>																		
<p>3.13 Functionality requirements</p>	<p><b>Stage 3: Functionality (Technical evaluation):</b></p> <p>The following criteria will be applicable for this transaction under functionality criteria:</p> <p><b>Level 2: Functional Criteria Evaluation</b></p> <ul style="list-style-type: none"> <li>Completed and signed Test Report Schedules for each buyers guide drawing or proof of product acceptance by SANAS accredited lab as per each schedule and will be evaluated as follows:</li> </ul> <p>Schedule A and B evaluation per Sap Number or per Non -Sap number item</p> <table border="1" data-bbox="625 1216 1540 1594"> <thead> <tr> <th>Item</th> <th>Description</th> <th>Weight Score</th> </tr> </thead> <tbody> <tr> <td>1.</td> <td>No omissions</td> <td>100%</td> </tr> <tr> <td>2.</td> <td>Less than 2 omissions</td> <td>80%</td> </tr> <tr> <td>3.</td> <td>Omissions are more than 2 and less than 5.</td> <td>40%</td> </tr> <tr> <td>4.</td> <td>Omissions are more 5</td> <td>0%</td> </tr> <tr> <td colspan="2">Sum</td> <td>100%</td> </tr> </tbody> </table> <p>Threshold is 90% with 100% compliance of Product acceptance by SANAS Accredited lab / Type Test, the. Compliance to the technical standards included in the criteria is critical, due to the high risk introduced by non-compliance.</p> <p><b>Level 3: Sample Criteria Evaluation</b></p>	Item	Description	Weight Score	1.	No omissions	100%	2.	Less than 2 omissions	80%	3.	Omissions are more than 2 and less than 5.	40%	4.	Omissions are more 5	0%	Sum		100%
Item	Description	Weight Score																	
1.	No omissions	100%																	
2.	Less than 2 omissions	80%																	
3.	Omissions are more than 2 and less than 5.	40%																	
4.	Omissions are more 5	0%																	
Sum		100%																	

**Controlled Disclosure**

**Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za**

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30



**Invitation to Tender for supply & delivery of various production working tools within Limlanga Cluster**  
**Tender Number – LP00142OM**

<b>Document Identifier</b>	240-114238630	<b>Rev</b>	16
<b>Effective Date</b>	February 2023		
<b>Review Date</b>	February 2028		

This evaluation will be conducted per item. A sample will be evaluated as follows:

**Table 1: Level 3 Sample Criteria Compliance to Measurable Technical Standards**

No	Criteria	Maximum Score	Scoring Method
1	Compliance of the Manufactured product to the measurable standards included in the Technical A&B Schedules and the Manufacturer's drawings included in the submission.	5	5 – Fully Compliant 0 – Deficient or non-responsive

The specific requirements for the purpose of the evaluation will be sourced from the Technical A&B Schedules and Manufacturer's Drawings per item.

**Positive marking will be applied as follows:**

- 5 points will be awarded for fully compliant submissions. Fully compliant means no omissions from the specified criteria were identified.
- 0 points will be awarded if the sample is non-compliant.

**Summary of Evaluation Results per Sap Number**

Item	Description	Weight Score
1.	Schedule A and B	50%
2.	Type tests	50%
Sum		100%

**Summary of Evaluation Results per Non-Sap Number**

Item	Description	Weight Score
1.	Schedule A and B	40%
2.	Product acceptance by SANAS Accredited lab / Type Tests	60%
Sum		100%

Sample Criteria Evaluation: threshold is 100%.

**Level 4: Factory Assessment and Verification (where applicable):**  
 Threshold is 80%

**Controlled Disclosure**

**Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za**

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	<b>Invitation to Tender for supply &amp; delivery of various production working tools within Limlanga Cluster</b> <b>Tender Number – LP00142OM</b>	<b>Document Identifier</b>	240-114238630	<b>Rev</b>	16
		<b>Effective Date</b>	February 2023		
		<b>Review Date</b>	February 2028		

	Tenderers who do not meet the threshold for functionality scoring will be disqualified and not be evaluated further
3.15 Evaluation of price	<p><b>Stage 4: Price and Specific goals</b></p> <p>Prices will be evaluated as follows:</p> <p><b>Reverse e-Auction.</b> The service providers that met functionality requirements would go through Reverse e-Auction.</p> <p>This procurement is in terms of the Preferential Procurement Policy Framework Act (PPPFA) and the preference point system to be applied is the 80/20 scoring system which is for the acquisition of goods or services with a rand value above R50 million (all applicable taxes included). Prices will be scored out of 80 points.</p>
3.17 Evaluation of Specific Goals	<p><b>Stage 4: Price and Specific goals (continues)</b></p> <p>Scoring of Specific Goals A maximum of 20 points may be awarded to a tenderer for the specific goal specified for the tender. The points scored for the specific goal must be added to the points scored for price and the total must be rounded off to the nearest two decimal places. Subject to section 2(1)(f) of the Preferential Procurement Policy Framework Act, the contract must be awarded to the tenderer scoring the highest points.</p> <p><b>NB: The following documents are required for scoring on specific goals:</b></p> <ul style="list-style-type: none"> <li>• Valid B-BBEE certificate issued by a SANAS accredited verification agency / sworn affidavit / CIPS affidavit.</li> <li>• Proof of ownership / shareholding (preferably CIPC documentation) inclusive of shareholding breakdown</li> <li>• Certified ID copies of shareholder(s)</li> <li>• Proof of Disability (where applicable)</li> </ul> <p><b>Tenderer failing to provide documentation for the allocation for scoring on specific goals will not be disqualified, but'</b></p> <ul style="list-style-type: none"> <li>• May only score point out of 80 for price.</li> <li>• Scores 0 points out of 20 for specific goals</li> </ul>

**Controlled Disclosure**

**Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za**

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	<b>Invitation to Tender for supply &amp; delivery of various production working tools within Limlanga Cluster</b> <b>Tender Number – LP00142OM</b>	<b>Document Identifier</b>	240-114238630	<b>Rev</b>	16
		<b>Effective Date</b>	February 2023		
		<b>Review Date</b>	February 2028		

	<table border="1"> <thead> <tr> <th>B-BBEE Status Level of contributor</th> <th>Number of points</th> </tr> </thead> <tbody> <tr><td>1</td><td>20</td></tr> <tr><td>2</td><td>18</td></tr> <tr><td>3</td><td>14</td></tr> <tr><td>4</td><td>12</td></tr> <tr><td>5</td><td>8</td></tr> <tr><td>6</td><td>6</td></tr> <tr><td>7</td><td>4</td></tr> <tr><td>8</td><td>2</td></tr> <tr><td>Non-compliant contributor</td><td>0</td></tr> </tbody> </table> <p>Note:</p> <p><b>Failure on the part of the supplier to submit supporting documents/proof of specific goals for purposes of evaluation and scoring by tender closing will not result in disqualification (if tenderer is otherwise deemed to be responsive/acceptable in all other aspects). The tenderer will, however, be scored zero for Specific goals for purposes of PPPFA scoring and ranking.</b></p>	B-BBEE Status Level of contributor	Number of points	1	20	2	18	3	14	4	12	5	8	6	6	7	4	8	2	Non-compliant contributor	0
B-BBEE Status Level of contributor	Number of points																				
1	20																				
2	18																				
3	14																				
4	12																				
5	8																				
6	6																				
7	4																				
8	2																				
Non-compliant contributor	0																				
3.18 Ranking of tenders	<p>Suppliers will be ranked by applying the preferential point scoring based on the relevant system as stipulated hereunder]: -</p> <ol style="list-style-type: none"> <li>80/20 for tender with rand value equal to or below R50 million</li> </ol> <p>Eskom will then add the score from Pricing and Specific goals together and rank the suppliers from the highest to the lowest.</p>																				
3.19 Objective Criteria	<p><b>Stage 5: Objective criteria</b></p> <p>Compliance to Objective criteria is Mandatory.  Failure to comply with Objective will render the tender non-responsive.  The following objective criteria apply: -</p> <p><b>Section 2: Objective criteria</b></p> <p>The inclusion of objective criteria is not mandatory but a condition for contract award. If the tenderer does not meet objective criteria; it may lead to the second-ranked tenderer being recommended for award.</p> <p><b>Mandatory Subcontracting will not apply for this tender.</b>  Subcontracting is mandatory on contracts above R30 million and is a condition for contract award.</p>																				

**Controlled Disclosure**

**Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za**

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	<b>Invitation to Tender for supply &amp; delivery of various production working tools within Limlanga Cluster</b> <b>Tender Number – LP00142OM</b>	<b>Document Identifier</b>	240-114238630	<b>Rev</b>	16
		<b>Effective Date</b>	February 2023		
		<b>Review Date</b>	February 2028		

	<p>Tenderers shall subcontract a minimum of 30% of the contract value to the following designated groups:</p> <p><b>Please note: -</b></p> <ol style="list-style-type: none"> <li><b>Eskom reserves the right to award to a tenderer who may not be the highest scoring/highest ranked tenderer, in line with Section (2) (1) (f) of the PPPFA</b></li> <li><b>Functionality and elements of Contractual requirements must not be used as objective criteria.</b></li> </ol>
3.20 Reverse e-auction	<p>Reverse e-auction is applicable.</p> <p><b>Please note: -</b></p> <p>Reverse e-auction is an electronic price and preference point system (aligned to PPPFA) that aims to achieve the most competitive prices. Eskom reserves the right to utilize reverse e-auction in certain enquiries. Where reverse e-auction is utilized in a specific enquiry this will be indicated in the respective enquiry and the relevant reverse e-auction supporting documents will form part of the enquiry. The Tenderers will be required to submit a complete tender but without prices. Where a supplier includes prices in their tender; these prices will not be considered and will be disregarded.</p>
Contractual Requirements	<p>The Following SHEQS Legal and Contractual Requirements shall apply:</p> <ul style="list-style-type: none"> <li>Tenderer/ tenderers recommended for award, including those justified on the bases of objective criteria, must still meet Contractual requirements as set out in the enquiry. Contractual requirements exclude objective criteria and Contractual requirements are not evaluation criteria. They are required to be met and assessed after the evaluation and ranking of the tenders.</li> <li>The tenderer will be allowed <u>7 working days</u>, to resubmit the contractual requirements that were not met after the tender submission.</li> <li>Proof that the highest-ranked tenderer / preferred tenderer is able to meet the contractual requirements must be submitted before the contract may be awarded.</li> <li>If the tenderer does not meet a contractual requirement, mitigating factors, may be agreed to and be made terms and requirements of the contract. If the tenderer does not agree</li> </ul>

**Controlled Disclosure**

**Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za**

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	<b>Invitation to Tender for supply &amp; delivery of various production working tools within Limlanga Cluster</b> <b>Tender Number – LP00142OM</b>	<b>Document Identifier</b>	240-114238630	<b>Rev</b>	16
		<b>Effective Date</b>	February 2023		
		<b>Review Date</b>	February 2028		

	<p>with the mitigating factors or if there are insufficient suitable mitigating factors or if the risk is deemed too high, the tender may be awarded to a tenderer other than the highest-ranked (the second-ranked).</p> <p>Contractual Requirements may include the following:</p> <p><b>1. SHEQ requirements</b></p> <p><b>Safety and Health Requirements</b> Refer to Appendix B (page 27-29)</p> <p><b>Quality requirements</b> Refer to Appendix C for 240-12248652 (Rev 7) List of Tender Returnables (page 30)</p> <p><b>2. SDL&amp;I requirements</b> (page 21-26)</p> <p><b>3. Due Diligence.</b> Analysis of the financial statements will be done for two (2) consecutive years to ensure that the supplier is financial viability of the supplier/s for the contract.</p> <p><b>Please Note:</b> <b>Contractual requirements are not evaluation criteria. They are required to be met and assessed after the evaluation and ranking of the tenders. Proof that the highest ranked tenderer/ tenderer recommended for award (on the basis of objective criteria) is able to meet the contractual requirements, must be submitted prior to contract award.</b></p> <p><b>Failure to meet “Contractual Requirements “by the stipulated deadlines; may result in the tenderer being regarded as non-responsive and ineligible for contract award.</b></p>
2.25 Contractual Condition	The conditions of contract will be the <b>NEC3 Supply Contract</b>
CIDB Requirements (where applicable for Engineering and Construction Works Contracts)	CIDB Requirements <b>not applicable</b>

**Controlled Disclosure**

**Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za**

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	<b>Invitation to Tender for supply &amp; delivery of various production working tools within Limlanga Cluster</b> <b>Tender Number – LP00142OM</b>	<b>Document Identifier</b>	240-114238630	<b>Rev</b>	16
		<b>Effective Date</b>	February 2023		
		<b>Review Date</b>	February 2028		

**Please note:**

Tenderers are requested to bear in mind Eskom's standard payment terms as stipulated hereunder when submitting tenders and concluding contracts with Eskom:

For contracts valued below R50 000 000 (Fifty Million Rand) including VAT, Eskom is committed to paying Suppliers within 30 days of receipt of undisputed invoices.

