

Document Identifier	240-114238630	Rev	16
Effective Date	February 2023		
Review Date	February 2028		

#### **ESKOM HOLDINGS SOC LTD**

## **INVITATION TO TENDER**

#### **FOR**

# ALFA BETA 1765KV TOWER 672 AND BETA DELPHI 400KV TOWE 74 GUY ANCHOR REFURBISHMENT

Tender number	FS076
Issue date	26 March 2024
Closing date and time	14 May 2024 at 10h00
Tender validity period	Twelve (12) weeks from the closing date and time
Clarification meeting	A non-compulsory MS Teams clarification meeting will be held on:
	04 April 2024 from 10:00 AM SAST
	MS Teams link will be posted closer to the time under folder name CLARIFICATION.  Tenderers must confirm their intentions to attend with the Eskom Representative by sending an email address of the proposed attendee to mazibugd@eskom.co.za by latest 12:00 on 03 April 2024.
	<b>Note:</b> Contractors to do a regular check on Eskom tender bulletin for any tender addendums, as all clarification pertaining to this tender will be uploaded on that platform. It is the responsibility of the Tenderer to check the tender bulletin for updates and to ensure their response to the tender provides for information communicated also through the tender bulletin.
Tenders are to be delivered to the following address on the stipulated closing date and time:	ESKOM BLOEMFONTEIN TENDER OFFICE 120 HENRY STREET WESTDENE BLOEMFONTEIN 9300

## **Invitation to Tender/Request for Proposal**

## **Controlled Disclosure**

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za



Document Identifier	240-114238630	Rev	16
Effective Date	February 2023		
Review Date	February 2028		

Eskom Holdings SOC Ltd (hereinafter "Eskom") invites you to submit a tender for the Alpha Beta 1 765KV Tower 672 and Beta Delphi 400kv Tower 74 Guy Anchor Refurbishment

The enquiry documents are supplied to you free of charge.

Eskom has delegated the responsibility for this tender to the Eskom *Representative* whose name and contact details are set out in the Tender Data. A submission of a tender by you in response to this Invitation will be deemed as your acceptance of the Eskom Standard Conditions of Tender (to be accessed via <a href="www.eskom.co.za">www.eskom.co.za</a>). Queries relating to these Invitation documents may be addressed to the Eskom *Representative*.

Tenderers must refrain from communicating issues related to this tender with any person within the Eskom environment other than the Eskom *Representative* named in the Invitation to Tender (ITT) during the tender process. Tenderers must not in any way contact any Eskom employee who is involved in the tender during the tender process, either telephonically, by email or through private appointments before and after submitting tenders. Eskom employees not involved in this tender are not allowed to contact employees involved in this tender or provide information about the tender to potential tenderers.

Where a potential tenderer or a tenderer has any question or query on the contents of the tender or any issue related to the tender, the first point of contact is the Eskom *Representative* whose name and contact details are stated in the tender document.

Should the tenderer not be satisfied with a response from the Eskom *Representative* stated in the tender document, and would like to escalate, the tenderer may refer the issue to the Procurement Manager identified in the letter of invitation through the Eskom *Representative*. Should the tenderer still be dissatisfied, it can then escalate the matter to the Middle Manager or Senior Manager Procurement.

Escalation of tender issues to the Group Executives or Group Chief Executive Officer is an avenue of last resort and tenderers should refrain from escalating tender issues to this level without following the escalation process set out above. Escalation not following the above process is not acceptable and will not be attended to.

Yours faithfully	
Procurement Manager Ayanda Velani	
Date: _25 March 2024	

1.1 The following documents listed hereunder are attached to this enquiry

#### **Controlled Disclosure**

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za



Document Identifier	240-114238630	Rev	16
Effective Date	February 2023		
Review Date	February 2028		

Number	Description	Annexure/to be downloaded and attached	Attached (Y/N/ N/A)
1.1.1	*Acknowledgement form	Annexure A	Υ
1.1.2	*Tenderer's particulars	Annexure B	Υ
1.1.3	*Integrity Declaration Form (refer to <a href="www.eskom.co.za">www.eskom.co.za</a> for the Supplier Integrity Pact that suppliers are required to download and read)	Annexure C	Y
1.1.4	*CPA Requirements for Local Goods/Services	Annexure D	Υ
1.1.5	*CPA(IG) for Foreign Goods/Services (if applicable)	Annexure E	Υ
1.1.6	SBD 6.2- Declaration Certificate for Local Production and Local Content (only applicable if designated materials are included).	Annexure F1	Y
	Annexure C-Local Content Declaration- Summary Schedule	Annexure F2	Y
	Annexure D-Imported Content Declaration – Supporting Schedule to Annexure C	Annexure F3	Y
	Annexure E-Local Content Declaration- Supporting Schedule to Annexure C	Annexure F4	Y
1.1.7	*SBD 1 -Invitation to Bid must be filled out by all tenderers and submitted with the tender at tender submission deadline	Annexure G	Y
1.1.8	*SBD 6.1- Preference Points Claim Form in terms of PPPFA 2022 regulations	Annexure H	Υ
1.1.9	*SBD 4 – Bidders Disclosure	Annexure I	Υ
1.1.10	Tax Evaluation questionnaire to determine whether a company, close corporation (CC) or Trust is a personal service provider for purposes of PAYE		Y
1.1.11	Reverse e-auction training acknowledgement form (if applicable)	N/A	Z
1.1.12	Reverse e-auction process (if applicable)	N/A	N

## **Controlled Disclosure**

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za



Document Identifier	240-114238630	Rev	16
Effective Date	February 2023		
Review Date	February 2028		

1.1.13	Contract Skills Development Goals (CSDG) [if applicable]	N/A	N
1.1.14	Contract Participation Goals (CPG) [if applicable]	N/A	N

1.2 The Tender Data makes several references to the Eskom Standard Conditions of Tender and in those instances, the clause numbers are referenced hereunder. If the Eskom Standard Conditions of Tender is not attached to the Invitation to Tender/Request for Proposal; then the tenderers are required to download this from <a href="www.eskom.co.za">www.eskom.co.za</a>. The "Tender Data" as detailed herein shall take precedence over the Standard Conditions of Tender in the event of any ambiguity or inconsistency between the two documents.

Clause Number from Standard Conditions of Tender	Tender Data
1.1 Parties	The Employer is Eskom Holdings SOC Ltd
	The Eskom Representative is:
	Name: Goodwill Mazibuko Tel: 036 438 2188
	E-mail: mazibugd@eskom.co.za
1.3 Enquiry documents	The enquiry consists of the following and other documents issued with it:
	1. Letter of invitation;
	<ul><li>2. Standard conditions of tender;</li><li>3. Tender Data;</li></ul>
	4. Evaluation process and criteria;
	<ul><li>5. Price</li><li>6. Conditions of Contract;</li></ul>
	7. Scope of work and specified requirements;
	<ul><li>8. Tender Returnables;</li><li>9. SHEQ Requirements. etc.</li></ul>
1.4 Type of Invitation to Tender/RFP	This invitation to tender is:
	An open Invitation to tender
1.6 Eskom's rights to accept or reject any tender	The contract will be awarded to the supplier/ suppliers that scored

## **Controlled Disclosure**

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za



Document Identifier	240-114238630	Rev	16
Effective Date	February 2023		
Review Date	February 2028		

	the highest points.
2.1 Eligible tenders	Submit a tender only if the tenderer (whether a single company or a structure similar to a Joint Venture) complies with the <i>eligibility criteria</i> stated in the Tender Data and the tenderer, or any of his principals, is not under any restriction to do business with Eskom/State Owned Companies.
	Tenderers are deemed <b>ineligible</b> to submit a <b>tender</b> if  1. Tenderers have the nationality of a country on any international sanctions list. A tenderer shall be deemed to have the nationality of a country if the tenderer is a national or is constituted, incorporated, or registered and operates in conformity with the provisions of the laws of that country. This criterion shall also apply to the determination of the nationality of proposed subcontractors or suppliers for any part of the Contract including related services.
	<ol> <li>Tenderers submit more than one [tender either individually or as a partner in a joint venture (JV) or consortium</li> <li>Tenders submitted by a JV or consortium where the JV / consortium agreement does not explicitly state that the parties of the JV or consortium shall be jointly and severally liable for the execution of the Contract in accordance with the Contract terms.</li> </ol>
	4. A Tenderer must not have a conflict of interest. All Tenderers found to have a conflict of interest shall be disqualified. A Tenderer may be considered to have a conflict of interest with one or more parties in this tendering process, if:
	a) they have a controlling partner/majority shareholder in common; or b) they have a relationship with each other, directly or through common third parties, that puts them in a position to have access to information about or influence on the tender/proposal of another Tenderer, or influence the decisions of the Employer regarding this bidding process;
	<ul> <li>5. Tenders signed by non- authorized persons</li> <li>6. Where the tenderers are not registered on National Treasury's Central Supplier Database (except Foreign Suppliers)</li> <li>7. Any tenderer that is restricted by National Treasury</li> <li>8. Any tenderer on the Tender Defaulters list.</li> <li>9. A tenderer that sub-contracts 100% Scope of Work.</li> </ul>
2.2 -2.5 Tender Closing	The deadline for Tender submission is:
	Date: 14 May 2024 Time: 10:00 AM SAST
	Late Tenders will not be accepted.
	Controlled Disclosure

## **Controlled Disclosure**

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za



Document Identifier	240-114238630	Rev	16
Effective Date	February 2023		
Review Date	February 2028		

