



**SUPPLY, DELIVERY, INSTALL/REPLACEMENT,
TESTING AND COMMISSIONING OF ENGINE
FOR WHITING SHUNTING LOCOMOTIVE FOR
TRANSNET ENGINEERING.**

**311 SOLOMON MAHLANGU DRIVE,
ROSSBURGH.**

REFERENCE No: OPS_LOC_DBN_SOW_158

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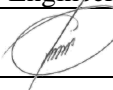

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Signature of Bidder/s: _____ Date: _____

DOCUMENT AUTHORITIES

Department Affected	BT Locomotive, Facilities, and Infrastructure.
Effective Date	January 2024
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Reviewed by	Lindo Ngcobo
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Signature & Date	 15/02/2024
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Designation	Executive Manager Facilities and Infrastructure
Signature & Date	

Signature of Bidder/s: _____ Date: _____

1. INTRODUCTION / SCOPE of Work

#	TASK	REQUIRED
1	Design	
2	Supply	✓
3	Repair	✓
4	Replacement	✓
5	Installation	✓
6	Documentation	✓
7	Testing	✓
8	Training	
9	Commissioning	✓

#	ITEM	REQUIRED
1	Supply, delivery, Install/Replacement, testing, and commissioning of compatible Cummins 4BT or equivalent engine for whiting shunting locomotive.	✓
2	Submission of project completion documents.	✓
3	The service provider shall submit a SHE Contractor Compliance file at their own cost (Index to be provided to the successful service provider); - This file shall be submitted after the Purchase Order has been issued, not at tender stage.	✓

2. SITE INSPECTION

- 2.1 All prospective contractors shall be required to undertake a compulsory site inspection to fully acquaint themselves with all aspects involved.
- 2.2 Arrangements to visit the site and confirmation of the date and time of the site inspection shall be made with Transnet Engineering Contract Manager.
- 2.3 The site inspection certificate shall be completed and countersigned by the Contract Manager on the day of the visit and must be submitted with the tender documents.

3. INFORMATION REQUIRED

- 3.1 Offers will not be considered unless full particulars and sufficient literature are provided at the tendering stage to enable Transnet Engineering Technical Officers the opportunity to assess each technical offer properly.
- 3.2 Prospective Contractors will complete the relevant questionnaire in full and must indicate whether their offer complies with each item of the specification.
- 3.3 Should there be insufficient space for furnishing full details; contractors shall provide the additional details in their covering letter. The additional details shall be numbered in accordance with the applicable clause specified in the specification.
- 3.4 As prospective contractors are considered to be experts in their field, they are obliged to identify any shortcomings, such as omissions or sub-standard requirements, to the completeness of this specification. These must be brought to the attention of Transnet Engineering at tender stage with alternatives to address these shortcomings. However, each offer shall be quoted for separately.

Signature of Bidder/s: _____

Date: _____

4. TECHNICAL REQUIREMENTS

The following legislation (including all relevant legislations and codes) must be complied with:

- The Occupational Health and Safety Act – Act 85 of 1993.
- 4.1 Except where otherwise provided for in the specification, all equipment offered will comply with the requirements of the relevant standard specifications of the SABS, if published, otherwise with the relevant standard of the British Standards Institution in force at the time of tendering.
- 4.2 Where equipment offered complies with the recognized standards of the country of manufacture and not specifically with the standards required by this specification, such equipment will be considered at the discretion of Management. In this case, tenders shall state fully all respects in which the equipment departs from the standard laid down in this specification.
- 4.3 The successful tender will at the conclusion of the installation provide a document along the lines “that the installation complies with national/international requirements and that all selected /designed items are compliant with Act 85 of 1995 and SABS practices applicable to the installation. The equipment has been commissioned/ calibrated and employees as specified have been trained and found competent to operate the plant.”

5. SPECIFIC REQUIREMENTS

Any person with the intention of tendering for this job shall ensure that the information below is complied with.