For contracts valued above R50 000 000 (Fifty Million Rand) including VAT, Eskom is committed to paying suppliers within 60 days of receipt of undisputed invoices.

Eskom reserves the right to negotiate with preferred bidders after a competitive bidding process or price quotations; should the tendered prices not be deemed market related.

Main contractors/ suppliers are discouraged from subcontracting with their subsidiary companies as this may be interpreted as subcontracting with themselves and / or using their subsidiaries for fronting. Where a main contractor subcontracts with a subsidiary this must be declared in tender documents.

A report containing a list of potential sub-contractors may be drawn by accessing the following link: [www.csd.gov.za](http://www.csd.gov.za)

“Proof of B-BBEE status level of contributor” means-

- (a) the B-BBEE status level certificate issued by an authorised body or person; or
- (b) a sworn affidavit as prescribed by the B-BBEE Codes of Good Practice; or
- (c) any other requirement prescribed in terms of the Broad-Based Black Economic Empowerment Act

**1.3 TENDER RETURNABLES**

The tenderer must submit the returnable set out hereunder as part of its tender at the stipulated deadline.

**NOTE:**

\* Returnable required at Tender closing (disqualifiable) - These returnable are required to be fully completed, signed (if required on the returnable) and submitted with the tender at Tender closing date and time. If not fully completed, signed (if required on the returnable) and/or submitted by tender closing the tender must be disqualified.

**Controlled Disclosure**

**Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za**

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	<b>Invitation to Tender for supply &amp; delivery of various production working tools within Limlanga Cluster</b> <b>Tender Number – LP00142OM</b>	Document Identifier	240-114238630	Rev	16
		Effective Date	February 2023		
		Review Date	February 2028		

**\*\* Returnable required at Tender closing. (Non-disqualifiable) – These returnable are also required to be fully completed, signed (if required on the returnable) and submitted with Tender at Tender closing date and time, however, if not submitted by Tender closing, the Procurement Practitioners must request in writing the outstanding returnable to be submitted within 5 working days. If the requested returnable are not fully completed, signed (if required on the returnable) and/or received by the Procurement Practitioner within 5working days of the request; the tender must be disqualified. The 5 working days requirement does not apply to CIDB proof of grading. (Refer to the returnable table under CIDB reference for prescribed period)**

**# These returnable are mandatory for evaluation and therefore required at tender closing time and date. These will not be requested by the Procurement Practitioner; however, the tenderer will not be disqualified but score zero.**

Reference	Returnable From Suppliers	Returnable required at Tender closing (disqualifiable)*	Returnable required at Tender closing. (Non-disqualifiable) **	Returnable required prior to Contract Award.
<b>Basic Compliance</b>	One (1) hard copy of the tender	✓		
<b>Annexure A</b>	Acknowledgement Form		✓	
<b>Annexure B</b>	Tenderers Particulars		✓	
<b>Annexure C</b>	Integrity Pact Declaration form	✓		
<b>Annexure D</b>	CPA for local goods/services (if applicable)	✓		
<b>Annexure E</b>	CPA(IG) for imported goods/services (if applicable)	N/A		
<b>Annexure F1-F4</b>	SBD 6.2 -Declaration certificate for local production and content and Annexures C, D, E	N/A		
<b>Annexure G</b> (applicable for all suppliers including foreign suppliers)	SBD 1- to be completed and submitted by all tenderers.		✓	
<b># Annexure H</b>	SBD 6.1- Preference Points Claim Form in terms of PPPFA 2022 regulations			

### Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	<b>Invitation to Tender for supply &amp; delivery of various production working tools within Limlanga Cluster</b> <b>Tender Number – LP00142OM</b>	<b>Document Identifier</b>	240-114238630	<b>Rev</b>	16
		<b>Effective Date</b>	February 2023		
		<b>Review Date</b>	February 2028		

<b>Annexure I</b>	SBD 4 – Bidders Disclosure		✓	
Reverse e-auction training acknowledgement form		✓		
<b>Additional Documents required in event of JV: -</b>	Letter of intent to form a JV/consortium or Valid joint venture agreement confirming the rights and obligations of each of the joint venture partners and their profit-sharing ratios.	✓		
	Separate written confirmation that the joint venture will operate as a single business entity (incorporated) for the duration of the contract, or this may be included as an obligation within the JV agreement.		✓	
	# proof of compliance to the stipulated Specific goals.			
	Details and confirmation of a single designated bank account in the name of the JV and independent of the individual JV partners, as set out in the joint venture agreement.			✓
<b># Specific Goals</b>	Failure on the part of the supplier to submit “ <b>proof of specific goals</b> for purposes of evaluation and scoring by the tender closing will not result in disqualification (if tenderer is otherwise deemed to be responsive/acceptable in all other aspects ). The tenderer will, however, be scored zero for Specific goals for purposes of PPPFA scoring and ranking.	✓		
<b>Tax Clearance Certificates</b>	A certified copy of a tax clearance certificate is still required by foreign suppliers (with a footprint in South Africa- but who are not on CSD and have not provided a SARS pin number) and Local suppliers (who have not provided their SARS e-filing PIN number for verification by Eskom and/or their CSD profile / CSD number). Foreign suppliers with no footprint in South Africa, must still complete the SBD1 document, however no proof of tax compliance is required.			✓
<b>Tax Evaluation Questionnaire (if services contract and was included as annexure)</b>	Evaluation questionnaire to determine whether a company, close corporation (CC) or Trust is a personal service provider for purposes of PAYE]	N/A		

### Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	<b>Invitation to Tender for supply &amp; delivery of various production working tools within Limlanga Cluster</b> <b>Tender Number – LP00142OM</b>	<b>Document Identifier</b>	240-114238630	<b>Rev</b>	16
		<b>Effective Date</b>	February 2023		
		<b>Review Date</b>	February 2028		

<b>Compliance with Employment Equity Act</b>	To the extent that the tenderer falls within the definition of a “designated Employer” as contemplated in the Employment Equity Act 55 of 1998, the tenderer is required to furnish the Employer with proof of compliance with the Employment Equity Act, including proof of submission of the Employment Equity report to the Department of Labour. (South African tenderers only)			✓
<b>CIDB (where applicable)</b>	Valid proof of the required cidb grading designation for the main contractor; JV and /or sub-contractor as may be required in the tender data at tender closing deadline or within 21 working days from the closing date of submission of tenders if this is agreed with the Employer	N/A		
<b>NEC Documentation</b>	Completed NEC3 Supply contract document.	✓		

**DOCUMENTS REQUIRED UNDER CONTRACTUAL REQUIREMENTS**

<b>Safety</b>	<b>Safety and Health Requirements</b> Refer to Appendix B (page 27-29)  To be submitted with the tender	✓		
<b>Quality</b>	<b>Quality requirements</b> Refer to Appendix C for 240-12248652 (Rev 7) List of Tender Returnables (page 30)  To be submitted with the tender	✓		
<b>Due Diligence</b>	Audited Financial Statements of the <i>tenderer</i> for the previous 18 months, or to the extent that such statements are not available, for the last year. Tenderers must note that in the case of a joint venture or special purpose vehicle (SPV) especially formed for this tender, audited financial statements for each participant in the JV / SPV is required. Start-up enterprises formed within the last 12 months are not required to send in statements, but if successful with their tender will be required to send statements for the first year when once available.  To be submitted with the tender			✓

**DOCUMENTS REQUIRED UNDER FUNCTIONALITY/TECHINICAL CRITERIA**

Technical (required for functionality scoring)	Refer to Appendix D. (page 31-36)	✓		
--	-----------------------------------	---	--	--

**Controlled Disclosure**

**Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za**

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	<b>Invitation to Tender for supply &amp; delivery of various production working tools within Limlanga Cluster</b> <b>Tender Number – LP00142OM</b>	<b>Document Identifier</b>	240-114238630	<b>Rev</b>	16
		<b>Effective Date</b>	February 2023		
		<b>Review Date</b>	February 2028		

**Appendix A: SDL & I requirements**

**Section 1: Specific Goals**

A maximum of 20 points may be awarded to a tenderer for the specific goal specified for the tender. The points scored for the specific goal must be added to the points scored for price and the total must be rounded off to the nearest two decimal places. Subject to section 2(1)(f) of the Preferential Procurement Policy Framework Act, the contract must be awarded to the tenderer scoring the highest points.

<b>B-BBEE Status Level of Contributor</b>	<b>Number of points (80/20 system)</b>
1	20
2	18
3	14
4	12
5	8
6	6
7	4
8	2
Non-compliant contributor	0

**NB: The following documents are required for scoring on specific goals:**

- Valid B-BBEE certificate issued by a SANAS accredited verification agency / sworn affidavit / CIPS affidavit.
- Proof of ownership / shareholding (preferably CIPC documentation) inclusive of shareholding breakdown

**Controlled Disclosure**

**Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za**

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	<b>Invitation to Tender for supply &amp; delivery of various production working tools within Limlanga Cluster</b> <b>Tender Number – LP00142OM</b>	<b>Document Identifier</b>	240-114238630	<b>Rev</b>	16
		<b>Effective Date</b>	February 2023		
		<b>Review Date</b>	February 2028		

- Certified ID copies of shareholder(s)
- Proof of Disability (where applicable)

**Tenderer failing to provide documentation for the allocation for scoring on specific goals will not be disqualified, but'**

- May only score point out of 80 for price.
- Scores 0 points out of 20 for specific goals

**Section 2: Objective criteria**

The inclusion of objective criteria is not mandatory but a condition for contract award. If the tenderer does not meet objective criteria; it may lead to the second-ranked tenderer being recommended for award.

**2.4 Mandatory Subcontracting will not apply for this tender.**

Subcontracting is mandatory on contracts above R30 million and is a condition for contract award. Tenderers shall subcontract a minimum of 30% of the contract value to the following designated groups:

**Section 3: SDL&I Objectives in line with Reconstruction and Development Programme (RDP) Goals**

Tenderers who complete and submit the objectives as required, but who do not meet Eskom’s targets, will not be disqualified. SDL&I objectives do not form part of scoring but commitments will form part of contractual obligations

1. **BBBEE requirements: All tenderers are required at a minimum to maintain their BBBEE status throughout the contract period.**

2. **Local Procurement Content**

“Local Procurement Content” refers to value added in South Africa by South African resources. Where a single contract involves a combination of local and imported goods and/or services, the tender response must be separated into its components as per the Price Schedule included with the tender documents. Local procurement content is total spending minus the imported component.

Tenderers are required to submit their proposals in the table below.

