	Request for Proposal (RFP)	Document Identifier	240-114238630	Rev	16
		Effective Date	February 2023		
		Review Date	February 2028		

**ESKOM HOLDINGS SOC LTD
REQUEST FOR PROPOSAL (RFP)**

FOR

The prequalification of a panel of thirteen (13) contractors for the construction and dismantling of MV and HV distribution substations, traction stations, switching stations and bays for voltages ranging from 1.1kV up to and including 132kV within Limlanga Cluster- Limpopo, on an “as and when” required basis over a period of 60 months.

RFP number	LP00146MM
Issue date	06 March 2024
Closing date and time	05 April 2024 at 10h00 AM
Tender validity period	12 weeks from the closing date and time
Non-compulsory Clarification meeting	Date: 19 March 2024 Time: 10h00 AM Tenderers interested to participate in the clarification meeting through online Microsoft teams must click on the link below: Click here to join the meeting
Tenders are to be delivered to the following address on the stipulated closing date and time:	Eskom Holding SOC Ltd The Tender Office Limlanga Cluster -Limpopo Millennium Building 90 Hans Van Rensburg Street Polokwane

Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

 Eskom	Request for Proposal (RFP)	Document Identifier	240-114238630	Rev	16	
		Effective Date	February 2023			
		Review Date	February 2028			

Request for Proposal

Eskom Holdings SOC Ltd (hereinafter “Eskom”) invites you to submit a *proposal* for **the prequalification of a panel of contractors for the construction and dismantling of MV and HV distribution substations, traction stations, switching stations and bays for voltages ranging from 1.1kV up to and including 132kV within Limlanga Cluster- Limpopo, on an “as and when” required basis over a period of 60 months.**

The procurement process shall be made up of **two stages** as follow:

STAGE 1: Involves Meeting Pre-Qualification Criteria; which consists of the following:

Step 1: Basic compliance.

Step 2: Mandatory returnable (Commercial and technical).

Step 3: Functionality (Technical) tender returnable for prequalification.

Step 4: Assess the contractual requirements of the tender.

STAGE 2: Issuing of request for quotation (RFQ) to the prequalified contractors within the panel on an “as and when” required basis.

Request for quotation (RFQ) will consist of the following:

Step 1: Price and preference principles

Step 2: Designated Sectors (Local Production and content where applicable).

Step 3: Commercial statutory documents and Capacity demonstration (Resourced team list)

Note:

This tender is intended to be awarded to a panel of thirteen (13) contractors with 2EP or higher on the following basis:

- Four (4) contractors with CIDB 2EP - 3EP
- Six (6) contractors with CIDB 4EP - 6EP
- Three (3) contractors with CIDB 7EP or higher
- In an instance that the required number of contractors with CIDB 2EP – 6EP is not achieved, additional contractors with higher CIDB level/grading will be considered in order to meet the total required number of 13 contractors.

Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	Request for Proposal (RFP)	Document Identifier	240-114238630	Rev	16	
		Effective Date	February 2023			
		Review Date	February 2028			

The enquiry documents are supplied to you on the following basis:

1. Free of charge

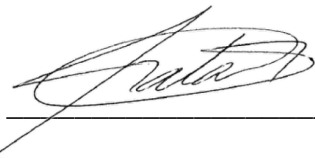
Eskom has delegated the responsibility for this tender to the Eskom *Representative* whose name and contact details are set out in the Tender Data. A submission of a proposal by you in response to this *RFP* will be deemed as your acceptance of the Eskom Standard Conditions of Tender (to be accessed via www.eskom.co.za).

Tender documentation can be downloaded from the following:

1. <https://tenderbulletin.eskom.co.za/>
2. www.etenders.gov.za

Queries relating to these RFP documents may be addressed to the Eskom *Representative*.

Yours faithfully



Mr Madimetja Phalane

Procurement Manager, Limpopo Cluster (Limpopo)

Date: 06/03/2024

Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	Request for Proposal (RFP)	Document Identifier	240-114238630	Rev	16	
		Effective Date	February 2023			
		Review Date	February 2028			

1.1 The following documents listed hereunder are attached to this enquiry.

Number	Description	Annexure/to be downloaded and attached	Attached (Y/N/N/A)
1.1.1	*Acknowledgement form	Annexure A	Y
1.1.2	*Tenderer's particulars	Annexure B	Y
1.1.3	*Integrity Declaration Form (refer to www.eskom.co.za for the Supplier Integrity Pact that suppliers are required to download and read)	Annexure C	Y
1.1.4	*CPA Requirements for Local Goods/Services	Annexure D	Stage 2 (RFQ process) and only where applicable
1.1.5	*CPA(IG) for Foreign Goods/Services (if applicable)	Annexure E	N/A
1.1.6	SBD 6.2- Declaration Certificate for Local Production and Local Content (only applicable if designated materials are included). Annexure C-Local Content Declaration-Summary Schedule Annexure D-Imported Content Declaration – Supporting Schedule to Annexure C Annexure E-Local Content Declaration-Supporting Schedule to Annexure C	Annexure F1 Annexure F2 Annexure F3 Annexure F4	Stage 2 (RFQ process) and only where applicable
1.1.7	*SBD 1 -Invitation to Bid must be filled out by all tenderers and submitted with the tender at tender submission deadline	Annexure G	Y
1.1.8	*SBD 6.1- Preference Points Claim Form in terms of PPPFA 2022 regulations	Annexure H	Applicable at Stage 2 (RFQ process)
1.1.9	*SBD 4 – Bidders Disclosure	Annexure I	Y
1.1.10	Tax Evaluation questionnaire to determine whether a company, close corporation (CC) or Trust is a personal service provider for purposes of PAYE	Attached Separately	Y
1.1.11	Reverse e-auction training acknowledgement form (if applicable)	Not applicable	N

Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30


	Request for Proposal (RFP)	Document Identifier	240-114238630	Rev	16	
		Effective Date	February 2023			
		Review Date	February 2028			

1.1.12	Reverse e-auction process (if applicable)	Not applicable	N
1.1.13	Contract Skills Development Goals (CSDG) [if applicable]	Not applicable	N
1.1.14	Contract Participation Goals (CPG) [if applicable]	Not applicable	N
1.1.15	NEC 3 Engineering and Construction Contract (ECC3)	Attached Separately	Y
1.1.16	Non-Disclosure agreement (NDA)	Attached Separately	Y
1.1.17	Authority to submit a tender (returnable schedule)	Attached Separately	Y
1.1.18	Eskom Standard conditions of tendering Rev.10	Attached Separately	Y
1.1.19	Template for a Typical Contract Quality Plan (CQP)	Attached Separately	Y
1.1.20	(Form A) Tender & Contract Quality requirements	Attached Separately	Y
1.1.21	Quality Control Plan / Inspection and Test Plan (QCP/ITP)	Attached Separately	Y
1.1.22	Supplier Quality Management: Specification (QM 58)	Attached Separately	Y
1.1.23	Occupational Health and Safety Act: Section 37(2) Agreement - Form	Attached Separately	Y
1.1.24	Annexure B- Acknowledgement of Eskom's SHE rules	Attached Separately	Y

Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	Request for Proposal (RFP)	Document Identifier	240-114238630	Rev	16	
		Effective Date	February 2023			
		Review Date	February 2028			

1.2 The Tender Data makes several references to the **Eskom Standard Conditions of Tender** and in those instances, the clause numbers are referenced hereunder. If the **Eskom Standard Conditions of Tender** is not attached to the **Request for Proposal**; then the tenderers are required to download this from www.eskom.co.za. The “**Tender Data**” as detailed herein shall take precedence over the **Standard Conditions of Tender** in the event of any ambiguity or inconsistency between the two documents.

Clause Number from Standard Conditions of Tender	Tender Data
1.1 Parties	<p>The <i>Employer</i> is Eskom Holdings SOC Ltd</p> <p>The Eskom <i>Representative</i> is: Name: Motsatsi Magwele Tel: +27 15 230 1729 E-mail: Magwelme@eskom.co.za</p>
1.3 Enquiry documents	<p>The Request for Proposal number is: LP00146MM</p> <p>See the content list above for the enquiry documents.</p>
1.4 Type of RFP	This Request for Proposal is: An open Invitation to tender
1.6 Eskom's rights to accept or reject any tender	The tender shall be for the whole of the contract.
2.1 Eligible tenders	<p>Submit a tender only if the tenderer (whether a single company or a structure similar to a Joint Venture) complies with the <i>eligibility criteria</i> stated in the Tender Data and the tenderer, or any of his principals, is not under any restriction to do business with Eskom/State Owned Companies.</p> <p>Tenderers are deemed ineligible to submit a proposal if</p> <ol style="list-style-type: none"> 1. Tenderers have the nationality of a country on any international sanctions list. A tenderer shall be deemed to have the nationality of a country if the tenderer is a national or is constituted, incorporated, or registered and operates in conformity with the provisions of the laws of that country. This criterion shall also apply to the determination of the nationality of proposed subcontractors or suppliers for any part of the Contract including related services. 2. Tenderers submit more than one proposal, either individually or as a partner in a joint venture (JV) or consortium

Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30


	Request for Proposal (RFP)	Document Identifier	240-114238630	Rev	16	
		Effective Date	February 2023			
		Review Date	February 2028			

	<p>3. Proposals submitted by a JV or consortium where the JV/consortium agreement does not explicitly state that the parties of the JV or consortium shall be jointly and severally liable for the execution of the Contract in accordance with the Contract terms.</p> <p>4. A Tenderer must not have a conflict of interest. All Tenderers found to have a conflict of interest shall be disqualified. A Tenderer may be considered to have a conflict of interest with one or more parties in this RFP process, if :</p> <ol style="list-style-type: none"> 1. (a) they have a controlling partner/majority shareholder in common; or 2. (b) they have a relationship with each other, directly or through common third parties, that puts them in a position to have access to information about or influence on the proposal of another Tenderer, or influence the decisions of the Employer regarding this bidding process; <p>5. Tenders signed by non- authorized persons</p> <p>6. Where the tenderers are not registered on National Treasury's Central Supplier Database (except Foreign Suppliers)</p> <p>7. Any tenderer that is restricted by National Treasury</p> <p>8. Any tenderer on the Tender Defaulters list.</p> <p>9. A tenderer that sub-contracts 100% Scope of Work.</p> <p>Ineligible tenderers will be disqualified.</p>
2.2 -2.5 Tender Closing	<p>The deadline for Request for proposal submission is : Date: 05 April 2024 Time: 10h00 AM Late Tenders will not be accepted Tenders are to be submitted to the Eskom <i>tender box</i> at the following physical address:</p> <p>THE TENDER OFFICE ESKOM HOLDING SOC LTD LIMLANGA CLUSTER- LIMPOPO MILLENNIUM BUILDING 90 HANS VAN RENSBURG STREET POLOKWANE</p> <p>MARKED: CONFIDENTIAL TENDER NO: LP00146MM NB: No emailed or faxed tenders will be accepted. Tenders must be hand delivered to the above address.</p>
2.9 Copy of original tender	<p>The tenderer must submit the tender as a complete original tender, plus one (1) hard copy of the original tender at tender submission</p>

Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30


	Request for Proposal (RFP)	Document Identifier	240-114238630	Rev	16	
		Effective Date	February 2023			
		Review Date	February 2028			

	<p>deadline. Eskom may also require that one (1) additional complete soft copy of the original tender is required in electronic format.</p> <p>Where a Tenderer does not submit 1 hard copy of the original tender at tender submission deadline, the tenderer will be disqualified.</p>
2.13 Tender Validity Period	The tender validity period is 12 weeks .
2.16 Clarification meetings	<p>A non-compulsory clarification meeting with representatives of the <i>Employer</i> will take place as follows:</p> <p>Date: 19 March 2024</p> <p>Time: 10h00 AM</p> <p>Venue: Tenderers interested to participate in the clarification meeting through online Microsoft teams must click on the link below:</p> <p>Click here to join the meeting</p> <p><i>Tenderers</i> must confirm their intention to attend with the Eskom <i>Representative</i> stating the name, position and contact details of each proposed attendee.</p>
2.17 Clarification on enquiry documents	The tenderer will notify the <i>Employer</i> of any clarifications required before the closing time for clarification queries, which is [5] working days before the deadline for tender submission.
2.23 Alternative tenders	Alternative tenders are not allowed .
2.31 Provision of security for performance	<p>Will be detailed in the NEC3 ECC.</p> <p>If security for performance (e.g. Performance Bond) is required, the names of two financial institutions that the tenderer will approach must be submitted with the tender.</p>
3.4 Opening of tenders	Tenders will be opened at the same date and time as the tender deadline.
3.5 Prices to be read out	Prices will not be read out .
3.9 Basic Compliance	<p>Step 1: Basic compliance for this invitation to RFP are:</p> <ol style="list-style-type: none"> 1. Meet the eligibility criteria for a tenderer 2. Submit one (1) hard copy of the original tender to Eskom 3. Submission of the mandatory commercial tender returnables as at stipulated deadlines. 4. Central Supplier Database (CSD) number (MAA.....)

Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	Request for Proposal (RFP)	Document Identifier	240-114238630	Rev	16
		Effective Date	February 2023		
		Review Date	February 2028		

	<p>Tenderers who do not meet this requirement will not be evaluated further.</p>
3.10 Mandatory tender returnables	<p>Step 2: Mandatory Requirements</p> <p>2.1 Commercial Mandatory</p> <p>Returnable required at Tender closing (disqualifiable) - These returnable are required to be fully completed, signed (if required on the returnable) and submitted with the tender at Tender closing date and time. If not fully completed, signed (if required on the returnable) and/or submitted by tender closing the tender must be disqualified.</p> <p>a) Submit completed and signed declaration of authority form/ Authorisation Form:</p> <ul style="list-style-type: none"> • A tenderer must declare that the information provided in its tender is true and correct and that the signatory to the tender is duly authorised to sign all documents related to the Enquiry and any ensuing contract. <p>b) Acceptance of the Eskom standardised Labour rates as included in the NEC 3 ECC by signing for the rates on NEC 3 or submitting a separate letter in the company’s letterhead confirming acceptance of the rates.</p> <p>Returnable required at Tender closing. (Non-disqualifiable) - These returnable are also required to be fully completed, signed (if required on the returnable) and submitted with Tender at Tender closing date and time, however, if not submitted by Tender closing, the Procurement Practitioners will request in writing the outstanding returnable to be submitted within 5 working days. If the requested returnable are not fully completed, signed (if required on the returnable) and/or received by the Procurement Practitioner within 5 working days of the request; the tender will be disqualified.</p> <p>c) JV agreement or intent to form a Letter of intent to form a JV/consortium where responding to this tender as a JV.</p> <p>d) CIDB registered / Proof of CIDB (2EP or higher).</p> <p>e) Submit completed and signed non-disclosure agreement (NDA).</p> <p>f) Completed and signed Integrity Pact Declaration form.</p> <p>g) Annexure I - SBD 4 – Bidders Disclosure.</p> <p>h) Submit completed and signed SBD 1 (Annexure G) as included in the invitation to tender document.</p>

Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

Document Identifier	240-114238630	Rev	16
Effective Date	February 2023		
Review Date	February 2028		

Proof of CIDB grading must be returned within twenty-one (21) working days of the Enquiry's closing date and this will be communicated in writing. If not received therefore the tender will be disqualified.

2.2 Technical mandatory returnable (disqualifiable)

Mandatory Requirements

These are documents not required for functionality scoring. There will be no scoring linked to these requirements, the evaluator shall indicate with a **Yes / No** whether the requirement is met or not. Once the requirements are satisfied through an evaluation conducted by the evaluator, the technical evaluation for functionality evidence will proceed otherwise the submission will be deemed non-responsive and will not proceed to the next evaluation stage.

Table 1 below lists the mandatories that must be submitted by the tenderer. Please note that if any of the requested documentation is not submitted, the tender application shall be discarded / disqualified without requesting tenderer/s to submit outstanding documentation/s.

Note: Sharing of resources amongst contractor or contractor sharing resources i.e., Tools, Vehicles and Certificates is not allowed in this contract and if a company is found to do so, it will be disqualified.