	Eskom will not take any responsibility for any late submissions as a result of non-compliance to the tender delivery requirements.  Tenders are to be submitted to the Eskom tender box at the following
	physical address:  ESKOM BLOEMFONTEIN TENDER OFFICE  120 HENRY STREET  WESTDENE  BLOEMFONTEIN  9300
	NB: The onus is upon the tenderer to ensure that their tender reach the Tender Office on or prior to the due date and time when making use of the post or courier services.
	NB: Eskom employees are not permitted to deposit a tender into the Eskom tender box on behalf of a tenderer.  If your tender document is too big to fit into the tender box, the documents can be submitted to an Eskom Tender office Official at the Eskom Tender Office, during the following times:
	Monday to Friday: 07h30-16h00 prior to the tender closing date.
	No tender documents will be accepted after the stipulated tender closing date and time.
2.9 Copy of original tender	The tenderer must submit the tender as follows:
	1 x complete original tender (in hard copy format), marked "ORIGINAL", plus
	<ul> <li>1 x complete identical copy of the original tender (in hard copy format), marked "COPY".</li> </ul>
	1 x complete identical copy of the original tender in electronic format (Memory stick/flash disk) at tender submission deadline.  Tally a part of the available to a submit in electronic deadline.
	<ul> <li>Failure on the part of the supplier to submit in electronic format for purposes of evaluation by the tender closing will not result in disqualification.</li> </ul>
	N.B: Where a tenderer does not submit one (1) hard copy of the original tender at tender submission deadline, the tenderer will be disqualified.
	Please separate files as follows:

## **Controlled Disclosure**

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za



Document Identifier	240-114238630	Rev	16
Effective Date	February 2023		
Review Date	February 2028		

	<ul> <li>Commercial File include SDL&amp;I undertakings</li> <li>Technical File</li> <li>Safety &amp; Health, Environment and Quality files</li> <li>Financial file (BOQ, NEC and Financial Statements)</li> </ul>
2.13 Tender Validity Period	The tender validity period is <b>twelve (12) weeks</b> from tender closing.
	NB: While a twelve (12) weeks tender validity period has been provided from the tender closing date, the evaluation and adjudication process may take up to nine (9) months.
	Should the evaluation extend beyond the <b>twelve (12) weeks</b> , tenderers will be requested to extend their validity beyond the <b>twelve (12) weeks</b> .
2.16 Site/clarification meetings	A non-compulsory <i>clarification meeting</i> with representatives of the <i>Employer</i> will take place as follows:
	Date: 04 April 2024 Time: 10:00 AM Venue: MS TEAMS
	Tenderers must confirm their intention to attend with the Eskom Representative stating the name, position and contact details of each proposed attendee.
	Note: Tenderers to do regular checks on the Eskom tender bulletin for any tender addendums, clarifications or updates as all matters pertaining to this tender will be uploaded on that platform.
2.17 Clarification on enquiry documents	The tenderer will notify the <i>Employer</i> of any clarifications required before the closing time for clarification queries, which is five <b>(5) working days</b> before the deadline for tender submission.
2.23 Alternative tenders	Alternative tenders are <b>not allowed</b> .
2.31 Provision of security for performance	Not required
3.4 Opening of tenders	Tenders will be opened at the same date and time as the tender deadline;
	Tenders will be opened on: Place:
	ESKOM BLOEMFONTEIN TENDER OFFICE

## **Controlled Disclosure**

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za



Document Identifier	240-114238630	Rev	16
Effective Date	February 2023		
Review Date	February 2028		

	120 HENRY STREET WESTDENE BLOEMFONTEIN 9300 Date: 14 May 2024
O.F. Drivers to be made and	Time: 10:00 AM SAST
3.5 Prices to be read out	Prices will <b>not be read out</b> .
3.9 Basic Compliance	<ol> <li>Basic compliance for this invitation to tender are:         <ol> <li>Meet the eligibility criteria for a tenderer.</li> <li>Submit one (1) hard copy and an electronic copy (via USB) of the original tender to Eskom. Electronic copy is not a disqualifying criteria.</li> <li>Submit complete original tender with commercial, financial, SDL&amp;I and technical for evaluation purposes.:</li> <li>Submission of the mandatory commercial tender returnables as at stipulated deadlines.</li> <li>Central Supplier Database (CSD) number (MAA)</li> <li>Financial Statements validity analysis</li> </ol> </li> </ol>
3.10 Mandatory tender returnables	A tenderer that does not submit mandatory documents/information by the required deadlines as stipulated in the Tender Returnable section; will be deemed non-responsive.  - CIDB 4 CE / EP or higher
3.13 Functionality requirements	Functionality requirements are applicable

## **Controlled Disclosure**

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za



Document Identifier	240-114238630	Rev	16
Effective Date	February 2023		
Review Date	February 2028		

item	De	scription	Select Option	Tick Applicable Box	Weight (W)	Actual (A)	Max (M)	Result(R ) (A / M) X W	Details to be submitte in engineering returnable file							
	Specify the registration and power line experience of the proposed SOIL PROFILER to be used. (ECSA registered Civil)		No Registration (0)						Qualifications, ECSA and CV							
1.1	Engineering Geologist v	ith Pr. Eng. or Pr. Tech. Eng. or with Pr. Nat. Sci. registered with SAIEG.)	Registered with one project experience (4)		10%	5	5									
		ovico.)	Registered with two or more projects (5)													
			No Registration (0)						Qualifications, ECSA ar CV							
		of the proposed FOUNDATION equirement. ECSA registered Pr	Registered (2)				1140									
12	Eng. or Pr. Tech. Eng. (Civi	VStructural), also to be responsib safe work procedures)			10%	5	5									
			Registered with two or more projects (5)													
			No experience (0)						Competency Certificate and CV							
1.5	SUPERVISOR to be used	he proposed FOUNDATION SITE (requirement of least two similar			10%	5	- 5									
	projects_expensence	as a foundation supervisor)	Three or more projects (5)													
		dures with detailed methodology following.	of No Methodology (0)						Safe Work Procedures							
	-Construction of deadman	on and the placing of rebar, anchor foundations (vertical or	Methodology provided but incomplete (2)													
1.4	inclined)  - Pouring of concrete, curing and backfilling Conducting shamp tests and cube disasting tests - Proof-load tests - Transfer of the old bundations to the new ones (Include pictures or drawings to clarify these procedures)		Complete methodology provided with pictures and drawings (5)		40%	5	-5									
5		the risks and the treatments of the risks that may countered during foundation construction	No Risks identified (0)						List of risks							
			Detailed risks and treatment (5)		10%	5	5									
(8)	safety supervisor, (Req personwith power line safet	openence of proposed earthing unement. HV rigs responsible y earthing expenence, also to be g off safe work procedure)	No Certification (0)  Certified with no experience (2)  Certified with one power line project experience (4)  Certified with two or more power line projects experience		ions	<b>5</b> 8		Comp	etency Certificate and O							
			(5)			_	_	Letter	8							
	Provide evidence that similar work has been undertaken by the tenderer during the last Five years. Reference letter must	work rus been discertaion by the ve years. Reference letter must	Evidence with Two projects (2) 5% 5			CONT.				5% 5	5% 5					
3.1	and t	the scope of work, value of work. the contact if the client(s).											5% 5			
	70000	505-5110000	Evidence with Three or more projects (5)				_	Quara	cations, SACPCMP and							
			No Flegistration (II)					άΛ								
3.2	Provide a registered proj	project manager (SACPCMP)	Registered with no experience (2) 5%	5% 5	% 5	N <sub>6</sub> 5	9k 5	5% 5 5	5% 5							
			Registered with one overhead lines project (4)													
			Registered with two or more power line projects experience. (5)													
						1										

## **Controlled Disclosure**

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za



Document Identifier	240-114238630	Rev	16
Effective Date	February 2023		
Review Date	February 2028		

	Review Date	e February 2028		
	•			
3.15 Evaluation of price	<ol> <li>Inclusive of VAT</li> <li>Making the specified correction</li> <li>Excluding contingencies in schedule.</li> <li>Making an appropriate adjuvariations, deviations, or alternations.</li> <li>Making a comparison of the litender based on the tendered prothe estimated effect of Price exchange fluctuations (if applications applications) relating to uncertainty.</li> <li>Unconditional discounts must be purposes;</li> <li>Conditional discounts must not</li> </ol>	<ol> <li>Making the specified correction for arithmetical errors</li> <li>Excluding contingencies in any bill of quantities or activity schedule.</li> <li>Making an appropriate adjustment for any other acceptable variations, deviations, or alternative tenders submitted.</li> <li>Making a comparison of the Net Present Value of each adjusted tender based on the tendered programme (if provided) and prices, on the estimated effect of Price Adjustment Factors and rate of exchange fluctuations (if applicable) and on other evaluation parameters relating to uncertainty and risk, where applicable.</li> <li>Unconditional discounts must be taken into account for evaluation</li> </ol>		
	Prices will be scored out of 80 po	pints.		
3.17 Evaluation of Specific	Specific goals will be scored of PPPFA and the Eskom Procuren Procedure.  Specific goals will be scored of	ut of 20 points in accordance with nent and Supply Chain Management ut of 20 points in accordance with nent and Supply Chain Management		
	The following specific goals score	ecard applies:		
	B-BBEE Status Level of Contributor	Number of points (80/20 system)		
	1	20		
	2	18		
	3	14		
	4	12		
	5	8		
	6 7	6 4		
	8	2		

To claim preference points as specific goals/preference points, a tenderer must submit the following documentation:

- Valid B-BBEE certificate issued by a B-BBEE verification professional/ a sworn affidavit/CIPC affidavit.
- Proof of ownership/ shareholding (preferably CIPC documentation) inclusive of shareholding breakdown,

## **Controlled Disclosure**

Non-Compliant

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za



Document Identifier	240-114238630	Rev	16
Effective Date	February 2023		
Review Date	February 2028		