Local Procurement Content	Eskom target	Tenderer Proposal
	100%	

**Controlled Disclosure**

**Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za**

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

<b>Document Identifier</b>	240-114238630	<b>Rev</b>	16
<b>Effective Date</b>	February 2023		
<b>Review Date</b>	February 2028		

**3. Procurement spend on entities with a minimum 51% black ownership – 10% target set**

The winning tenderer is encouraged to procure/spend on designated groups on the following paid invoices for both:

- the indirect expenses (**Training in handling power tools, transport to Eskom sites; PPE procurement; petrol/diesel; and other overheads**) on goods and services supplied to the supplier by designated groups; and
- direct spend on goods and services supplied by the sub suppliers for the execution of the scope of work.

Activities, as a proportion of the local procurement content, which may be subcontracted to designated black owned enterprises must be submitted in a table below:

<b>Procurement from Designated Group</b>	<b>Eskom Target</b>	<b>Tenderer Proposal</b>
Black Women Owned	5%	
Black Youth Owned	3%	
Black Persons with Disability	2%	

**4. Jobs.** Tenderers are required to submit proposals for the type and number of jobs that will be created and retained in South Africa as a direct result of being awarded a contract.

<b>Type of Jobs to be created</b>	<b>Number of Jobs to be created</b>
Tenderer to propose	Tenderer's proposal
<b>Type of Jobs to be retained</b>	<b>Number of Jobs to be retained</b>
Tenderer to propose	Tenderers proposal

**Controlled Disclosure**

**Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za**

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

<b>Document Identifier</b>	240-114238630	<b>Rev</b>	16
<b>Effective Date</b>	February 2023		
<b>Review Date</b>	February 2028		

**5. Skills development**

Tenderers are required to submit proposals in a table below for developing the skills of unemployed candidates within the Cluster. Skills development is intended to address Eskom’s core, scarce and critical skills and the scarce and critical skills. These skills are also included in a 2020 list of occupations in high demand as stipulated in the Government Gazette 43937. Candidates shall be from both Limpopo and Mpumalanga provinces, and their composition shall be representative of the population demographics of these provinces.

<b>Skill type / Occupation</b>	<b>Eskom target</b>	<b>Proposed Number of Candidates</b>
Training in Cable Handling accessories	1	
Training in Diesel and/or Petrol Power Tools	1	
Training in Electrical Tools Handling	1	
Training in General tools handling	1	
First Aider levels 1 and 2 Course	1	
Fire Fighting Course	1	

The process of developing these skills shall involve the participation by tenderers directly and through their supply network. In certain cases, the SETA’s accredited training providers can be approached to participate in developing critical and scarce skills.

**Note:** That these targets for skills development candidates categorically exclude Eskom employees and registered learners. The tenderers are required to take full responsibility for the total cost of developing the requisite skills, and Eskom shall not make any financial contribution towards the fulfilment of this obligation. Tenderers also are advised to approach their relevant SETAs to access grants, subsidies, and incentives as well as South African Revenue Services for tax rebates that are earmarked for skills development initiative.

**Controlled Disclosure**

**Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za**

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	<b>Invitation to Tender for supply &amp; delivery of various production working tools within Limlanga Cluster</b> <b>Tender Number – LP00142OM</b>	<b>Document Identifier</b>	240-114238630	<b>Rev</b>	16
		<b>Effective Date</b>	February 2023		
		<b>Review Date</b>	February 2028		

**Section 4: SDL&I Penalty and Performance Security**

**Eskom will apply a penalty of 2.5% of the invoice amount for failure to meet SDL&I obligations.**

Eskom will apply a penalty of 2.5% of the total accumulated task order values for failure to meet SDL&I obligations.

For the duration of the contract, Eskom will retain 2.5% of every invoice (excluding VAT) as security for the fulfilment of all SDL&I Obligations. The retained amounts shall only be released to the Supplier upon:

- Eskom receives the SDL&I progress report/s from the supplier.
- Fulfilment of all SDL&I obligations by the supplier.
- Submission of an approved compliance report by SDL&I Department.

**Section 5: Reporting and Monitoring**

- The suppliers shall on a quarterly basis submit a report to Eskom in accordance with Data Collection Template on their compliance with the SDL&I obligations described above.
- Eskom shall review the SDL&I reports submitted by the suppliers within 30 (thirty) days of receipt of the reports and notify the suppliers in writing if their SDL&I obligations have not been met.
- Upon notification by Eskom that the suppliers have not met their SDL&I obligations, the suppliers shall be required to implement corrective measures to meet those SDL&I obligations before the commencement of the following report, failing which Retention clauses shall be invoked.
- Every contract shall be accompanied by the SDL&I Implementation Schedule, which must be completed by the suppliers and returned to SDL&I representative for acceptance 28 days after contract award. This will be used as a reference document for monitoring, measuring and reporting on the supplier’s progress in delivering on their stated SDL&I commitments

**Controlled Disclosure**

**Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za**

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	<b>Invitation to Tender for supply &amp; delivery of various production working tools within Limlanga Cluster</b> <b>Tender Number – LP00142OM</b>	<b>Document Identifier</b>	240-114238630	<b>Rev</b>	16
		<b>Effective Date</b>	February 2023		
		<b>Review Date</b>	February 2028		

## Section 6: General Information on Validity of Sworn Affidavits

**The following must be considered when it comes to validity of Affidavits;**

**Tenderers submitting B-BBEE Sworn Affidavits must ensure that the affidavits meet the following key pointers to ensure their validity:**

- Name/s of deponent as they appear in the identity document and the identity number.
- Designation of the deponent as the **director, owner** or **member** must be indicated in order to know that person is duly authorised to depose of an affidavit. **(Mark the applicable option).**
- Name of enterprise as per enterprise registration documents issued by the CIPC, where applicable, and enterprise business address.
- Percentage of black ownership, black female ownership and designated group. In the case of specialised enterprises as per Statement 004, the percentage of black beneficiaries must be reflected. **(No blank spaces to be left).**
- Indicate total revenue for the year under review and whether it is based on **audited financial statements** or **management account. (Mark the applicable option).**
- Financial year end as per the **enterprise's registration documents**, which was used to determine the total revenue. **(Financial year end to be stipulated by day/month/year).**
- B-BBEE Status level. An enterprise can only have one status level. **(Tick applicable level)**
- Empowering supplier status must be indicated. For QSEs, the deponent must select the basis for the empowering supplier status.
- Date deponent signed and date of Commissioner of Oath must be the same. **(The sworn affidavit must be signed in the presence of the Commissioner of Oath. Furthermore the Commissioner must also sign and stamp)**
- Commissioner of Oath cannot be an employee or ex officio of the enterprise because, a person cannot by law, commission a sworn affidavit in which they have an interest.

### Controlled Disclosure

**Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za**

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	<b>Invitation to Tender for supply &amp; delivery of various production working tools within Limlanga Cluster</b> <b>Tender Number – LP00142OM</b>	<b>Document Identifier</b>	240-114238630	<b>Rev</b>	16
		<b>Effective Date</b>	February 2023		
		<b>Review Date</b>	February 2028		

**Appendix B- Safety and health requirements**

	<b>Form Header and Footer Portrait Template</b> <b>(Low risk work)</b>	<b>Template Identifier</b>	240-43921898	<b>Rev</b>	5
		<b>Document Identifier</b>	240-106084675	<b>Rev</b>	3
		<b>Effective Date</b>	May 2021		

1. **Tenderer's / Supplier's name:** ..... **Tender Ref number:** .....

**Scope of work:** .....

**Public**

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorised version on the system. No part of this document may be reproduced without the expressed consent of the copyright holder, Eskom Holdings SOC Ltd, Reg No 2002/015527/30.

**Controlled Disclosure**

**Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za**

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	<b>Invitation to Tender for supply &amp; delivery of various production working tools within Limlanga Cluster</b> <b>Tender Number – LP00142OM</b>	<b>Document Identifier</b>	240-114238630	<b>Rev</b>	16
		<b>Effective Date</b>	February 2023		
		<b>Review Date</b>	February 2028		

	<b>Form Header and Footer Portrait Template</b> <b>(Low risk work)</b>	<b>Template Identifier</b>	240-43921898	<b>Rev</b>	5
		<b>Document Identifier</b>	240-106084675	<b>Rev</b>	3
		<b>Effective Date</b>	May 2021		

<u>Ref</u>	<u>OHS Tender Returnable</u>	<u>Submission</u> Y = Yes N = No	<u>Comments</u>
1	<b>Annexure B</b> Is the acknowledgement of Eskom's OHS legal and other requirements form signed and submitted by the tenderer?		
2	<b>Baseline OHS Risk Assessment (BRA)</b> Identification, assessment and management of OHS risks related to the scope of work. The methodology used for the risk assessment must be provided together with the BRA		
3	<b>Valid Letter of Good Standing or equivalent</b> , i.e., COID, FEMA or RMA. Your COID must depict the correct/ relevant nature of business, e.g., Installation, etc. Copy must be certified not later than 3 months at the time and date of the tender closing.		
4	<b>SHE policy signed by CEO/ MD, not company SHE Officer</b> – Should have the next review date, should comply with OHS Act Section 7, policy shall be aligned with ISO 45001 standard requirements.		
5	Valid Medical Fitness Certificate for employees issued by the Occupational Medical Health Services/practitioner.		

**Public**

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorised version on the system. No part of this document may be reproduced without the expressed consent of the copyright holder, Eskom Holdings SOC Ltd, Reg No 2002/015527/30.

Page 2 of 4

## Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

Page 28 of 62

**File name:** Invitation to tender - Supply and Delivery of Various Tools within the Limlanga Cluster LP00142OMThe supply and delivery of various production working tools within the Limlanga Cluster on an "as and when" required basis over a period of 60 months (5 years)

	<b>Invitation to Tender for supply &amp; delivery of various production working tools within Limlanga Cluster</b> <b>Tender Number – LP00142OM</b>	<b>Document Identifier</b>	240-114238630	<b>Rev</b>	16
		<b>Effective Date</b>	February 2023		
		<b>Review Date</b>	February 2028		

	<b>Form Header and Footer Portrait Template</b> (Low risk work)	<b>Template Identifier</b>	240-43921898	<b>Rev</b>	5
		<b>Document Identifier</b>	240-106084675	<b>Rev</b>	3
		<b>Effective Date</b>	May 2021		

6.	Valid driver's licenses		
<b>Recommendation</b>			<b>Recommended /Not Recommended</b>

OR

2. PART B

Annotation: This section is only applicable to suppliers/consultants/contractors that have been certified for an auditable OHS system.

<u>Ref</u>	<u>OHS Tender Returnable</u>	<u>Submission</u> Y = Yes N= No	<u>Comments</u>
1	<b>Annexure B</b> Is the acknowledgement of Eskom's OHS legal and other requirements form signed and submitted by the tenderer?		
2	Valid Letter of Good Standing (COIDA or equivalent)		
<b>Recommendation</b>			<b>Recommended /Not Recommended</b>

Public

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorised version on the system. No part of this document may be reproduced without the expressed consent of the copyright holder, Eskom Holdings SOC Ltd, Reg No 2002/015527/30.