Table 1: Mandatory Requirements

Requirement	Evidence Required	Evidence Notes	Submitted? (Yes/No)
Letter of Registration as Electrical Contractor (DoL) with an Installation Electrician (IE) or Master Installation Electrician (MIE).	Valid (at the time of submission) Department of Labour Certificate (Letter of Registration) in your Company Name.	The DoL Letter must be in company name or company director's name and the registration must be valid (Not expired not forged).	

Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	Request for Proposal (RFP)	Document Identifier	240-114238630	Rev	16	
		Effective Date	February 2023			
		Review Date	February 2028			

	<p>Minimum - three phase installations. Single phase will NOT be accepted.</p> <p>The Letter does not need to be certified.</p>
	<p>A tenderer that does not submit mandatory documents/information required in mandatory documents by the required deadlines as stipulated in the Tender Returnable section of the respective Invitation to Tender; will be deemed non-responsive and be disqualified from further evaluations.</p>
3.13 Functionality requirements	<p>Step 3: Functionality requirements <i>are applicable</i>.</p> <p><u>Technical Evaluation Process</u></p> <p>The evaluation shall be conducted in the following three (3) consecutive stages:</p> <p><u>Stage 1: Boardroom Evaluation</u></p> <p>This stage will be categorised into two phases namely Phase 1: Mandatory Requirement and Phase 2: Functional Requirements.</p> <p>Phase 1: Mandatory Requirements - Full compliance is required, i.e., The tenderer needs to meet all the requirements to proceed to Phase 2. Refer to step 2 above for technical mandatory requirements.</p> <p>Phase 2: Functional Requirements - The tenderer needs to obtain a minimum threshold score of seventy-five (75%) percent to proceed to the next stage, i.e., Site Assessment & Verification. Tenderers who fail to meet this minimum threshold will not be evaluated further.</p> <p><u>Stage 2: Site Assessment & Verification</u></p> <p>The tenderer to obtain a minimum of seventy-five (75%) percent (including test and calibration certificates where applicable) to proceed to the next stage.</p> <p>Tenderers that meet the minimum threshold of Stage 1 will undergo an on-site verification/evaluation before the final Technical Evaluation report is submitted to Procurement. Vehicles and Tools & Equipment will be verified during this stage.</p>

Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30


	Request for Proposal (RFP)	Document Identifier	240-114238630	Rev	16	
		Effective Date	February 2023			
		Review Date	February 2028			

	<p>If any information provided during the desktop evaluation is found to be fraudulent and/or inaccurate during the verification process, Eskom reserves the right to disqualify the tenderer from the tender or rectify the desktop score accordingly.</p> <p><u>Stage 3: Contractual Obligation</u></p> <p>Full compliance is required before the tender can be awarded. Non-compliance at any stage shall lead to immediate disqualification.</p> <p>The following criteria will be applicable for this transaction under functionality criteria:</p> <table border="1" data-bbox="568 752 1465 1003"> <thead> <tr> <th>Criteria</th> <th>Weight</th> </tr> </thead> <tbody> <tr> <td>Training Requirements & Qualifications</td> <td>45%</td> </tr> <tr> <td>Company Work Related Experience</td> <td>30%</td> </tr> <tr> <td>Vehicles</td> <td>15%</td> </tr> <tr> <td>Tool & Equipment</td> <td>10%</td> </tr> <tr> <td>Total</td> <td>100%</td> </tr> <tr> <td>Threshold</td> <td>75%</td> </tr> </tbody> </table> <p>Tenderers who do not meet the threshold for functionality scoring will be disqualified and not be evaluated further. Refer to detailed functionality requirements on page 24-48 below.</p> <p>NOTE - In the event of deadlock i.e. more than the required number of contractors meeting the prequalification criteria:</p> <ul style="list-style-type: none"> ➤ The recommended tenderer is identified as the tenderer that scored the highest score for functionality. ➤ In the event that two or more tenderers are equal in functionality, the recommended tenderer must be identified by the drawing of lots. 	Criteria	Weight	Training Requirements & Qualifications	45%	Company Work Related Experience	30%	Vehicles	15%	Tool & Equipment	10%	Total	100%	Threshold	75%
Criteria	Weight														
Training Requirements & Qualifications	45%														
Company Work Related Experience	30%														
Vehicles	15%														
Tool & Equipment	10%														
Total	100%														
Threshold	75%														
3.15 Evaluation of price	<p>Not applicable at this stage. Price and Preference (Evaluation of price and Specific goals) will be evaluated at stage 2 (RFQ process)</p> <p>The price and preference evaluation will be conducted as per Preferential Procurement Regulation 2022 (PPR 2022). 80/20 preference points system will be used to evaluate price, based the estimated value of the RFQ. Price points will be calculated out of 80 for price (Evaluated price including VAT)</p> <p>It should be noted that the labour rates are standardized and tenderers are required to confirm acceptance as part of the mandatory commercial returnable for disqualification</p>														

Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	Request for Proposal (RFP)	Document Identifier	240-114238630	Rev	16	
		Effective Date	February 2023			
		Review Date	February 2028			

	Tenderers will be requested to provide prices for Preliminary and General (P&G) and material at stage 2 (RFQ process).
3.17 Evaluation of Specific Goals	<p>Not applicable at this stage. Price and Preference (Evaluation of price and Specific goals) will be evaluated at stage 2 (RFQ process).</p> <p>Specific goals will be scored out of 20 points in accordance with PPPFA.</p> <p>If a tenderer fails to meet Specific goals and submit proof, the tenderer will not be disqualified. However, be awarded 80 points for price and will score 0 points for Specific goals (out of 20)</p> <p>Note:</p> <p>Failure on the part of the supplier to submit supporting documents/proof of specific goals for purposes of evaluation and scoring by RFQ closing will not result in disqualification (if tenderer is otherwise deemed to be responsive/acceptable in all other aspects). The tenderer will, however, be scored zero for Specific goals for purposes of PPPFA scoring and ranking.</p>
3.18 Ranking of tenders	Not applicable at this stage. The ranking will be applicable at stage 2 (RFQ process)
3.19 Objective Criteria (if applicable)	<p>Objective criteria not applicable at this stage. Where applicable the objective criteria will form part of the stage 2 (RFQ process)</p> <ol style="list-style-type: none"> 1. Designation (Local content and production) will be determined at RFQ stage for each RFQ, prior issue. Where designated sectors will be applicable, SBD 6.2 Declaration Form and Annex C (Local Content Declaration-Summary Schedule) will be mandatory tender returnables. 2. National Industrial Participation Programme Not applicable 3. Mandatory Subcontracting as condition of award Applicability of mandatory subcontracting will be determined at RFQ stage, based on the value of each project and feasibility.
3.20 Reverse e-auction (if applicable)	Reverse e-auction is not applicable.
Contractual Requirements	<p>Contractual Requirements may include the following :</p> <ol style="list-style-type: none"> 1. SHEQ requirements; and/or 2. Financial statements; and/or 3. Technical contractual requirements 4. Commercial statutory documents

Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	Request for Proposal (RFP)	Document Identifier	240-114238630	Rev	16	
		Effective Date	February 2023			
		Review Date	February 2028			

	<p>Please Note: Contractual requirements are not evaluation criteria. They are required to be met and assessed after the evaluation and ranking of the tenders. Proof that the highest ranked tenderer/ tenderer recommended for award (on the basis of objective criteria) is able to meet the contractual requirements, must be submitted prior to contract award.</p>
2.25 Contractual Condition	<p>The conditions of contract will be the NEC 3 Engineering and Construction (ECC)</p> <p>In the event that there are further documents/actions that are required during execution of the contract, these must be made contractual conditions and compliance thereto must be managed in terms of the contract.</p>
CIDB Requirements	<p>CIDB Requirements are applicable.</p> <ol style="list-style-type: none"> 1. It is estimated that tenderers must have a Construction Industry Development Board (cidb) contractor grading of 2EP or higher OR; 2. Joint ventures are eligible to submit tenders provided that :- <ol style="list-style-type: none"> 2.1 every member of the Joint venture (JV) is registered with the cidb; 2.2 the lead partner has a contractor grading designation in the 2EP or higher *class of construction work; or not lower than one level below the required grading designation in the class of works construction works under consideration and possesses the required recognition status; 2.3 the combined contractor grading designation calculated in accordance with the cidb regulations is equal to or higher than a contractor grading designation determined in accordance with the sum tendered for a or 2EP or higher * class of construction work or a value determined in accordance with Regulations 25 (1B) or 25 (7A) of the cidb Regulations <p>[Please note: That only those tenderers who are registered with the Construction Industry Development Board or are capable of being so registered within twenty-one (21) working days from the closing date for submission of tenders in a contractor grading designation as stipulated in the tender data and determined in accordance with the best estimated value of the scope of works herein are eligible to submit tenders. Employer (Eskom) must within 21 working days from date when contractors offer to perform a construction works contract is</p>

Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	Request for Proposal (RFP)	Document Identifier	240-114238630	Rev	16	
		Effective Date	February 2023			
		Review Date	February 2028			

	<p><i>accepted in writing; register and publish the award of all contracts equal to or exceeding R10 M inclusive of VAT.]</i></p> <ol style="list-style-type: none"> 1. Contract Skills Development Goals (CSDG) Requirements is not applicable. 2. Contract Participation Goals is not applicable.
--	---

Please note:

Tenderers are requested to bear in mind Eskom's standard payment terms as stipulated hereunder when submitting tenders and concluding contracts with Eskom:

For contracts valued below R50 000 000 (Fifty Million Rand) including VAT, Eskom is committed to paying Suppliers within 30 days of receipt of undisputed invoices.

For contracts valued above R50 000 000 (Fifty Million Rand) including VAT, Eskom is committed to paying suppliers within 60 days of receipt of undisputed invoices.

Eskom reserves the right to negotiate with preferred bidders after a competitive bidding process or price quotations; should the tendered prices not be deemed market-related.

Main contractors/ suppliers are discouraged from subcontracting with their subsidiary companies as this may be interpreted as subcontracting with themselves and / or using their subsidiaries for fronting. Where a main contractor subcontracts with a subsidiary this must be declared in tender documents.

A report containing a list of potential sub-contractors may be drawn by accessing the following link: www.csd.gov.za


“proof of B-BBEE status level of contributor” means-

- (a) the B-BBEE status level certificate issued by an authorised body or person; or
- (b) a sworn affidavit as prescribed by the B-BBEE Codes of Good Practice; or
- (c) any other requirement prescribed in terms of the Broad-Based Black Economic Empowerment Act

Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	Request for Proposal (RFP)	Document Identifier	240-114238630	Rev	16	
		Effective Date	February 2023			
		Review Date	February 2028			

1.3 TENDER RETURNABLES

The tenderer must submit the returnable set out hereunder as part of its tender at the stipulated deadline.

NOTE:

*** Returnable required at Tender closing (disqualifiable)** - These returnable are required to be fully completed, signed (if required on the returnable) and submitted with the tender at Tender closing date and time. If not fully completed, signed (if required on the returnable) and/or submitted by tender closing the tender must be disqualified.

**** Returnable required at Tender closing. (Non-disqualifiable)** – These returnable are also required to be fully completed, signed (if required on the returnable) and submitted with Tender at Tender closing date and time, however, if not submitted by Tender closing, the Procurement Practitioners must request in writing the outstanding returnable to be submitted within 5 working days. If the requested returnable are not fully completed, signed (if required on the returnable) and/or received by the Procurement Practitioner within 5working days of the request; the tender must be disqualified. The 5 working days requirement does not apply to CIDB proof of grading. (Refer to the returnable table under CIDB reference for prescribed period)

These returnable are mandatory for evaluation and therefore required at tender closing time and date. These will not be requested by the Procurement Practitioner; however the tenderer will not be disqualified but score zero.

Reference	Returnable From Suppliers	Returnable required at Tender closing (disqualifiable)*	Returnable required at Tender closing. (Non-disqualifiable) **	Returnable required at Tender closing (will not be disqualified but score zero) #	Returnable required prior to Contract Award.
Basic Compliance	Submit an original tender in hard (paper) copy and one complete copy of the original, also in hard (paper) copy	✓			
Completed and signed Authorisation Form	Submit completed and signed declaration of authority form/ Authorisation Form.: <ul style="list-style-type: none"> A tenderer must declare that the information provided in its tender is true and correct and that the signatory to the 	✓			

Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	Request for Proposal (RFP)	Document Identifier	240-114238630	Rev	16	
		Effective Date	February 2023			
		Review Date	February 2028			

Reference	Returnable From Suppliers	Returnable required at Tender closing (disqualifiable)*	Returnable required at Tender closing. (Non-disqualifiable)**	Returnable required at Tender closing (will not be disqualified but score zero) #	Returnable required prior to Contract Award.
	tender is duly authorised to sign all documents related to the Enquiry and any ensuing contract.				
Non-Disclosure agreement (NDA)	Submit completed and signed Non-Disclosure agreement (NDA)		✓		
CSD registration number	Proof of National Treasury Central Supplier Database registration (CSD) or provide CSD MAAA number (.....)	✓			
Annexure A	Acknowledgement Form		✓		
Annexure B	Tenderers Particulars		✓		
Annexure C	Integrity Pact Declaration form		✓		
Annexure D	CPA for local goods/services (if applicable) Acceptance of the Eskom CPA conditions where the project duration exceeds 12 months	✓ RFQ stage			
Annexure F1-F4	SBD 6.2 -Declaration certificate for local production and content and Annexures C, D, E where applicable.				✓ RFQ stage
Annexure G (applicable for all suppliers including Foreign suppliers)	SBD 1- to be completed and submitted by all tenderers.		✓		
# Annexure H	SBD 6.1- Preference Points Claim Form in terms of PPPFA 2022 regulations			✓ RFQ stage	
Annexure I	SBD 4 – Bidders Disclosure		✓		
Reverse e-auction training acknowledgement form (if applicable)			Not applicable		
Additional Documents	Letter of intent to form a JV/consortium or Valid joint venture agreement confirming the rights and obligations of each of the joint		✓		

Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	Request for Proposal (RFP)	Document Identifier	240-114238630	Rev	16	
		Effective Date	February 2023			
		Review Date	February 2028			

Reference	Returnable From Suppliers	Returnable required at Tender closing (disqualifiable)*	Returnable required at Tender closing. (Non-disqualifiable) **	Returnable required at Tender closing (will not be disqualified but score zero) #	Returnable required prior to Contract Award.
required in event of JV:-	venture partners and their profit-sharing ratios.				
	Separate written confirmation that the joint venture will operate as a single business entity (incorporated) for the duration of the contract or this may be included as an obligation within the JV agreement.		✓		
	# proof of compliance to the stipulated Specific goals.			✓ RFQ stage	
	Details and confirmation of a single designated bank account in the name of the JV and independent of the individual JV partners, as set out in the joint venture agreement.				✓
# Specific Goals	Failure on the part of the supplier to submit “ proof of specific goals for purposes of evaluation and scoring by the tender closing will not result in disqualification (if tenderer is otherwise deemed to be responsive/acceptable in all other aspects). The tenderer will, however, be scored zero for Specific goals for purposes of PPPFA scoring and ranking.			✓ RFQ stage	
Tax Clearance Certificates	A certified copy of a tax clearance certificate is still required by Foreign suppliers (with a footprint in South Africa- but who are not on CSD and have not provided a SARS pin number) and Local suppliers (who have not provided their SARS e-filing PIN number for verification by Eskom and/or their CSD profile / CSD number) .				✓

Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	Request for Proposal (RFP)	Document Identifier	240-114238630	Rev	16	
		Effective Date	February 2023			
		Review Date	February 2028			

Reference	Returnable From Suppliers	Returnable required at Tender closing (disqualifiable)*	Returnable required at Tender closing. (Non-disqualifiable)**	Returnable required at Tender closing (will not be disqualified but score zero) #	Returnable required prior to Contract Award.
	Foreign suppliers with no footprint in South Africa, must still complete the SBD1 document, however no proof of tax compliance is required.				
Tax Evaluation Questionnaire (if services contract and was included as annexure)	Evaluation questionnaire to determine whether a company, close corporation (CC) or Trust is a personal service provider for purposes of PAYE]				✓
Compliance with Employment Equity Act	To the extent that the tenderer falls within the definition of a “designated Employer” as contemplated in the Employment Equity Act 55 of 1998, the tenderer is required to furnish the Employer with proof of compliance with the Employment Equity Act, including proof of submission of the Employment Equity report to the Department of Labour. (South African tenderers only)				✓
CIDB	Valid proof of the required cidb grading designation for the main contractor; JV and /or sub-contractor as may be required in the tender data at tender closing deadline or within 21 working days from the closing date of submission of tenders if this is agreed with the Employer 2EP or higher		✓		
NEC 3 ECC Documentation	Stage 1 (RFP) process: Acceptance of the Eskom standardised Labour rates as included in the NEC 3 ECC by signing for the rates on NEC 3 or submitting a separate letter in the company’s letterhead confirming acceptance of the rates.	✓			

Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	Request for Proposal (RFP)	Document Identifier	240-114238630	Rev	16	
		Effective Date	February 2023			
		Review Date	February 2028			

Reference	Returnable From Suppliers	Returnable required at Tender closing (disqualifiable)*	Returnable required at Tender closing. (Non-disqualifiable)**	Returnable required at Tender closing (will not be disqualified but score zero) #	Returnable required prior to Contract Award.
	<p>Stage 2 (RFQ) process:</p> <ul style="list-style-type: none"> Fully completed Bill of quantities for Preliminary and General (P&G) and material. The contractors must quote on all items/ provide pricing for all items, failure which will render their tender non-responsive. Confirmation of acceptance of the standardised Labour rates as included in the RFQ for project specific. 				
	The prequalified suppliers will be appointed via an NEC3 Engineering Construction Contracts (ECC) with Eskom-specific conditions.				
	DOCUMENTS REQUIRED UNDER CONTRACTUAL REQUIREMENTS				
Safety	COIDA - Original certificate of good standing or proof of application issued by the Compensation Fund (COID) or a licensed compensation insurer (South African tenderers only)				✓
	Refer to OHS, list of Tender Returnable Documents on page 52- 56				✓
Quality	Refer to supplier quality management, List of Tender Returnable Documents on page 51- 52				✓
Environmental	Refer to Environmental list of Tender Returnable Documents on page 56-57				✓
Technical contractual	Refer technical contractual list of returnable on page 57-59				✓
Commercial statutory documents	<ul style="list-style-type: none"> Tax Compliance Status (TCS) e-filing PIN from SARS. Proof of National Treasury Central Supplier Database (CSD) with a tax compliant status at contract award 				✓

Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	Request for Proposal (RFP)	Document Identifier	240-114238630	Rev	16	
		Effective Date	February 2023			
		Review Date	February 2028			

Reference	Returnable From Suppliers	Returnable required at Tender closing (disqualifiable)*	Returnable required at Tender closing. (Non-disqualifiable) **	Returnable required at Tender closing (will not be disqualified but score zero) #	Returnable required prior to Contract Award.
	<ul style="list-style-type: none"> Valid B-BBEE certificate or proof of B-BBEE Compliance (e.g. Valid sworn affidavit, CIPC affidavit) are mandatory for contract award – as such no contract may be awarded to a supplier without providing status of B-BBEE Compliance Submit a proof of registration showing Active CIDB status as at award – Level 2EP or higher 				
Due Diligence	<p>The analysis of a tenderer's financial statements is not a criterion for the purposes of the scoring and awarding of points or the determination of competitive ranking, but to determine if the tenderer is financially stable enough to execute a contract / order of the magnitude to be awarded, and if not, the risk to Eskom.</p> <ul style="list-style-type: none"> The latest and approved Annual Financial Statements (AFS) must be submitted by the tenderer. Where the AFS have not been audited, then a ITA34C tax submission will be required and the Public Interest Score as completed by the accountant / reviewer as required by the Companies Act, 2008. The list of mandatory documents are as follows: <ul style="list-style-type: none"> ➤ Background to the company; ➤ A signed director's report; ➤ A signed auditor's / reviewer's / compiler's / accounting officer's report; ➤ Statement of financial position; 				✓

Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	Request for Proposal (RFP)	Document Identifier	240-114238630	Rev	16	
		Effective Date	February 2023			
		Review Date	February 2028			

Reference	Returnable From Suppliers	Returnable required at Tender closing (disqualifiable)*	Returnable required at Tender closing. (Non-disqualifiable) **	Returnable required at Tender closing (will not be disqualified but score zero) #	Returnable required prior to Contract Award.
	<ul style="list-style-type: none"> ➤ Statement of comprehensive income; ➤ Statement of changes in equity; ➤ Statement of cash flows (if applicable); and ➤ Notes to the financial statements. <p>Financial analysis cannot be performed for entities who do not submit all required documentation.</p> <p>Risk mitigation factors may include:</p> <ul style="list-style-type: none"> ➤ Obtaining a performance bond from a financial institution that has been pre-approved by Eskom Treasury department; ➤ A parent Company Guarantee, provided that the parent company is financially sound enough to stand as surety for the subsidiary tendering for the contract. The parent company's latest and approved AFS must be submitted for financial analysis; ➤ A reduced contract may be recommended; or ➤ Payment upon delivery of a milestone activity or milestone goods. <ul style="list-style-type: none"> • In the case of an unincorporated JV or a SPV, each partner in the entity must submit its AFS, which will be consolidated to determine their joint capability to execute the contract under award. 				

Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	Request for Proposal (RFP)	Document Identifier	240-114238630	Rev	16	
		Effective Date	February 2023			
		Review Date	February 2028			

Reference	Returnable From Suppliers	Returnable required at Tender closing (disqualifiable)*	Returnable required at Tender closing. (Non-disqualifiable) **	Returnable required at Tender closing (will not be disqualified but score zero) #	Returnable required prior to Contract Award.
	<ul style="list-style-type: none"> Where a new company is unable to provide audited financial statements for the last 18 months, it may, at Eskom's discretion, be permitted to provide audited financial statements for the most recent twelve-month operating period. 				
	DOCUMENTS REQUIRED UNDER FUNCTIONALITY/TECHINICAL CRITERIA				
Technical mandatory requirements	(Refer to page 10-11 above for Mandatory technical requirements)	✓			
Technical (required for functionality scoring)	Refer to detailed functionality evaluation criteria on page 11-12 above as well as page 24-48 below	✓			

Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	Request for Proposal (RFP)	Document Identifier	240-114238630	Rev	16	
		Effective Date	February 2023			
		Review Date	February 2028			

TECHNICAL REQUIREMENTS

The requirements are divided into four (4) categories namely mandatory requirements, functional requirements, Site Assessments / Verification and contractual requirements and each is described on the sections below.

NB: The technical returnable must be contained in a separate technical file or as a section in a file labelled technical and indexed in a logical manner.

3.1 Mandatory Requirements (Technical stage 1 -phase 1), Refer to step 2 of the evaluation criteria on page 10-11 above.

3.2 Functional Requirements (Technical stage 1 - phase 2)

This will be a desktop evaluation of the functional requirements ONLY. Objective or contractual requirements submitted will not influence the results of Stage 2 evaluation.

The tenderer needs to obtain a minimum threshold score of **seventy-five (75%) percent** to proceed to the next stage, i.e., Site Verification. The overall scoring system for functional requirements is stipulated in the table 2 below. The final score will be rounded to the nearest whole number.

Table 2: Scoring Summary of Functional Criteria (Civil and Power Plant)

Item	Description	Weight
Functional Requirements		
1.	Training Requirements & Qualifications	45%
2.	Company Work Related Experience	30%
3	Vehicles	15%
4.	Tool & Equipment	10%

3.2.1 Training requirements& Accreditations

This section stipulates the training, qualification and accreditation requirements for Substation contractors. The training requirements have been listed in **Table 3** below with the corresponding scoring methodologies in **Table 4 & 5**.

Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	Request for Proposal (RFP)	Document Identifier	240-114238630	Rev	16	
		Effective Date	February 2023			
		Review Date	February 2028			


Table 3: Training & Accreditations Requirements

No	Requirements	Evidence required	Evidence notes	Min Qty	Max Score
1.	Substation Construction Training / Course	<p>Valid Substation Construction Training / course Certificate/s</p> <p>An affidavit for employee, in the template provided (see Annexure B: Affidavit Confirming Employment of Resource), completed by the resource named on the certificate and certified by a Commissioner of Oaths.</p>	<p>Certificates must be certified by the commissioner of oaths and not older than six (6) months from tender closing date.</p> <p>Certificate must be valid at tender closing date i.e., not expired.</p> <p>On the certificates it must be clear that the following modules were covered during the training:</p> <ol style="list-style-type: none"> 1. Earthworks and related installations 2. Structure foundations and assembly 3. Equipment installation/erection 4. Overhead conductor & Tubular Busbar installation 5. Power cable general installation, jointing and terminations 6. Basic Rigging 7. Crimping (30T & 100T) <p>Curriculum of training for substation construction course to be submitted if listed modules above are not indicated on the training certificate.</p> <p>Curriculum shall be from the service provider.</p> <p>Valid certificate accredited by training authorities e.g. EWSETA, SETA. Will be accepted.</p>	x1	20

Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30


	Request for Proposal (RFP)	Document Identifier	240-114238630	Rev	16	
		Effective Date	February 2023			
		Review Date	February 2028			

No	Requirements	Evidence required	Evidence notes	Min Qty	Max Score
			The certificates will be validated by Eskom.		
2.	Construction Regulations	<p>SACPCMP registration certificate as a construction project manager</p> <p>Affidavit: The affidavit template provided must be used as the returnable. This affidavit will be used as confirmation of employment of the resource, named on the certificate, at the tendering company during the tender period.</p>	<p>Submit certified copy of SACPCMP registration certificate.</p> <p>Certified copy submitted must not be older than six (6) months from the tender closing date.</p> <p>Certificate must be valid at tender closing date.</p> <p>Affidavit: The affidavit template provided must be used as the returnable. This affidavit will be used as confirmation of employment of the resources, named on the certificate, at the tendering company during the tender period.</p>	x1	10
3.	Exothermic Welder accreditation	<p>Valid Training Certificate/s</p> <p>An affidavit for employee, in the template provided (see Annexure B: Affidavit Confirming Employment of Resource), completed by the resource named on the certificate and certified by a Commissioner of Oaths.</p>	<p>Submit a training certificate for an accredited exothermic welder or artisan's trade test certificate (Certified copies).</p> <p>Certified copies submitted must not be older than six (6) months from the tender closing date.</p> <p>Certificate must be valid at tender closing date.</p> <p>Affidavit: The affidavit template provided must be used as the returnable. This affidavit will be used as confirmation of employment of the resources, named on the certificate, at the tendering company during the tender period.</p>	x1	5
4.	Crane Operator	<p>Valid Training Certificate/s</p> <p>An affidavit for employee, in the template provided (see</p>	<p>Submit a training certificate for the authorised crane operator, F32/C32 minimum (certified copy)</p>	x1	5

Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30


	Request for Proposal (RFP)	Document Identifier	240-114238630	Rev	16	
		Effective Date	February 2023			
		Review Date	February 2028			

No	Requirements	Evidence required	Evidence notes	Min Qty	Max Score
		Annexure B: Affidavit Confirming Employment of Resource), completed by the resource named on the certificate and certified by a Commissioner of Oaths.	<p>Certified copies submitted must not be older than six (6) months from the tender closing date.</p> <p>Certificate must be valid at tender closing date.</p> <p>Affidavit: The affidavit template provided must be used as the returnable. This affidavit will be used as confirmation of employment of the resources, named on the certificate, at the tendering company during the tender period.</p>		
5.	Accredited builder	<p>Valid NHBRC registered.</p> <p>An affidavit for employee, in the template provided (see Annexure B: Affidavit Confirming Employment of Resource), completed by the resource named on the certificate and certified by a Commissioner of Oaths.</p>	<p>Submit a valid NHBRC certificate (To be certified)</p> <p>Affidavit: The affidavit template provided must be used as the returnable. This affidavit will be used as confirmation of employment of the resources, named on the certificate, at the tendering company during the tender period.</p>	x1	10
		Alternatively			
		<p>Trade Tested artisans.</p> <p>An affidavit per employee, in the template provided (see Annexure B), completed by the resources named on the certificates and certified by a Commissioner of Oaths.</p>	<p>If your company is not registered with the NHBRC, then submit Trade certificates for</p> <ul style="list-style-type: none"> • Bricklayer (certified copy) • Plumber (certified copy) • Electrician (certified copy) <p>Affidavit: The affidavit template provided must be used as the returnable. This affidavit will be used as confirmation of employment of the resources,</p>	<p>x1</p> <p>x1</p> <p>x1</p>	10

Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	Request for Proposal (RFP)	Document Identifier	240-114238630	Rev	16	
		Effective Date	February 2023			
		Review Date	February 2028			

No	Requirements	Evidence required	Evidence notes	Min Qty	Max Score
			named on the certificate/s, at the tendering company during the tender period.		
			Notes: The Tenderer will score 3.3 for each certificate.		
TOTAL POINTS					50
The final weighted score for Training will be calculated by the formula below: $Final\ Score = \frac{Tenderer\ Score}{Grand\ Total\ Points} \times 45\%$ Notes: Certified copies submitted must not be older than six (6) months from the tender closing date. Certificate must be valid at tender closing date.					

Table 4: Scoring Methodology for Training & Accreditations Requirements (Item 1)

Scoring Methodology for Training requirements Accreditations (Substation Construction course)	Allocated Score (%)
All listed modules of substation construction covered	100
Where 2 of listed modules of substation construction are missing.	80
Where between 2 and 4 of listed modules of substation construction are missing.	40
Certificates were not submitted; certificates are not certified or expired.	0


Table 5: Scoring Methodology for Training & Qualifications Requirements (Items 2-4)

Scoring Methodology for Training Requirements & Qualifications	Allocated Score (%)
The required certified and valid certificate/s were submitted	100
Valid certificate/s submitted but not certified	80

Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	Request for Proposal (RFP)	Document Identifier	240-114238630	Rev	16	
		Effective Date	February 2023			
		Review Date	February 2028			

Scoring Methodology for Training Requirements & Qualifications	Allocated Score (%)
Certificate/s not submitted or are already expired before tender closing date.	0

3.2.2 Company Work Related Experience Requirements

This section evaluates the experience of the contractor to enable Eskom Limlanga Cluster to identify the risk associated with using incompetent / inexperienced contractor for a critical task such as Power Plant Substation Construction. The contractor is expected to demonstrate experience as depicted in **Table 6** below and will subsequently be allocated score as per **table 7** below.

Projects experience should be listed on **ANNEXURE E: Work Experience List / Register**


Table 6: Work Related Experience Requirements

Item No	Requirements	Evidence	Qty	Max. Score
1	Previous Related Substation Project/s *	<p>The tenderers to attach the Completion Certificates / Handover Document/s for each completed project. (The completion certificate must include minimum requirements such as project name, high level scope of work, client name, contractor name, start date, end date, task/project value and signature). It must also stipulate the completion date.</p> <p>High Level Scope of Work must demonstrate experience in the following:</p> <ol style="list-style-type: none"> Substation civil work (access road, earthworks, equipment foundations) Substation Earth mat construction Perimeter Fence erection Building Structure (e.g., Control Room, Housing structure) Substation Steel work & Equipment assembly, installation and erection Conductor and Tubular Busbar installation Wiring, Cable installation, jointing and terminations 	x3	30

Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	Request for Proposal (RFP)	Document Identifier	240-114238630	Rev	16	
		Effective Date	February 2023			
		Review Date	February 2028			

Item No	Requirements	Evidence	Qty	Max. Score
		<p>The experience may be as a Subcontractor or Main contractor.</p> <p>With Job Completion Certificates and the memorandum of understanding between the main contractor and the subcontractor.</p> <p>10% Score per each completed related Substation Construction Project.</p> <p>Note: Any experience that does not involve related construction activities tabled above will not be accepted e.g., Dismantling equipment / apparatus, Maintenance of equipment / apparatus.</p>		
<p>The final score for Related work experience will be calculated by the formula below:</p> $Final\ Score = \frac{Tenderer\ Score}{Total\ Points} \times 30\%$				

Table 7: Scoring Methodology - Work Experience

Scoring Methodology for Work experience	Score (%)
3 or more projects (covering all SoW) completed	30
3 or more projects completed (SoW not indicated)	25
2 projects (covering all SoW) completed	20
2 projects completed (SoW not indicated)	15
1 project (covering all SoW) completed	10
1 project completed (SoW not indicated)	5
The company has not completed a single project	0

3.2.3 Vehicles Requirements

Vehicle requirements for Power Plant Substation Construction are listed and stipulated in **Table 8** below and this will be scored as per **Table 9: Scoring Methodology for Vehicles**, below.

Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	Request for Proposal (RFP)	Document Identifier	240-114238630	Rev	16	
		Effective Date	February 2023			
		Review Date	February 2028			

The evidence required on this table should be provided utilising an Eskom format / template provided in **Annexure D: Vehicles List / Register** to be considered and shall be accompanied by relevant vehicle registration certificates as per **Table 8**. This list / register will also be used for site assessment / verification as well.

Vehicle List / Register must be completed in full and signed by the tenderer. Complete the following columns on Annexure D:

- Column C : to indicate the quantities of vehicle owned or to be hired,
- Column D : to indicate vehicles owned or hired,
- Column E : vehicle make; and
- Column F : registration number.

Evidence Notes:

- Certified copies of the vehicle registration document/s or equivalent document (not just the license disc) shall be submitted as proof of ownership. Registration documents shall bare the company name or owner(s) / director's name.
- Where Vehicles are hired the tenderer shall in addition submit a letter from a bona- fide hiring companies. The hiring letter must indicate the specific vehicle(s) as well as the tenderer's company name.

Note: Sharing of resources amongst contractor or contractor sharing resources i.e., Tools, Vehicles and Certificates is not allowed in this contract and if a company is found to do so, it will be disqualified.

Table 8: Vehicle requirements

Item No.	Requirement/s	Evidence	Indicate if Owned or Hired	Min Qty	Max. Score
1.	Truck with suitable VMC (with aerial device) - (Valid Crane Inspection Certificate indicating minimum reach of 15m)	Submit valid vehicle registration document/s (not just the license disc). Registration documents shall bare the company name or owner(s)/director's name. In cases of hiring, submit proof that this can be hired from Bona Fide Vehicle Hire Companies.		1	20

Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30


	Request for Proposal (RFP)	Document Identifier	240-114238630	Rev	16	
		Effective Date	February 2023			
		Review Date	February 2028			

2.	Transport for workers: (Not open Bakkie – Minimum 4 workers.	Submit valid vehicle registration document/s (not just the license disc). Registration documents shall bare the company name or owner(s)/director's name. In cases of hiring, submit proof that this can be hired from Bona Fide Vehicle Hire Companies.		1	5
3.	4x4 or 4x2 Pick-up Bakkie with Ladder Rack (LDV/Double Cab) with a minimum of 1 ton load.	Submit valid vehicle registration document/s (not just the license disc). Registration documents shall bare the company name or owner(s)/director's name. In cases of hiring, submit proof that this can be hired from Bona Fide Vehicle Hire Companies.		1	5
4.	TLB / Excavator	Submit valid vehicle registration document/s (not just the license disc). Registration documents shall bare the company name or owner(s)/director's name. In cases of hiring, submit proof that this can be hired from Bona Fide Vehicle Hire Companies.		1	10
5.	Tipper Truck,	Submit valid vehicle registration document/s (not just the license disc). Registration documents shall bare the company name or owner(s)/director's name. In cases of hiring, submit proof that this can be hired from Bona Fide Vehicle Hire Companies.		1	10
6	Grader	Submit valid vehicle registration document/s (not just the license disc). Registration documents shall bare the company name or owner(s)/director's name. In cases of hiring, submit proof that this can be hired from Bona Fide Vehicle Hire Companies.		1	5

Controlled Disclosure

Anonymous report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	Request for Proposal (RFP)	Document Identifier	240-114238630	Rev	16	
		Effective Date	February 2023			
		Review Date	February 2028			

7	Water tanker	Submit valid vehicle registration document/s (not just the license disc). Registration documents shall bare the company name or owner(s)/director's name. In cases of hiring, submit proof that this can be hired from Bona Fide Vehicle Hire Companies.		1	5
---	--------------	---	--	---	---

TOTAL POINTS **60**

The final weighted score for Vehicles will be calculated by the formula below:

$$Final\ Score = \frac{Tenderer\ Score}{Total\ Points} \times 15\%$$

Table 9: Scoring Methodology for Vehicles

Scoring Methodology for Vehicles	Allocated Score (%)
Eskom template for Vehicle list / register submitted and vehicles owned, and all relevant documentation has been provided and certified.	100
Eskom template for Vehicle list / register submitted and vehicles owned but not all relevant documentation has been provided and / or not certified.	80
Eskom template for Vehicle list / register submitted and vehicles will be hired with all relevant documentation has been provided.	50
Eskom template for Vehicle list / register submitted and vehicles will be hired but quantities of vehicles to be hired are not indicated on the agreement / contract	40
Eskom template for Vehicle list / register not utilised or nothing submitted	0
Final score to be rounded to the nearest whole number	


3.2.4 Tools and Equipment Requirements

This section stipulates requirements for Tools & Equipment for Power Plant Construction contractors as listed in **Table 10** below and the corresponding scoring methodology in indicated in **Table 11**.

Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	Request for Proposal (RFP)	Document Identifier	240-114238630	Rev	16	
		Effective Date	February 2023			
		Review Date	February 2028			

The evidence required on this table should be provided as per an Eskom template provided in **Annexure C: Tools & Equipment List / Register for Power Plant Construction**.

Please complete Annexures C to indicate whether you Own / Hire (Column E) tools & equipment and the corresponding quantities (Column F). The list / register must be completed in full and signed by the tenderer.

- Tools and equipment will be evaluated based on the tools register (Annexure C) submitted by the tenderers and it must be in the Eskom format provided (Annexure C).
- The tenders shall indicate in the tools register/s if the tools are Owned/ Hired by the company. Where tools are hired the tenderer shall in addition submit an agreement / contract / letter from a bona- fide hiring company. The hiring letter must indicate the specific tools or equipment as well as the tenderer's company name indicating all the tools that are hired for points to be allocated.
- Calibration and test certificates (where required / necessary) for tools and equipment are NOT required at tendering stage but shall be required at Tender award stage.

Note: Sharing of resources amongst contractor or contractor sharing resources in i.e., Tools, Vehicles and Certificates is not allowed in this contract and if a company is found to do so, it will be disqualified.

Table 10: Tools & Equipment Requirements

Item	Equipment Description	Size		Min Qty	Indicate if Owned or Hired?	Quantity Owned or Hired	Calibration Required?	Max. Score
Lifting Equipment								
1.	Slings (Steel, chain and canvas – as per application)	Min. 1.5T		3				5
2.	Tirfor (Winch)	1600kg		1				5
3.	Conductor Grip (Steel)	8-15mm dia.		3				5
4.	Conductor Grip (Aluminium)	25-40mm dia.		3				5
5.	Lever Hoists (Kitos)	1.5T & 3T		3				5
6.	D-Shackles (Containing SWL)			6				5
7.	Snatch blocks			2				5
8.	Stringing wheels / Conductor pulleys	Up to Bull conductor		9 (3x3)				5
Total Points (Lifting Equipment)								40
Safety & Working at Heights								
9.	Ladders (Step and Extension)	2,54m & 8-9m		1 each per team			Yes	5

Controlled Disclosure

Anonymous report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30


	Request for Proposal (RFP)	Document Identifier	240-114238630	Rev	16	
		Effective Date	February 2023			
		Review Date	February 2028			

Item	Equipment Description	Size	Min Qty	Indicate if Owned or Hired?	Quantity Owned or Hired	Calibration Required?	Max. Score
10.	Scaffolding	2m high	1 set per team				5
Total Points (Safety & Working at Heights)							10
Operating & Testing							
11.	Portable earths (Working - Substation) (if applicable)	40mm ²	2 sets per authorized person			Yes	5
12.	Safety Tester (Voltage detectors) (if applicable)	Up to 132kV	1 per authorized person			Yes	5
13.	Earthing Stick / Telescopic Link stick (if applicable)	25-40mm dia.	1 per authorized person			Yes	5
14.	Earth resistance tester with suitable wires	N/A	1			Yes	5
15.	Continuity tester	Min. 10A	1 per electrician			Yes	5
16.	Insulation tester	5kV	1			Yes	5
Total Points (Operating & Testing)							30
Conductor Work Tools							
17.	Hydraulic conductor cutter		1				5
18.	Cable/Conductor drum trestle (braked)		1 per team				5
19.	Thermometer		1			Yes	5
20.	Dynamometer	10kN	1			Yes	5
21.	Hydraulic power pack with crimper head	30T & 100T	1 per team			Yes	5
22.	Full set of hexagon Dies	Hornet, Centipede and Bull	1 per team				5
23.	Conductor wire brush		1 per team				5
Total Points (Conductor Work Tools)							35
Civil Work Tools							
24.	Theodolite / automatic level & accessories		1			Yes	5
25.	Dynamic Cone penetrometer (DCP)		1				5
26.	Hand Compactors	8kg	2 per team				5
27.	Mechanical Compactors - Trenches (Wacker) & Surface (roller)		1 per team				5
28.	Dumper (concrete tipper)		1				5

Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	Request for Proposal (RFP)	Document Identifier	240-114238630	Rev	16	
		Effective Date	February 2023			
		Review Date	February 2028			

Item	Equipment Description	Size	Min Qty	Indicate if Owned or Hired?	Quantity Owned or Hired	Calibration Required?	Max. Score
29.	Concrete Mixer		1				5
30.	Vibrators for concrete		1				5
31.	Boxing/Shutters for foundations (Steel only) (The score of 1 will be obtained for each)	Set	5				5
32.	Compressor (with jackhammers)		1				5
33.	Rollers	12-20 Ton	1				5
34.	Concrete testing formwork (Cube and slump mould)		1 set per team				5
Total (Civil Work Tools)							55
General Work Tools							
35.	Electricians Toolbox	Complete	1 per accredited electrician				5
36.	General Builder Tools	Complete	1 per accredited builder				5
37.	Bolt-cutter Med.	Medium	1 per team				5
38.	Gas Welding/Exothermic Welding Set Complete	Complete	1 per team				5
39.	Hole alignment wedge		1 per team				5
40.	Torque Wrench	30-150Nm	1 per team				5
41.	Jacks & Props		1 per team				5
42.	Generator	>5kW	1 per team				5
Total Points (General Work Tools)							40
GRAND TOTAL FOR TOOLS AND EQUIPMENT SCORE (42x5)							210
<p>The final weighted score for Tools and Equipment will be calculated by the formula below:</p> $Final\ Score = \frac{Tenderer\ Score}{Grand\ Total\ Points} \times 10\%$							

Table 11: Tools & Equipment Scoring Methodology

Scoring Methodology for Tools and equipment	Allocated Score
Eskom provided tools list / register signed and tools are owned by tenderer submitted.	5

Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	Request for Proposal (RFP)	Document Identifier	240-114238630	Rev	16	
		Effective Date	February 2023			
		Review Date	February 2028			

Eskom provided tools list / register signed and tools that are hired by tenderer accompanied by an agreement / contract / letter from bona fide hiring company showing the type of tools & equipment to be rented / hired submitted.	4
Eskom provided tools list / register signed but the minimum quantity for a specific tool is not met.	2
Eskom provided tool list / register not utilised / completed and / or all required evidence not submitted or nothing submitted.	0

3.3 Site Assessment & Verification (Technical Stage 2)

Contractors who pass the desktop evaluation stage will undergo an on-site verification/evaluation. If any information provided during the desktop evaluation is found to be fraudulent and/or inaccurate during the verification process, Eskom reserves the right to disqualify the company from the tender.

The minimum weighted final score (threshold), required for a tenderer to be considered from a technical perspective after site evaluation considerations is 75%. If no site evaluation is performed the desktop score will be used as the final tender score.

3.4 Contractual Requirements (Technical Stage 3)

Refer to step 4 of the Stage 1 (prequalification process) under contractual requirements below on page 57-59

Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	Request for Proposal (RFP)	Document Identifier	240-114238630	Rev	16	
		Effective Date	February 2023			
		Review Date	February 2028			

TECHNICAL ANNEXURES
ANNEXURE A – ACKNOWLEDGEMENT OF METHOD STATEMENTS

TET Team Leader
Eskom Holdings SOC Ltd
2 Maxwell Drive
Sunninghill
Sandton
2157

Date: _____

Enquiries: Eskom Procurement Office (Buyer)

Dear Sir/ Madam

RE: ACKNOWLEDGEMENT OF ESKOM METHOD STATEMENTS

This letter serves to confirm that our company acknowledges and will make use of Eskom’s work specifications and method statements. Where required, we will provide Eskom with written method statements for site specific scope of works.

Our company acknowledges that the Eskom method statements are minimum guidelines and shall adapt these to suite the project specific requirements.

Yours Sincerely

Name : _____ (Company
Owner)

Signature : _____ (Company
Owner)

Company Name : _____

Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	Request for Proposal (RFP)	Document Identifier	240-114238630	Rev	16	
		Effective Date	February 2023			
		Review Date	February 2028			

ANNEXURE B – AFFIDAVIT CONFIRMING EMPLOYMENT OF RESOURCE

I, _____ (full names),

ID Number: _____,

hereby confirm that I am currently employed as (tick all where appropriate):

Accredited Training Resource

Eskom Authorized Person

_____ (Tendering Company Name).

I solemnly declare that all the information contained herein is true.

Signature of Employee: _____

Sworn to/Affirmed before me at _____

on this the _____ day of _____ (month & year).

Commissioner of Oaths/Justice of Peace:

..... (Commissioner's stamp, with signature and date not older than three months from the date of tender close)

Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	Request for Proposal (RFP)	Document Identifier	240-114238630	Rev	16	
		Effective Date	February 2023			
		Review Date	February 2028			

ANNEXURE C – TOOLS AND EQUIPMENT LIST / REGISTER

This Tools and equipment List will be evaluated Functional Requirements. Refer to Section **Error! Reference source not found.. Error! Reference source not found.** for notes relating to the Tools and Equipment List.

A	B	C	D	E	F	G	H
Item No	Equipment Description	Size	Min Qty	Indicate if Owned or Hired?	Quantity Owned or Hired	Calibration Required?	Max. Score
Lifting Equipment							
1.	Slings (Steel, chain and canvas – as per application)	Min. 1.5T	3				
2.	Tirfor (Winch)	1600kg	1				
3.	Conductor Grip (Steel)	8-15mm dia.	3				
4.	Conductor Grip (Aluminium)	25-40mm dia.	3				
5.	Lever Hoists (Kitos)	1.5T & 3T	3				
6.	D-Shackles (Containing SWL)		6				
7.	Snatch blocks		2				
8.	Stringing wheels / Conductor pulleys	Up to Bull conductor	9 (3x3)				
TOTAL POINTS (LIFTING EQUIPMENT)							
Safety & Working at Heights							
9.	Ladders (Step and Extension)	2,54m & 8-9m	1 each per team				
10.	Scaffolding	2m high	1 set per team				
TOTAL POINTS (SAFETY & WORKING AT HEIGHTS)							
Operating & Testing							
11.	Portable earths (Working - Substation) (if applicable)	40mm ²	2 sets per authorized person				
12.	Safety Tester (Voltage detectors) (if applicable)	Up to 132kV	1 per authorized person				
13.	Earthing Stick / Telescopic Link stick (if applicable)	25-40mm dia.	1 per authorized person				
14.	Earth resistance tester with suitable wires	N/A	1				
15.	Continuity tester	Min. 10A	1 per electrician				
16.	Insulation tester	5kV	1				
TOTAL POINTS (OPERATING & TESTING)							
Conductor Work Tools							
17.	Hydraulic conductor cutter		1				

Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

Document Identifier	240-114238630	Rev	16
Effective Date	February 2023		
Review Date	February 2028		

A	B	C	D	E	F	G	H	
Item No	Equipment Description	Size	Min Qty	Indicate if Owned or Hired?	Quantity Owned or Hired	Calibration Required?	Max. Score	
18.	Cable/Conductor drum trestle (braked)		1 per team					
19.	Thermometer		1					
20.	Dynamometer	10kN	1					
21.	Hydraulic power pack with crimper head	30T & 100T	1 per team					
22.	Full set of hexagon Dies	Hornet, Centipede and Bull	1 per team					
23.	Conductor wire brush		1 per team					
TOTAL POINTS (CONDUCTOR WORK TOOLS)								
Civil Work Tools								
24.	Theodolite / automatic level & accessories		1					
25.	Dynamic Cone penetrometer (DCP)		1					
26.	Hand Compactors	8kg	2 per team					
27.	Mechanical Compactors - Trenches (Wacker) & Surface (roller)		1 per team					
28.	Dumper (concrete tipper)		1					
29.	Concrete Mixer		1					
30.	Vibrators for concrete		1					
31.	Boxing/Shutters for foundations (Steel only) (The score of 1 will be obtained for each)	Set	5					
32.	Compressor (with jackhammers)		1					
33.	Rollers	12-20 Ton	1					
34.	Concrete testing formwork (Cube and slump mould)		1 set per team					
TOTAL (CIVIL WORK TOOLS)								
General Work Tools								
35.	Electricians Toolbox	Complete	1 per accredited electrician					
36.	General Builder Tools	Complete	1 per accredited builder					
37.	Bolt-cutter Med.	Medium	1 per team					

Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	Request for Proposal (RFP)	Document Identifier	240-114238630	Rev	16	
		Effective Date	February 2023			
		Review Date	February 2028			

A	B	C	D	E	F	G	H
Item No	Equipment Description	Size	Min Qty	Indicate if Owned or Hired?	Quantity Owned or Hired	Calibration Required?	Max. Score
38.	Gas Welding/Exothermic Welding Set Complete	Complete	1 per team				
39.	Hole alignment wedge		1 per team				
40.	Torque Wrench	30-150Nm	1 per team				
41.	Jacks & Props		1 per team				
42.	Generator	>5kW	1 per team				

Total Points (General Work Tools)

GRAND TOTAL FOR TOOLS AND EQUIPMENT SCORE (57x5)

Note: The blocks shaded in WHITE colour indicates tools & equipment that requires calibration
The final weighted score for Tools and Equipment will be calculated by the formula below:

$$Final\ Score = \frac{Tenderer\ Score}{Grand\ Total\ Points} \times 15\%$$

I hereby confirm that the list above, as per Annexure C, is a true reflection of the Tools and Equipment owned or hired by my company.