	Certified ID copies of shareholder(s)
	Proof of Disability (where applicable).
	A tenderer failing to provide documentation for the allocation of preference points will not be disqualified, but- a) may only score points out of 80 for price b) scores 0 points out of 20 for specific goals.
	A tenderer may not be awarded points for specific goals/preference points if the tender documents indicate that the tenderer intends to subcontract more than 25% of the value of the contract to any other person not qualifying for at least the points that the tenderer qualifies for, unless the intended subcontractor is an EME that can execute the subcontract.
	NOTE: Failure on the part of the supplier to submit supporting documents/proof of specific goals for purposes of evaluation and scoring by Tender closing will not result in disqualification (if tenderer is otherwise deemed to be responsive/acceptable in all other aspects). The tenderer will, however, be scored zero for Specific goals for purposes of PPPFA scoring and ranking.
3.18 Ranking of tenders	PPPFA Price and Preference Points
	Suppliers will be ranked by applying the preferential point scoring based on the relevant system as stipulated hereunder]: -
	80/20 (for estimated values above R30 000 inclusive of VAT)
	Eskom will then add the score from Pricing and Specific goals together and rank the suppliers from the highest to the lowest.
	Contract will be awarded to one contractor.
3.19 Objective Criteria (if applicable)	Not applicable
3.20 Reverse e-auction (if applicable)	Not applicable
Contractual Requirements (if applicable)	Contractual Requirements may include the following:  1. SHEQ requirements; and/or  2. Financial statements; and/or  3. SDL&I
	Details on the above are contained in the relevant sections of the tender.
	Please Note: Contractual requirements are not evaluation criteria. They are

## **Controlled Disclosure**

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za



Document Identifier	240-114238630	Rev	16
Effective Date	February 2023		
Review Date	February 2028		

	required to be met and assessed after the evaluation and ranking of the tenders.
2.25 Contractual Condition	The conditions of contract will be the NEC3 Engineering Construction Contract (ECC)
CIDB Requirements (where applicable for Engineering and Construction Works Contracts)	CIDB 4 CE / EP or higher

## Please note:

Tenderers are requested to bear in mind Eskom's standard payment terms as stipulated hereunder when submitting tenders and concluding contracts with Eskom:

For contracts valued below R50 000 000 (Fifty Million Rand) including VAT, Eskom is committed to paying Suppliers within 30 days of receipt of undisputed invoices.

Eskom reserves the right to negotiate with preferred bidders after a competitive bidding process or price quotations; should the tendered prices not be deemed market-related.

Main contractors/ suppliers are discouraged from subcontracting with their subsidiary companies as this may be interpreted as subcontracting with themselves and / or using their subsidiaries for fronting. Where a main contractor subcontracts with a subsidiary this must be declared in tender documents.

A report containing a list of potential sub-contractors may be drawn by accessing the following link: www.csd.gov.za

"proof of B-BBEE status level of contributor" means-

- (a) the B-BBEE status level certificate issued by an authorised body or person; or
- (b) a sworn affidavit as prescribed by the B-BBEE Codes of Good Practice; or
- (c) any other requirement prescribed in terms of the Broad-Based Black Economic Empowerment Act

#### 1.3 TENDER RETURNABLES

The tenderer must submit the returnable set out hereunder as part of its tender at the stipulated deadline.

## NOTE:

#### **Controlled Disclosure**

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za



Document Identifier	240-114238630	Rev	16
Effective Date	February 2023		
Review Date	February 2028		

<sup>\*</sup> Returnable required at Tender closing (disqualifiable) - These returnable are required to be fully completed, signed (if required on the returnable) and submitted with the tender at Tender closing date and time. If not fully completed, signed (if required on the returnable) and/or submitted by tender closing the tender must be disqualified.

\*\* Returnable required at Tender closing. (Non-disqualifiable) – These returnable are also required to be fully completed, signed (if required on the returnable) and submitted with Tender at Tender closing date and time, however, if not submitted by Tender closing, the Procurement Practitioners must request in writing the outstanding returnable to be submitted within 5 working days. If the requested returnable are not fully completed, signed (if required on the returnable) and/or received by the Procurement Practitioner within 5 working days of the request; the tender must be disqualified. The 5 working days requirement does not apply to CIDB proof of grading. (Refer to the returnable table under CIDB reference for prescribed period)

# These returnable are mandatory for evaluation and therefore required at tender closing time and date. These will not be requested by the Procurement Practitioner, however the tenderer will not be disqualified but score zero.

Reference	Returnable From Suppliers	Returnable required at Tender closing (disqualifiable)*	Returnable required at Tender closing. (Non-disqualifiable) **	Returnable required prior to Contract Award.
Basic Compliance	One (1) hard copy of the tender	✓		
Annexure A	Acknowledgement Form		✓	
Annexure B	Tenderers Particulars		✓	
Annexure C	Integrity Pact Declaration form		✓	
Annexure D	CPA for local goods/services (if applicable)			✓
Annexure E	CPA(IG) for imported goods/services (if applicable)			✓
Annexure F1-F4	SBD 6.2 -Declaration certificate for local production and content and Annexures C, D, E			<b>✓</b>
Annexure G (applicable for all suppliers including Foreign	SBD 1- to be completed and submitted by all tenderers.			<b>✓</b>

#### **Controlled Disclosure**

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za



Document Identifier	240-114238630	Rev	16
Effective Date	February 2023		
Review Date	February 2028		

suppliers)				
Annexure H	SBD 6.1- Preference Points Claim Form in terms of PPPFA 2022 regulations			<b>√</b>
Annexure I	SBD 4 – Bidders Disclosure		✓	
Annexure J	Reverse e-auction training acknowledgement form	N/A	1	- 1
Annexure K	Reverse e-Auction	N/A		
Additional Documents required in event of JV:-	Letter of intent to form a JV/consortium or Valid joint venture agreement confirming the rights and obligations of each of the joint venture partners and their profitsharing ratios.	·	<b>√</b>	
	Separate written confirmation that the joint venture will operate as a single business entity (incorporated) for the duration of the contract or this may be included as an obligation within the JV agreement.		<b>√</b>	
	# proof of compliance to the stipulated Specific goals.		<b>√</b>	
	Details and confirmation of a single designated bank account in the name of the JV and independent of the individual JV partners, as set out in the joint venture agreement.			<b>✓</b>
# Specific Goals	Failure on the part of the supplier to submit "proof of specific goals for purposes of evaluation and scoring by the tender closing will not result in disqualification (if tenderer is otherwise deemed to be responsive/acceptable in all other aspects). The tenderer will, however, be scored zero for Specific goals for purposes of PPPFA scoring and ranking.		<b>\</b>	
Tax Clearance Certificates	A certified copy of a tax clearance certificate is still required by Foreign suppliers (with a footprint in South Africa- but who are not on CSD and have not provided a SARS pin number) and Local suppliers (who have not provided their SARS e-filing PIN number for verification by Eskom and/or their CSD profile / CSD number). Foreign suppliers with no footprint in South Africa, must still complete the SBD1 document, however no proof of tax compliance is required.			~
Tax Evaluation Questionnaire (if services contract and was included as annexure)	Evaluation questionnaire to determine whether a company, close corporation (CC) or Trust is a personal service provider for purposes of PAYE			<b>✓</b>

## **Controlled Disclosure**

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za



Document Identifier	240-114238630	Rev	16
Effective Date	February 2023		
Review Date	February 2028	•	•

Compliance with Employment	To the extent that the tenderer falls within the definition of a "designated Employer" as contemplated in the			<b>✓</b>
Equity Act	Employment Equity Act 55 of 1998, the tenderer is			
	required to furnish the Employer with proof of			
	compliance with the Employment Equity Act, including			
	proof of submission of the Employment Equity report to			
	the Department of Labour. (South African tenderers only)			
CIDB (where		CIDB 4		
applicable)	the main contractor; JV and /or sub-contractor as may	CE / EP		
, ,	be required in the tender data at tender closing deadline	or		
	or within 21 working days from the closing date of	higher		
	submission of tenders if this is agreed with the Employer	,		
NEC/FIDIC	Completed NEC/FIDIC pricing schedule and contract	✓		
Documentation Additional	data.		N1 / A	
Additional documents			N/A	
required (ECSA/				
SACPCMP/CVs/				
permits/licenses/				
specific				
registration				
documents				
(if applicable to				
scope of work)	DOCUMENTS REQUIRED UNDER CONTRACTUAL			
	REQUIREMENTS (WHERE CONTRACTUAL			
	REQUIREMENTS ARE STIPULATED)			
Safety	1. Annexure B is the acknowledgement of Eskom's		✓	
	OHS legal and other requirements form signed and			
	submitted by the tenderer?			
			$\checkmark$	
	2. OHS plan			
	(Must address the project /scope of work OHS risk(s)		<b>✓</b>	
	and aligned with the health and safety specification or		•	
	requirements)			
	, ,			
	3. Baseline OHS Risk Assessment (BRA)			
	Identification accomment and management of OUC			
	Identification, assessment and management of OHS risks related to the scope of work. The methodology		$\checkmark$	
	used for the risk assessment must be provided together			
	with the BRA			
			<b>v</b>	
	4. Valid Letter of Good Standing (COIDA or			
<u> </u>	Controlled Disclosure	1	1	I.

## **Controlled Disclosure**

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za



Document Identifier	240-114238630	Rev	16
Effective Date	February 2023		
Review Date	February 2028		

	equivalent)		
	5. SHE policy signed by CEO/ MD  The submitted policy must comply to OHS Act Section 7 or OSHAS 18001		
Quality	Category 3: Quality Requirements:	✓	
	240-105658000 (QM 58) - Supplier Quality Management: Specification - Specifying Eskom supplier quality requirements. Tenderer to comply with the selected requirements as per category 3.  240-68099512 - FORM A: der & Contract Quality Requirements for QM 58 and Quality Requirements For ISO 9001 Standard - Tenderer to complete (section A and E) and sign it.  240-12248652 - List of Tender Returnables - Tenderer to submit all the documentation on the list for section A, B and C.  240-109253302 - Quality Control Plan / Inspection and Test Plan (QCP/ITP) - Tenderer to compile and submit Quality method statement. The method statement must be based on the scope of service/ work.		
Other safety/quality documents as required per scope of works			
	Documents that may be required as per scope of work	✓	

## **Controlled Disclosure**

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za



Document Identifier	240-114238630	Rev	16
Effective Date	February 2023		
Review Date	February 2028		

Due Diligence	Audited Financial Statements of the tenderer for the previous 18 months, or to the extent that such statements are not available, for the last year. Tenderers must note that in the case of a joint venture or special purpose vehicle (SPV) especially formed for this tender, audited financial statements for each participant in the JV / SPV is required. Start-up enterprises formed within the last 12 months are not required to send in statements, but if successful with their tender will be required to send statements for the first year when once available. Public Interest Score & ITA34C (Tax return) for the same accounting period as the annual financial statements (only applicable to South African Organizations that are not required to audited by Companies Act 71 of 2008)		<b>✓</b>	
Supplier	SDL&I Undertaking		✓	
Development Localization & Industrialization (SDL&I	Tenderer to submit a completed matrix that will be issued with the tender document.			
	DOCUMENTS REQUIRED UNDER			
	FUNCTIONALITY/TECHINICAL CRITERIA			
Technical	All technical requirements as per the technical document	$\checkmark$		
(required for	attached.			
functionality scoring)	All documents to be in English.			