Page 3 of 4

## Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

Page 29 of 62

**File name:** Invitation to tender - Supply and Delivery of Various Tools within the Limlanga Cluster LP00142OMThe supply and delivery of various production working tools within the Limlanga Cluster on an "as and when" required basis over a period of 60 months (5 years)

	<b>Invitation to Tender for supply &amp; delivery of various production working tools within Limlanga Cluster</b> <b>Tender Number – LP00142OM</b>	<b>Document Identifier</b>	240-114238630	<b>Rev</b>	16
		<b>Effective Date</b>	February 2023		
		<b>Review Date</b>	February 2028		

**Appendix C-Quality requirements**

	<b>Supplier Quality Management: List of Tender Returnables Documents</b>	Unique Identifier	240-12248652
		Revision	7
		Effective Date	2022/01/26
		Specification	240-105658000
Category 3 : Quality Requirements	Deliverables to be evaluated indicator = 1		
SECTION A : Quality Management System Requirements ISO 9001			
(Option 1) Valid certification of Quality Management System by an ISO accredited body			
			Apply =1
A.1 Product / Service Scoping on ISO 9001 certificate is defined and relevant			0
A.2 Certificate by Approved and Authorized certification authority			0
A.3 Certification Authority has Recognized International Accreditation			0
A.4 Validity (expiry date) of certificate			0
Section A Score Option 1			0
SECTION A : Quality Management System Requirements ISO 9001			
Objective evidence of documented QMS that is not certified but complies with ISO 9001			
			Apply =1
A.1 QMS Manual or a document that defines and describes the QMS and its scope			1
A.2 Quality Policy Approved by top management.			1
A.3 Quality Objectives Approved by top management.			1
A.4 Control of documented information (i.e. document and record control) Clause 7.5 of ISO 9001:2015			1
A.5 Documented information for Control of nonconforming outputs Clause 8.7 of ISO 9001:2015			1
A.6 Documented information for Nonconformity and Corrective action Clause 10.2 of ISO 9001:2015			1
A.7 Documented information for Internal audit Clause 9.2 of ISO 9001:2015			1
Section A Score Option 2			7
SECTION B : Evidence of QMS in operation (Tender Quality Requirements -Ref 240-105658000)			
			Apply =1
B.1 Documented information for defined roles, responsibilities and authorities - Organization chart and Responsibility matrix (must include but not limited to quality management function/role) (Clause 5.3 of ISO 9001:2015)			1
B.2 Documented information for Control of Externally Provided Processes, Products and Services - Must include criteria for evaluation, selection, monitoring of performance, and re-evaluation of external providers (Clause 8.4 of ISO 9001:2015)			1
Section B Score			2
SECTION C: Contract Quality Plan Requirements (Ref 240-105658000 and 240-109253698).			
Draft Contract Quality Plan specific to the scope of work as described in the tender documents (Ref ISO 10005)			
			Apply (Yes=1)
NB! Draft Contract/Project Quality Plan has important QA deliverables			1
Section C Score			1
SECTION E: User defined additional Requirements & miscellaneous (Ref 240-105658000)			
Customer specific requirements & other standards and required can be listed and evaluated here			
			Apply (Yes=1)
E.1 Form A is completed and signed.			1
Section E Score			1

**Controlled Disclosure**

**Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za**

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	<b>Invitation to Tender for supply &amp; delivery of various production working tools within Limlanga Cluster</b> <b>Tender Number – LP00142OM</b>	<b>Document Identifier</b>	240-114238630	<b>Rev</b>	16
		<b>Effective Date</b>	February 2023		
		<b>Review Date</b>	February 2028		

## Appendix D- Technical requirements

All evidence stated below must be included in the tender returnable for the submission to be considered complete. All returns must be submitted at tender closing and cannot be requested or submitted after tender closing.

No	Criteria	Mandatory	Returnable (Evidence)
1.	Completed and signed Technical A&B Schedules per item	Y	<p>Returnable: Completed and signed Technical A&amp;B Schedules per item.</p> <p><b>Notes:</b> The A&amp;B Schedule documents will be provided by Eskom. Each SAP number will require the submission of its respective schedule. The SAP number must be stated on the schedule. Evidence for any other SAP number will not be accepted.</p> <p>Where the item is non sap item, the technical schedules shall still be completed with the exception of SAP number.</p> <p>This schedule is considered completed when the Supplier includes the product specific information into the Schedule B column for all criteria.</p> <p>Schedules will be considered incomplete if any criteria in Column B is returned blank or with non-technical responses such as "N/A", "TBD", "Will be submitted later" etc.</p> <p>Specific omissions to the Schedule A requirements are to be clearly stated in the Omission Schedule with details related to the omission and motivation for Eskom to consider a concession.</p>
2.	Completed and signed Omission Schedules per item	Y	<p>Returnable: Completed and signed Omission Schedules per item.</p> <p><b>Notes:</b> The Omission schedule shall be provided by Eskom. Each SAP number shall require the submission of its respective omission schedule. The SAP number must be stated on the schedule. Evidence for any other SAP number will not be accepted.</p> <p><b>If no omissions exist then none need to be listed, however the evidence of the Omission Schedule must still be signed and submitted with a "nil" record.</b></p> <p>Omissions stated on the Omission Schedule may relate to omissions stated on the Technical A&amp;B Schedule or omissions to the testing requirements stated in the Test Report Schedule.</p>
3.	Completed and approved (signed) Manufacturer Drawings per item	Y	<p>Returnable: Completed and approved (signed) Manufacturer Drawings per item.</p> <p><b>Notes:</b> The drawings must be provided for each unique SAP number. The SAP number may be stated on the drawing or the document title can describe the product. The drawings must have the Manufacturer's name included.</p> <p>"Approved" means there is an approval signature on the drawing. Evidence for any other SAP number will not be accepted.</p>
4.	Completed and signed Test Report Schedules per item.	Y	<p>Returnable: Completed and signed Test Report Schedules per item.</p> <p><b>Notes:</b> The Test Schedule Template will be provided by Eskom. Each SAP number will require the submission of its respective test schedule. The SAP number is stated on the schedule. Evidence for any other SAP number will not be accepted.</p> <p>Test Schedules will be considered incomplete if any test report number is left blank. If the test report is not available (e.g. the specific test has not been executed on the specific product) then state "Not Available".</p>

### **Controlled Disclosure**

**Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za**

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	<b>Invitation to Tender for supply &amp; delivery of various production working tools within Limlanga Cluster</b> <b>Tender Number – LP00142OM</b>	<b>Document Identifier</b>	240-114238630	<b>Rev</b>	16
		<b>Effective Date</b>	February 2023		
		<b>Review Date</b>	February 2028		

			Where “Not Available” is stated, this omission (per test) is to be clearly stated in the Omission Schedule with details related to the omission and motivation for Eskom to consider a concession for the testing requirements.
--	--	--	---

Where clarifications are required, the rules as per 32-1034 are to be applied and no tender is to be made responsive via the clarification process.

The desktop evaluation shall also require evidence demonstrating compliance to the Functional (Scoring) Technical Criteria. This forms **Level 2 Functional (Scoring) Criteria**. This aspect of the desktop assessment determines the compliance of the submission to specific technical criteria, by evaluating the content of the technical tender returnable.

The technical criteria set for Level 2 shall be allocated scores. Final scores shall be stated in percentage terms.

The submissions are assumed to have a score of 0% prior to evaluation commencement. Positive marking will apply for compliance to the stipulated criteria i.e., marks shall be added from the starting score of 0% until a final Level 2 score is achieved for that submission.

Schedule A and B evaluation per Sap Number or per Non -Sap number item

Item	Description	Weight Score
1.	Omissions	100%
2.	Less than 2 omissions	80%
3.	Omissions are more than 2 and less than 5.	40%
4.	Omissions are more 5	0%
Sum		100%

Table 4.1: Summary of Evaluation Results per Sap Number

Item	Description	Weight Score
1.	Schedule A and B	50%
2.	Type tests	50%
Sum	100	

### Controlled Disclosure

**Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za**

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	<b>Invitation to Tender for supply &amp; delivery of various production working tools within Limlanga Cluster</b> <b>Tender Number – LP00142OM</b>	<b>Document Identifier</b>	240-114238630	<b>Rev</b>	16
		<b>Effective Date</b>	February 2023		
		<b>Review Date</b>	February 2028		

Table 4.2: Summary of Evaluation Results per Non-Sap Number

Item	Description	Weight Score
1.	Schedule A and B	40%
2.	Product acceptance by SANAS Accredited lab / Type Tests	60%
Sum		100%

The Level 2 Threshold is 90.00% with 100% compliance of Product acceptance by SANAS Accredited lab / Type Test, the. Compliance to the technical standards included in the criteria is critical, due to the high risk introduced by non-compliance. Eskom Distribution systems hardware items are considered high risk items, meaning that when component failure occurs, serious harm, injury or death may be caused to the public, animals or the environment. It also places the network at risk and could adversely affect both the performance as well as continuity of supply.

Requirements for acceptance:

This criterion is evaluated in two parts. The evaluation must proceed in the correct sequence (i.e., 3.1 then 3.2). Completeness of Testing Evidence Reports means:

- 1.1. The full set of test reports as required by the Test Report Schedule issued by Eskom are submitted as evidence. AND
- 1.2. The test reports contain all relevant information as stated by this criterion.

**3.1 The set of test reports is considered complete if:**

- a) All tests stated with Test Report Numbers in the Test Report Schedule have a corresponding test report contained in the submission.
- b) Where any test is stated as “Not Available”, the details related to the test requirement omission and motivation are included on the Omission Schedule and Eskom allows a concession for the testing requirements.

**3.2. Test report content will be considered complete if the following is stated in the report:**

- The test facility at which the test was conducted.
- The product that was tested
- The standards against which it was tested.
- The test name/details
- The test result/outcome
- Date of test/Date of report issue

All test reports must comply. Individual test reports per test requirement as well as consolidated test reports containing all the test results will be accepted.

**Controlled Disclosure**

**Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za**

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	<b>Invitation to Tender for supply &amp; delivery of various production working tools within Limlanga Cluster</b> <b>Tender Number – LP00142OM</b>	<b>Document Identifier</b>	240-114238630	<b>Rev</b>	16
		<b>Effective Date</b>	February 2023		
		<b>Review Date</b>	February 2028		

- Submissions meeting 90.00% of the Level 2 requirements will proceed to the next level of the technical evaluation.
- Submissions failing to meet 90.00% of the Level 2 requirements will be deemed non-compliant; the submission will be disqualified and not evaluated further.
- Where clarifications are required, the rules as per 32-1034 are to be applied and no tender is to be made responsive via the clarification process.

The Product Sample Criteria will be known as the **Level 3 Sample Criteria**.

**The product sample assessment shall be undertaken per manufacture and deemed acceptable or not for all suppliers, only if the Level 2 threshold is met. The non-returnable sample will be requested by the responsible Buyer after Level 2 requirements are met. For those samples that are deemed by the Evaluation Team to be unduly large for delivery to the respective Eskom offices where the evaluation is being conducted, the Technical Evaluation Team may opt to perform the sample evaluation at the manufacturing plant. All other smaller samples shall be delivered to the Designated Eskom Commercial office responsible for that particular product within 14 calendar days from the date of request. The inclusion of a 14-waiting period for samples needs to be included in the tender validity period and the evaluation timeline.**

The sample evaluation determines the compliance of the manufactured product to the manufacturing standards as stated in the Level 2 criteria. As an example, the product sample will be assessed for compliance to aspects such as dimensions, galvanising, markings, accessories etc. These will be known and sourced from the measurable criteria stated in the Level 2 criteria. No new criteria will be introduced at this stage.

The Level 3 Threshold is 100% (with consideration of the points raised below). Full compliance to the technical standards included in the criteria is critical due to the high risk introduced by non-compliance. Eskom Distribution systems hardware items are considered high risk items, meaning that when component failure occurs, serious harm, injury or death may be caused to the public, animals or the environment. It also places the network at risk and could adversely affect both the performance as well as continuity of supply.