Name : _____ (Company Owner)

Signature: _____ (Company Owner)

Date : _____

Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	Request for Proposal (RFP)	Document Identifier	240-114238630	Rev	16	
		Effective Date	February 2023			
		Review Date	February 2028			

ANNEXURE D – VEHICLES LIST / REGISTER


This Vehicles List will be evaluated as Functional Requirements. Refer to Section Error! Reference source not found.. **Error! Reference source not found.** for notes relating to the Vehicles List.

A	B	C	D	E	F	G
Item No.	Vehicle	Min Qty.	Indicate if Owned or Hired	Vehicle Make	Registration Number	Max. Score
1.	Truck with suitable VMC (with aerial device) - (Valid Crane Inspection Certificate indicating minimum reach of 15m)					
2.	Suitable transport for workers: Minimum 4workers					
3.	Bakkie / LDVs					
4.	TLB / Excavator					
5.	Tipper Truck,					
6	Grader					
7	Water tanker					
TOTAL POINTS						
<p>Note: the tenderer will obtain a point for each LDV</p> <p>The final weighted score for Vehicles will be calculated by the formula below:</p> $Final\ Score = \frac{Tenderer\ Score}{Total\ Points} \times 20\%$						
<p>I hereby confirm that the list above, as per Annexure D, is a true reflection of the Vehicles owned or hired by my company.</p> <p>Name : _____ (Company Owner)</p> <p>Signature : _____ (Company Owner)</p> <p style="text-align: center;">Date : _____</p>						

Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	Request for Proposal (RFP)	Document Identifier	240-114238630	Rev	16	
		Effective Date	February 2023			
		Review Date	February 2028			

ANNEXURE E – WORK EXPERIENCE LIST / REGISTER


This Work Experience List will be evaluated under Functional Requirements. Refer to Section 4.2.2. **Error! Reference source not found.** for notes relating to Work experience.

No:	Project name	Client Name and contact details	Approx. value (R)	Start Date	End Date	Brief Project description
Projects Related to Substation civil work (access road, earthworks, equipment foundations)						
1						
2						
3						
Projects Related to Conductor and Tubular Busbar installation						
1						
2						

Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30


	Request for Proposal (RFP)	Document Identifier	240-114238630	Rev	16
		Effective Date	February 2023		
		Review Date	February 2028		

No:	Project name	Client Name and contact details	Approx. value (R)	Start Date	End Date	Brief Project description
3						
Substation Earth mat construction						
1						
2						
3						
Perimeter Fence erection						
1						

Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30


	Request for Proposal (RFP)	Document Identifier	240-114238630	Rev	16	
		Effective Date	February 2023			
		Review Date	February 2028			

No:	Project name	Client Name and contact details	Approx. value (R)	Start Date	End Date	Brief Project description
2						
3						
Building Structure (e.g. Control Room, Housing structure)						
1						
2						
3						
Substation Steel work & Equipment assembly, installation and erection						

Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30


	Request for Proposal (RFP)	Document Identifier	240-114238630	Rev	16	
		Effective Date	February 2023			
		Review Date	February 2028			

No:	Project name	Client Name and contact details	Approx. value (R)	Start Date	End Date	Brief Project description
1						
2						
3						
Wiring, Cable installation, jointing and terminations						
1						
2						
3						

Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30


	Request for Proposal (RFP)	Document Identifier	240-114238630	Rev	16	
		Effective Date	February 2023			
		Review Date	February 2028			

No:	Project name	Client Name and contact details	Approx. value (R)	Start Date	End Date	Brief Project description
<p>The final weighted score for Work Experience will be calculated by the formula below:</p> $Final\ Score = \frac{Tenderer\ Score}{Total\ Points} \times 35\%$						

Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	Request for Proposal (RFP)	Document Identifier	240-114238630	Rev	16	
		Effective Date	February 2023			
		Review Date	February 2028			

Step 4: CONTRACTUAL REQUIREMENTS

The following contractual requirements shall apply:

- Financial Analysis;
- Quality, Safety, Environmental;
- Technical contractual requirements;
- Commercial statutory documents.

Tenderer/ tenderers recommended for award, including those justified on the bases of objective criteria, must still meet Contractual requirements as set out in the enquiry. Contractual requirements exclude objective criteria and Contractual requirements are not evaluation criteria. They are required to be met and assessed after the evaluation and ranking of the tenders.

The tenderer will be allowed 7 working days, to resubmit the contractual requirements that were not met after the tender submission.

Proof that the highest-ranked tenderer / preferred tenderer is able to meet the contractual requirements must be submitted before the contract may be awarded.

If the tenderer does not meet a contractual requirement, mitigating factors, may be agreed to and be made terms and requirements of the contract. If the tenderer does not agree with the mitigating factors or if there are insufficient suitable mitigating factors or if the risk is deemed too high, the tender may be awarded to a tenderer other than the highest-ranked (the second-ranked).

a) Financial Analysis

The analysis of a tenderer's financial statements is not a criterion for the purposes of the scoring and awarding of points or the determination of competitive ranking, but to determine if the tenderer is financially stable enough to execute a contract / order of the magnitude to be awarded, and if not, the risk to Eskom.


Due diligence may be done by the Finance Department through a review of financial viability and risk mitigation steps.

- The latest and approved Annual Financial Statements (AFS) must be submitted by the tenderer.

Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	Request for Proposal (RFP)	Document Identifier	240-114238630	Rev	16	
		Effective Date	February 2023			
		Review Date	February 2028			

- Where the AFS have not been audited, then a ITA34C tax submission will be required and the Public Interest Score as completed by the accountant / reviewer as required by the Companies Act, 2008. **The list of mandatory documents are as follows:**
 - Background to the company;
 - A signed director's report;
 - A signed auditor's / reviewer's / compiler's / accounting officer's report;
 - Statement of financial position;
 - Statement of comprehensive income;
 - Statement of changes in equity;
 - Statement of cash flows (if applicable); and
 - Notes to the financial statements.

Financial analysis cannot be performed for entities who do not submit all required documentation.

Risk mitigation factors may include:

- Obtaining a performance bond from a financial institution that has been pre-approved by Eskom Treasury department;
- A parent Company Guarantee, provided that the parent company is financially sound enough to stand as surety for the subsidiary tendering for the contract. The parent company's latest and approved AFS must be submitted for financial analysis;
- A reduced contract may be recommended; or
- Payment upon delivery of a milestone activity or milestone goods.
- In the case of an unincorporated JV or a SPV, each partner in the entity must submit its AFS, which will be consolidated to determine their joint capability to execute the contract under award.
- Where a new company is unable to provide audited financial statements for the last 18 months, it may, at Eskom's discretion, be permitted to provide audited financial statements for the most recent twelve-month operating period.

Controlled Disclosure


Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	Request for Proposal (RFP)	Document Identifier	240-114238630	Rev	16	
		Effective Date	February 2023			
		Review Date	February 2028			

b) Safety and Health, Environmental and Quality (SHEQ)


b1) Quality requirements

	Supplier Quality Management: List of Tender Returnables Documents	Unique Identifier	240-12248652
		Revision	7
		Effective Date	2022/01/26
		Specification	240-105658000
Category 3 : Quality Requirements		Deliverables to be evaluated indicator = 1	
SECTION A : Quality Management System Requirements ISO 9001 (Option 1) Valid certification of Quality Management System by an ISO accredited body			
			Apply =1
A.1 Product / Service Scoping on ISO 9001 certificate is defined and relevant			0
A.2 Certificate by Approved and Authorized certification authority			0
A.3 Certification Authority has Recognized International Accreditation			0
A.4 Validity (expiry date) of certificate			0
Section A Score Option 1			0
SECTION A : Quality Management System Requirements ISO 9001 Objective evidence of documented QMS that is not certified but complies with ISO 9001			
			Apply =1
A.1 QMS Manual or a document that defines and describes the QMS and its scope			1
A.2 Quality Policy Approved by top management.			1
A.3 Quality Objectives Approved by top management.			1
A.4 Control of documented information (i.e. document and record control) Clause 7.5 of ISO 9001:2015			1
A.5 Documented information for Control of nonconforming outputs Clause 8.7 of ISO 9001:2015			1
A.6 Documented information for Nonconformity and Corrective action Clause 10.2 of ISO 9001:2015			1
A.7 Documented information for Internal audit Clause 9.2 of ISO 9001:2015			1
Section A Score Option 2			7
SECTION B : Evidence of QMS in operation (Tender Quality Requirements -Ref 240-105658000)			
			Apply =1
B.1 Documented information for defined roles, responsibilities and authorities - Organization chart and Responsibility matrix (must include but not limited to quality management function/role) (Clause 5.3 of ISO 9001:2015			1
B.2 Documented information for Control of Externally Provided Processes, Products and Services - Must include criteria for evaluation, selection, monitoring of performance, and re-evaluation of external providers (Clause 8.4 of ISO 9001:2015)			1
Section B Score			2
SECTION C: Contract Quality Plan Requirements (Ref 240-105658000 and 240-109253698).			

Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	Request for Proposal (RFP)	Document Identifier	240-114238630	Rev	16	
		Effective Date	February 2023			
		Review Date	February 2028			

Draft Contract Quality Plan specific to the scope of work as described in the tender documents (Ref ISO 10005)	
	Apply (Yes=1)
NB! Draft Contract/Project Quality Plan has important QA deliverables as per template provided (template for guideline)	1
Section C Score	1
SECTION D: Quality Control Plan Requirements (Ref 240-105658000 or 240-109253302) QCP /Checklist/ ITP (Quality Control Plans) as per Scope of Works (Ref ISO 10005)	
	Apply = 1
NB! Draft Inspection and Test Plan (ITP) or Quality Control Plan (QCP) based on the scope of work - for the construction and dismantling of MV and HV distribution substations, traction stations, switching stations and bays (template provided for guideline)	1
Section D Score	1
SECTION E: User defined additional Requirements & miscellaneous (Ref 240-105658000) Customer specific requirements & other standards and required can be listed and evaluated here	
	Apply (Yes=1)
E.1 Form A is completed and signed.	1
Section E Score	1

Refer to supporting documents accompanying requirements- Supplier QM specification (QM 58); templates for Sections C; D & E.

- Supplier QM specification (QM 58)
- Contract Quality Plan (CQP)
- Inspection and Test Plan (ITP) or Quality Control Plan (QCP)
- Form A Tender contract quality requirements

b2) The following Minimum OHS -related requirements that bidders must address and respond to when submitting their tender returnable are as follows:

Ref	Eskom Health and Safety Requirements Checklist	Proof Required	
		Yes	No
A	Section A: OHS Legal Requirements to be met by Contractors at Tender Stage before contract award (Application of Responsive and Non-Responsive Criteria)		
1	Develop and submit your company OHS/ SHEQ policy signed by CEO/ MD not SHE Officer. (It should have the next review date, should comply with OHS Act Section 7 and shall be aligned with ISO 45001 Policy principle standard requirements).	✓	
2.	Submit a Valid Letter of Good Standing or equivalent, i.e., COID, FEMA or RMA.	✓	

Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	Request for Proposal (RFP)	Document Identifier	240-114238630	Rev	16	
		Effective Date	February 2023			
		Review Date	February 2028			

Ref	<u>Eskom Health and Safety Requirements Checklist</u>	Proof Required	
		Yes	No
	Your COID must depict the correct/ relevant nature of business, e.g., Installation, Electrical Construction etc.		
3.	Submit OHS plan - specific to the scope of work and should address the construction SHE specification requirements which should be addressed in all aspects of the SHE Specification issued as per this tender inquiry. (Applicable to high-risk work only). Please Note: - All elements of the SHE specifications should be fully addressed: - Do not Copy and Paste.	✓	
4.	Submit Costing for Safety Health and Environmental Management Compliance Requirements as per the regulations and take note of the below aspects Has the tenderer submitted detailed (The cost should be broken down not provided as a lump sum) costing for SHE, i.e. – <ul style="list-style-type: none"> ▪ based on the overall scope of work/service to be performed the generic scope of work/service risk assessment – may serve as a guideline 	✓	
5.	5.1 Provide Sets of Baseline Risk Assessment (BRA), relevant to the scope of work which must address. 5.1.1 Identification of SHE hazards, i.e., assessment of SHE risks related to the construction scope of work activities: and The below criteria should be applied <ul style="list-style-type: none"> ▪ Consequence rating ▪ Likelihood rating ▪ Risk rating, ▪ Detailed mitigation measures, review and monitoring plan shall be incorporated 5.2 Provide the BRA Procedure with the methodology used for the risk assessment must be submitted.	✓	
6.	Work at Heights Requirements 6.1 Develop and submit a detailed Fall Protection/ Prevention Plan. (Fall protection/ prevention plan should address the specific scope tender and the risk of fall)	✓	

Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	Request for Proposal (RFP)	Document Identifier	240-114238630	Rev	16	
		Effective Date	February 2023			
		Review Date	February 2028			

Ref	Eskom Health and Safety Requirements Checklist	Proof Required	
		Yes	No
	<p>6.2 Develop and submit specific work at heights Risk Assessment (Risk assessment should address all work carried out from a fall risk position.) – Risk rating matrix should be similar methodology used under Section 5 of this document.</p> <p>6.3. Submit a detailed Rescue plan specific to scope (A rescue plan should also detail a process or procedure and different rescue techniques for safely retrieving a person who has fallen and is suspended in a Fall Arrest System)</p>		
7.	<p>7.1 Provide your Company Organogram indicating key SHE personnel including your individual general employees.</p> <p>(Reference should be made to specific OHS Act Sections and its related Regulations) Must have a date and CEO Signature not SHE Officer.</p>	✓	
	<p>7.2 Provide Proof of compliance to SACPCMP registration requirements.</p> <p>(Proof of CH&S Officer or CH&S Manager SACPCMP Registration Validation Certificate by the SACPCMP). Certified copy not 3 months older at the date and time of the tender closing</p>	✓	
8.	<p>Provide the following SHE Competency training certificates (Consider scope of work, risks, SHE plans and applicability)</p> <p>(All certificate should be certified and should not be certified older than three months at the time of tender closing).</p> <p>8.1 First Aid in the Workplace Training Certificate - US 120496 and Service Provider's Department of Labour / relevant SETA Accreditation Certificate.</p> <p>8.2 Basic Fire Fighting Training- US 12484</p> <p>8.3 Health and Safety Officer Competency Training Certificates required (NEDSAM, N. Dip Environmental Health, NEBOSH Equivalent)</p> <p>8.4 SHE Representative</p> <p>8.5 Incident Management/ Investigation Training with RCAT incorporated - US 120335</p> <p>8.6 HIRA Training certificate-US120330 for the Company SHE Officer and CR Supervisor</p> <p>8.7 Legal Liability (OHS Act) Training for the Company CEO/ Managing Director.</p> <p>8.8 Construction Regulations 2014 (Training for SHE Officer and Site Supervisor)</p> <p>8.9 Work at Heights – US 229998</p>	✓	

Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	Request for Proposal (RFP)	Document Identifier	240-114238630	Rev	16
		Effective Date	February 2023		
		Review Date	February 2028		

Ref	Eskom Health and Safety Requirements Checklist	Proof Required	
		Yes	No
	8.10. Fall Protection Plan Development– US 229994 8.11.FAS and Rescue Training – US 229995		
9.	OHS Legal Appointment letters for the following persons (min of 7 (Seven) Legal Appointments): Specific appointments required: -, <ul style="list-style-type: none"> • Construction Supervisor, • Construction Manager, • Risk Assessor, • Incident Investigator, • CH&S Officer and/or CH&S Manager, • Fall Protection Planner, and • Crane Operators. <i>(All appointments shall be based upon section 8 competency certificates above).</i>	✓	
10.	RISK EXPOSURE MANAGEMENT: OHS EMPLOYEE MEDICALS 10.1. Valid Medical Fitness Certificate for construction employees issued by the Occupational Medical Health Services/practitioner. (Provide at least 7 (Seven) valid medical certificates, which should include compulsory submission that of company <ul style="list-style-type: none"> • CHS Officer/ CHS Manager, • Risk Assessor, • Incident Investigator, • Construction Manager, • Construction Supervisor, • Work at Heights/ • Fall Protection Plan Developer and • Crane Operators 	✓	
11.	Please indicate how would you manage substance abuse in the following form: - 11.1 Breathalyzer Instrument Calibration Certificate (certified copy not older than 3 months at the time and date of tender closing). Or Proof of purchase	✓	
12.	Is the acknowledgement of Eskom's SHE rules , and requirements form (Annexure B) Fully signed and submitted by the tenderer?	✓	

Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	Request for Proposal (RFP)	Document Identifier	240-114238630	Rev	16	
		Effective Date	February 2023			
		Review Date	February 2028			

I acknowledge that the company information provided in this Occupational Health and Safety Questionnaire, as part of the Eskom OHS tender returnables, is true, authentic, and correct to the best of my knowledge.

Company name
Name & Surname (Company Representative)
Signature
Date


b3) Environmental requirements

Item no.	Requirements	SCORE		
		YES/NO	ACTUAL (1 OR 0)	
1	Environmental policy	Environmental policy signed by top management (CEO / managing director), dated and version controlled. Policy must commit to compliance to all relevant legislation/laws, Pollution prevention and continual improvement.		
2	Company organogram	Company's organogram depicting an environmental representative		
3	Environmental appointment letter	Appointment letter of the employee responsible for environmental issues within the company. Appointment letter to be accepted and dated.		
4	Communication strategy or communication Plan	Procedure to include the following- Company's communication plan / procedure on what, how & when relevant environmental issues will be communicated		
5	Environmental incident Register	Incident/complaints register for environmentally related incidents		
6	Environmental Aspects & Impacts (Risk Assessment)	Environmental Aspects & Impacts (Risk Assessment): Aspect and impact register relevant to the services (activity related) tendered for.		

Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	Request for Proposal (RFP)	Document Identifier	240-114238630	Rev	16	
		Effective Date	February 2023			
		Review Date	February 2028			

7	Environmental management program	Environmental management programme related to the services (activity related) tendered for.		
8	Environmental Emergency Preparedness & Response Plan	Emergency preparedness procedure/plan for environmental emergencies with emergency contact details.		
9	Environmental Awareness Training	Valid Eskom's Environmental law certificate (It should be noted that the certificate issued by Eskom is valid for 3 years)		
10	Waste Management Strategy/Plan	Waste management plan on how waste generated on site will be managed, to include where disposal occurs. Note: Disposal to be at licenced Municipal landfill sites		

Note: it is advisable that all tenderers read the ISO14001:2015 International standard for detailed information on the environmental system requirements and definitions.

d) Technical contractual

These requirements shall be met prior to tender award as they have been identified as important for the scope of substation construction. Although this will not form part of the desktop evaluation, these may be submitted during the tender stage. Compliance to these requirements needs to be met and verified prior to tender awarding stage (see **Table 12**).

There will be no scoring linked to these requirements. Only "Yes" or "No" answers will be allocated, and the required outcome is for the tenderer to have "Yes" for all Technical Contractual Requirements listed to achieve full compliance.

It should be noted that if any of these requirements takes significant time to achieve (if not in place) and submitted to Procurement, it will lead to unnecessary delays in a contract being awarded to those specific contractor/s.

Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	Request for Proposal (RFP)	Document Identifier	240-114238630	Rev	16	
		Effective Date	February 2023			
		Review Date	February 2028			

Table 12: Technical Contractual Requirements

No.	Requirements	Evidence Required	Evidence Notes	Yes / No
1	PDE SCOT Website Access	Letter showing username and password	Contractors need to subscribe to the PDE Website to get the latest Eskom standards and drawings. Access outside Eskom - https://scot.eskom.co.za The confirmation of access Letter should be valid at the time it gets submitted.	
2	Construction Supervisor	Relevant qualification / competency certificate for construction supervision.	Valid qualification / competency certificate for (e.g. construction supervision)	
3	Compliance to Eskom Method Statements	Submission of Letter to acknowledge Eskom specifications and standards	The acknowledgement waives the requirement for the contractor to write generic safe work procedures at tendering stage - see Annexure A	
4	<p>HV & MV Authorisation Certificates:</p> <p>Valid 1xAuthorisation HV 1xAuthorisation MV</p> <p>OR</p> <ul style="list-style-type: none"> • First Aid Level 2 • ORHVS (HV 02) • Basic Fire fighting • Supervision • ORLVS (LVOR 001) • FAS certificate 	<p>A copy of the Authorisation certificate issued by Eskom to the relevant resource.</p> <p>OR</p> <p>A copy of permit cards showing the full details of the permit holder will be accepted as evidence.</p> <p>AND</p> <p>An affidavit per employee, in the template provided (see Annexure A: Affidavit Confirming Employment of Resource), completed by the resources named on the certificates and certified by a Commissioner of Oaths.</p>	<p>All certificates should be in the same name of the employee working for the applicant company.</p> <p>The applicants are required to submit all listed certificates to score full points.</p> <p>All certificates must be certified.</p> <p>All certificates are to be valid as at the time of submission.</p> <p> </p> <p>Affidavit: The affidavit template provided (Annexure A) must be used as the returnable. This affidavit will be used as confirmation of employment of the resources, named on</p>	

Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	Request for Proposal (RFP)	Document Identifier	240-114238630	Rev	16	
		Effective Date	February 2023			
		Review Date	February 2028			

No.	Requirements	Evidence Required	Evidence Notes	Yes / No
			the authorization, at the tendering company during the tender period.	

d) Commercial statutory documents

- It should be noted that some statutory documents are required for evaluation i.e., B-BBEE however they may expire during the evaluation process. A tenderer will not be awarded the contract if the following legislation documents are not valid:
 - Valid B-BBEE certificate or sworn affidavit.
 - Tax Compliance Status (TCS) e-filing PIN from SARS.
 - Valid Letter of Good Standing with the compensation body/ FEMA (Federated employer's mutual assurance)/RMA (Rand mutual Assurance).
- Proof of National Treasury Central Supplier Database (CSD) with a tax compliant status at contract award.
- Proof of CIDB (2EP or higher) with active status.

Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	Request for Proposal (RFP)	Document Identifier	240-114238630	Rev	16	
		Effective Date	February 2023			
		Review Date	February 2028			

SDL&I Objectives in line with Reconstruction and Development Programme (RDP) Goals

Tenderers who complete and submit the objectives as required, but who do not meet Eskom's targets, will not be disqualified. SDL&I objectives do not form part of scoring but commitments will form part of contractual obligations

1. Transformation – BBEE Improvement or Retention Plan

- a) Transformation remains an area of focus, where Eskom continuously strives to align itself with national transformation imperatives to unlock growth, drive industrialization, create employment and contribute to skills development.
- b) Eskom encourages its suppliers to constantly strive to improve their B-BBEE rating. Whereas Tenderer/s will be allocated points in terms of a preference point system based on specific goals, Eskom also requests that tenderer/s submits their B-BBEE improvement or retention plan within 30 days of signing the contract.
- c) Tenderer/s are therefore requested to indicate the extent to which they will maintain (only if the respondent is a Level 1) or may improve/maintain their B-BBEE status over the contract period if their B-BBEE status is level 2 or 3. Tenderer/s with a B-BBEE status level 4 at the time of contract award, shall migrate and achieve as a non-negotiable a milestone of B-BBEE Level 3 by the end of the first year of the contract and thereafter improve their B-BBEE status level or migrate by one level higher.
- d) Tenderer/s with a B-BBEE recognition status of Level 5 to Level 8 or non-compliant at the time of contract award, shall migrate and achieve as a non-negotiable a milestone of Level 4 by the end of the first year of the contract and thereafter improve at least one B-BBEE Level higher of each year from the second year of the contract.
- e) Tenderer/s are requested to submit their B-BBEE Improvement Plan as an essential document within 30 days of signing the contract.

NB: A valid B-BBEE certificate or Sworn Affidavit is a condition for contract award, if your company's annual Total Revenue is R10 Million or less you qualify as an Exempted Micro Enterprise therefore you can submit Sworn Affidavit. If your annual Total Revenue is R50 Million or less, you qualify as Qualifying Small Enterprise and must comply with all of the elements of QSE score card relevant to your sector unless an entity is at least 51% Black owned you are required to obtain a Sworn affidavit. If your Annual Total Revenue is above R50m you need to submit a Valid B-BBEE certificate

1. Local Procurement Content

Not applicable

2. **Procurement spend on entities with a minimum 51% black ownership**

Applicable at RFQ stage

Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

Document Identifier	240-114238630	Rev	16
Effective Date	February 2023		
Review Date	February 2028		

The tenderer is encouraged to procure/spend on designated groups on the following paid invoices for both:

- indirect expenses (e.g. overheads) on goods and services supplied to the contractor/supplier by designated groups; and
- direct spend on goods and services supplied by the subcontractors for the execution of the scope of work

Activities, as a proportion of the local procurement content, which may be subcontracted to designated black owned enterprises must be submitted in the table below.

Procurement from Designated Group	Target	Tenderer's Proposal
Local to Site Procurement	To be set at RFQ stage	At RFQ stage
Procurement from EME/QSE >51% owned by Black People	To be set at RFQ stage	At RFQ stage
Procurement from EME/QSE >51% owned by Black Youth	To be set at RFQ stage	At RFQ stage
Procurement from EME/QSE >51% owned by Black Women	To be set at RFQ stage	At RFQ stage
Procurement from EME/QSE >51% owned by Black People with Disabilities	To be set at RFQ stage	At RFQ stage

3. Jobs

Tenderers will be required to report on the number of jobs created and or retained as a result of this contract.

4. Skills development

Tenderers will be required, **at RFQ stage**, to submit proposals in the table below for developing the skills of unemployed candidates in the country. Skills development is intended to address Eskom's core, scarce and critical skills and the scarce and critical skills. These skills are also included in a 2020 list of occupations in high demand as stipulated in the Government Gazette 43937. Candidates shall be from all provinces in the country, and their composition shall be representative of the population demographics of South Africa

Skill Type / Occupation	Eskom Target	Tenderer's Proposal
Electrical Artisan	To be set at RFQ stage	At RFQ stage
Civil Artisan	To be set at RFQ stage	At RFQ stage
Safety Officer	To be set at RFQ stage	At RFQ stage

Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	Request for Proposal (RFP)	Document Identifier	240-114238630	Rev	16	
		Effective Date	February 2023			
		Review Date	February 2028			

The process of developing these skills shall involve the participation by tenderers directly and through their supply network. In certain cases, the SETA's accredited training providers can be approached to participate in developing critical and scarce skills.

Note: That these targets for skills development candidates categorically exclude Eskom employees and registered learners. The tenderers are required to take full responsibility for the total cost of developing the requisite skills, and Eskom shall not make any financial contribution towards the fulfilment of this obligation. Tenderers also are advised to approach their relevant SETAs to access grants, subsidies, and incentives as well as South African Revenue Services for tax rebates that are earmarked for skills development initiatives.

Section 3: SDL&I Penalty and Performance Security

Applicable at RFQ stage

Eskom will apply a penalty of 2.5% of the Contract Value for failure to meet SDL&I obligations.

One of the following options will apply for SDL&I performance security:

- For the duration of the contract, Eskom will retain 2.5% of every invoice (excluding VAT) as security for the fulfilment of all SDL&I Obligations. The retained amounts shall only be released to the Contractor upon fulfilment of all SDL&I obligations at the end of the contract.
- Alternatively the Contractor shall submit a bond equivalent to 2.5% of the Contract Value and shall only be released to the Contractor upon fulfilment of all SDL&I Obligations.

Section 4: Reporting and Monitoring

Applicable at RFQ stage

- The suppliers shall, on a quarterly basis, submit a report to Eskom in accordance with Data Collection Template on their compliance with the SDL&I obligations described above.
- Eskom shall review the SDL&I reports submitted by the suppliers within 60 (sixty) days of receipt of the reports and notify the suppliers in writing if their SDL&I obligations have not been met.
- Upon notification by Eskom that the suppliers have not met their SDL&I obligations, the suppliers shall be required to implement corrective measures to meet those SDL&I obligations before the commencement of the following report, failing which Retention clauses shall be invoked.
- Every contract shall be accompanied by the SDL&I Implementation Schedule which must be completed by the suppliers and returned to SDL&I representative for acceptance 30 days after contract award.

Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	Request for Proposal (RFP)	Document Identifier	240-114238630	Rev	16	
		Effective Date	February 2023			
		Review Date	February 2028			

ANNEXURE A

ACKNOWLEDGEMENT FORM

We are in receipt of the Invitation to Tender from Eskom Holdings SOC Ltd and the following addenda issued by Eskom:

We confirm that the documentation received by us is: ***(Indicate by ticking the box)***

Correct as stated in the Invitation to Tender Content List, and that each document is complete.

Or: Incorrect or incomplete for the following reasons:

Cataloguing Acknowledgement:

[Please select the relevant statement by ticking the appropriate box below]:

1. We agree to provide the cataloguing information as described in the *tender submission*.
2. We have already supplied Eskom with the cataloguing information pertaining to this enquiry in a previous contract/order [***insert previous invitation to tender/RFQ number***]

3. We do not intend to provide the cataloguing information for the required scope / specifications. for the reasons stated hereunder:

4. I confirm that I am a Distributor/Importer/Agent and my Principal, being the Original Equipment Manufacturer (OEM) is or is not in the position to supply cataloguing information for items. See attached letter from OEM confirming his position.

Invitation to Tender No: **LP00146MM**

Name of company/JV: _____

Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	Request for Proposal (RFP)	Document Identifier	240-114238630	Rev	16	
		Effective Date	February 2023			
		Review Date	February 2028			

Country of registration: _____

Name of contact person: _____


Contact details of contact person:

Tel (landline):	
Cell phone:	
e-mail address:	

Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	Request for Proposal (RFP)	Document Identifier	240-114238630	Rev	16	
		Effective Date	February 2023			
		Review Date	February 2028			

ANNEXURE B

TENDERER'S PARTICULARS

The *tenderer* must furnish the following particulars where applicable:

Indicate the type of tendering structure by marking with an 'X' (where applicable provide registration number):	
Individual tenderer	
Unincorporated Joint venture (registration number for each member of the JV)	
Incorporated JV	
Other	

Please complete the following:

Name of lead partner/member in case of JV	
CIPC Registration Number or CIPC disclosure certificate (for each individual company / JV member)	
VAT registration number (for each individual company / JV member)	
CIDB registration number (for each individual company/JV member if applicable), respective contractor grading designation for each individual company/JV member , and combined cidb contractor grading designation (for JVs)	
Contact person	
Telephone number	
E-mail address	
Postal address (also of each member in the case of a JV)	
Physical address (also of each member of the JV)	

If subcontractors are to be used, indicate the following for the main sub-contractor(s). Add to the list of applicable.