## IMPORTANT NOTICE ON THE VALIDITY OF SWORN AFFIDAVITS

#### The following must be considered when it comes to validity of Affidavits;

Tenderers submitting B-BBEE Sworn Affidavits must ensure that the affidavits meet the following key pointers to ensure their validity:

- Name/s of deponent as they appear in the identity document and the identity number.
- Designation of the deponent as the **director**, **owner** or **member** must be indicated in order to know that person is duly authorised to depose of an affidavit. (Mark the applicable option).
- Name of enterprise as per enterprise registration documents issued by the CIPC, where applicable, and enterprise
  business address.
- Percentage of black ownership, black female ownership and designated group. In the case of specialised enterprises as
  per Statement 004, the percentage of black beneficiaries must be reflected. (No blank spaces to be left).
- Indicate total revenue for the year under review and whether it is based on audited financial statements or management account. (Mark the applicable option).
- Financial year end as per the **enterprise's registration documents**, which was used to determine the total revenue. (Financial year end to be stipulated by **day/month/year).**

## **Controlled Disclosure**

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za



Document Identifier	240-114238630	Rev	16
Effective Date	February 2023		
Review Date	February 2028		

- B-BBEE Status level. An enterprise can only have one status level. (Tick applicable level)
- Empowering supplier status must be indicated. For QSEs, the deponent must select the basis for the empowering supplier status.
- Date deponent signed and date of Commissioner of Oath must be the same. (The sworn affidavit must be signed in the presence of the Commissioner of Oath. Furthermore, the Commissioner must also sign and stamp)
- Commissioner of Oath cannot be an employee or ex officio of the enterprise because, a person cannot by law, commission a sworn affidavit in which they have an interest.

## **Very Important Note:**

A sworn affidavit that does not comply with the above requirements will not be considered in the evaluation of preference Points and the tenderer will be scored zero on specific goals.

#### **ANNEXURE A**

## **ACKNOWLEDGEMENT FORM**

We are in receipt of the Invitation to Tender/Proposal from Eskom Holdings SOC Ltd and the following addenda issued by Eskom:

We confirm that the documentation received by us is: (Indicate by ticking the box)

## **Controlled Disclosure**

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za



Document Identifier	240-114238630	Rev	16
Effective Date	February 2023		
Review Date	February 2028		

Correct as stated in the Invitation to Tender / RFP Content List, and that each document is complete. $\Box$				
Or:	Incorrect or incomplete for the following reasons:			
Cata	guing Acknowledgement:			
[Plea	select the relevant statement by ticking the appropriate box below]:			
1.	We agree to provide the cataloguing information as described in the submission. $\square$	tender		
2.	We have already supplied Eskom with the cataloguing information pertain this enquiry in a previous contract/order [ <i>insert previous invitation tender/RFQ number</i> ] □			
3.	We do not intend to provide the cataloguing information for the required so specifications. for the reasons stated hereunder:	cope /		
4.	I confirm that I am a Distributor/Importer/Agent and my Principal, being the O Equipment Manufacturer (OEM) is or is not in the position to supply catalon formation for items. See attached letter from OEM confirming his position.			
Invita	n to Tender/Request for Proposal No:			
	of company/JV:			
Name	of contact person:			
Conta	details of contact person:			
Tel	ndline):			
Cell	none:			
e-m	address:			

## **Controlled Disclosure**

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za



Document Identifier	240-114238630	Rev	16
Effective Date	February 2023		
Review Date	February 2028		

## **ANNEXURE B**

## **TENDERER'S PARTICULARS**

The tenderer must furnish the following particulars where applicable:

Indicate the type of tendering structure by marking with an 'X' (where applicable provide registration number):		
Individual tenderer		
Unincorporated Joint venture (registration number		
for each member of the JV)		
Incorporated JV		
Other		

## Please complete the following:

Name of lead partner/member in case of JV	
CIPC Registration Number or CIPC disclosure	
certificate (for each individual company / JV	

## **Controlled Disclosure**

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za



Document Identifier	240-114238630	Rev	16
Effective Date	February 2023		
Review Date	February 2028		

member)	
VAT registration number (for each individual	
company / JV member)	
CIDB registration number (for each individual	
company/JV member if applicable), respective	
contractor grading designation for each individual	
company/JV member, and combined cidb contractor	
grading designation (for JVs)	
Contact person	
Telephone number	
E-mail address	
Postal address (also of each member in the case of	
a JV)	
Physical address (also of each member of the JV)	

If subcontractors are to be used, indicate the following for the main sub-contractor(s). Add to the list of applicable.

## **Controlled Disclosure**

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za



Document Identifier	240-114238630	Rev	16
Effective Date	February 2023		
Review Date	February 2028		

1.	If you are currently registered as a vendor with Eskom, please provide your Vendor registration number with Eskom.
2.	If you are currently registered as a vendor on the Treasury Central Supplier Database (CSD) please provide your supplier registration number with Treasury
3.	Please note that it is mandatory for you to register on National Treasury's CSD, if you intend doing work with any State department or State-owned entity/company.
4.	You may register online at National Treasury website on www.treasury.gov.za
5.	If you are registered on SARS Efiling system, please provide your pin number in order to verify your tax compliant status
6.	If you are required to be tax compliant as per SBD 1, but are not registered on CSD (foreign suppliers) or have not provided your SARS Efiling pin, please confirm that you have attached/will send a copy of a current valid tax compliant certificate as a tender returnable (by contract award stage).
	YES NO
8.	If sub-contracting is prescribed in the specific enquiry, you need to compete 8.1-8.7
8.1 Co	nfirm if you intend sub-contracting
	YES NO
8.2 Wh	nat percentage will you be sub-contracting?%
8.3 To	whom do you intend sub-contracting?
8.4 ls t	he said sub-contractor registered on CSD?
	YES NO
8.5 If y	res to 8.4, please provide CSD number
8.4 Ple	ease confirm B-BBEE level of said sub-contractor
8.5 Wh	nich designated group does the sub-contractor belong to:-

b) An EME or QSE which is at least 51% owned by black people;c) An EME or QSE which is at least 51% owned by black people who are youth;

a) An EME or QSE;

of 7111 Eine of Que which is at least of 70 owned by black people who are yours,

d) An EME or QSE which is at least 51% owned by black people who are women;

## **Controlled Disclosure**

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za



Document Identifier	240-114238630	Rev	16
Effective Date	February 2023		
Review Date	February 2028		

- e) An EME or QSE which is at least 51% owned by black people with disabilities;
- f) An EME or QSE which is 51% owned by black people living in rural or underdeveloped areas or townships;
- g) A cooperative which is at least 51% owned by black people;
- h) An EME or QSE which is at least 51% owned by black people who are military veterans; or
- i) More than one of the categories referred to in paragraphs (a) to (h).
- 8.6 Please confirm that you have attached your signed intent to sub-contract document.

YES	NO	

8.7 Have you attached proof of sub-contractor's belonging to designated group

|--|

## 1. Single tenderers

I, the undersigned,	(Full names) hereby
confirm that I am duly authorised to sign all documents in	connection with this tender and any
contract resulting from it, on behalf of	(insert the full legal name of
the tenderer).	
Signature:	
Designation:	
Doto:	

#### 2. Joint Ventures

We, the undersigned, are submitting this tender i	n Jo	int Ventur	e an	d hereby au	thorise M	r/Ms
	(full	names),	an	authorised	signatory	y of
	, (in	sert the fu	ıll leg	gal name of	f the busir	ness
entity serving as the lead partner) acting in the ca	арас	ity of lead	parti	ner, to sign	all docum	ents
in connection with the tender and any contract res	sultir	ng from it	on o	ur behalf.		

We attach to this Schedule a copy of the joint venture agreement which incorporates a statement that all partners are liable jointly and severally for the execution of the contract and that the lead partner is authorised to incur liabilities, receive instructions and payments and

## **Controlled Disclosure**

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za



Document Identifier	240-114238630	Rev	16
Effective Date	February 2023		
Review Date	February 2028		

be responsible for the entire execution of the contract for and on behalf of any and all the partners.

Legal Name of Joint Venture Member	Full Name and Capacity of Authorised Signatory	Signature

## **ANNEXURE C**

## INTEGRITY DECLARATION FORM

Note: This returnable is required to be fully completed, signed and submitted by tenderers at the stipulated deadlines.