If the Level 2 scoring is less than 100%, but meets the Level 2 threshold requirement, the following approach shall be adopted with the sample assessment:

- The omissions that will impact the sample assessment must be noted and must be formally recorded in the final technical report.
- The sample assessment must allow for the noted omissions. Points may not be deducted again for omissions accepted in the Level 2 evaluation. This will be recorded in the evaluation report as a clarification.
- Should the submission be deemed successful at the conclusion of the Commercial process, the manufacturer of the product shall be notified of the deficiencies and shall be requested to undertake corrective action within a reasonably stipulated time. Thereafter the supplier is required to demonstrate the corrective action undertaken to Eskom as a condition of the product being considered acceptable for procurement.

### **Controlled Disclosure**

**Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za**

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	<b>Invitation to Tender for supply &amp; delivery of various production working tools within Limlanga Cluster</b> <b>Tender Number – LP00142OM</b>	<b>Document Identifier</b>	240-114238630	<b>Rev</b>	16
		<b>Effective Date</b>	February 2023		
		<b>Review Date</b>	February 2028		

**Note 4:** The Cross Functional Team is required to determine the reasonably stipulated time, and should the corrective action not be met within the stipulated timeframe, the resultant outcome of the technical evaluation shall be announced. Refer to clause 3.2.6

- Submissions meeting 100% of the Level 3 requirements shall proceed to the next level of the technical evaluation.
- Submissions failing to meet 100% of the Level 3 requirements shall be deemed non-compliant; the submission shall be disqualified and not evaluated further.
- Where clarifications are required, the rules as per 32-1034 are to be applied and no tender is to be made responsive via the clarification process.

Submissions satisfying the Level 3 requirements shall be considered for the Level 4 Factory Assessment and Verification. The Technical Evaluation Team and Eskom Assessment Representatives shall determine if a Factory Assessment and Verification is required. If the Factory Assessment and Verification is not required, then the evaluation may be concluded with the Level 3 result.

If the manufacturer has supplied Eskom with Various production tools for a period of 5 years or more, or has affected a factory change, a design change, a change in manufacturing or testing, then the respective technical evaluation team shall decide at their discretion whether or not to undertake a Factory Assessment and Verification. If a manufacturer has not previously supplied Eskom with Distribution Systems Hardware and Fittings, such a manufacturer shall be subjected to a Factory Assessment and Verification. Factory Assessment and Verifications shall only be undertaken with OEM's that have tendered or the OEMs for products offered by Redistributors, but not with the Redistributors themselves.

The scope and criteria of the Level 4 Factory Assessment and Verification will be defined by the Technical Evaluation Team and the Eskom Assessment Representatives, prior to the assessment. The assessment checklist may be shared with the tendering company prior to the assessment. The Level 4 threshold is 80.00%. The Level 4 result will represent the final result for the submission.

A final result per submission shall be determined and shall be stated as follows in the evaluation report:

- Non-compliant
- Compliant with qualifications
- This means that there may be deficiencies that need to be addressed prior to contracting or procuring. The terms of this will be stated in the tender strategy document.
- Fully compliant

### **Controlled Disclosure**

**Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za**

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	<b>Invitation to Tender for supply &amp; delivery of various production working tools within Limlanga Cluster</b> <b>Tender Number – LP00142OM</b>	<b>Document Identifier</b>	240-114238630	<b>Rev</b>	16
		<b>Effective Date</b>	February 2023		
		<b>Review Date</b>	February 2028		

### Level 3 Sample Criteria Evaluation

This evaluation will be conducted per item. A sample will be evaluated as follows:

<b>Table 1: Level 3 Sample Criteria Compliance to Measurable Technical Standards</b>			
<b>No</b>	<b>Criteria</b>	<b>Maximum Score</b>	<b>Scoring Method</b>
1	Compliance of the Manufactured product to the measurable standards included in the Technical A&B Schedules and the Manufacturer's drawings included in the submission.	5	5 – Fully Compliant 0 – Deficient or non-responsive
<p>The specific requirements for the purpose of the evaluation will be sourced from the Technical A&amp;B Schedules and Manufacturer's Drawings per item.</p> <p><b>Positive marking will be applied as follows:</b></p> <ul style="list-style-type: none"> <li>• 5 points will be awarded for fully compliant submissions. Fully compliant means no omissions from the specified criteria were identified.</li> <li>• 0 points will be awarded if the sample is non-compliant.</li> </ul>			

The Level 3 Threshold is 100%. Full compliance to the technical standards included in the criteria is critical due to the high risk introduced by non-compliance.

- Submissions meeting 100% of the Level 3 requirements will proceed to the next level of the technical evaluation i.e. the Factory Assessment and Verification or the evaluation will be concluded at this stage as per the decision from the Technical Evaluation Team.
- Submissions failing to meet 100% of the Level 3 requirements will be deemed non-compliant; the submission will be disqualified and not evaluated further.

### Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	<b>Invitation to Tender for supply &amp; delivery of various production working tools within Limlanga Cluster</b> <b>Tender Number – LP00142OM</b>	<b>Document Identifier</b>	240-114238630	<b>Rev</b>	16
		<b>Effective Date</b>	February 2023		
		<b>Review Date</b>	February 2028		

**ANNEXURE A**

**ACKNOWLEDGEMENT FORM**

We are in receipt of the Invitation to Tender from Eskom Holdings SOC Ltd and the following addenda issued by Eskom:


We confirm that the documentation received by us is: ***(Indicate by ticking the box)***

Correct as stated in the Invitation to Tender Content List, and that each document is complete.

Or: Incorrect or incomplete for the following reasons:

---



---



---

**Cataloguing Acknowledgement:**

**[Please select the relevant statement by ticking the appropriate box below]:**

1. We agree to provide the cataloguing information as described in the *tender submission*.
2. We have already supplied Eskom with the cataloguing information pertaining to this enquiry in a previous contract/order [***insert previous invitation to tender/RFQ number***]  \_\_\_\_\_
3. We do not intend to provide the cataloguing information for the required scope / specifications. for the reasons stated hereunder:

---



---



---

4. I confirm that I am a Distributor/Importer/Agent and my Principal, being the Original Equipment Manufacturer (OEM) is or is not in the position to supply cataloguing information for items. See attached letter from OEM confirming his position.

**Controlled Disclosure**

**Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za**

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	<b>Invitation to Tender for supply &amp; delivery of various production working tools within Limlanga Cluster</b> <b>Tender Number – LP00142OM</b>	<b>Document Identifier</b>	240-114238630	<b>Rev</b>	16
		<b>Effective Date</b>	February 2023		
		<b>Review Date</b>	February 2028		

Invitation to Tender No: \_\_\_\_\_

Name of company/JV: \_\_\_\_\_

Country of registration: \_\_\_\_\_

Name of contact person: \_\_\_\_\_

Contact details of contact person:

Tel (landline):	
Cell phone:	
e-mail address:	

**Controlled Disclosure**

**Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za**

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	<b>Invitation to Tender for supply &amp; delivery of various production working tools within Limlanga Cluster</b> <b>Tender Number – LP00142OM</b>	<b>Document Identifier</b>	240-114238630	<b>Rev</b>	16
		<b>Effective Date</b>	February 2023		
		<b>Review Date</b>	February 2028		

**ANNEXURE B**

**TENDERER'S PARTICULARS**

The *tenderer* must furnish the following particulars where applicable:

Indicate the type of tendering structure by marking with an 'X' (where applicable provide registration number):	
Individual tenderer	
Unincorporated Joint venture (registration number for each member of the JV)	
Incorporated JV	
Other	

Please complete the following:

Name of lead partner/member in case of JV	
CIPC Registration Number or CIPC disclosure certificate (for each individual company / JV member)	
VAT registration number (for each individual company / JV member)	
CIDB registration number (for each individual company/JV member if applicable), respective contractor grading designation for each individual company/JV member , and combined cidb contractor grading designation (for JVs)	
Contact person	
Telephone number	
E-mail address	
Postal address (also of each member in the case of a JV)	
Physical address (also of each member of the JV)	

If subcontractors are to be used, indicate the following for the main sub-contractor(s). Add to the list of applicable.

Name of contractor	
CIPC Registration number or CIPC disclosure certificate	
VAT registration number	

**Controlled Disclosure**

**Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za**

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	<b>Invitation to Tender for supply &amp; delivery of various production working tools within Limlanga Cluster</b> <b>Tender Number – LP00142OM</b>	<b>Document Identifier</b>	240-114238630	<b>Rev</b>	16	
		<b>Effective Date</b>	February 2023			
		<b>Review Date</b>	February 2028			

CIDB Registration number (if applicable) and CIDB grade specified for the sub-contractor as may be stipulated in the Tender Data	
Proposed Scope of work to be done by sub-contractor	
Contact person	
Telephone number	
Fax number	
E-mail address	
Postal address	
Physical address	

1. If you are currently registered as a vendor with Eskom, please provide your Vendor registration number with Eskom. \_\_\_\_\_
2. If you are currently registered as a vendor on the Treasury Central Supplier Database(CSD) please provide your supplier registration number with Treasury \_\_\_\_\_
3. Please note that it is mandatory for you to register on National Treasury’s CSD, if you intend doing work with any State department or State-owned entity/company.
4. You may register online at National Treasury website on [www.treasury.gov.za](http://www.treasury.gov.za)
5. If you are registered on SARS Efiling system, please provide your pin number in order to verify your tax compliant status \_\_\_\_\_
6. If you are required to be tax compliant as per SBD 1, but are not registered on CSD ( foreign suppliers) or have not provided your SARS Efiling pin, please confirm that you have attached/will send a copy of a current valid tax compliant certificate as a tender returnable (by contract award stage).

YES	<input type="checkbox"/>	NO	<input type="checkbox"/>
-----	--------------------------	----	--------------------------

**Controlled Disclosure**

**Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za**

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	<b>Invitation to Tender for supply &amp; delivery of various production working tools within Limlanga Cluster</b> <b>Tender Number – LP00142OM</b>	<b>Document Identifier</b>	240-114238630	<b>Rev</b>	16
		<b>Effective Date</b>	February 2023		
		<b>Review Date</b>	February 2028		

8. If sub-contracting is prescribed in the specific enquiry, you need to compete 8.1- 8.7

8.1 Confirm if you intend sub-contracting

YES	<input type="checkbox"/>	NO	<input type="checkbox"/>
-----	--------------------------	----	--------------------------

8.2 What percentage will you be sub-contracting? \_\_\_\_\_%

8.3 To whom do you intend sub-contracting? \_\_\_\_\_

8.4 Is the said sub-contractor registered on CSD?

YES	<input type="checkbox"/>	NO	<input type="checkbox"/>
-----	--------------------------	----	--------------------------

8.5 If yes to 8.4, please provide CSD number. \_\_\_\_\_

8.4 Please confirm B-BBEE level of said sub-contractor \_\_\_\_\_

8.5 Which designated group does the sub-contractor belong to:-

- a) An EME or QSE.
- b) An EME or QSE which is at least 51% owned by black people.
- c) An EME or QSE which is at least 51% owned by black people who are youth.
- d) An EME or QSE which is at least 51% owned by black people who are women.
- e) An EME or QSE which is at least 51% owned by black people with disabilities.
- f) An EME or QSE which is 51% owned by black people living in rural or underdeveloped areas or townships.
- g) A cooperative which is at least 51% owned by black people.
- h) An EME or QSE which is at least 51% owned by black people who are military veterans; or
- i) More than one of the categories referred to in paragraphs (a) to (h).

8.6 Please confirm that you have attached your signed intent to sub-contract document.

YES	<input type="checkbox"/>	NO	<input type="checkbox"/>
-----	--------------------------	----	--------------------------

8.7 Have you attached proof of sub-contractor's belonging to designated group

YES	<input type="checkbox"/>	NO	<input type="checkbox"/>
-----	--------------------------	----	--------------------------

**Controlled Disclosure**

**Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za**

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	<b>Invitation to Tender for supply &amp; delivery of various production working tools within Limlanga Cluster</b> <b>Tender Number – LP00142OM</b>	<b>Document Identifier</b>	240-114238630	<b>Rev</b>	16
		<b>Effective Date</b>	February 2023		
		<b>Review Date</b>	February 2028		

**1. Single tenderers**

I, the undersigned, \_\_\_\_\_(Full names) hereby confirm that I am duly authorised to sign all documents in connection with this tender and any contract resulting from it, on behalf of \_\_\_\_\_ (*insert the full legal name of the tenderer*).