Name of contractor	
CIPC Registration number or CIPC disclosure certificate	
VAT registration number	

Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	Request for Proposal (RFP)	Document Identifier	240-114238630	Rev	16	
		Effective Date	February 2023			
		Review Date	February 2028			

CIDB Registration number (if applicable) and CIDB grade specified for the sub-contractor as may be stipulated in the Tender Data	
Proposed Scope of work to be done by sub-contractor	
Contact person	
Telephone number	
Fax number	
E-mail address	
Postal address	
Physical address	

1. If you are currently registered as a vendor with Eskom, please provide your Vendor registration number with Eskom. _____
2. If you are currently registered as a vendor on the Treasury Central Supplier Database(CSD) please provide your supplier registration number with Treasury _____
3. Please note that it is mandatory for you to register on National Treasury’s CSD, if you intend doing work with any State department or State owned entity/company.
4. You may register online at National Treasury website on www.treasury.gov.za
5. If you are registered on SARS Efiling system, please provide your pin number in order to verify your tax compliant status _____
6. If you are required to be tax compliant as per SBD 1, but are not registered on CSD (foreign suppliers) or have not provided your SARS Efiling pin, please confirm that you have attached/will send a copy of a current valid tax compliant certificate as a tender returnable (by contract award stage).

YES	<input type="checkbox"/>	NO	<input type="checkbox"/>
-----	--------------------------	----	--------------------------

8. If sub-contracting is prescribed in the specific enquiry, you need to compete 8.1- 8.7

Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	Request for Proposal (RFP)	Document Identifier	240-114238630	Rev	16	
		Effective Date	February 2023			
		Review Date	February 2028			

8.1 Confirm if you intend sub-contracting

YES	<input type="checkbox"/>	NO	<input type="checkbox"/>
-----	--------------------------	----	--------------------------

8.2 What percentage will you be sub-contracting? _____%

8.3 To whom do you intend sub-contracting? _____

8.4 Is the said sub-contractor registered on CSD?

YES	<input type="checkbox"/>	NO	<input type="checkbox"/>
-----	--------------------------	----	--------------------------

8.5 If yes to 8.4, please provide CSD number. _____

8.4 Please confirm B-BBEE level of said sub-contractor _____

8.5 Which designated group does the sub-contractor belong to:-

- a) An EME or QSE;
- b) An EME or QSE which is at least 51% owned by black people;
- c) An EME or QSE which is at least 51% owned by black people who are youth;
- d) An EME or QSE which is at least 51% owned by black people who are women;
- e) An EME or QSE which is at least 51% owned by black people with disabilities;
- f) An EME or QSE which is 51% owned by black people living in rural or underdeveloped areas or townships;
- g) A cooperative which is at least 51% owned by black people;
- h) An EME or QSE which is at least 51% owned by black people who are military veterans; or
- i) More than one of the categories referred to in paragraphs (a) to (h).

8.6 Please confirm that you have attached your signed intent to sub-contract document.

YES	<input type="checkbox"/>	NO	<input type="checkbox"/>
-----	--------------------------	----	--------------------------

8.7 Have you attached proof of sub-contractor's belonging to designated group

YES	<input type="checkbox"/>	NO	<input type="checkbox"/>
-----	--------------------------	----	--------------------------

Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	Request for Proposal (RFP)	Document Identifier	240-114238630	Rev	16	
		Effective Date	February 2023			
		Review Date	February 2028			

1. Single tenderers

I, the undersigned, _____ (Full names) hereby confirm that I am duly authorised to sign all documents in connection with this tender and any contract resulting from it, on behalf of _____ (*insert the full legal name of the tenderer*).

Signature: _____

Designation: _____

Date: _____

2. Joint Ventures

We, the undersigned, are submitting this tender in Joint Venture and hereby authorise Mr/Ms _____ (full names), an authorised signatory of _____, (*insert the full legal name of the business entity serving as the lead partner*) acting in the capacity of lead partner, to sign all documents in connection with the tender and any contract resulting from it on our behalf.

We attach to this Schedule a copy of the joint venture agreement which incorporates a statement that all partners are liable jointly and severally for the execution of the contract and that the lead partner is authorised to incur liabilities, receive instructions and payments and be responsible for the entire execution of the contract for and on behalf of any and all the partners.

Legal Name of Joint Venture Member	Full Name and Capacity of Authorised Signatory	Signature

Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	Request for Proposal (RFP)	Document Identifier	240-114238630	Rev	16	
		Effective Date	February 2023			
		Review Date	February 2028			

ANNEXURE C

INTEGRITY DECLARATION FORM

Note: This returnable is required to be fully completed, signed and submitted by tenderers at the stipulated deadlines.

DECLARATION OF INTEREST

I/We understand that any natural/legal person, including employees of the State and/or those related to an Eskom employee/director (as per the definition of “related” set out hereunder), may tender to Eskom. However, in view of possible allegations of favouritism (the practice of showing favour to, or giving preference to some person/group, to the detriment of, or at the expense of another that is entitled to equal treatment or an equal opportunity), should the resulting tender, or part thereof, be awarded to such natural/legal person, as described herein, it is required that the *tenderer/s* declare such interest/relationship where:-

1. the *tenderer/s* employees/directors are also employees/contractors/consultants/ directors in the state or a state owned entity.
2. the *tenderer/s* employees/directors are also employees/contractors/consultants/ directors of Eskom
3. the *tenderer/s* employees/directors are also employees/contractors/consultants or directors in another entity together with Eskom employees/consultants/contractors/ directors
4. the *legal person/s (including its employees/contractors/directors/members/ shareholders)* on whose behalf the tender documents are signed, is in some other way “related” to an Eskom employee/contractor/consultant/director involved in the tender evaluation/tender adjudication/tender negotiation. “Related” meaning that:-
 1. an individual is related to another individual if they are married, or live together in a relationship similar to marriage;
 2. or are separated by no more than two degrees of natural or adopted consanguinity or affinity;
 3. an individual is related to a juristic person if the individual directly or indirectly controls the juristic person, as determined in accordance with the definition of “control” (as per Companies Act section 2(1)) ; and

1.a juristic person is “related” to another juristic person if:-

1. either of them directly/indirectly controls the other, or the business of the other, as determined in accordance with the definition of “control” (as per Companies Act section 2(1)) ;
2. either is a subsidiary of the other; or
3. a person directly/indirectly controls each of them, or the business of each of them, as determined in accordance with the definition of “control”
5. the *tenderer/s* and one or more of the *tenderers* in this RFP process have a controlling partner in common, or a relationship with each other, directly or through common third parties, that puts them in a position to have access to information about or influence on the proposal of another tenderer, or influence the decisions of Eskom regarding this bidding process;

To give effect to the provisions above, please complete the table hereunder with all required information.

Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	Request for Proposal (RFP)	Document Identifier	240-114238630	Rev	16	
		Effective Date	February 2023			
		Review Date	February 2028			

Full Name & Capacity/ Position within tenderer (e.g. employee/Director/member/ owner/shareholder)	Identity Number	Confirm and provide details (including employee number) if you are a State/State owned entity employee/contractor/ director.	Full Names & Capacity/Position of Eskom employee/ director/ consultant and details of the relationship or interest (marital/ familial/personal/ financial etc.)	To your knowledge is this person involved in the evaluation/ adjudication/ negotiation of tenders

1. If any employee/director/member/shareholder/owner of tenderer/s is also currently employed by Eskom, state whether this has been declared and whether there is authorisation(Y/N) to undertake remunerative work outside public sector employment and attach proof to this declaration.

Do the tenderer/s and other tenderer in this RFP process share a controlling partner or have any relationship with each other, directly or through common third parties? (Y/N) If Yes, attach proof to this declaration.

2. DECLARATION OF FAIR TENDERING PRACTICES

This serves as a declaration that when goods/services are being procured, all reasonable steps have been taken to address and/or prevent the exploitation of the procurement process and the use of any unfair tendering practices.

A [**tender/proposal**] will be disqualified if the *tenderer/s*, or any of its directors have:

1. abused the institution's procurement process (e.g. bid rigging/collusion)
2. committed fraud or any other improper conduct in relation to such system.

Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	Request for Proposal (RFP)	Document Identifier	240-114238630	Rev	16	
		Effective Date	February 2023			
		Review Date	February 2028			

Please complete the declaration with an 'X' under YES or NO

Item	Question	Yes	No
1.1	<p>Is the <i>tenderer/s (or any of its directors/members/shareholders)</i> listed on National Treasury's Database of Restricted Suppliers as companies/persons prohibited from doing business with the public sector</p> <p>[Note: Companies/persons who are listed on the Database were informed in writing of this restriction by the Authority/Accounting Officer of the institution that imposed the restriction after the <i>audi alteram partem</i> rule was applied].</p> <p>The Database of Restricted Suppliers can be accessed on the National Treasury's website (www.treasury.gov.za).</p>		
1.2	<p>Is the <i>tenderer/s (or any of its directors / members / shareholders)</i>? listed on the Register for Tender Defaulters in terms of section 29 of the Prevention and Combatting of Corrupt Activities Act (No 12 of 2004)</p> <p>The Register for Tender Defaulters can be accessed on the National Treasury's website (www.treasury.gov.za).</p>		
1.3	Was the <i>tenderer/s (or any of its directors/members/shareholders)</i> convicted by a court of law (including a court outside South Africa) for fraud and/or corruption with respect to the procurement/tendering processes/procedures during the past five years?		
1.3.1	Provide details.		
1.4	Was the <i>tenderer/s(or any of its directors/members/shareholders)</i> prohibited from doing business with any International Financial Development/funding Agency or Lending Institution		
1.5	Is there any history/record of the <i>tenderer/s (or any of its directors/members/shareholders)</i> failing to meet their contractual obligation with any SOC?		

3. DECLARATION OF SHAREHOLDING INFORMATION

I, the undersigned _____ [Position] _____ hereby declare that I am the duly authorised representative of _____ [Name of Tenderer].

I further declare that the following individuals and/or entities listed hereunder are Shareholders in _____ [Name of Tenderer]:

Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	Request for Proposal (RFP)	Document Identifier	240-114238630	Rev	16	
		Effective Date	February 2023			
		Review Date	February 2028			

Note that this information in the tables hereunder must be fully completed for each tenderer (including incorporated JVs). In event that the tenderer is an unincorporated JV, this must be completed for each JV member. Please add additional rows if required.

Individuals:

Full Name	Identity Number	Shareholding Percentage

Other Entities*:

Full Legal / Trading Name	Registration Number/Trust Number	Shareholding Percentage	Full name and surname of the directors/beneficiaries/shareholders of the shareholding entity	Identification Numbers of the shareholders/directors/beneficiaries of the shareholding entity

I, the undersigned, _____ (full names) hereby confirm that I am duly authorised to sign all documents in connection with this tender and any contract resulting from it on behalf of _____ (insert the full legal name of tenderer).

I declare that I have read and understood the provisions of the Supplier Integrity Pact, that all information furnished herein is correct, that it is understood that the tenderer's tender/proposal may be rejected, and that Eskom will act against the tenderer should any aspect of this this declaration prove to be false, and

I give my consent for this information to be used for the purpose as described in this Integrity Declaration Form and/or in relation to the Supplier Integrity Pact, and

Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	Request for Proposal (RFP)	Document Identifier	240-114238630	Rev	16
		Effective Date	February 2023		
		Review Date	February 2028		

I further consent that information provided in terms of this Integrity Declaration Form may be processed for verification of conflicts of interest and other ancillary purposes by Eskom. Such processing may include the sharing of the information with third parties.

Signature:	
Designation and capacity in which signing	
Date:	

Joint Ventures

I, the undersigned, _____ (full names) hereby confirm that acting in the capacity of lead partner, I am duly authorised to sign all documents in connection with the tender and any contract resulting from it on behalf of _____ (insert the full legal name of the JV); and

I declare that I have read and understood the provisions of the Supplier Integrity Pact, that all information furnished herein is correct, that it is understood that the JV's tender/proposal may be rejected, and that Eskom will act against the JV should any aspect of this declaration prove to be false; and

I give my consent for this information to be used for the purpose as described in this Integrity Declaration Form and/or in relation to the Supplier Integrity Pact, and

I further consent that information provided in terms of this Integrity Declaration Form may be processed for verification of conflicts of interest and other ancillary purposes by Eskom. Such processing may include the sharing of the information with third parties.

Signature:	
Designation and capacity in which signing	
Date:	

Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	Request for Proposal (RFP)	Document Identifier	240-114238630	Rev	16	
		Effective Date	February 2023			
		Review Date	February 2028			

(A copy of the joint venture agreement which incorporates a statement that all partners are liable jointly and severally for the execution of the contract and that the lead partner is authorised to incur liabilities, receive instructions and payments and be responsible for the entire execution of the contract for and on behalf of any and all the partners is attached to the invitation to tender/Request for proposal).

Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	Request for Proposal (RFP)	Document Identifier	240-114238630	Rev	16
		Effective Date	February 2023		
		Review Date	February 2028		

ANNEXURE D

CPA REQUIREMENTS FOR LOCAL GOODS AND SERVICES (SOUTH AFRICA)

- CPA will only be applicable on the projects that have a duration > 12 months. For the projects where the duration is greater than 12 months, the request for quotation (RFQ) will be issued with CPA conditions.

Closing date of tender _____ / _____ / _____ TENDERER'S SIGNATURE _____
--

Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	Request for Proposal (RFP)	Document Identifier	240-114238630	Rev	16
		Effective Date	February 2023		
		Review Date	February 2028		

ANNEXURE F1 -

SBD 6.2

DECLARATION CERTIFICATE FOR LOCAL PRODUCTION AND CONTENT FOR DESIGNATED SECTORS

Local production and content for designated sectors is not **applicable at this** stage. Designation will be determined at RFQ stage for each RFQ, prior issue. Where designated sectors will be applicable, SBD 6.2 Declaration Form and Annex C (Local Content Declaration-Summary Schedule) will be mandatory tender returnables

ANNEXURE G

Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	Request for Proposal (RFP)	Document Identifier	240-114238630	Rev	16	
		Effective Date	February 2023			
		Review Date	February 2028			

SBD 1

**PART A
INVITATION TO BID**

YOU ARE HEREBY INVITED TO BID FOR REQUIREMENTS OF THE (NAME OF DEPARTMENT/ PUBLIC ENTITY)					
BID NUMBER:	LP00146MM	CLOSING DATE:	05 April 2024	CLOSING TIME:	10h00 am
DESCRIPTION	The prequalification of a panel of thirteen (13) contractors for the construction and dismantling of MV and HV distribution substations, traction stations, switching stations and bays for voltages ranging from 1.1kV up to and including 132kV within Limlanga Cluster- Limpopo, on an “as and when” required basis over a period of 60 months				
THE SUCCESSFUL BIDDER WILL BE REQUIRED TO FILL IN AND SIGN A WRITTEN CONTRACT FORM (SBD7).					