#### **DECLARATION OF INTEREST**

I/We understand that any natural/legal person, including employees of the State and/or those related to an Eskom employee/director (as per the definition of "related" set out hereunder), may tender to Eskom. However, in view of possible allegations of favouritism (the practice of showing favour to, or giving preference to some person/group, to the detriment of, or at the expense of another that is entitled to equal treatment or an equal opportunity), should the resulting tender, or part thereof, be awarded to such natural/legal person, as described herein, it is required that the tenderer/s declare such interest/relationship where:-

- 1. the *tenderer*/s employees/directors are also employees/contractors/consultants/ directors in the state or a state owned entity.
- 2. the *tenderer*/s employees/directors are also employees/contractors/consultants/ directors of Eskom
- 3. the *tenderer*/s employees/directors are also employees/contractors/consultants or directors in another entity together with Eskom employees/consultants/contractors/ directors
- 4. the *legal person/s* (including its employees/contractors/directors/members/ shareholders) on whose behalf the tender documents are signed, is in some other way "related" to an Eskom employee/contractor/consultant/director involved in the tender evaluation/tender adjudication/tender negotiation. "Related" meaning that:-

#### **Controlled Disclosure**

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za



Document Identifier	240-114238630	Rev	16
Effective Date	February 2023		
Review Date	February 2028		

- 1. an individual is related to another individual of they are married, or live together in a relationship similar to marriage;
- 2. or are separated by no more than two degrees of natural or adopted consanguinity or affinity;
- 3. an individual is related to a juristic person if the individual directly or indirectly controls the juristic person, as determined in accordance with the definition of "control" (as per Companies Act section 2(1)); and

## 1.a juristic person is "related" to another juristic person if:-

- 1. either of them directly/indirectly controls the other, or the business of the other, as determined in accordance with the definition of "control" (as per Companies Act section 2(1));
- 2. either is a subsidiary of the other; or
- 3. a person directly/indirectly controls each of them, or the business of each of them, as determined in accordance with the definition of "control"
- 5. the tenderer/s and one or more of the tenderers in this tendering/RFP process have a controlling partner in common, or a relationship with each other, directly or through common third parties, that puts them in a position to have access to information about or influence on the tender/proposal of another tenderer, or influence the decisions of Eskom regarding this bidding process;

To give effect to the provisions above, please complete the table hereunder with all required information.

Full Name & Capacity/ Position within tenderer (e.g. employee/Director/member/ owner/shareholder)	Identity Number	Confirm and provide details (including employee number) if you are a State/State owned entity employee/contractor/director.	Full Names & Capacity/ Position of Eskom employee/ director/ consultant and details of the relationship or interest (marital/ familial/personal/ financial etc.)	To your knowledge is this person involved in the evaluation/ adjudication/ negotiation of tenders

1. If any employee/director/member/shareholder/owner of tenderer/s is also currently employed

#### **Controlled Disclosure**

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za



Document Identifier	240-114238630	Rev	16
Effective Date	February 2023		
Review Date	February 2028		

by Eskom,	state	whether	this	has beer	n decla	red and	whether	there i	is authori	sation(	Y/N	l) to
undertake	remur	nerative	work	outside	public	sector	employm	ent an	d attach	proof	to	this
declaration	۱											

Do the tenderer/s and other tenderer in this tendering/RFP process share a controlling partner or have any relationship with each other, directly or through common third parties? (Y/N) If Yes, attach proof to this declaration.

#### 2. DECLARATION OF FAIR TENDERING PRACTICES

This serves as a declaration that when goods/services are being procured, all reasonable steps have been taken to address and/or prevent the exploitation of the procurement process and the use of any unfair tendering practices.

A [tender/proposal] will be disqualified if the tenderer/s, or any of its directors have:

- 1. abused the institution's procurement process (e.g. bid rigging/collusion)
- 2. committed fraud or any other improper conduct in relation to such system.

Please complete the declaration with an 'X" under YES or NO

Item	Question	Yes	No
1.1	Is the tenderer/s (or any of its directors/members/shareholders) listed on National Treasury's Database of Restricted Suppliers as companies/persons prohibited from doing business with the public sector		
	[Note: Companies/persons who are listed on the Database were informed in writing of this restriction by the Authority/Accounting Officer of the institution that imposed the restriction after the audi alteram partem rule was applied].		
	The Database of Restricted Suppliers can be accessed on the National Treasury's website ( <a href="www.treasury.gov.za">www.treasury.gov.za</a> ).		
1.2	Is the tenderer/s (or any of its directors / members / shareholders)? listed on the Register for Tender Defaulters in terms of section 29 of the Prevention and Combatting of Corrupt Activities Act (No 12 of 2004)		
	The Register for Tender Defaulters can be accessed on the National Treasury's website ( <a href="https://www.treasury.gov.za">www.treasury.gov.za</a> ).		
1.3	Was the <i>tenderer/s</i> (or any of its directors/members/shareholders) convicted by a court of law (including a court outside South Africa) for fraud and/or corruption with respect to the procurement/tendering processes/procedures during the past five years?		

#### **Controlled Disclosure**

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za



Document Identifier	240-114238630	Rev	16
Effective Date	February 2023		
Review Date	February 2028		

1.3	3.1 Provi	ide details.					
1.4	1.4 Was the tenderer/s(or any of its directors/members/shareholders) prohibited from doing business with any International Financial Development/funding Agency or Lending Institution						
1.5	1.5 Is there any history/record of the tenderer/s (or any of its directors/members/shareholders) failing to meet their contractual obligation with any SOC?						
3. DE	CLARATION	I OF SHAREI	HOLDING INFORMATION				
I, the und	dersigned		[Position]		hereby		
declare	that I am t	he duly autl	horised representative of	[\nabla	lame of		
Tendere	<i>r</i> ].						
tendere	r (including l st be comple	incorporated	[Name of Tenderer]: the tables hereunder must land in the sender of t	erer is an unincorpora			
Full Nam	ne	I	dentity Number	Shareholding Percentage			
					_		
					_		
Other E	ntities*:						
Full Legal	Registration Number/Tru	Shareholdin g	Full name and surname of the directors/beneficiaries/sharehold	Identification Numbers of shareholders/directors/be			

## **Controlled Disclosure**

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za



Document Identifier	240-114238630	Rev	16
Effective Date	February 2023		
Review Date	February 2028		

/ Tradin g Name	st Number	Percentage	ers of the shareholding	entity	ies of the shareholding entity	
I, the un authoris from it o	dersigned,_ sed to sign a on behalf of _	II documents	(ful s in connection with (insert the	I names) this tend e full lega	hereby confirm that I am duly ler and any contract resulting Il name of tenderer).	
all infortender/p	rmation furn proposal may	nished herei / be rejected	n is correct, that	it is unc	e Supplier Integrity Pact, that derstood that the tenderer's ainst the tenderer should any	
			rmation to be used r in relation to the Su		ourpose as described in this egrity Pact, and	
be prod	essed for v	erification of	of conflicts of inter	est and	tegrity Declaration Form may other ancillary purposes by mation with third parties.	
Signatu	re:					
Designa	tion and cap	acity in whic	ch signing			
Date:						
Joint Ve	entures					
I, the u	ndersigned,		(full	names) h	nereby confirm that acting in	
the capacity of lead partner, I am duly authorised to sign all documents in connection with						
the tender and any contract resulting from it on behalf of						
(insert the full legal name of the JV); and						

**Controlled Disclosure** 

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za



Document Identifier	240-114238630	Rev	16
Effective Date	February 2023		
Review Date	February 2028		

I declare that I have read and understood the provisions of the Supplier Integrity Pact, that all information furnished herein is correct, that it is understood that the JV's tender/proposal may be rejected, and that Eskom will act against the JV should any aspect of this declaration prove to be false; and

I give my consent for this information to be used for the purpose as described in this Integrity Declaration Form and/or in relation to the Supplier Integrity Pact, and

I further consent that information provided in terms of this Integrity Declaration Form may be processed for verification of conflicts of interest and other ancillary purposes by Eskom. Such processing may include the sharing of the information with third parties.

Signature:	
Designation and capacity in which signing	
Date:	

(A copy of the joint venture agreement which incorporates a statement that all partners are liable jointly and severally for the execution of the contract and that the lead partner is authorised to incur liabilities, receive instructions and payments and be responsible for the entire execution of the contract for and on behalf of any and all the partners is attached to the invitation to tender/Request for proposal).

#### **Controlled Disclosure**

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za



Document Identifier	240-114238630	Rev	16
Effective Date	February 2023		
Review Date	February 2028		

## **ANNEXURE D**

## CPA REQUIREMENTS FOR LOCAL GOODS AND SERVICES (SOUTH AFRICA)

## THE APPLICATION OF CONTRACT PRICE ADJUSTMENT (CPA) TO TENDER SUBMISSIONS

This Section will not be applicable to professional services contract

#### 1. APPLICATION OF CPA

Eskom will afford Tenderers an opportunity to propose additional/alternate offers to the abovementioned. Additional Offers, which are optional, will only be considered if a fully compliant Main Offer is submitted and acceptable

CPA conditions may apply if the contractual duration is to be longer than 12 months. If the contractual duration will be less than or equal to 12 months, a fixed priced offer must be submitted.

#### 2. TENDER SUBMISSIONS

Tenderers shall comply with the following requirements:

#### a. Main offer:

- 1. A Main Offer that is fully compliant with the CPA requirements as specified in the Enquiry.
- 2. This condition is mandatory unless a fully fixed priced offer is submitted. If more than one offer is submitted, then the fully CPA compliant offer must be indicated as the Main Offer.

Failure to do so may result in the supplier's offer(s) being disqualified.

#### b. Additional/Alternative offer:

Additional offers, which are optional, will only be considered if a fully compliant main offer is submitted and acceptable:

- 1. A fixed priced offer in addition to the fully CPA compliant main offer; or
- 2. Any other offer with CPA specifications which deviate from the CPA requirements specified in the enquiry. However, it is compulsory that all such deviations are sufficiently substantiated.

Additional/Alternative Offers must be clearly indicated as such

#### **Controlled Disclosure**

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za



Document Identifier	240-114238630	Rev	16
Effective Date	February 2023		
Review Date	February 2028		

#### 3. ESKOM'S PREFERRED INDEX LIST

Eskom's preferred index list is set out hereunder in Tables 1 and 2. The index list comprises indices that could be used in the Tenderers main offer.

#### 4. FOREIGN PORTION OF THE TENDER/AGREEMENT PRICE

In instances where the preferred index list does not specify a foreign index which is required for the specific agreement, the following must apply:

- 1. The source of an index must be that of the national statistical institute of the relevant country or a generally acknowledged statistical (e.g. industry) body in or for that country, e.g. BEAMA and MEPS.
- 2. The index must be the equivalent, or if unavailable, the nearest equivalent index to that of the specific prescribed local index.

#### 3. NUMBER OF FORMULAE & INDICES

The Tenderer is limited to a maximum of 10 (ten) indices in total, i.e.: a maximum of 5 local indices and maximum of 5 foreign indices, excluding the fixed portion per CPA formula, per offer/agreement.

#### 4. CPA FIXED PORTION

A minimum of 15% of the total agreement value is to be fixed when a CPA formula applies; except in the case of professional services or consulting agreements.