Signature: \_\_\_\_\_

Designation: \_\_\_\_\_

Date: \_\_\_\_\_

**2. Joint Ventures**

We, the undersigned, are submitting this tender in Joint Venture and hereby authorise Mr/Ms \_\_\_\_\_(full names), an authorised signatory of \_\_\_\_\_, (*insert the full legal name of the business entity serving as the lead partner*) acting in the capacity of lead partner, to sign all documents in connection with the tender and any contract resulting from it on our behalf.

We attach to this Schedule a copy of the joint venture agreement which incorporates a statement that all partners are liable jointly and severally for the execution of the contract and that the lead partner is authorised to incur liabilities, receive instructions and payments and be responsible for the entire execution of the contract for and on behalf of any and all the partners.

<b>Legal Name of Joint Venture Member</b>	<b>Full Name and Capacity of Authorised Signatory</b>	<b>Signature</b>

**Controlled Disclosure**

**Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za**

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	<b>Invitation to Tender for supply &amp; delivery of various production working tools within Limlanga Cluster</b> <b>Tender Number – LP00142OM</b>	<b>Document Identifier</b>	240-114238630	<b>Rev</b>	16
		<b>Effective Date</b>	February 2023		
		<b>Review Date</b>	February 2028		

**ANNEXURE C**

**INTEGRITY DECLARATION FORM**

**Note: This returnable is required to be fully completed, signed and submitted by tenderers at the stipulated deadlines.**

**DECLARATION OF INTEREST**

I/We understand that any natural/legal person, including employees of the State and/or those related to an Eskom employee/director (as per the definition of “related” set out hereunder), may tender to Eskom. However, in view of possible allegations of favouritism (the practice of showing favour to, or giving preference to some person/group, to the detriment of, or at the expense of another that is entitled to equal treatment or an equal opportunity), should the resulting tender, or part thereof, be awarded to such natural/legal person, as described herein, it is required that the *tenderer/s* declare such interest/relationship where:-

1. the *tenderer/s* employees/directors are also employees/contractors/consultants/ directors in the state or a state owned entity.
2. the *tenderer/s* employees/directors are also employees/contractors/consultants/ directors of Eskom
3. the *tenderer/s* employees/directors are also employees/contractors/consultants or directors in another entity together with Eskom employees/consultants/contractors/ directors
4. the *legal person/s (including its employees/contractors/directors/members/ shareholders)* on whose behalf the tender documents are signed, is in some other way “related” to an Eskom employee/contractor/consultant/director involved in the tender evaluation/tender adjudication/tender negotiation. “Related” meaning that:-
  1. an individual is related to another individual if they are married, or live together in a relationship similar to marriage;
  2. or are separated by no more than two degrees of natural or adopted consanguinity or affinity.
  3. an individual is related to a juristic person if the individual directly or indirectly controls the juristic person, as determined in accordance with the definition of “control” (as per Companies Act section 2(1)) ; and

**1.a juristic person is “related” to another juristic person if:-**

1. either of them directly/indirectly controls the other, or the business of the other, as determined in accordance with the definition of “control” (as per Companies Act section 2(1) );
2. either is a subsidiary of the other; or
3. a person directly/indirectly controls each of them, or the business of each of them, as determined in accordance with the definition of “control”
5. the *tenderer/s* and one or more of the *tenderers* in this tendering/RFP process have a controlling partner in common, or a relationship with each other, directly or through common third parties, that puts them in a position to have access to information about or influence on the tender/proposal of another tenderer, or influence the decisions of Eskom regarding this bidding process;

To give effect to the provisions above, please complete the table hereunder with all required information.

**Controlled Disclosure**

**Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za**

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	<b>Invitation to Tender for supply &amp; delivery of various production working tools within Limlanga Cluster</b> <b>Tender Number – LP00142OM</b>	<b>Document Identifier</b>	240-114238630	<b>Rev</b>	16
		<b>Effective Date</b>	February 2023		
		<b>Review Date</b>	February 2028		

Full Name & Capacity/ Position within tenderer (e.g. employee/Director/member/ owner/shareholder)	Identity Number	Confirm and provide details (including employee number) if you are a State/State owned entity employee/contractor/ director.	Full Names & Capacity/Position of Eskom employee/ director/ consultant and details of the relationship or interest (marital/ familial/personal/ financial etc.)	To your knowledge is this person involved in the evaluation/ adjudication/ negotiation of tenders

1. If any employee/director/member/shareholder/owner of tenderer/s is also currently employed by Eskom, state whether this has been declared and whether there is authorisation(Y/N) to undertake remunerative work outside public sector employment and attach proof to this declaration.

Do the tenderer/s and other tenderer in this tendering/RFP process share a controlling partner or have any relationship with each other, directly or through common third parties? (Y/N) If Yes, attach proof to this declaration.

**2. DECLARATION OF FAIR TENDERING PRACTICES**

This serves as a declaration that when goods/services are being procured, all reasonable steps have been taken to address and/or prevent the exploitation of the procurement process and the use of any unfair tendering practices.

A **tender** will be disqualified if the *tenderer/s*, or any of its directors have:

1. abused the institution’s procurement process (e.g. bid rigging/collusion)
2. committed fraud or any other improper conduct in relation to such system.

**Controlled Disclosure**

**Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za**

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30



**Invitation to Tender for supply & delivery of various production working tools within Limlanga Cluster**  
**Tender Number – LP00142OM**

<b>Document Identifier</b>	240-114238630	<b>Rev</b>	16
<b>Effective Date</b>	February 2023		
<b>Review Date</b>	February 2028		

Please complete the declaration with an 'X' under YES or NO

Item	Question	Yes	No
1.1	<p>Is the <i>tenderer/s (or any of its directors/members/shareholders)</i> listed on National Treasury's Database of Restricted Suppliers as companies/persons prohibited from doing business with the public sector</p> <p><b><i>[Note: Companies/persons who are listed on the Database were informed in writing of this restriction by the Authority/Accounting Officer of the institution that imposed the restriction after the audi alteram partem rule was applied].</i></b></p> <p>The Database of Restricted Suppliers can be accessed on the National Treasury's website (<a href="http://www.treasury.gov.za">www.treasury.gov.za</a>).</p>		
1.2	<p>Is the <i>tenderer/s (or any of its directors / members / shareholders)?</i> listed on the Register for Tender Defaulters in terms of section 29 of the Prevention and Combatting of Corrupt Activities Act (No 12 of 2004)</p> <p>The Register for Tender Defaulters can be accessed on the National Treasury's website (<a href="http://www.treasury.gov.za">www.treasury.gov.za</a>).</p>		
1.3	<p>Was the <i>tenderer/s (or any of its directors/members/shareholders)</i> convicted by a court of law (including a court outside South Africa) for fraud and/or corruption with respect to the procurement/tendering processes/procedures during the past five years?</p>		
1.3.1	Provide details.		
1.4	<p>Was the <i>tenderer/s(or any of its directors/members/shareholders)</i> prohibited from doing business with any International Financial Development/funding Agency or Lending Institution</p>		
1.5	<p>Is there any history/record of the <i>tenderer/s (or any of its directors/members/shareholders)</i> failing to meet their contractual obligation with any SOC?</p>		

**Controlled Disclosure**

**Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za**

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	<b>Invitation to Tender for supply &amp; delivery of various production working tools within Limlanga Cluster</b> <b>Tender Number – LP00142OM</b>	Document Identifier	240-114238630	Rev	16
		Effective Date	February 2023		
		Review Date	February 2028		

### 3. DECLARATION OF SHAREHOLDING INFORMATION

I, the undersigned \_\_\_\_\_ [Position] \_\_\_\_\_ hereby declare that I am the duly authorised representative of \_\_\_\_\_ [Name of Tenderer].

I further declare that the following individuals and/or entities listed hereunder are Shareholders in \_\_\_\_\_ [Name of Tenderer]:

**Note that this information in the tables hereunder must be fully completed for each tenderer (including incorporated JVs). In event that the tenderer is an unincorporated JV, this must be completed for each JV member. Please add additional rows if required.**

#### Individuals:

Full Name	Identity Number	Shareholding Percentage

#### Other Entities\*:

Full Legal / Trading Name	Registration Number/Trust Number	Shareholding Percentage	Full name and surname of the directors/beneficiaries/shareholders of the shareholding entity	Identification Numbers of the shareholders/directors/beneficiaries of the shareholding entity

### Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	<b>Invitation to Tender for supply &amp; delivery of various production working tools within Limlanga Cluster</b> <b>Tender Number – LP00142OM</b>	<b>Document Identifier</b>	240-114238630	<b>Rev</b>	16
		<b>Effective Date</b>	February 2023		
		<b>Review Date</b>	February 2028		

I, the undersigned, \_\_\_\_\_ (full names) hereby confirm that I am duly authorised to sign all documents in connection with this tender and any contract resulting from it on behalf of \_\_\_\_\_ (insert the full legal name of tenderer).

I declare that I have read and understood the provisions of the Supplier Integrity Pact, that all information furnished herein is correct, that it is understood that the tenderer's tender may be rejected, and that Eskom will act against the tenderer should any aspect of this this declaration prove to be false, and

I give my consent for this information to be used for the purpose as described in this Integrity Declaration Form and/or in relation to the Supplier Integrity Pact, and

I further consent that information provided in terms of this Integrity Declaration Form may be processed for verification of conflicts of interest and other ancillary purposes by Eskom. Such processing may include the sharing of the information with third parties.

<b>Signature:</b>	
<b>Designation and capacity in which signing</b>	
<b>Date:</b>	

**Joint Ventures**

I, the undersigned, \_\_\_\_\_ (full names) hereby confirm that acting in the capacity of lead partner, I am duly authorised to sign all documents in connection with the tender and any contract resulting from it on behalf of \_\_\_\_\_ (insert the full legal name of the JV); and

I declare that I have read and understood the provisions of the Supplier Integrity Pact, that all information furnished herein is correct, that it is understood that the JV's tender may be rejected, and that Eskom will act against the JV should any aspect of this declaration prove to be false; and

**Controlled Disclosure**

**Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za**

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	<b>Invitation to Tender for supply &amp; delivery of various production working tools within Limlanga Cluster</b> <b>Tender Number – LP00142OM</b>	<b>Document Identifier</b>	240-114238630	<b>Rev</b>	16
		<b>Effective Date</b>	February 2023		
		<b>Review Date</b>	February 2028		

I give my consent for this information to be used for the purpose as described in this Integrity Declaration Form and/or in relation to the Supplier Integrity Pact, and

I further consent that information provided in terms of this Integrity Declaration Form may be processed for verification of conflicts of interest and other ancillary purposes by Eskom. Such processing may include the sharing of the information with third parties.

<b>Signature:</b>	
<b>Designation and capacity in which signing</b>	
<b>Date:</b>	

(A copy of the joint venture agreement which incorporates a statement that all partners are liable jointly and severally for the execution of the contract and that the lead partner is authorised to incur liabilities, receive instructions and payments and be responsible for the entire execution of the contract for and on behalf of any and all the partners is attached to the invitation to tender.