5.1 Scope of work

ITEM	This scope of work document covers the minimum requirements	Compliance Write “YES” or tick “✓” to indicate compliance or write “NO” to indicate non-compliance.
5.1.1	This scope of work shall be read with Annexure 1 (Transnet Engineering Safety, Health, and Environmental Management specification) and contractor management SOP 014. <ul style="list-style-type: none"> • Bidders shall include costs of Health, Safety and Environmental Management compliance. 	
	<u>Preparation</u>	
5.1.2	<ul style="list-style-type: none"> • Remove failed engine from Whiting shunting locomotive. • Drain out oil and dispose of. • Check and test the transmission unit, repairs and ensure that is fully functional. 	
	<u>Mechanical repairs</u>	
5.1.3	<ul style="list-style-type: none"> • Supply, fit and test of Cummins 4BT engine or equivalent compatible engine. • Replace gear Selector with new type. • Carry out major service. • Replace Vee Belts with new matched set. • Test the starter motor and alternator and ensure they is fully functional. • Test the engine management system and ensure is fully functional. • Test the fuel and oil pump and ensure fully functional. • The contractor to make a service book indicate the service 	

Signature of Bidder/s: _____ Date: _____

	intervals, make checklist of repairs to be covered during major services.	
	<u>Commissioning and testing</u>	
5.1.4	<ul style="list-style-type: none"> • Test and commissioning engine replacement. • Check and confirm engine power. • Check and ensure there are no oil leaks. 	
	<u>Warranty</u>	
5.1.6	<ul style="list-style-type: none"> • Provide full 6-months guarantee/warranty on workmanship and spares supplied where possible. 	
5.1.7	Documentation: 1 set of PDF Files in a USB memory stick and 3 sets of hard copies. <ul style="list-style-type: none"> • Operating Manual • Maintenance Manual. • Parts List. 	

5.2 Site

- The shunting locomotive is at 311 Solomon Mahlangu drive, Durban.

5.3 Markings

- All labels and markings shall be indelible and only removable by deliberate intent.

5.4 Safety Features

- The equipment shall have pressure relieve valve and gauge.

5.5 Testing

- All prescribed tests shall be carried out on equipment.
- Transnet also reserves the right to carry out any check tests on the equipment and installation.
- Notwithstanding the successful completion of tests, the contractor will still be responsible for the efficient operation of the equipment.
- Test certificates shall be submitted to Transnet Engineering.

5.6 Spares / parts

- The successful tenderer shall supply Transnet Engineering with three sets of blown out manual and schematics of the complete machine.
- The tenderers shall indicate the availability and required lead times for the spares considered to be critical for the successful operation of the equipment.

5.7 Warranty

- The contractor shall undertake to repair all faults due to bad workmanship and/or faulty materials during a period of 6 calendar months, calculated from the date that the completed plant installation is accepted by Transnet Engineering.
- Any latent defects that become apparent during the guarantee period shall be rectified to the satisfaction of Transnet Engineering at the cost of the supplier.
- The contractor shall undertake work on the rectification of any defects that may arise during the guarantee period within 7 days of being notified of such defects.
- **The warranty shall be 6 months.**

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- 5.8 After-Sales Service
- The successful tenderer shall provide Transnet Engineering with acceptable proof that spares/parts can be easily and speedily procured for the equipment within 7 working days through agents locally.
- 5.9 Commissioning
- Test and commissioning of replacement engine on completion.**

Note: All work to be completed in each respect by suitably qualified person.

6. CONSTRUCTION INDUSTRY DEVELOPMENT BOARD (CIDB) REGISTRATION

There is no CIDB requirement.

7. HEALTH AND SAFETY REQUIREMENTS

7.1 All repair work whether detailed in this scope of work or not shall comply with the requirements of the Occupational Health and Safety Act 85 of 1993 as amended and all other applicable legislation, including specific set of regulations and local authority bylaws where applicable.

7.2 All the necessary safety equipment such as guards over rotating equipment shall be supplied and the equipment shall comply fully with all the requirements of the South African Occupational Health and Safety Act, Act 85 of 1993 and all other applicable legislation including specific set of regulations and local authority bylaws where applicable.