#### 5. BASE DATE

1.

- 1. In instances of indices or other references published monthly, the Base Date is to be: The month before the month in which the Enquiry closes
- 2. In instances where the reference figures, e.g. market prices, are published daily or at more intervals than once a month:

The average for the month before the month in which the Enquiry closes In this case, the following shall apply:

- - 1. Where the average is published:

The average published price in the currency Eskom will be exposed to. e.g. The currency in which Eskom will effect payment

2. Where a high, low and mean are published:

The mean

3. Where other prices than the Cash Settlement or Cash Sellers Price are published:

#### **Controlled Disclosure**

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za



Document Identifier	240-114238630	Rev	16
Effective Date	February 2023		
Review Date	February 2028		

The Cash Settlement or Cash Sellers Price

2. Where applicable, these principles, must also apply for the CPA "cut-off" date.

#### 3. CPA FOR PROFESSIONAL SERVICES

The preferred index to be used for adjusting these agreements is the country specific CPI Headline index.

The price adjustment factor will be effective from each contractual anniversary of the base date. This must be the average of the country specific CPI Headline index figures published for the last twelve month period (cycle) ending before the contract anniversary date.

No fixed portion is mandatory.

Signed	Date	
Name	Position	
Tenderer		

<u>Table 1: Preferred Local Index List</u> -this list of indices needs to be relevant to the commodity. Buyers need to check and include the relevant indices.

Labour	Commodities	Processed material	Transport	Others
Labour general (hourly paid) SEIFSA, C3, actual labour cost	Steel StatsSA, P0142.1 Table 2, basic iron and steel	Mechanical engineering material SEIFSA, G, mechanical engineering material	SEIFSA, L2, road freight costs	StasSA, PO141 <b>CPI</b> (Headline) all items OR SEIFSA, D-2 (CPI)
	Copper SEIFSA, F, copper metric ton	Electrical engineering material SEIFSA, G-1,		
Labour general SEIFSA, C3 (a), actual labour cost (field force) where	Aluminium SEIFSA, R, aluminium Zinc SEIFSA, F, zinc	electrical engineering material Building and construction		StasSA, PO142.1), PPI 4. Final Manufacture
subsistence	OLII OA, I , ZIIIC	material		d Goods

#### **Controlled Disclosure**

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za



Document Identifier	240-114238630	Rev	16
Effective Date	February 2023		
Review Date	February 2028		

allowance is paid	Lead SEIFSA ,F, lead	SEIFSA, G, building and construction material	Or 5. Intermediate Manufacture d Goods OR 6. SEIFSA Table U Producer Price Index (PPI - final manufactured GOODS OR Intermediate Manufactured
			Manufactured Goods

## **Table 2: Preferred Foreign Index List**

Labour	Commodities	Processed material	Transport	Others
National Statistical Institute, Country-specific general labour index	MEPS, Country-specific general steel index	National Statistical Institute, Country-specific mechanical engineering material	National Statistical Institute, Country- specific general transport cost	National Statistical Institute, Country-specific CPI (Headline) National
	LME, Copper	National Statistical Institute,	index	Statistical Institute, Country-specific
	LME, aluminium	Country-specific electrical engineering material		PPI
	LME, zinc	National Statistical Institute,		
	LME, lead	Country-specific building and construction material		

Closing date of tender	 /	/	_	
TENDERER'S SIGNATURE	 			

## **Controlled Disclosure**

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za



Document Identifier	240-114238630	Rev	16
Effective Date	February 2023		
Review Date	February 2028		

#### **ANNEXURE F1**

SBD 6.2

## DECLARATION CERTIFICATE FOR LOCAL PRODUCTION AND CONTENT FOR DESIGNATED SECTORS

This Standard Bidding Document (SBD) must form part of all bids invited. It contains general information and serves as a declaration form for local content (local production and local content are used interchangeably).

Before completing this declaration, bidders must study the General Conditions, Definitions, Directives applicable in respect of Local Content as prescribed in the Preferential Procurement Regulations, 2017, the South African Bureau of Standards (SABS) approved technical specification number SATS 1286:2011 (Edition 1) and the Guidance on the Calculation of Local Content together with the Local Content Declaration Templates [Annex C (Local Content Declaration: Summary Schedule), D (Imported Content Declaration: Supporting Schedule to Annex C) and E (Local Content Declaration: Supporting Schedule to Annex C)].

#### 1. General Conditions

- 1.1. Preferential Procurement Regulations, 2017 (Regulation 8) make provision for the promotion of local production and content.
- 1.2. Regulation 8.(2) prescribes that in the case of designated sectors, organs of state must advertise such tenders with the specific bidding condition that only locally produced or manufactured goods, with a stipulated minimum threshold for local production and content will be considered.
- 1.3. Where necessary, for tenders referred to in paragraph 1.2 above, a two stage bidding process may be followed, where the first stage involves a minimum threshold for local production and content and the second stage price and B-BBEE.
- 1.4. A person awarded a contract in relation to a designated sector, may not sub-contract in such a manner that the local production and content of the overall value of the contract is reduced to below the stipulated minimum threshold.
- 1.5. The local content (LC) expressed as a percentage of the bid price must be calculated in accordance with the SABS approved technical specification number SATS 1286: 2011 as follows:

$$LC = [1 - x / y] * 100$$

#### Where

x is the imported content in Rand

y is the bid price in Rand excluding value added tax (VAT)

#### **Controlled Disclosure**

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za



Docume Identifier		240-114238630	Rev	16
Effective	Date	February 2023		
Review D	Date	February 2028		

Prices referred to in the determination of x must be converted to Rand (ZAR) by using the exchange rate published by South African Reserve Bank (SARB) at 12:00 on the date of advertisement of the bid as indicated in paragraph 4.1 below.

The SABS approved technical specification number SATS 1286:2011 is accessible on http://www.thedti.gov.za/industrial development/ip.jsp at no cost.

- 1.6. A bid may be disqualified if this Declaration Certificate and the Annex C (Local Content Declaration: Summary Schedule) are not submitted as part of the bid documentation;
- 2. The stipulated minimum threshold(s) for local production and content (refer to Annex A of SATS 1286:2011) for this bid is/are as follows:

Commodity	Local Content Threshold
Steel	100%
Cement	100%
Cable	90%

 Does any portion of the goods or services offered have any imported content? (Tick applicable box)

YES	NO	
-----	----	--

3..1 If yes, the rate(s) of exchange to be used in this bid to calculate the local content as prescribed in paragraph 1.5 of the general conditions must be the rate(s) published by SARB for the specific currency at 12:00 on the date of advertisement of the bid.

The relevant rates of exchange information is accessible on www.reservebank.co.za

Indicate the rate(s) of exchange against the appropriate currency in the table below (refer to Annex A of SATS 1286:2011):

Currency	Rates of exchange
US Dollar	
Pound Sterling	
Euro	
Yen	
Other	

**NB**: Bidders must submit proof of the SARB rate (s) of exchange used.

## **Controlled Disclosure**

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za



(c)

#### **Invitation to Tender**

Document Identifier	240-114238630	Rev	16
Effective Date	February 2023		
Review Date	February 2028		

4. Where, after the award of a bid, challenges are experienced in meeting the stipulated minimum threshold for local content the dti must be informed accordingly in order for the dti to verify and in consultation with the AO/AA provide directives in this regard

## LOCAL CONTENT DECLARATION (REFER TO ANNEX B OF SATS 1286:2011)

LOCAL CONTENT DECLARATION BY CHIEF FINANCIAL OFFICER OR OTHER LEGALLY RESPONSIBLE PERSON NOMINATED IN WRITING BY THE CHIEF **EXECUTIVE OR SENIOR MEMBER/PERSON WITH MANAGEMENT RESPONSIBILITY** (CLOSE CORPORATION, PARTNERSHIP OR INDIVIDUAL) IN RESPECT OF BID NO. **ISSUED BY**: (Procurement Authority / Name of Institution): ..... NB 1 The obligation to complete, duly sign and submit this declaration cannot be transferred to an external authorized representative, auditor or any other third party acting on behalf of the bidder. 2 Guidance on the Calculation of Local Content together with Local Content Templates (Annex C. D and E) http://www.thdti.gov.za/industrial development/ip.jsp. Bidders should first complete Declaration D. After completing Declaration D, bidders should complete Declaration E and then consolidate the information on Declaration C. Declaration C should be submitted with the bid documentation at the closing date and time of the bid in order to substantiate the declaration made in paragraph (c) below. Declarations D and E should be kept by the bidders for verification purposes for a period of at least 5 years. The successful bidder is required to continuously update Declarations C, D and E with the actual values for the duration of the contract. I, the undersigned, ......(full names), do hereby declare, in my capacity as ..... of ......(name of bidder entity), the following: The facts contained herein are within my own personal knowledge. (a) I have satisfied myself that: (b) (i) the goods/services/works to be delivered in terms of the above-specified bid comply with the minimum local content requirements as specified in the bid,

#### **Controlled Disclosure**

The local content percentage (%) indicated below has been calculated using the

formula given in clause 3 of SATS 1286:2011, the rates of exchange indicated in paragraph 4.1 above and the information contained in Declaration D and E which has

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

and as measured in terms of SATS 1286:2011; and



Document Identifier	240-114238630	Rev	16
Effective Date	February 2023		
Review Date	February 2028		

been consolidated in Declaration C:	
Bid price, excluding VAT (y)	R
Imported content (x), as calculated in terms of SATS 1286:2011	R
Stipulated minimum threshold for local content (paragraph 3 above)	
Local content %, as calculated in terms of SATS 1286:2011	

If the bid is for more than one product, the local content percentages for each product contained in Declaration C shall be used instead of the table above. The local content percentages for each product has been calculated using the formula given in clause 3 of SATS 1286:2011, the rates of exchange indicated in paragraph 4.1 above and the information contained in Declaration D and E.