### **Controlled Disclosure**

**Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za**

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	<b>Invitation to Tender for supply &amp; delivery of various production working tools within Limlanga Cluster</b> <b>Tender Number – LP00142OM</b>	<b>Document Identifier</b>	240-114238630	<b>Rev</b>	16
		<b>Effective Date</b>	February 2023		
		<b>Review Date</b>	February 2028		

**ANNEXURE D**

**CPA REQUIREMENTS FOR LOCAL GOODS AND SERVICES (SOUTH AFRICA)**

**THE APPLICATION OF CONTRACT PRICE ADJUSTMENT (CPA) TO TENDER SUBMISSIONS**

Price offered will be based on reverse e-auction bid price, escalation will apply every 12 months thereafter and will be based CPI.

Signed \_\_\_\_\_ Date \_\_\_\_\_  
Name \_\_\_\_\_ Position \_\_\_\_\_  
Tenderer \_\_\_\_\_

Closing date of tender _____/_____/_____ TENDERER'S SIGNATURE _____
--

**Controlled Disclosure**

**Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za**

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	<b>Invitation to Tender for supply &amp; delivery of various production working tools within Limlanga Cluster</b> <b>Tender Number – LP00142OM</b>	<b>Document Identifier</b>	240-114238630	<b>Rev</b>	16
		<b>Effective Date</b>	February 2023		
		<b>Review Date</b>	February 2028		

**ANNEXURE G**

**SBD 1**

**PART A  
INVITATION TO BID**

<b>YOU ARE HEREBY INVITED TO BID FOR REQUIREMENTS OF THE (NAME OF DEPARTMENT/ PUBLIC ENTITY)</b>					
BID NUMBER:	LP00142OM	CLOSING DATE:	03 April 2024	CLOSING TIME:	10h00
DESCRIPTION	The supply and delivery of various production working tools within the Limlanga Cluster on an “as and when” required basis.				
<b>THE SUCCESSFUL BIDDER WILL BE REQUIRED TO FILL IN AND SIGN A WRITTEN CONTRACT FORM (SBD7).</b>					
BID RESPONSE DOCUMENTS MAY BE DEPOSITED IN THE BID BOX SITUATED AT (STREET ADDRESS)					
Eskom Tender Office Polokwane					
Millenium building					
90 Hans Van Rensburg Street					
Polokwane					
<b>SUPPLIER INFORMATION</b>					
NAME OF BIDDER					
POSTAL ADDRESS					
STREET ADDRESS					
TELEPHONE NUMBER	CODE		NUMBER		
CELLPHONE NUMBER					
FACSIMILE NUMBER	CODE		NUMBER		
E-MAIL ADDRESS					
VAT REGISTRATION NUMBER					
	TCS PIN:		<b>OR</b>	CSD No:	
B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE (TICK APPLICABLE BOX)	<input type="checkbox"/> Yes		B-BBEE STATUS LEVEL SWORN AFFIDAVIT	<input type="checkbox"/> Yes	
	<input type="checkbox"/> No			<input type="checkbox"/> No	
IF YES, WHO WAS THE CERTIFICATE ISSUED BY?					
AN ACCOUNTING OFFICER AS CONTEMPLATED IN THE CLOSE CORPORATION ACT (CCA) AND NAME THE APPLICABLE IN THE TICK BOX	<input type="checkbox"/>	AN ACCOUNTING OFFICER AS CONTEMPLATED IN THE CLOSE CORPORATION ACT (CCA)			
	<input type="checkbox"/>	A VERIFICATION AGENCY ACCREDITED BY THE SOUTH AFRICAN ACCREDITATION SYSTEM (SANAS)			
	<input type="checkbox"/>	A REGISTERED AUDITOR			
		NAME:			
<b>[A B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE/SWORN AFFIDAVIT(FOR EMEs&amp; QSEs) MUST BE SUBMITTED IN ORDER TO QUALIFY FOR PREFERENCE POINTS FOR B-BBEE]</b>					

**Controlled Disclosure**

**Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za**

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	<b>Invitation to Tender for supply &amp; delivery of various production working tools within Limlanga Cluster</b> <b>Tender Number – LP00142OM</b>	<b>Document Identifier</b>	240-114238630	<b>Rev</b>	16
		<b>Effective Date</b>	February 2023		
		<b>Review Date</b>	February 2028		

ARE YOU THE ACCREDITED REPRESENTATIVE IN SOUTH AFRICA FOR THE GOODS /SERVICES /WORKS OFFERED?	<input type="checkbox"/> Yes <input type="checkbox"/> No [IF YES ENCLOSE PROOF]	ARE YOU A FOREIGN BASED SUPPLIER FOR THE GOODS /SERVICES /WORKS OFFERED?	<input type="checkbox"/> Yes <input type="checkbox"/> No [IF YES ANSWER PART B:3 BELOW ]
<b>SIGNATURE OF BIDDER</b>	.....	<b>DATE</b>	
<b>CAPACITY UNDER WHICH THIS BID IS SIGNED (Attach proof of authority to sign this bid; e.g. resolution of directors, etc.)</b>			
<b>TOTAL NUMBER OF ITEMS OFFERED</b>		<b>TOTAL BID PRICE (ALL INCLUSIVE)</b>	
<b>BIDDING PROCEDURE ENQUIRIES MAY BE DIRECTED TO:</b>		<b>TECHNICAL INFORMATION MAY BE DIRECTED TO:</b>	
DEPARTMENT/ PUBLIC ENTITY	Procurement	CONTACT PERSON	Olebogeng Mathye
CONTACT PERSON	Olebogeng Mathye	TELEPHONE NUMBER	011 709 3743
TELEPHONE NUMBER	011 709 3743	FACSIMILE NUMBER	
FACSIMILE NUMBER		E-MAIL ADDRESS	mathyeo@eskom.co.za
E-MAIL ADDRESS	mathyeo@eskom.co.za		

### Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	<b>Invitation to Tender for supply &amp; delivery of various production working tools within Limlanga Cluster</b> <b>Tender Number – LP00142OM</b>	<b>Document Identifier</b>	240-114238630	<b>Rev</b>	16
		<b>Effective Date</b>	February 2023		
		<b>Review Date</b>	February 2028		

## PART B TERMS AND CONDITIONS FOR BIDDING

<b>BID SUBMISSION:</b>	
1.	BIDS MUST BE DELIVERED BY THE STIPULATED TIME TO THE CORRECT ADDRESS. LATE BIDS WILL NOT BE ACCEPTED FOR CONSIDERATION.
2.	ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS PROVIDED–(NOT TO BE RE-TYPED) OR ONLINE
3.	BIDDERS MUST REGISTER ON THE CENTRAL SUPPLIER DATABASE (CSD) TO UPLOAD MANDATORY INFORMATION NAMELY: (BUSINESS REGISTRATION/ DIRECTORSHIP/ MEMBERSHIP/IDENTITY NUMBERS; TAX COMPLIANCE STATUS; AND BANKING INFORMATION FOR VERIFICATION PURPOSES). B-BBEE CERTIFICATE OR SWORN AFFIDAVIT FOR B-BBEE MUST BE SUBMITTED TO BIDDING INSTITUTION.
4.	WHERE A BIDDER IS NOT REGISTERED ON THE CSD, MANDATORY INFORMATION NAMELY: (BUSINESS REGISTRATION/ DIRECTORSHIP/ MEMBERSHIP/IDENTITY NUMBERS; TAX COMPLIANCE STATUS MAY NOT BE SUBMITTED WITH THE BID DOCUMENTATION. B-BBEE CERTIFICATE OR SWORN AFFIDAVIT FOR B-BBEE MUST BE SUBMITTED TO BIDDING INSTITUTION.
5.	THIS BID IS SUBJECT TO THE PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT 2000 AND THE PREFERENTIAL PROCUREMENT REGULATIONS, 2017, THE GENERAL CONDITIONS OF CONTRACT (GCC) AND, IF APPLICABLE, ANY OTHER LEGISLATION OR SPECIAL CONDITIONS OF CONTRACT.
<b>TAX COMPLIANCE REQUIREMENTS</b>	
1.	BIDDERS MUST ENSURE COMPLIANCE WITH THEIR TAX OBLIGATIONS.
2.	BIDDERS ARE REQUIRED TO SUBMIT THEIR UNIQUE PERSONAL IDENTIFICATION NUMBER (PIN) ISSUED BY SARS TO ENABLE THE ORGAN OF STATE TO VIEW THE TAXPAYER'S PROFILE AND TAX STATUS.
3.	APPLICATION FOR TAX COMPLIANCE STATUS (TCS) OR PIN MAY ALSO BE MADE VIA E-FILING. IN ORDER TO USE THIS PROVISION, TAXPAYERS WILL NEED TO REGISTER WITH SARS AS E-FILERS THROUGH THE WEBSITE WWW.SARS.GOV.ZA.
4.	BIDDERS MAY ALSO SUBMIT A PRINTED TCS TOGETHER WITH THE BID.
5.	IN BIDS WHERE CONSORTIA / JOINT VENTURES / SUB-CONTRACTORS ARE INVOLVED; EACH PARTY MUST SUBMIT A SEPARATE PROOF OF TCS / PIN / CSD NUMBER.
6.	WHERE NO TCS IS AVAILABLE BUT THE BIDDER IS REGISTERED ON THE CENTRAL SUPPLIER DATABASE (CSD), A CSD NUMBER MUST BE PROVIDED.
<b>QUESTIONNAIRE TO BIDDING FOREIGN SUPPLIERS</b>	
1.	IS THE BIDDER A RESIDENT OF THE REPUBLIC OF SOUTH AFRICA (RSA)? <span style="float: right;"><input type="checkbox"/> YES <input type="checkbox"/> NO</span>
2.	DOES THE BIDDER HAVE A BRANCH IN THE RSA? <span style="float: right;"><input type="checkbox"/> YES <input type="checkbox"/> NO</span>
3.	DOES THE BIDDER HAVE A PERMANENT ESTABLISHMENT IN THE RSA? <span style="float: right;"><input type="checkbox"/> YES <input type="checkbox"/> NO</span>
4.	DOES THE BIDDER HAVE ANY SOURCE OF INCOME IN THE RSA? <span style="float: right;"><input type="checkbox"/> YES <input type="checkbox"/> NO</span>
<b>IF THE ANSWER IS "NO" TO ALL OF THE ABOVE, THEN, IT IS NOT A REQUIREMENT TO OBTAIN A TAX COMPLIANCE STATUS / TAX COMPLIANCE SYSTEM PIN CODE FROM THE SOUTH AFRICAN REVENUE SERVICE (SARS) AND IF NOT REGISTER AS PER 2.3 ABOVE.</b>	

**NB: FAILURE TO PROVIDE ANY OF THE ABOVE PARTICULARS MAY RENDER THE BID INVALID.**

### Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	<b>Invitation to Tender for supply &amp; delivery of various production working tools within Limlanga Cluster</b> <b>Tender Number – LP00142OM</b>	<b>Document Identifier</b>	240-114238630	<b>Rev</b>	16
		<b>Effective Date</b>	February 2023		
		<b>Review Date</b>	February 2028		

**ANNEXURE H**

**SBD 6.1**

**PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2022**

This preference form must form part of all tenders invited. It contains general information and serves as a claim form for preference points for specific goals.

**NB: BEFORE COMPLETING THIS FORM, TENDERERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF THE TENDER AND PREFERENTIAL PROCUREMENT REGULATIONS, 2022**

**1. GENERAL CONDITIONS**

- 1.1. The following preference point systems are applicable to invitations to tender:
- 1.2. the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and
- 1.3. the 90/10 system for requirements with a Rand value above R50 000 000 (all applicable taxes included).

**2. To be completed by the organ of state**

*(delete whichever is not applicable for this tender).*

- 2.1. The applicable preference point system for this tender is the 90/10 preference point system.
- 2.2. The applicable preference point system for this tender is the 80/20 preference point system.
- 2.3. Either the 90/10 or 80/20 preference point system will be applicable in this tender. The lowest/ highest acceptable tender will be used to determine the accurate system once tenders are received.
- 2.4. Points for this tender (even in the case of a tender for income-generating contracts) shall be awarded for:
  - 2.4.1. Price; and
  - 2.4.2. Specific Goals.