BID RESPONSE DOCUMENTS MAY BE DEPOSITED IN THE BID BOX
SITUATED AT (STREET ADDRESS)

SUPPLIER INFORMATION					
NAME OF BIDDER					
POSTAL ADDRESS					
STREET ADDRESS					
TELEPHONE NUMBER	CODE		NUMBER		
CELLPHONE NUMBER					
FACSIMILE NUMBER	CODE		NUMBER		
E-MAIL ADDRESS					
VAT REGISTRATION NUMBER					
	TCS PIN:		OR	CSD No:	
B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE [TICK APPLICABLE BOX]	<input type="checkbox"/> Yes		B-BBEE STATUS LEVEL SWORN AFFIDAVIT	<input type="checkbox"/> Yes	
	<input type="checkbox"/> No			<input type="checkbox"/> No	
IF YES, WHO WAS THE CERTIFICATE ISSUED BY?					
AN ACCOUNTING OFFICER AS CONTEMPLATED IN THE CLOSE CORPORATION ACT (CCA) AND NAME THE APPLICABLE IN THE TICK BOX	<input type="checkbox"/>	AN ACCOUNTING OFFICER AS CONTEMPLATED IN THE CLOSE CORPORATION ACT (CCA)			
	<input type="checkbox"/>	A VERIFICATION AGENCY ACCREDITED BY THE SOUTH AFRICAN ACCREDITATION SYSTEM (SANAS)			
	<input type="checkbox"/>	A REGISTERED AUDITOR			
		NAME:			
[A B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE/SWORN AFFIDAVIT(FOR EMEs& QSEs) MUST BE SUBMITTED IN ORDER TO QUALIFY FOR PREFERENCE POINTS FOR B-BBEE]					

Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30


	Request for Proposal (RFP)	Document Identifier	240-114238630	Rev	16	
		Effective Date	February 2023			
		Review Date	February 2028			

ARE YOU THE ACCREDITED REPRESENTATIVE IN SOUTH AFRICA FOR THE GOODS /SERVICES /WORKS OFFERED?	<input type="checkbox"/> Yes <input type="checkbox"/> No [IF YES ENCLOSE PROOF]	ARE YOU A FOREIGN BASED SUPPLIER FOR THE GOODS /SERVICES /WORKS OFFERED?	<input type="checkbox"/> Yes <input type="checkbox"/> No [IF YES ANSWER PART B:3 BELOW]
SIGNATURE OF BIDDER		DATE	
CAPACITY UNDER WHICH THIS BID IS SIGNED (Attach proof of authority to sign this bid; e.g. resolution of directors, etc.)			
TOTAL NUMBER OF ITEMS OFFERED		TOTAL BID PRICE (ALL INCLUSIVE)	
BIDDING PROCEDURE ENQUIRIES MAY BE DIRECTED TO:		TECHNICAL INFORMATION MAY BE DIRECTED TO:	
DEPARTMENT/ PUBLIC ENTITY	Eskom Holdings SOC Ltd	CONTACT PERSON	Motsatsi Magwele
CONTACT PERSON	Motsatsi Magwele	TELEPHONE NUMBER	015 230 1729
TELEPHONE NUMBER	015 230 1729	FACSIMILE NUMBER	086 661 1062
FACSIMILE NUMBER	086 661 1062	E-MAIL ADDRESS	Magwelme@eskom.co.za
E-MAIL ADDRESS	Magwelme@eskom.co.za		

Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	Request for Proposal (RFP)	Document Identifier	240-114238630	Rev	16	
		Effective Date	February 2023			
		Review Date	February 2028			

PART B TERMS AND CONDITIONS FOR BIDDING

BID SUBMISSION:	
1.	BIDS MUST BE DELIVERED BY THE STIPULATED TIME TO THE CORRECT ADDRESS. LATE BIDS WILL NOT BE ACCEPTED FOR CONSIDERATION.
2.	ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS PROVIDED–(NOT TO BE RE-TYPED) OR ONLINE
3.	BIDDERS MUST REGISTER ON THE CENTRAL SUPPLIER DATABASE (CSD) TO UPLOAD MANDATORY INFORMATION NAMELY: (BUSINESS REGISTRATION/ DIRECTORSHIP/ MEMBERSHIP/IDENTITY NUMBERS; TAX COMPLIANCE STATUS; AND BANKING INFORMATION FOR VERIFICATION PURPOSES). B-BBEE CERTIFICATE OR SWORN AFFIDAVIT FOR B-BBEE MUST BE SUBMITTED TO BIDDING INSTITUTION.
4.	WHERE A BIDDER IS NOT REGISTERED ON THE CSD, MANDATORY INFORMATION NAMELY: (BUSINESS REGISTRATION/ DIRECTORSHIP/ MEMBERSHIP/IDENTITY NUMBERS; TAX COMPLIANCE STATUS MAY NOT BE SUBMITTED WITH THE BID DOCUMENTATION. B-BBEE CERTIFICATE OR SWORN AFFIDAVIT FOR B-BBEE MUST BE SUBMITTED TO BIDDING INSTITUTION.
5.	THIS BID IS SUBJECT TO THE PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT 2000 AND THE PREFERENTIAL PROCUREMENT REGULATIONS, 2017, THE GENERAL CONDITIONS OF CONTRACT (GCC) AND, IF APPLICABLE, ANY OTHER LEGISLATION OR SPECIAL CONDITIONS OF CONTRACT.
TAX COMPLIANCE REQUIREMENTS	
1.	BIDDERS MUST ENSURE COMPLIANCE WITH THEIR TAX OBLIGATIONS.
2.	BIDDERS ARE REQUIRED TO SUBMIT THEIR UNIQUE PERSONAL IDENTIFICATION NUMBER (PIN) ISSUED BY SARS TO ENABLE THE ORGAN OF STATE TO VIEW THE TAXPAYER'S PROFILE AND TAX STATUS.
3.	APPLICATION FOR TAX COMPLIANCE STATUS (TCS) OR PIN MAY ALSO BE MADE VIA E-FILING. IN ORDER TO USE THIS PROVISION, TAXPAYERS WILL NEED TO REGISTER WITH SARS AS E-FILERS THROUGH THE WEBSITE WWW.SARS.GOV.ZA.
4.	BIDDERS MAY ALSO SUBMIT A PRINTED TCS TOGETHER WITH THE BID.
5.	IN BIDS WHERE CONSORTIA / JOINT VENTURES / SUB-CONTRACTORS ARE INVOLVED, EACH PARTY MUST SUBMIT A SEPARATE PROOF OF TCS / PIN / CSD NUMBER.
6.	WHERE NO TCS IS AVAILABLE BUT THE BIDDER IS REGISTERED ON THE CENTRAL SUPPLIER DATABASE (CSD), A CSD NUMBER MUST BE PROVIDED.
QUESTIONNAIRE TO BIDDING FOREIGN SUPPLIERS	
1.	IS THE BIDDER A RESIDENT OF THE REPUBLIC OF SOUTH AFRICA (RSA)? <input type="checkbox"/> YES <input type="checkbox"/> NO
2.	DOES THE BIDDER HAVE A BRANCH IN THE RSA? <input type="checkbox"/> YES <input type="checkbox"/> NO
3.	DOES THE BIDDER HAVE A PERMANENT ESTABLISHMENT IN THE RSA? <input type="checkbox"/> YES <input type="checkbox"/> NO
4.	DOES THE BIDDER HAVE ANY SOURCE OF INCOME IN THE RSA? <input type="checkbox"/> YES <input type="checkbox"/> NO
IF THE ANSWER IS "NO" TO ALL OF THE ABOVE, THEN, IT IS NOT A REQUIREMENT TO OBTAIN A TAX COMPLIANCE STATUS / TAX COMPLIANCE SYSTEM PIN CODE FROM THE SOUTH AFRICAN REVENUE SERVICE (SARS) AND IF NOT REGISTER AS PER 2.3 ABOVE.	

NB: FAILURE TO PROVIDE ANY OF THE ABOVE PARTICULARS MAY RENDER THE BID INVALID.

Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	Request for Proposal (RFP)	Document Identifier	240-114238630	Rev	16	
		Effective Date	February 2023			
		Review Date	February 2028			

ANNEXURE H - Applicable during Stage 2 (RFQ stage)

SBD 6.1

PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2022

This preference form must form part of all tenders invited. It contains general information and serves as a claim form for preference points for specific goals.

NB: BEFORE COMPLETING THIS FORM, TENDERERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF THE TENDER AND PREFERENTIAL PROCUREMENT REGULATIONS, 2022

1. GENERAL CONDITIONS

1. The following preference point systems are applicable to invitations to tender:
 1. the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and
 2. the 90/10 system for requirements with a Rand value above R50 000 000 (all applicable taxes included).

1. To be completed by the organ of state

1. The applicable preference point system for this tender is the **80/20** preference point system.
 1. Points for this tender (even in the case of a tender for income-generating contracts) shall be awarded for:
 1. Price; and
 2. Specific Goals.

1. To be completed by the organ of state:

The maximum points for this tender are allocated as follows:

	POINTS
PRICE	80
SPECIFIC GOALS	20
Total points for Price and SPECIFIC GOALS	100

Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	Request for Proposal (RFP)	Document Identifier	240-114238630	Rev	16	
		Effective Date	February 2023			
		Review Date	February 2028			

2. Failure on the part of a tenderer to submit proof or documentation required in terms of this tender to claim points for specific goals with the tender, will be interpreted to mean that preference points for specific goals are not claimed.
3. The organ of state reserves the right to require of a tenderer, either before a tender is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the organ of state.

3. DEFINITIONS

1. “**tender**” means a written offer in the form determined by an organ of state in response to an invitation to provide goods or services through price quotations, competitive tendering process or any other method envisaged in legislation;
2. “**price**” means an amount of money tendered for goods or services, and includes all applicable taxes less all unconditional discounts;
3. “**rand value**” means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;
4. “**tender for income-generating contracts**” means a written offer in the form determined by an organ of state in response to an invitation for the origination of income-generating contracts through any method envisaged in legislation that will result in a legal agreement between the organ of state and a third party that produces revenue for the organ of state, and includes, but is not limited to, leasing and disposal of assets and concession contracts, excluding direct sales and disposal of assets through public auctions; and
5. “**the Act**” means the Preferential Procurement Policy Framework Act, 2000 (Act No. 5 of 2000).

6. FORMULAE FOR PROCUREMENT OF GOODS AND SERVICES

1. POINTS AWARDED FOR PRICE

3.1.1 THE 80/20 PREFERENCE POINT SYSTEMS

A maximum of 80 points is allocated for price on the following basis:

80/20

$$P_s = 80 \left(1 - \frac{P_t - P_{min}}{P_{min}} \right)$$

Where


P_s = Points scored for price of tender under consideration

P_t = Price of tender under consideration

Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	Request for Proposal (RFP)	Document Identifier	240-114238630	Rev	16	
		Effective Date	February 2023			
		Review Date	February 2028			

Pmin = Price of lowest acceptable tender

7. POINTS AWARDED FOR SPECIFIC GOALS

1. In terms of Regulation 4(2); 5(2); 6(2) and 7(2) of the Preferential Procurement Regulations, preference points must be awarded for specific goals stated in the tender. For the purposes of this tender the tenderer will be allocated points based on the goals stated in table 1 below as may be supported by proof/ documentation stated in the conditions of this tender:
2. In cases where organs of state intend to use Regulation 3(2) of the Regulations, which states that, if it is unclear whether the 80/20 or 90/10 preference point system applies, an organ of state must, in the tender documents, stipulate in the case of—
 1. an invitation for tender for income-generating contracts, that either the 80/20 or 90/10 preference point system will apply and that the highest acceptable tender will be used to determine the applicable preference point system; or
 2. any other invitation for tender, that either the 80/20 or 90/10 preference point system will apply and that the lowest acceptable tender will be used to determine the applicable preference point system, then the organ of state must indicate the points allocated for specific goals for both the 90/10 and 80/20 preference point system.

Table 1: Specific goals for the tender and points claimed are indicated per the table below.

Note to tenderers: The tenderer must indicate how they claim points for each preference point system.)

The specific goals allocated points in terms of this tender (B-BBEE Status Level of Contributor)	Number of points allocated (80/20 system) (To be completed by the organ of state)	Number of points claimed (80/20 system) (To be completed by the tenderer)
1	20	
2	18	
3	14	
4	12	
5	8	
6	6	
7	4	

Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	Request for Proposal (RFP)	Document Identifier	240-114238630	Rev	16	
		Effective Date	February 2023			
		Review Date	February 2028			

8	2	
Non-compliant contributor	0	

DECLARATION WITH REGARD TO COMPANY/FIRM

1. Name of company/firm.....
2. Company registration number:
3. TYPE OF COMPANY/ FIRM
 - Partnership/Joint Venture / Consortium
 - One-person business/sole propriety
 - Close corporation
 - Public Company
 - Personal Liability Company
 - (Pty) Limited
 - Non-Profit Company
 - State Owned Company

[TICK APPLICABLE BOX]
4. I, the undersigned, who is duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the specific goals as advised in the tender, qualifies the company/ firm for the preference(s) shown and I acknowledge that:
 1. The information furnished is true and correct;
 2. The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;
 3. In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 4.2, the contractor may be required to furnish documentary proof to the satisfaction of the organ of state that the claims are correct;
 4. If the specific goals have been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the organ of state may, in addition to any other remedy it may have –
 1. disqualify the person from the tendering process;
 2. recover costs, losses or damages it has incurred or suffered as a result of that person’s conduct;
 3. cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
 4. recommend that the tenderer or contractor, its shareholders and

Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	Request for Proposal (RFP)	Document Identifier	240-114238630	Rev	16	
		Effective Date	February 2023			
		Review Date	February 2028			

directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted from obtaining business from any organ of state for a period not exceeding 10 years, after the *audi alteram partem* (hear the other side) rule has been applied; and

5. forward the matter for criminal prosecution, if deemed necessary.

<p>.....</p> <p>SIGNATURE(S) OF TENDERER(S)</p>
<p>SURNAME AND NAME:</p> <p>DATE:</p> <p>ADDRESS:</p> <p>.....</p> <p>.....</p>

Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	Request for Proposal (RFP)	Document Identifier	240-114238630	Rev	16	
		Effective Date	February 2023			
		Review Date	February 2028			

Annexure I

SBD 4

BIDDER’S DISCLOSURE

1. PURPOSE OF THE FORM

Any person (natural or juristic) may make an offer or offers in terms of this invitation to bid. In line with the principles of transparency, accountability, impartiality, and ethics as enshrined in the Constitution of the Republic of South Africa and further expressed in various pieces of legislation, it is required for the bidder to make this declaration in respect of the details required hereunder.

Where a person/s are listed in the Register for Tender Defaulters and / or the List of Restricted Suppliers, that person will automatically be disqualified from the bid process.

2. Bidder’s declaration

2.1 Is the bidder, or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest¹ in the enterprise,

employed by the state?

YES/NO

2.1.1 If so, furnish particulars of the names, individual identity numbers, and, if applicable, state employee numbers of sole proprietor/ directors / trustees / shareholders / members/ partners or any person having a controlling interest in the enterprise, in table below.


Full Name	Identity Number	Name of State Institution

¹ the power, by one person or a group of persons holding the majority of the equity of an enterprise, alternatively, the person/s having the deciding vote or power to influence or to direct the course and decisions of the enterprise.

Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	Request for Proposal (RFP)	Document Identifier	240-114238630	Rev	16	
		Effective Date	February 2023			
		Review Date	February 2028			

2.2 Do you, or any person connected with the bidder, have a relationship with any person who is employed by the procuring institution? **YES/NO**

2.2.1 If so, furnish particulars:

.....
.....

2.3 Does the bidder or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest in the enterprise have any interest in any other related enterprise whether or not they are bidding for this contract? **YES/NO**

1. If so, furnish particulars:

.....
.....

3. DECLARATION

I, the undersigned, (name)..... in submitting the accompanying bid, do hereby make the following statements that I certify to be true and complete in every respect:

3.1 I have read and I understand the contents of this disclosure;

3.2 I understand that the accompanying bid will be disqualified if this disclosure is found not to be true and complete in every respect;

3.3 The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However, communication between partners in a joint venture or consortium² will not be construed as collusive bidding.

3.4 In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications, prices, including methods, factors or formulas used to calculate prices, market allocation, the intention or decision to submit or not to submit the bid, bidding with the intention not to win the bid and conditions or delivery particulars of the products or services to which this bid invitation relates.

3.4 The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.

3.5 There have been no consultations, communications, agreements or arrangements made by the bidder with any official of the procuring institution in relation to this procurement process prior to and

² Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.

Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	Request for Proposal (RFP)	Document Identifier	240-114238630	Rev	16	
		Effective Date	February 2023			
		Review Date	February 2028			

during the bidding process except to provide clarification on the bid submitted where so required by the institution; and the bidder was not involved in the drafting of the specifications or terms of reference for this bid.

- I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.

I CERTIFY THAT THE INFORMATION FURNISHED IN PARAGRAPHS 1, 2 and 3 ABOVE IS CORRECT.

I ACCEPT THAT THE STATE MAY REJECT THE BID OR ACT AGAINST ME IN TERMS OF PARAGRAPH 6 OF PFMA SCM INSTRUCTION 03 OF 2021/22 ON PREVENTING AND COMBATING ABUSE IN THE SUPPLY CHAIN MANAGEMENT SYSTEM SHOULD THIS DECLARATION PROVE TO BE FALSE.

.....
Signature	Date
.....
Position	Name of bidder

Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system. No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30