- (d) I accept that the Procurement Authority / Institution has the right to request that the local content be verified in terms of the requirements of SATS 1286:2011.
- (e) I understand that the awarding of the bid is dependent on the accuracy of the information furnished in this application. I also understand that the submission of incorrect data, or data that are not verifiable as described in SATS 1286:2011, may result in the Procurement Authority / Institution imposing any or all of the remedies as provided for in Regulation 14 of the Preferential Procurement Regulations, 2017 promulgated under the Preferential Policy Framework Act (PPPFA), 2000 (Act No. 5 of 2000).

SIGNATURE:	DATE:
WITNESS No. 1	DATE:
WITNESS No. 2	DATE:

Annexure F2-\_Local content Declaration-Summary Schedule (annex C)

Adobe Acrobat

Annexure F3 - Imports Declaration-Supporting schedule to Annex C(annex D)

Document

<u>Annexure F4 - Local Content Declaration-Supporting Schedule to Annex C (annex E)</u>

Adobe Acrobat Document



**ANNEXURE G** 

SBD 1

# PART A INVITATION TO BID

#### **Controlled Disclosure**

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za



Document Identifier	240-114238630	Rev	16
Effective Date	February 2023		
Review Date	February 2028		

Transmission Southern Grid Lines and HV Plant Substations									
BID NUMBER:	FS076			14 May 2		CLOS	ING TIME:	10:00	
	Alpha Beta 1 765KV							furbishmer	nt
DESCRIPTION	· 			<u> </u>					
	UL BIDDER WILL BE REQ				RITTEN	CONTRACT FO	ORM (SBD7)	).	
	DOCUMENTS MAY BE D AT (STREET ADDRESS)	DEPOSITED I	n the bil	)					
ESKOM BLO	ESKOM BLOEMFONTEIN TENDER OFFICE								
120 HENRY	STREET								
WESTDENE									
BLOEMFON	TEIN								
9300									
SUPPLIER INFO	RMATION								
NAME OF BIDDE	R								
POSTAL ADDRE	SS								
STREET ADDRE	SS		•				1		
TELEPHONE NU	MBER	CODE				NUMBER			
CELLPHONE NU	MBER		•				1		
FACSIMILE NUM	BER	CODE				NUMBER			
E-MAIL ADDRES	S								
VAT REGISTRAT	TION NUMBER								
		TCS PIN:			OR	CSD No:			
	LEVEL VERIFICATION	☐ Yes				E STATUS	Yes		
CERTIFICATE [TICK APPLICAB	I E D∩V1	□No			LEVEL AFFID	. SWORN	□No		
	AS THE CERTIFICATE	I ∐ NO			AFFIDA	AVII	∐ INO		
ISSUED BY?	10 THE CERTIFICATE								
411 4 0 0 0 1 11 1 - 11	0.0551055.40					CER AS CC	NTEMPLAT	TED IN T	HE CLOSE
AN ACCOUNTING CONTEMPLATED				TION ACT		Y ACCREDIT	ED RV 7	THE SOLITI	- - ΔΕΡΙCΔΝ
	ACT (CCA) AND NAME			ATION SY			בט טו	1112 00011	i AINOAN
	E IN THE TICK BOX			RED AUD					
			NAME:						· · · · · · · · · · · · · · · · · · ·
[A B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE/SWORN AFFIDAVIT(FOR EMES& QSEs) MUST BE SUBMITTED IN ORDER TO QUALIFY FOR PREFERENCE POINTS FOR B-BREE!									

## **Controlled Disclosure**

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za



Document Identifier	240-114238630	Rev	16
Effective Date	February 2023		
Review Date	February 2028		

ARE YOU THE ACCREDITED REPRESENTATIVE IN SOUTH AFRICA FOR THE GOODS /SERVICES /WORKS OFFERED?	[IF YES ENCLOSE PRO	]No OF]	ARE YOU A FOREIGN BASED SUPPLIER FOR THE GOODS /SERVICES /WORKS OFFERED?		No
SIGNATURE OF BIDDER			DATE		
CAPACITY UNDER WHICH THIS BID IS SIGNED (Attach proof of authority to sign this bid; e.g. resolution of directors, etc.)					
TOTAL NUMBER OF ITEMS OFFERED			TOTAL BID PRICE (ALL INCLUSIVE)		
BIDDING PROCEDURE ENQUIRIES MAY E	E DIRECTED TO:	TECHN	CAL INFORMATION MAY	BE DIRECTED TO:	
DEPARTMENT/ PUBLIC ENTITY		CONTA	CT PERSON		
CONTACT PERSON		TELEPH	IONE NUMBER		
TELEPHONE NUMBER		FACSIN	IILE NUMBER		
FACSIMILE NUMBER		E-MAIL	ADDRESS		
E-MAIL ADDRESS					

# PART B TERMS AND CONDITIONS FOR BIDDING

#### **BID SUBMISSION:**

- 1. BIDS MUST BE DELIVERED BY THE STIPULATED TIME TO THE CORRECT ADDRESS. LATE BIDS WILL NOT BE ACCEPTED FOR CONSIDERATION.
- 2. ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS PROVIDED-(NOT TO BE RE-TYPED) OR ONLINE

#### **Controlled Disclosure**

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za



Document Identifier	240-114238630	Rev	16
Effective Date	February 2023		
Review Date	February 2028		

BIDDERS MUST REGISTER ON THE CENTRAL SUPPLIER DATABASE (CSD) TO UPLOAD MANDATORY INFORMATION NAMELY: (BUSINESS REGISTRATION/ DIRECTORSHIP/ MEMBERSHIP/IDENTITY NUMBERS; TAX COMPLIANCE STATUS; AND BANKING
INFORMATION FOR VERIFICATION PURPOSES). B-BBEE CERTIFICATE OR SWORN AFFIDAVIT FOR B-BBEE MUST BE SUBMITTED TO BIDDING INSTITUTION.

- 4. WHERE A BIDDER IS NOT REGISTERED ON THE CSD, MANDATORY INFORMATION NAMELY: (BUSINESS REGISTRATION/ DIRECTORSHIP/ MEMBERSHIP/IDENTITY NUMBERS; TAX COMPLIANCE STATUS MAY NOT BE SUBMITTED WITH THE BID DOCUMENTATION. B-BBEE CERTIFICATE OR SWORN AFFIDAVIT FOR B-BBEE MUST BE SUBMITTED TO BIDDING INSTITUTION.
- 5. THIS BID IS SUBJECT TO THE PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT 2000 AND THE PREFERENTIAL PROCUREMENT REGULATIONS, 2017, THE GENERAL CONDITIONS OF CONTRACT (GCC) AND, IF APPLICABLE, ANY OTHER LEGISLATION OR SPECIAL CONDITIONS OF CONTRACT.

#### TAX COMPLIANCE REQUIREMENTS

- 1. BIDDERS MUST ENSURE COMPLIANCE WITH THEIR TAX OBLIGATIONS.
- 2. BIDDERS ARE REQUIRED TO SUBMIT THEIR UNIQUE PERSONAL IDENTIFICATION NUMBER (PIN) ISSUED BY SARS TO ENABLE THE ORGAN OF STATE TO VIEW THE TAXPAYER'S PROFILE AND TAX STATUS.
- 3. APPLICATION FOR TAX COMPLIANCE STATUS (TCS) OR PIN MAY ALSO BE MADE VIA E-FILING. IN ORDER TO USE THIS PROVISION, TAXPAYERS WILL NEED TO REGISTER WITH SARS AS E-FILERS THROUGH THE WEBSITE WWW.SARS.GOV.ZA.
- 4. BIDDERS MAY ALSO SUBMIT A PRINTED TCS TOGETHER WITH THE BID.
- 5. IN BIDS WHERE CONSORTIA / JOINT VENTURES / SUB-CONTRACTORS ARE INVOLVED, EACH PARTY MUST SUBMIT A SEPARATE PROOF OF TCS / PIN / CSD NUMBER.
- 6. WHERE NO TCS IS AVAILABLE BUT THE BIDDER IS REGISTERED ON THE CENTRAL SUPPLIER DATABASE (CSD), A CSD NUMBER MUST BE PROVIDED.

# QUESTIONNAIRE TO BIDDING FOREIGN SUPPLIERS

1.	IS THE BIDDER A RESIDENT OF THE REPUBLIC OF SOUTH AFRICA (RSA)?	☐ YES ☐ NO
2.	DOES THE BIDDER HAVE A BRANCH IN THE RSA?	☐ YES ☐ NO
3.	DOES THE BIDDER HAVE A PERMANENT ESTABLISHMENT IN THE RSA?	☐ YES ☐ NO
4.	DOES THE BIDDER HAVE ANY SOURCE OF INCOME IN THE RSA?	☐ YES ☐ NO

IF THE ANSWER IS "NO" TO ALL OF THE ABOVE, THEN, IT IS NOT A REQUIREMENT TO OBTAIN A TAX COMPLIANCE STATUS / TAX COMPLIANCE SYSTEM PIN CODE FROM THE SOUTH AFRICAN REVENUE SERVICE (SARS) AND IF NOT REGISTER AS PER 2.3 ABOVE.

NB: FAILURE TO PROVIDE ANY OF THE ABOVE PARTICULARS MAY RENDER THE BID INVALID.

ANNEXURE H SBD 6.1

# PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2022

This preference form must form part of all tenders invited. It contains general information

#### **Controlled Disclosure**

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za



Document Identifier	240-114238630	Rev	16
Effective Date	February 2023		
Review Date	February 2028		

and serves as a claim form for preference points for specific goals.