**Controlled Disclosure**

**Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za**

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	<b>Invitation to Tender for supply &amp; delivery of various production working tools within Limlanga Cluster</b> <b>Tender Number – LP00142OM</b>	<b>Document Identifier</b>	240-114238630	<b>Rev</b>	16
		<b>Effective Date</b>	February 2023		
		<b>Review Date</b>	February 2028		

**3. To be completed by the organ of state:**

The maximum points for this tender are allocated as follows:

	POINTS
<b>PRICE</b>	20
<b>SPECIFIC GOALS</b>	80
<b>Total points for Price and SPECIFIC GOALS</b>	<b>100</b>

- 3.1. Failure on the part of a tenderer to submit proof or documentation required in terms of this tender to claim points for specific goals with the tender, will be interpreted to mean that preference points for specific goals are not claimed.
- 3.2. The organ of state reserves the right to require of a tenderer, either before a tender is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the organ of state.

**4.1. DEFINITION**

- 4.1.1. **“tender”** means a written offer in the form determined by an organ of state in response to an invitation to provide goods or services through price quotations, competitive tendering process or any other method envisaged in legislation.
- 4.1.2. **“price”** means an amount of money tendered for goods or services, and includes all applicable taxes less all unconditional discounts;
- 4.1.3. **“Rand value”** means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;
- 4.1.4. **“tender for income-generating contracts”** means a written offer in the form determined by an organ of state in response to an invitation for the origination of income-generating contracts through any method envisaged in legislation that will result in a legal agreement between the organ of state and a third party that produces revenue for the organ of state, and includes, but is not limited to, leasing and disposal of assets and concession contracts, excluding direct sales and disposal of assets through public auctions; and
- 4.1.5. **“The Act”** means the Preferential Procurement Policy Framework Act, 2000 (Act No. 5 of 2000).

**Controlled Disclosure**

**Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za**

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	<b>Invitation to Tender for supply &amp; delivery of various production working tools within Limlanga Cluster</b> <b>Tender Number – LP00142OM</b>	<b>Document Identifier</b>	240-114238630	<b>Rev</b>	16
		<b>Effective Date</b>	February 2023		
		<b>Review Date</b>	February 2028		

**FORMULAE FOR PROCUREMENT OF GOODS AND SERVICES**

**5. POINTS AWARDED FOR PRICE**

**6.1.1 THE 80/20 PREFERENCE POINT SYSTEMS**

A maximum of 80 points is allocated for price on the following basis:

$$Ps = 80 \left( 1 - \frac{Pt - Pmin}{Pmin} \right)$$

Where

Ps = Points scored for price of tender under consideration

Pt = Price of tender under consideration

Pmin = Price of lowest acceptable tender

**FORMULAE FOR DISPOSAL OR LEASING OF STATE ASSETS AND INCOME GENERATING PROCUREMENT**

**1. POINTS AWARDED FOR PRICE**

A maximum of 80 points is allocated for price on the following basis:

$$Ps = 80 \left( 1 + \frac{Pt - Pmax}{Pmax} \right)$$

Where

Ps = Points scored for price of tender under consideration

Pt = Price of tender under consideration

Pmax = Price of highest acceptable tender

**Controlled Disclosure**

**Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za**

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	<b>Invitation to Tender for supply &amp; delivery of various production working tools within Limlanga Cluster</b> <b>Tender Number – LP00142OM</b>	<b>Document Identifier</b>	240-114238630	<b>Rev</b>	16
		<b>Effective Date</b>	February 2023		
		<b>Review Date</b>	February 2028		

**2. POINTS AWARDED FOR SPECIFIC GOALS**

1. In terms of Regulation 4(2); 5(2); 6(2) and 7(2) of the Preferential Procurement Regulations, preference points must be awarded for specific goals stated in the tender. For the purposes of this tender the tenderer will be allocated points based on the goals stated in table 1 below as may be supported by proof/ documentation stated in the conditions of this tender:
2. In cases where organs of state intend to use Regulation 3(2) of the Regulations, which states that, if it is unclear whether the 80/20 preference point system applies, an organ of state must, in the tender documents, stipulate in the case of—
3. an invitation for tender for income-generating contracts, that either the 80/20 or preference point system will apply and that the highest acceptable tender will be used to determine the applicable preference point system; or
4. any other invitation for tender, that either the 80/20 preference point system will apply and that the lowest acceptable tender will be used to determine the applicable preference point system,

then the organ of state must indicate the points allocated for specific goals for both the 90/10 and 80/20 preference point system.

**Table 1: Specific goals for the tender and points claimed are indicated per the table below.**

*(Note to organs of state: Where either 90/10 or 80/20 preference point system is applicable, corresponding points must also be indicated as such.*

*Note to tenderers: The tenderer must indicate how they claim points for each preference point system.)*

B-BBEE Status Level of Contributor	Number of points (80/20 system)
1	20
2	18
3	14
4	12
5	8
6	6
7	4
8	2
Non-compliant contributor	0

**Controlled Disclosure**

**Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za**

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	<b>Invitation to Tender for supply &amp; delivery of various production working tools within Limlanga Cluster</b> <b>Tender Number – LP00142OM</b>	<b>Document Identifier</b>	240-114238630	<b>Rev</b>	16
		<b>Effective Date</b>	February 2023		
		<b>Review Date</b>	February 2028		

**DECLARATION WITH REGARD TO COMPANY/FIRM**

5. Name of company/firm.....

6. Company registration number: .....

7. TYPE OF COMPANY/ FIRM

- Partnership/Joint Venture / Consortium
  - One-person business/sole propriety
  - Close corporation
  - Public Company
  - Personal Liability Company
  - (Pty) Limited
  - Non-Profit Company
  - State Owned Company
- [TICK APPLICABLE BOX]

8. I, the undersigned, who is duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the specific goals as advised in the tender, qualifies the company/ firm for the preference(s) shown and I acknowledge that:

1. The information furnished is true and correct.
2. The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;
3. In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 4.2, the contractor may be required to furnish documentary proof to the satisfaction of the organ of state that the claims are correct;
4. If the specific goals have been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the organ of state may, in addition to any other remedy it may have –
  1. disqualify the person from the tendering process;
  2. recover costs, losses or damages it has incurred or suffered as a result of that person’s conduct;
  3. cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
  4. recommend that the tenderer or contractor, its shareholders and

**Controlled Disclosure**

**Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za**

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	<b>Invitation to Tender for supply &amp; delivery of various production working tools within Limlanga Cluster</b> <b>Tender Number – LP00142OM</b>	<b>Document Identifier</b>	240-114238630	<b>Rev</b>	16
		<b>Effective Date</b>	February 2023		
		<b>Review Date</b>	February 2028		

- directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted from obtaining business from any organ of state for a period not exceeding 10 years, after the *audi alteram partem* (hear the other side) rule has been applied; and
- forward the matter for criminal prosecution, if deemed necessary.

.....

**SIGNATURE(S) OF TENDERER(S)**

**SURNAME AND NAME:** .....

**DATE:** .....

**ADDRESS:** .....

.....

.....

**Controlled Disclosure**

**Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za**

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	<b>Invitation to Tender for supply &amp; delivery of various production working tools within Limlanga Cluster</b> <b>Tender Number – LP00142OM</b>	<b>Document Identifier</b>	240-114238630	<b>Rev</b>	16
		<b>Effective Date</b>	February 2023		
		<b>Review Date</b>	February 2028		

**Annexure I**

**SBD 4**

**BIDDER’S DISCLOSURE**

**1. PURPOSE OF THE FORM**

Any person (natural or juristic) may make an offer or offers in terms of this invitation to bid. In line with the principles of transparency, accountability, impartiality, and ethics as enshrined in the Constitution of the Republic of South Africa and further expressed in various pieces of legislation, it is required for the bidder to make this declaration in respect of the details required hereunder.

Where a person/s are listed in the Register for Tender Defaulters and / or the List of Restricted Suppliers, that person will automatically be disqualified from the bid process.

**2. Bidder’s declaration**

2.1 Is the bidder, or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest<sup>1</sup> in the enterprise,

employed by the state? **YES/NO**

2.1.1 If so, furnish particulars of the names, individual identity numbers, and, if applicable, state employee numbers of sole proprietor/ directors / trustees / shareholders / members/ partners or any person having a controlling interest in the enterprise, in table below.

Full Name	Identity Number	Name of State Institution

---

<sup>1</sup> the power, by one person or a group of persons holding the majority of the equity of an enterprise, alternatively, the person/s having the deciding vote or power to influence or to direct the course and decisions of the enterprise.

**Controlled Disclosure**  
**Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za**

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	<b>Invitation to Tender for supply &amp; delivery of various production working tools within Limlanga Cluster</b> <b>Tender Number – LP00142OM</b>	<b>Document Identifier</b>	240-114238630	<b>Rev</b>	16
		<b>Effective Date</b>	February 2023		
		<b>Review Date</b>	February 2028		

2.2 Do you, or any person connected with the bidder, have a relationship with any person who is employed by the procuring institution? **YES/NO**

2.2.1 If so, furnish particulars:

.....  
 .....

2.3 Does the bidder or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest in the enterprise have any interest in any other related enterprise whether or not they are bidding for this contract? **YES/NO**

1. If so, furnish particulars:

.....  
 .....

**3. DECLARATION**

I, the undersigned, (name)..... in submitting the accompanying bid, do hereby make the following statements that I certify to be true and complete in every respect:

3.1 I have read and I understand the contents of this disclosure;

3.2 I understand that the accompanying bid will be disqualified if this disclosure is found not to be true and complete in every respect;

3.3 The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However, communication between partners in a joint venture or consortium<sup>2</sup> will not be construed as collusive bidding.

3.4 In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications, prices, including methods, factors or formulas used to calculate prices, market allocation, the intention or decision to submit or not to submit the bid, bidding with the intention not to win the bid and conditions or delivery particulars of the products or services to which this bid invitation relates.

<sup>2</sup> Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.

**Controlled Disclosure**  
**Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za**

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	<b>Invitation to Tender for supply &amp; delivery of various production working tools within Limlanga Cluster</b> <b>Tender Number – LP00142OM</b>	<b>Document Identifier</b>	240-114238630	<b>Rev</b>	16
		<b>Effective Date</b>	February 2023		
		<b>Review Date</b>	February 2028		

3.4 The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.

3.5 There have been no consultations, communications, agreements or arrangements made by the bidder with any official of the procuring institution in relation to this procurement process prior to and during the bidding process except to provide clarification on the bid submitted where so required by the institution; and the bidder was not involved in the drafting of the specifications or terms of reference for this bid.

1. I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.

I CERTIFY THAT THE INFORMATION FURNISHED IN PARAGRAPHS 1, 2 and 3 ABOVE IS CORRECT.

I ACCEPT THAT THE STATE MAY REJECT THE BID OR ACT AGAINST ME IN TERMS OF PARAGRAPH 6 OF PFMA SCM INSTRUCTION 03 OF 2021/22 ON PREVENTING AND COMBATING ABUSE IN THE SUPPLY CHAIN MANAGEMENT SYSTEM SHOULD THIS DECLARATION PROVE TO BE FALSE.

.....	.....
Signature	Date
.....	.....
Position	Name of bidder

**Controlled Disclosure**  
**Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za**

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	<b>Invitation to Tender for supply &amp; delivery of various production working tools within Limlanga Cluster</b> <b>Tender Number – LP00142OM</b>	<b>Document Identifier</b>	240-114238630	<b>Rev</b>	16
		<b>Effective Date</b>	February 2023		
		<b>Review Date</b>	February 2028		

**Controlled Disclosure**

**Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za**

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30