At all times during the manufacture, assembly and testing of the equipment the contractor will be responsible for the safety of all persons on site and the equipment.

7.3 SHE SPECIFICATION

Prior to commencement of contract, the contractor shall be issued with a SHE specification in order to compile a SHE file in line with TE requirements. Prior to establishing on site, it is explicit requirement of this contract that all of the Contractor's personnel directly involved with this contract, including those of sub-contractors, attend a **Safety induction course**.

Transnet will provide the course free of charge and attendance is compulsory for all personnel under the control of the Contractor who, during the duration of the contract, will be present on site whether on a full time or adhoc basis.

The contractor must allow for all additional charges because of these requirements as no claims for extras will be accepted in connection with the foregoing.

7.4 As part of the legislative and TE SHE requirements.

The successful contractor is required to conduct a Risk assessment to ascertain all potential risks associated with this project.

The completed risk assessment is to be formally submitted to the Risk department via the project manager at least two weeks prior to the commencement of the actual project. A safety file and associated documents will be required from a successful tenderer, and such will be communicated by the Risk department.

Signature of Bidder/s: _____ Date: _____

8. SPECIALIST SUB-CONTRACTORS

8.1 Only specialist sub-contractors who have previously successfully completed work of the type and extent specified in this document should be engaged.

The tenderer shall provide the technical officer with sufficient proof of having suitable experience regarding the design and manufacturing of similar equipment. To this end, complete and detailed reference list shall be submitted with the tender. Reference list shall include addresses as well as contact person who may be visited for inspection of the equipment during the adjudication period.

8.2 The tender shall submit a complete list of proposed sub-contractors and suppliers of major components with his tender.

8.3 The tenderer shall be prepared to commit themselves in writing to the technical officer with an adequate, experienced and stable project team for the duration of the contract.

8.4 Transnet Engineering will not consider any Tenderer's offer that, in the sole opinion of Transnet Engineering does not have adequate experience in the design and manufacture of such equipment.

8.5 Contractors shall do the installation simultaneously with other contractors on-site busy with other work and shall plan work that it integrates with other work performed.

9. MATERIAL AND WORKMANSHIP

9.1 The materials shall be offered complete in all respects.

9.2 The materials, as made and supplied, shall be complete in every respect, of modern design, using the most advanced proven technology extensively supported by reputable local companies, and be built to good engineering practices. Tenderers shall supply a list of all the main components proposed as well as the addresses of the local support companies.

9.3 All materials shall be adequately protected against damage and corrosion during shipping, transport and storage.

10. GENERAL REQUIREMENTS

Operation will be in the following conditions:

Altitude	Sea level
Ambient temperature	0°C to 45°C
Relative humidity	50% to 100%
Atmosphere	Heavy saline

10.1 Tenderers shall indicate clause-by-clause either that they comply in every respect with the specific requirements, or if not, exactly how it differs.

11. DEFINITIONS AND ABBREVIATIONS

CLIENT	Transnet Engineering Durban
TECHNICAL OFFICER	Project Manager, Transnet Engineering Durban
CONTRACTOR	Contractor appointed under this scope of work document
SABS	South African Bureau of Standards
SANS	South African National Standards

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12. GENERAL

- 12.1 The successful tenderer will be subjected to a workshop inspection by Transnet Engineering, to ensure that the facilities are to the satisfaction of the Transnet Engineering in terms of the quality control and equipment capabilities for manufacturing such type of equipment.
- 12.2 The tenderers shall guarantee that the rating and size etc. of the equipment offered, will be adequate to perform the duties required.

13. SITE ESTABLISHMENT

- 13.1 The contractor shall be solely responsible for safety of his staff and for providing security to safeguard his works and material on site, until such a time.
- 13.2 The contractor shall be required to attend site meetings when convened by the Project Leader controlling the contract.
- 13.3 The contractor will be responsible for any damages caused by his staff to the building and civil works on site.

14. PENALTY CLAUSES

- 14.1 Due to the criticality of this project, penalties will be levied for late deliveries.

Signature of Bidder/s: _____ Date: _____