NB: BEFORE COMPLETING THIS FORM, TENDERERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF THE TENDER AND PREFERENTIAL PROCUREMENT REGULATIONS, 2022

#### 8. GENERAL CONDITIONS

- 1. The following preference point systems are applicable to invitations to tender:
- 9. the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and
- 1. To be completed by the organ of state
- 10. The applicable preference point system for this tender is the 80/20 preference point system.
- 11. Either the 90/10 or 80/20 preference point system will be applicable in this tender. The lowest/ highest acceptable tender will be used to determine the accurate system once tenders are received.
- 1. Points for this tender (even in the case of a tender for income-generating contracts) shall be awarded for:
  - 12. Price; and
  - 13. Specific Goals.
- 1. To be completed by the organ of state:

The maximum points for this tender are allocated as follows:

	POINTS
PRICE	80
SPECIFIC GOALS	20
Total points for Price and SPECIFIC GOALS	100

- 2. Failure on the part of a tenderer to submit proof or documentation required in terms of this tender to claim points for specific goals with the tender, will be interpreted to mean that preference points for specific goals are not claimed.
- 3. The organ of state reserves the right to require of a tenderer, either before a tender is adjudicated or at any time subsequently, to substantiate any claim in regard to

#### **Controlled Disclosure**

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za



Document Identifier	240-114238630	Rev	16
Effective Date	February 2023		
Review Date	February 2028		

preferences, in any manner required by the organ of state.

#### 14. **DEFINITIONS**

- 15. **"tender"** means a written offer in the form determined by an organ of state in response to an invitation to provide goods or services through price quotations, competitive tendering process or any other method envisaged in legislation;
- 16. **"price"** means an amount of money tendered for goods or services, and includes all applicable taxes less all unconditional discounts;
- 17. **"rand value"** means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;
- 18. "tender for income-generating contracts" means a written offer in the form determined by an organ of state in response to an invitation for the origination of income-generating contracts through any method envisaged in legislation that will result in a legal agreement between the organ of state and a third party that produces revenue for the organ of state, and includes, but is not limited to, leasing and disposal of assets and concession contracts, excluding direct sales and disposal of assets through public auctions; and
- 19. **"the Act"** means the Preferential Procurement Policy Framework Act, 2000 (Act No. 5 of 2000).

#### 20. FORMULAE FOR PROCUREMENT OF GOODS AND SERVICES

#### 1. POINTS AWARDED FOR PRICE

#### 3.1.1 THE 80/20 OR 90/10 PREFERENCE POINT SYSTEMS

A maximum of 80 or 90 points is allocated for price on the following basis:

80/20 or 90/10

$$Ps = 80\left(1 - \frac{Pt - Pmin}{Pmin}\right)$$
 or  $Ps = 90\left(1 - \frac{Pt - Pmin}{Pmin}\right)$ 

Where

Ps = Points scored for price of tender under consideration

Pt = Price of tender under consideration

Pmin = Price of lowest acceptable tender

# 2. FORMULAE FOR DISPOSAL OR LEASING OF STATE ASSETS AND INCOME GENERATING PROCUREMENT

#### 1. POINTS AWARDED FOR PRICE

#### **Controlled Disclosure**

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za



Document Identifier	240-114238630	Rev	16
Effective Date	February 2023		
Review Date	February 2028		

A maximum of 80 or 90 points is allocated for price on the following basis:

$$Ps = 80\left(1 + rac{Pt - P \, max}{P \, max}\right)$$
 or  $Ps = 90\left(1 + rac{Pt - P \, max}{P \, max}\right)$ 

Where

Ps = Points scored for price of tender under consideration

Pt = Price of tender under consideration

Pmax = Price of highest acceptable tender

#### 21. POINTS AWARDED FOR SPECIFIC GOALS

- 1. In terms of Regulation 4(2); 5(2); 6(2) and 7(2) of the Preferential Procurement Regulations, preference points must be awarded for specific goals stated in the tender. For the purposes of this tender the tenderer will be allocated points based on the goals stated in table 1 below as may be supported by proof/ documentation stated in the conditions of this tender:
- 2. In cases where organs of state intend to use Regulation 3(2) of the Regulations, which states that, if it is unclear whether the 80/20 or 90/10 preference point system applies, an organ of state must, in the tender documents, stipulate in the case of—
- 22. an invitation for tender for income-generating contracts, that either the 80/20 or 90/10 preference point system will apply and that the highest acceptable tender will be used to determine the applicable preference point system; or
- 23. any other invitation for tender, that either the 80/20 or 90/10 preference point system will apply and that the lowest acceptable tender will be used to determine the applicable preference point system, then the organ of state must indicate the points allocated for specific goals for both the 90/10 and 80/20 preference point system.

Table 1: Specific goals for the tender and points claimed are indicated per the table below.

(Note to organs of state: Where either the 90/10 or 80/20 preference point system is applicable, corresponding points must also be indicated as such.

#### **Controlled Disclosure**

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za



Document Identifier	240-114238630	Rev	16
Effective Date	February 2023		
Review Date	February 2028		

Note to tenderers: The tenderer must indicate how they claim points for each preference point system.)

The specific goals allocated points in terms of this tender	Number of points allocated (90/10 system) (To be completed by the organ of state)	Number of points allocated (80/20 system) (To be completed by the organ of state)	Number of points claimed (90/10 system) (To be completed by the tenderer)	Number of points claimed (80/20 system)  (To be completed by the tenderer)

#### **DECLARATION WITH REGARD TO COMPANY/FIRM**

1.	Name of company/firm		
2.	Company	registration	number:
3.	TYPE OF COMPANY/ FIRM		
	<ul> <li>□ Partnership/Joint Venture</li> <li>□ One-person business/sol</li> <li>□ Close corporation</li> <li>□ Public Company</li> <li>□ Personal Liability Company</li> <li>□ (Pty) Limited</li> <li>□ Non-Profit Company</li> <li>□ State Owned Company</li> <li>[TICK APPLICABLE BOX]</li> </ul>	e propriety	

4. I, the undersigned, who is duly authorised to do so on behalf of the company/firm,

#### **Controlled Disclosure**

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za



Document Identifier	240-114238630	Rev	16
Effective Date	February 2023		
Review Date	February 2028		

certify that the points claimed, based on the specific goals as advised in the tender, qualifies the company/ firm for the preference(s) shown and I acknowledge that:

- 24. The information furnished is true and correct;
- 25. The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;
- 26. In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 4.2, the contractor may be required to furnish documentary proof to the satisfaction of the organ of state that the claims are correct;
- 27. If the specific goals have been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the organ of state may, in addition to any other remedy it may have
  - 1. disqualify the person from the tendering process;
  - 2. recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;
  - cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
  - 4. recommend that the tenderer or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted from obtaining business from any organ of state for a period not exceeding 10 years, after the audi alteram partem (hear the other side) rule has been applied; and
  - 5. forward the matter for criminal prosecution, if deemed necessary

	SIGNATURE(S) OF TENDERER(S)
SURNAME AND NAME:	
DATE:	
ADDRESS:	

#### **Controlled Disclosure**

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za



Document Identifier	240-114238630	Rev	16
Effective Date	February 2023		
Review Date	February 2028		

Annexure I SBD 4

# **BIDDER'S DISCLOSURE**

#### 2. PURPOSE OF THE FORM

Any person (natural or juristic) may make an offer or offers in terms of this invitation to bid. In line with the principles of transparency, accountability, impartiality, and ethics as enshrined in the Constitution of the Republic of South Africa and further expressed in various pieces of legislation, it is required for the bidder to make this declaration in respect of the details required hereunder.

Where a person/s are listed in the Register for Tender Defaulters and / or the List of Restricted Suppliers, that person will automatically be disqualified from the bid process.

#### 3. Bidder's declaration

2.1 Is the bidder, or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest1 in the enterprise,

#### **Controlled Disclosure**

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

<sup>1</sup> the power, by one person or a group of persons holding the majority of the equity of an enterprise, alternatively, the person/s having the deciding vote or power to influence or to direct the course and decisions of the enterprise.



Document Identifier	240-114238630	Rev	16
Effective Date	February 2023		
Review Date	February 2028		

employed by	v the state?
-------------	--------------

#### YES/NO

2.1.1 If so, furnish particulars of the names, individual identity numbers, and, if applicable, state employee numbers of sole proprietor/ directors / trustees / shareholders / members/ partners or any person having a controlling interest in the enterprise, in table below.

Full Name	Identity Number	Name of State Institution

2.2 employ	Do you, or any person connected with the bidder, have a relationship with any person who is d by the procuring institution? <b>YES/NO</b>
	f so, furnish particulars:
person	Does the bidder or any of its directors / trustees / shareholders / members / partners or any aving a controlling interest in the enterprise have any interest in any other related enterprise or not they are bidding for this contract?
	1. If so, furnish particulars:
4.	DECLARATION
the acc	dersigned, (name) in submitting mpanying bid, do hereby make the following statements that I certify to be true and complete respect:

- 3.1 I have read and I understand the contents of this disclosure;
- 3.2 I understand that the accompanying bid will be disqualified if this disclosure is found not to be true and complete in every respect;

#### **Controlled Disclosure**

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za



Document Identifier	240-114238630	Rev	16
Effective Date	February 2023		
Review Date	February 2028		

- 3.3 The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However, communication between partners in a joint venture or consortium2 will not be construed as collusive bidding.
- 3.4 In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications, prices, including methods, factors or formulas used to calculate prices, market allocation, the intention or decision to submit or not to submit the bid, bidding with the intention not to win the bid and conditions or delivery particulars of the products or services to which this bid invitation relates.
- 3.4 The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.
- 3.5 There have been no consultations, communications, agreements or arrangements made by the bidder with any official of the procuring institution in relation to this procurement process prior to and during the bidding process except to provide clarification on the bid submitted where so required by the institution; and the bidder was not involved in the drafting of the specifications or terms of reference for this bid.
  - 1. I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.

I CERTIFY THAT THE INFORMATION FURNISHED IN PARAGRAPHS 1, 2 and 3 ABOVE IS CORRECT.

I ACCEPT THAT THE STATE MAY REJECT THE BID OR ACT AGAINST ME IN TERMS OF PARAGRAPH 6 OF PFMA SCM INSTRUCTION 03 OF 2021/22 ON PREVENTING AND COMBATING ABUSE IN THE SUPPLY CHAIN MANAGEMENT SYSTEM SHOULD THIS DECLARATION PROVE TO BE FALSE.

Signature	Date	
Position	Name of bidder	

#### **Controlled Disclosure**

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

<sup>2</sup> Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.



Document Identifier	240-114238630	Rev	16
Effective Date	February 2023		
Review Date	February 2028		

## **Controlled Disclosure**

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za